

# **T-Server for Cisco UCCE**

# **Deployment Guide**

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# **Preface**

Welcome to the *Framework 8.0 T-Server Deployment Guide*. This document introduces you to the concepts, terminology, and procedures relevant to T-Servers® in general and provides detailed reference information about T-Server for Cisco UCCE. The reference information includes, but is not limited to, configuration options, limitations, and switch-specific functionality. You must configure the configuration objects and options described in this document in the Framework Configuration Layer.

Use this document only after you have read through the *Framework 8 Deployment Guide*, and the Release Note for your T-Server.

This document is valid only for the 8.0 release of this product.

**Note:** For versions of this document created for other releases of this product, visit the Genesys Technical Support website, or request the Documentation Library DVD, which you can order by e-mail from Genesys Order Management at <a href="mailto:orderman@genesyslab.com">orderman@genesyslab.com</a>.

This preface contains the following sections:

- About T-Server for Cisco UCCE, page 11
- Intended Audience, page 12
- Making Comments on This Document, page 12
- Contacting Genesys Technical Support, page 13

For information about related resources and about the conventions that are used in this document, see the supplementary material starting on page 257.

# **About T-Server for Cisco UCCE**

T-Server is the Genesys software component that provides an interface between your telephony hardware and the rest of the Genesys software components in your enterprise. It translates and keeps track of events and requests that come from, and are sent to, the CTI (computer-telephony integration) link in the telephony device. T-Server is a TCP/IP-based server that can also act as a messaging interface between T-Server clients. It is the

Preface Intended Audience

> critical point in allowing your Genesys solution to facilitate and track the contacts that flow through your enterprise.

# **Intended Audience**

This document is primarily intended for This guide is intended primarily for system administrators, both those who are new to T-Server and those who are familiar with it.

- If you are new to T-Server, read the Framework 8 Deployment Guide and the Release Note mentioned earlier, and then read all of the sections of this document that apply to your software and its accompanying components. Refer back to the Framework 8 Deployment Guide as needed.
- If you are an experienced T-Server user—someone with computer expertise, who is used to installing, configuring, testing, or maintaining Genesys software—you may find it more time efficient to go to the Index to see what is new or different in T-Server release 8.0. If you take that approach, please also read Release Notes and refer to other related resources, such as the Genesys 7 Events and Models Reference Manual and the Voice Platform SDK 8 .NET (or Java) API Reference for complete information on the T-Server events, call models, and requests.

In general, this document assumes that you have a basic understanding of, and familiarity with:

- Computer-telephony integration concepts, processes, terminology, and applications.
- Network design and operation.
- Your own network configurations.
- Your telephony hardware and software.
- Genesys Framework architecture and functions.
- Configuration Manager interface and object-managing operations.

Based on your specific contact center environment and your responsibilities in it, you may need to be familiar with a much wider range of issues as you deploy T-Server.

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Before contacting technical support, refer to the *Genesys Technical Support Guide* for complete contact information and procedures.



**Part** 

1

# Common Functions and Procedures

Part One of this *T-Server Deployment Guide* familiarizes the reader with T-Server in general. It addresses architectural, functional, and procedural information common to all T-Servers.

The information in Part One is divided into the following chapters:

- Chapter 1, "T-Server Fundamentals," on page 17, describes T-Server, its
  place in the Framework 8 architecture, T-Server redundancy, and multi-site
  issues. It stops short of providing configuration and installation
  information.
- Chapter 2, "T-Server General Deployment," on page 31, presents configuration and installation procedures for all T-Servers.
- Chapter 3, "High-Availability Deployment," on page 49, addresses high availability (HA).
- Chapter 4, "Multi-Site Support," on page 61, details the variations available for T-Server implementations across geographical locations.
- Chapter 5, "Start and Stop T-Server Components," on page 119, describes how, and in what order, to start up T-Server among other Framework components. It also provides possible stopping commands.

# **New for All T-Servers in 8.0**

Before looking at T-Server's place in Genesys solutions and in the architecture of the Genesys Framework, note the following general changes that have been implemented in the 8.0 release of T-Server:

• Enhanced Event Propagation support for switch partitioning. T-Server now supports the Event Propagation feature in deployments that use switch partitioning or intelligent trunks. See "Switch Partitioning" on page 100.

- Enhanced ISCC Transaction Monitoring support. T-Server now supports new key-value pairs in AttributeExtensions with ISCC transaction data requested using TGetAccessNumber in the following requests: TMakeCall, TRouteCall, TSingleStepTransfer, TInitiateTransfer, TInitiateConference, and TMuteTransfer. The ISCC Transaction Monitoring allows T-Server clients to monitor ISCC transactions of the call data transfer between T-Servers in a multi-site environment. See "ISCC Transaction Monitoring Feature" on page 104 and the Genesys 7 Events and Models Reference Manual for details about key-value pairs in AttributeExtensions.
- Enhanced Agent Reservation support. T-Server now supports Agent Reservation failure optimization, to ensure that only agent reservation requests of the highest priority are collected. This functionality can now be controlled with the collect-lower-priority-requests configuration option. See "Agent Reservation" on page 28 for details.
- Link bandwidth reporting support. T-Server now supports notification of link bandwidth utilization. The following two new log events have been introduced:
  - 20009|STANDARD|MSG\_TS\_COMMON\_LINK\_ALARM\_HIGH
  - 20010|STANDARD|MSG\_TS\_COMMON\_LINK\_ALARM\_LOW

Refer to Framework 8.0 Combined Log Events Help for information about the log events.

- Notification of failed routing attempts and failed ISCC transactions. T-Server now supports notification of failed routing attempts and failed ISCC transactions. The following new log events have been introduced:
  - 20011|STANDARD|MSG\_TS\_COMMON\_ALARM\_ROUTE\_FAILURE\_HIGH\_WATER\_MARK
  - ◆ 20012|STANDARD|MSG\_TS\_COMMON\_ALARM\_ROUTE\_FAILURE\_LOW\_WATER\_MARK
  - 21019|STANDARD|ISCC\_LOGMSG\_TRANSACTION\_FAILED

Refer to Framework 8.0 Combined Log Events Help for information about the log events.

• Real-time SDN licenses query support. T-Server can now report how many SDN licenses are currently available and in use, using the following key-value pairs in AttributeExtensions in EventServerInfo messages: sdn-licenses-in-use and sdn-licenses-available. See Part Two of this document for details on the use of AttributeExtensions in a particular T-Server.

**Notes:** For information about the new features that are available in your T-Server in the initial 8.0 release, see Part Two of this document.



#### Chapter



# **T-Server Fundamentals**

This chapter provides general information about T-Server features and functionality and about its configuration and installation. For reference information about your specific T-Server and about options for all T-Servers, see "Part Two: Reference Information."

This chapter has various levels of information, some of it intended for people who have configured, installed, and used previous releases of T-Server, and some of it aimed at those less familiar with such T-Server operations. That means some sections will not necessarily be relevant for you.

- If you are an experienced user of T-Server, start with "New for All T-Servers in 8.0" on page 15, and then move to the chapters comprising Part Two of this document, where specific information about your T-Server is available.
- If you are new to T-Server, begin with "Learning About T-Server." Once you have read through that and subsequent sections, you are ready for the other chapters in Part One that go into detail about T-Server configuration and installation.

Generally, this chapter presents overview information that applies to all T-Servers (and Network T-Servers) and their deployment. This chapter is divided into the following sections:

- Learning About T-Server, page 18
- Advanced Disconnect Detection Protocol, page 23
- Redundant T-Servers, page 24
- Multi-Site Support, page 28
- Agent Reservation, page 28
- Client Connections, page 29
- Next Steps, page 29

# **Learning About T-Server**

The Framework 8.0 Deployment Guide provides you with a high-level introduction to the role that T-Server plays in the Genesys Framework. If you have already looked through that guide, you may recall that T-Server is the most important component of the Framework Media Layer (the other two components are Load Distribution Server (LDS) and HA Proxy). The Media Layer enables Genesys solutions to communicate with various media, including traditional telephony systems, voice over IP (VoIP), e-mail, and the Web. This layer also provides the mechanism for distributing interaction-related business data, also referred to as attached data, within and across solutions.

# Framework and Media Layer Architecture

Figure 1 illustrates the position Framework holds in a Genesys solution.

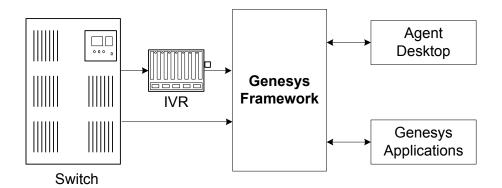


Figure 1: Framework in a Genesys Solution

Moving a bit deeper, Figure 2 presents the various layers of the Framework architecture.

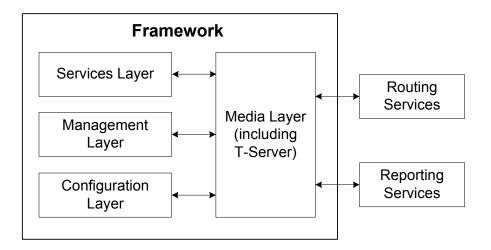


Figure 2: The Media Layer in the Framework Architecture

T-Server is the heart of the Media Layer—translating the information of the media-device realm into information that Genesys solutions can use. It enables your contact center to handle the computer-based form of the interactions that arrive and it translates the information surrounding a customer contact into reportable and actionable data.

Figure 3 presents the generalized architecture of the Media Layer.

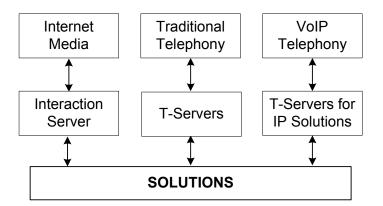


Figure 3: Media Layer Architecture

In addition to being the most important component of the Media Layer, T-Server plays the most significant role in making information about telephony traffic and its data available to Framework as a whole.

One or more components in practically every solution are T-Server clients. Solutions comprise a number of different Genesys software packages, from collections of components for various types of routing to those that allow for outbound dialing to still others. Framework in general, and T-Server in particular, enable these solutions to function in your enterprise.

T-Server has several typical clients: Stat Server, Call Concentrator, Universal Routing Server, and agent desktop applications. T-Server gets the information it needs about the enterprise from Configuration Server. Additionally, if you use the Management Layer, T-Server provides its ongoing status and various other log messages to server components of the Management Layer (for instance, allowing you to set alarms).

# **T-Server Requests and Events**

This section outlines the roles that T-Server plays in a contact center. While it is possible to describe roles for all T-Servers, at a detailed level, T-Server's functionality depends on the hardware to which it is connected. (For example, when connected to a traditional switch, it performs CTI functions, but when connected to a VOIP-based telephony device, it controls IP traffic.) The CTI connection is only for the switch.

## **Details of T-Server Functionality**

T-Server is a TCP/IP server that enables intelligent communication between media-specific protocols (such as the various CTI protocols, including CSTA and ASAI) and TCP/IP-based clients of T-Server. Applications that are clients to T-Server use the T-Library format to transmit requests to T-Server through a TCP/IP socket. T-Server can then either translate those requests to CTI protocol for switch use or relay them directly to other TCP/IP clients.

T-Server performs three general functions in the contact center: Bridging, Messaging, and Interaction Tracking.

#### **Bridging**

T-Server acts as a platform-independent interface between media devices and business applications. In the case of a telephony device, for instance, it receives messages from and sends commands to the telephony equipment using either CTI links provided by the switch manufacturer or interface protocols provided by telephony network vendors.

On the client-application end, T-Server offers three models (call model, agent model, and device model) unified for all switches. The core functionality (such as processing an inbound call, an agent login, or a call-forwarding request) translates into a unified application programming interface (API) called T-Library, so that applications do not need to know what specific switch model they are dealing with. On the other hand, T-Library accommodates many functions that are unique to a specific switch, so that client applications are able to derive the maximum functionality offered by a particular switch.

Refer to the *Genesus 7 Events and Models Reference Manual* for complete information on all T-Server events and call models and to the



TServer . Requests portion of the *Voice Platform SDK 8.0 .NET* (or *Java*) *API Reference* for technical details of T-Library functions.

#### Messaging

In addition to translating requests and events for the client application involved in an interaction, T-Server:

- Provides a subscription mechanism that applications can use to receive notifications about interaction-related and non-interaction-related events within the contact center.
- Broadcasts messages of major importance (such as a notification that the link is down) to all clients.
- Broadcasts messages originated by a T-Server client to other T-Server clients.

The subscription mechanism consists of two parts, the DN subscription and event-type masking. Applications must register for a DN or a set of DNs to receive notifications about all events that occur in association with each registered DN. For example, when two softphone applications are registered for the same DN, and the first application initiates a call from the DN, T-Server notifies both applications that the call is initiated from the DN.

Client applications can also specify one or more types of events, and T-Server will filter out events of the non-specified types and only send events of the requested types. For example, if agent supervisors are interested in receiving agent-related events, such as AgentLogin and AgentLogout, they have to mask EventAgentLogin and EventAgentLogout, provided that a particular T-Server supports these events.

The combination of each client's subscription for DNs and masking of event types defines what messages T-Server distributes to what client.

#### Interaction Tracking

T-Server maintains call information for the life of the call (or other T-Server-supported media type) and enables client applications to attach user data to the call. Call information includes:

- A unique identifier, connection ID, that T-Server assigns when creating the call.
- Automatic Number Identification (ANI) and Dialed Number Identification Service (DNIS), if reported by the CTI link.
- User data that a client application (such as an Interactive Voice Response unit or Genesys Universal Routing Server) provides.

#### **Difference and Likeness Across T-Servers**

Although Figure 3 on page 19 (and other figures) depicts T-Server that works with telephony systems as a single product, this is a simplification. Because

almost every traditional telephony device has its own characteristics and communication protocols, Genesys makes different T-Servers for different telephony systems. (That means your T-Server will not work with another switch.) Thus, all T-Servers play a common role in the architecture, but their specific features differ from implementation to implementation, based on the media device in use.

Despite their switch-based differences, T-Servers for telephony systems are similar to one another in at least one important respect: they are all built with a certain amount of shared software code. This shared code is rolled into a single unit and is called T-Server Common Part (TSCP). TSCP is the central, common component for all T-Servers and has its own Release Note, which is accessible via a hyperlink from your T-Server's Release Note.

**Note:** This document separates common-code features based on TSCP into separate sections and chapters, such as the "T-Server Common Configuration Options" chapter. These are the options for all T-Servers that TSCP makes available for configuration.

## T-Server Functional Steps During a Sample Call

The following example, Figure 4, outlines some basic steps that T-Server might take when a call arrives from outside the contact center. In this scenario, T-Server starts tracking the call even before it is delivered to the agent. T-Server then informs the selected agent that a call has arrived. When the switch delivers the call to the agent's extension, T-Server presents account information, collected at an Interactive Voice Response (IVR) unit, to the agent at the agent desktop application.

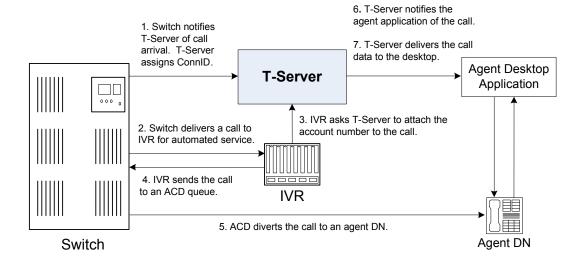


Figure 4: Functional T-Server Steps

#### Step 1

When the call arrives at the switch, T-Server creates a call in its internal structure. T-Server assigns the call a unique identifier, connection ID.

#### Step 2

The switch delivers the call to an Interactive Voice Response (IVR) unit, which begins automated interactions with the caller.

#### Step 3

IVR acquires user information from the caller through prompts and requests T-Server to attach that information to the call. T-Server updates the call with the user information.

#### Step 4

IVR sends the call to an ACD (Automated Call Distribution) queue.

#### Step 5

The ACD unit distributes the call to an available agent logged in to a particular DN (directory number).

#### Step 6

T-Server notifies the agent desktop application that the call is ringing on the agent DN. The notification event contains call data including ANI, DNIS, and account information that the IVR has collected.

#### Step 7

The agent desktop application presents the account information, including the name of the person whose account this is, on the agent's screen, so that the agent answering the call has all the relevant information.

These seven steps illustrate just a small part of T-Server's bridging, messaging, and interaction-processing capabilities.

# **Advanced Disconnect Detection Protocol**

Since the 6.0 release of T-Server, the Advanced Disconnect Detection Protocol (ADDP) has replaced the Keep-Alive Protocol (KPL) as the method to detect

failures for certain T-Server connections, including connections between two T-Servers and between a T-Server and its clients.

**Notes:** Starting with release 7.5, the KPL backward-compatibility feature is no longer supported.

> ADDP applies only to connections between Genesys software components.

With ADDP, protocol activation and initialization is made on the client's side and you can change these parameters. No additional messages are sent when there is existing activity over the connection. T-Server client applications and the remote T-Server (if any) must be listening to the socket and respond promptly to the polling signal for the connection to be preserved.

If you are going to enable ADDP, you must do it using the protocol, addp-timeout, addp-remote-timeout, and addp-trace configuration options. When configuring a timeout, consider the following issues:

- The configured timeout must be at least twice as long as the maximum network latency.
- There may be an interval when T-Server does not check for network activity.
- If the link connection fails but the client is not notified (for example, because the host is turned off, or because a network cable is unplugged), the maximum reaction time to a link-connection failure is equal to double the configured timeout plus the established network latency.

Also keep in mind that the T-Server receiving the polling signal may not respond immediately, and that a delay occurs after the polling signal, while the response travels from one T-Server to another. If you do not account for these contingencies when configuring a timeout, the connection that ADDP is monitoring will be dropped periodically.

# **Redundant T-Servers**

T-Servers can operate in a high-availability (HA) configuration, providing you with redundant systems. The basics of each T-Server's redundant capabilities differ from T-Server to T-Server. One basic principle of redundant T-Servers is the standby redundancy type, which dictates how quickly a backup T-Server steps in when the primary T-Server goes down.

The Framework Management Layer currently supports two types of redundant configurations: warm standby and hot standby. All T-Servers offer the warm standby redundancy type and, starting with release 7.1, the hot standby redundancy type is implemented in T-Servers for most types of switches. (See Table 1.)



Instructions for configuring T-Server redundancy are available in Chapter 3, "High-Availability Configuration and Installation." Specifics on your T-Server's HA capabilities are outlined in Part Two of this document.

**Notes:** IVR Server and some Network T-Servers can be configured for load sharing or warm or hot standby; however, they do not support any combination of these redundancy types. Details of your component's HA capabilities are discussed in Part Two of this document.

# **Support for Hot Standby Redundancy** in Various T-Servers

Use Table 1 to determine whether your T-Server supports the hot standby redundancy type. The table also indicates whether HA Proxy components are required for this support, and, if so, how many are required per pair of redundant T-Servers (or per link if so noted).

Table 1 only summarizes hot standby redundancy support in various T-Servers. For detailed, up-to-date information on the subject, see the *Genesys Supported Media Interfaces* white paper located on the Technical Support website at

http://genesyslab.com/support/dl/retrieve/default.asp?item=A9CB309A F4DEB8127C5640A3C32445A7&view=item.

Table 1: T-Server Support of the Hot Standby Redundancy Type

T-Server Type	Hot Standby Supported	HA Proxy Required	Number of HA Proxy Components
Alcatel A4200/OXO	Yes	No	_
Alcatel A4400/OXE	Yes	No	_
Aspect ACD	Yes	No	_
Avaya Communication Manager	Yes	No <sup>a</sup>	_
Avaya INDeX	Yes	No	_
Avaya TSAPI	Yes	No	_
Cisco UCCE	Yes	No	_
Cisco Unified Communications Manager	Yes	No	_
DataVoice Dharma	Yes	No	_
Digitro AXS/20	Yes	No	_
EADS Intecom M6880	Yes	No	_

Table 1: T-Server Support of the Hot Standby Redundancy Type (Continued)

T-Server Type	Hot Standby Supported	HA Proxy Required	Number of HA Proxy Components
EADS Telecom M6500	Yes	No	—
eOn eQueue	Yes	No	_
Ericsson MD110	Yes	No	_
Fujitsu F9600	Yes	No	_
Huawei C&C08	Yes	No	_
Huawei NGN	Yes	No	_
Mitel SX-2000/MN-3300	Yes	No	_
NEC NEAX/APEX	Yes	No	_
Nortel Communication Server 2000/2100	Yes	Yes <sup>b</sup> , No <sup>c</sup>	1 per link
Nortel Communication Server 1000 with SCCS/MLS	Yes	No	_
Philips Sopho iS3000	Yes	No <sup>d</sup>	1
Radvision iContact	No	_	_
Rockwell Spectrum	Yes	No	_
Samsung IP-PCX IAP	Yes	No	_
Siemens Hicom 300/HiPath 4000 CSTA I	Yes	No	_
Siemens HiPath 3000	Yes	No	_
Siemens HiPath 4000 CSTA III	Yes	No	_
Siemens HiPath DX	Yes	No	_
SIP Server	Yes	No	_
Tadiran Coral	Yes	No	_
Teltronics 20-20	Yes	Yes	1
Tenovis Integral 33/55	Yes	No	_
Ne	etwork T-Servers	s <sup>e</sup>	
AT&T	No	_	_

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Table 1: T-Server Support of the Hot Standby Redundancy Type (Continued)

T-Server Type	Hot Standby Supported	HA Proxy Required	Number of HA Proxy Components
Concert	No	_	_
CRSP	No	_	_
DTAG	No	_	_
GenSpec	No	_	_
ISCP	No	_	_
IVR Server, using network configuration	Yes	_	_
KPN	No	_	_
MCI	No	_	_
NGSN	No	_	_
Network SIP Server	No	_	_
Sprint	No	_	_
SR3511	No	_	_
Stentor	No	_	_

- a. With release 7.1, T-Server for Avaya Communication Manager no longer uses HA Proxy for its support of hot standby. Earlier releases of this T-Server require two HA Proxies (for which there is a Configuration Wizard) to support hot standby.
- b. For T-Server for Nortel Communication Server 2000/2100 in high-availability (hot standby) configuration, Genesys recommends that you use link version SCAI14 or above with call-progress and noncontroller-released messages enabled. See the switch-specific information in Part 2 of this *Deployment Guide* for additional information on HA configurations.
- c. Starting with release 7.5, T-Server for Nortel Communication Server 2000/2100 supports HA without HA Proxy when operating in Dual CTI Links mode. See the switch-specific information in Part 2 of this *Deployment Guide* for additional information on HA configurations.
- d. Starting with release 6.5.3, T-Server for Philips Sopho iS3000 supports HA both with and without HA Proxy.
- e. Although they do not support high availability per se, Network T-Servers do support a load-sharing schema.

# **Multi-Site Support**

Multi-site configuration implies the existence of two or more switches that belong to the same enterprise or service provider, and that share the Genesys Configuration Database. (In some cases this may include isolated partitions on a given switch served by different T-Servers.) The main goal of T-Server support for multi-site operations is to maintain critical information about a call as it travels from one switch to another.

For instructions on installing and configuring a multi-site environment, including information on the Inter Server Call Control (ISCC) features, please see Chapter 4, "Multi-Site Support," on page 61.

# **Agent Reservation**

T-Server provides support for clients to invoke the agent reservation function, TReserveAgent(). This function allows a server application that is a client of T-Server to reserve a DN along with an agent, a Place, or both, so that no other T-Server client can route calls to it during a specified reservation interval. Alternatively, when clients use the ISCC feature (see "ISCC Call Data Transfer Service" on page 63), they can use an agent reservation embedded in an ISCC request. (To do so, clients have to specify a certain Extensions attribute in an ISCC request when initiating an ISCC transaction. See page 70 for the list of ISCC requests.)

The reservation does not currently prevent the reserved objects from receiving direct calls or calls distributed from ACD Queues; agent reservation is intended as a way of synchronizing the operation of several clients. See RequestReserveAgent in the Voice Platform SDK 8.0 .NET (or Java) API Reference for more details on this function from the client's point of view.

In addition to invoking the TReserveAgent function, you can customize the Agent Reservation feature by configuring options in the T-Server Application object. See "Agent-Reservation Section" on page 214 in the "T-Server Common Configuration Options" chapter in Part Two for more details.

Starting with version 8.0, T-Server supports Agent Reservation failure optimization, to ensure that only agent reservation requests of the highest priority are collected. T-Server responds immediately with the EventError message to existing or new reservation requests of a lower priority while collecting the agent reservation requests of the highest priority only. This functionality is controlled with the collect-lower-priority-requests configuration option (see page 214).



# **Client Connections**

The number of connections T-Server can accept from its clients depend on the operating system that T-Server runs. Table 2 illustrates the number of client connections that T-Server support.

Table 2: Number of T-Server's Client Connections

Operating System	Number of Connections
AIX 32-bit mode (versions 5.1, 5.2, 5.3)	32767
AIX 64-bit mode (versions 5.1, 5.2, 5.3, 6.1)	32767
HP-UX 32-bit mode (versions 11.11, 11i v2)	2048
HP-UX 64-bit mode (versions 11.11, 11i v2, 11i v3)	2048
Linux 32-bit mode (versions RHEL 3.0, RHEL 4.0, RHEL 5.0)	32768
Solaris 32-bit mode (versions 8, 9)	4096
Solaris 64-bit mode (versions 8, 9, 10)	65536
Tru64 UNIX (versions 4.0F, 5.1, 5.1B)	4096
Windows Server 2003, 2008	4096

# **Next Steps**

Now that you have gained a general understanding of the roles and features available with T-Servers, you are ready to learn how T-Servers are installed and configured. That information is presented in the next few chapters of this *Deployment Guide*. So unless you are already familiar with T-Server deployment and operation procedures, continue with Chapter 2, "T-Server General Deployment," on page 31. Otherwise, you may want to jump to Part Two of this *Deployment Guide*, where you will find information about your specific T-Server.

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**Chapter** 

2

# T-Server General Deployment

This chapter contains general information for the deployment, configuration, and installation of your T-Server. You may have to complete additional configuration and installation steps specific to your T-Server and switch. You will find these steps in Part Two of this document.

This chapter contains these sections:

- Prerequisites, page 31
- Deployment Sequence, page 36
- Wizard Deployment of T-Server, page 36
- Manual Deployment of T-Server, page 39
- Next Steps, page 46

**Note:** You *must* read the *Framework 8.0 Deployment Guide* before proceeding with this T-Server guide. That book contains information about the Genesys software you must deploy before deploying T-Server.

# **Prerequisites**

T-Server has a number of prerequisites for deployment. Read through this section before deploying your T-Server.

## **Software Requirements**

#### Framework Components

You can only configure T-Server after you have deployed the Configuration Layer of Genesys Framework. This layer contains DB Server, Configuration Server, Configuration Manager, and, at your option, Deployment Wizards. If you intend to monitor or control T-Server through the Management Layer, you must also install and configure components of this Framework layer, such as Local Control Agent (LCA), Message Server, Solution Control Server (SCS), and Solution Control Interface (SCI), before deploying T-Server.

Refer to the *Framework 8.0 Deployment Guide* for information about, and deployment instructions for, these Framework components.

## Media Layer and LCA

To monitor the status of components in the Media Layer through the Management Layer, you must load an instance of LCA on every host running Media Layer components. Without LCA, Management Layer cannot monitor the status of any of these components. If you do not use the Management Layer, LCA is not required.

## **Supported Platforms**

Refer to the *Genesys Supported Operating Environment Reference Manual* for the list of operating systems and database systems supported in Genesys releases 6.x, 7.x, and 8.x. You can find this document on the Genesys Technical Support website at

http://genesyslab.com/support/dl/retrieve/default.asp?item=B6C52FB6 2DB42BB229B02755A3D92054&view=item.

For UNIX-based (UNIX) operating systems, also review the list of patches Genesys uses for software product builds, and upgrade your patch configuration if necessary. A description of patch configuration is linked to installation read\_me.html files for the Genesys applications that operate on UNIX, and is available within the installation packages.

## **Security**

Starting with release 7.5, T-Server supports the Genesys Transport Layer Security (TLS) and can be configured for secure data exchange with the other Genesys components that support this functionality.

The Genesys TLS is not supported on all operating systems that T-Server itself supports. For information about the supported operating systems, see the *Genesys 8.0 Security Deployment Guide*.

# **Hardware and Network Environment Requirements**

## Hosting

Genesys recommends that you or your IT specialist assign host computers to Genesys software before you start Genesys installation. Remember the following restrictions:

- Do not install all the Genesys server applications on the same host computer.
- When installing a few server applications on the same host computer, prevent them (except for Configuration Server) from using the swap area.

## **Installation Privileges**

During deployment, be sure to log in with an account that will permit you to perform administrative functions—that is, one that has root privileges.

#### **Server Locations**

Refer to the "Network Locations for Framework Components" chapter of the *Framework 8.0 Deployment Guide* for recommendations on server locations.

## **Supported Platforms**

Refer to the *Genesys Supported Media Interfaces* white paper for the list of supported switch and PABX versions. You can find this document on the Genesys Technical Support website at

http://genesyslab.com/support/dl/retrieve/default.asp?item=A9CB309A F4DEB8127C5640A3C32445A7&view=item.

## **Licensing Requirements**

All Genesys software is licensed—that is, it is not shareware. Genesys products are protected through legal license conditions as part of your purchase contract. However, the level of technical license-control enforcement varies across different solutions and components.

Before you begin to install T-Server, remember that, although you may not have had to use technical licenses for your software when you deployed the Configuration and Management Layers in their basic configurations, this is not the case with the Media Layer.

T-Server requires seat-related DN technical licenses to operate even in its most basic configuration. Without appropriate licenses, you cannot install and start T-Server. If you have not already done so, Genesys recommends that you install License Manager and configure a license file at this point. For complete

information on which products require what types of licenses, and on the installation procedure for License Manager, refer to the Genesys Licensing Guide available on the Genesys Documentation Library DVD.

The sections that follow briefly describe the T-Server license types.

**Note:** Starting with release 7.2, the licensing requirements for T-Server have changed from previous releases. Please read this section carefully and refer to the Genesys Licensing Guide for complete licensing information

## **Licensing Basic Implementations**

A stand-alone T-Server serving a single site requires licenses to register all DNs it monitors. DNs that agents use in day-to-day contact center operations, such as Extensions and ACD Positions, have to be registered using licenses that control agent seats.

**Note:** Configure all seat DNs that agents use (Extensions and ACD Positions) in the Configuration Layer. This enables detailed call monitoring through Genesys reporting, and generally allows you to control access to individual DNs.

## **Licensing HA Implementations**

T-Servers operating with the hot standby redundancy type require a special CTI HA technical license, which allows for high-availability implementations, in addition to regular T-Server licenses. Neither T-Server in a redundant pair configured for hot standby starts if this license is unavailable. Moreover, the primary and backup T-Servers must use the same licenses to control the same pool of DNs. If your T-Servers are configured with the hot standby redundancy type, order licenses for CTI HA support.

## **Licensing Multi-Site Implementations**

T-Servers performing multi-site operations require licenses that allow for such operations, in addition to regular T-Server licenses. If some of your T-Servers are configured for multi-site routing while others are not, either order licenses for multi-site support for all T-Servers or install an additional License Manager to handle the T-Servers involved in multi-site routing.

**Note:** You do not need licenses for multi-site support if some T-Server clients include the local location as the Location attribute value in their requests for routing within the same site.



## **Configuring License Files**

You need a license to configure and install Media Layer components. Genesys recommends that, if you have not already done so, at this point you:

- 1. Install License Manager.
- **2.** Configure license files.

Note: If you use the <port>@<server> format when entering the name of the license server during installation, remember that some operating systems use @ as a special character. In this case, the installation routine is unable to write license information for T-Server to the Configuration Layer or the run.sh file. Therefore, when you use the <port>@<server> format, you must manually modify the command-line license parameter after installing T-Server.

For information about which products require what types of licenses and for the installation procedure for License Manager, refer to the *Genesys Licensing Guide* available on the Genesys Documentation Library DVD.

# **About Configuration Options**

Configuring T-Server is not a onetime operation. It is something you do at the time of installation and then in an ongoing way to ensure the continued optimal performance of your software. You must enter values for T-Server configuration options in the relevant Wizard screens or on the Options tab of your T-Server Application object in Configuration Manager. The instructions for configuring and installing T-Server that you see here are only the most rudimentary parts of the process. You must refer extensively to the configuration options chapters located in Part Two of this book. Pay particular attention to the configuration options specific to your own T-Server.

Configuration options common to all T-Servers, independent of switch type, are described in Chapter 9, "T-Server Common Configuration Options," on page 205. *Switch-specific* configuration options are described in a separate chapter. T-Server also supports unified Genesys log options, as described in the "Common Configuration Options" chapter.

Options that configure values for the TSCP software in your T-Server are common to all T-Servers. Options based on the custom features of your switch apply to your T-Server only. Familiarize yourself with both types of options. You will want to adjust them to accommodate your production environment and the business rules that you want implemented there.

# **Deployment Sequence**

Genesys recommends deploying T-Server by using the Media Configuration Wizard. However, if for some reason you must manually deploy T-Server, you will also find instructions for doing that in this chapter.

This is the recommended sequence to follow when deploying T-Server.

#### Task Summary: T-Server Deployment Sequence

Objective	Related Procedures and Actions
Deploy Configuration Layer objects and ensure Configuration Manager is running.	See the <i>Framework 8.0 Deployment Guide</i> for details.
2. Deploy Network objects (such as Host objects).	See the <i>Framework 8.0 Deployment Guide</i> for details.
3. Deploy the Management Layer.	See the <i>Framework 8.0 Deployment Guide</i> for details.
4. Deploy T-Server using the Wizard (recommended), or manually.	See "Wizard Deployment of T-Server" on page 36.
	If you are deploying T-Server manually, see "Manual Deployment of T-Server" on page 39.
Test your configuration and installation.	See Chapter 5, "Start and Stop T-Server Components," on page 119.

**Note:** If, during the installation procedure for any of the Genesys applications, the script warns you that Configuration Server is unavailable and that the configuration cannot be updated, continue with the installation. Following the installation, you must complete the information on the Start Info tab to ensure that T-Server will run.

# **Wizard Deployment of T-Server**

Configuration Wizards facilitate component deployment. T-Server configuration and installation involves many steps, and Genesys strongly recommends that you set up T-Server using the Wizard rather than manually. T-Server Wizard guides you through a series of steps and options to customize your deployment of T-Server.



#### **Wizard Configuration of T-Server**

The first step to take for a Wizard-based configuration is to install and launch Genesys Wizard Manager. (Refer to the *Framework 8.0 Deployment Guide* for instructions.) When you first launch Genesys Wizard Manager, it suggests that you set up the Management Layer and then the Framework. The Framework setup begins with configuring and creating the objects related to T-Server, starting with the Switch and Switching Office objects, and the T-Server's Application object itself.

**Note:** With the Wizard, you create your T-Server Application object in the course of creating your Switch object.

During creation of the Switch object, you also have an opportunity to run the Log Wizard to set up T-Server logging. Then, you can specify values for the most important T-Server options. Finally, you can create contact center objects related to T-Server, such as DNs, Agent Logins, and some others.

**Note:** During configuration of a Switch object, the Wizard prompts you to copy a T-Server installation package to an assigned computer. After that package is copied to the destination directory on the T-Server host, complete the last steps of the T-Server configuration. Then, install T-Server on its host.

After you complete the Framework configuration, the Genesys Wizard Manager screen no longer prompts you to set up the Framework. Instead, it suggests that you set up your solutions or add various contact center objects to the Framework configuration, including the Switch, DNs and Places, Agent Logins, Agent Groups, Place Groups, and, in a multi-tenant environment, a Tenant. In each case, click the link for the object you wish to create. Again, you create a new T-Server Application object in the course of creating a new Switch object.

#### Wizard Installation of T-Server

After creating and configuring your T-Server and its related components with the Wizard, proceed to T-Server installation. That installation process is similar to that of previously installed components.

**Note:** Certain Wizard-related procedures are not described in this document. Refer to the *Framework 8.0 Deployment Guide* for general instructions

**Warning!** Genesys does not recommend installation of its components using a Microsoft Remote Desktop connection. The installation should be performed locally

#### **Procedure:**

#### Installing T-Server on UNIX using Wizard

#### Start of procedure

- 1. In the directory to which the T-Server installation package was copied during Wizard configuration, locate a shell script called install.sh.
- 2. Run this script from the command prompt by typing sh and the file name. For example: sh install.sh.
- 3. When prompted, confirm the host name of the computer on which you are installing T-Server.
- 4. When prompted, confirm the application name of the T-Server that you are installing.
- 5. Specify the destination directory into which you are installing T-Server, with the full path to it.
- **6.** If the target installation directory has files in it, do one of the following:
  - Type 1 to back up all the files in the directory (recommended).
  - Type 2 to overwrite only the files in this installation package. Use this option only if the installation being upgraded operates properly.
  - Type 3 to erase all files in this directory before continuing with the installation.

The list of file names will appear on the screen as the files are copied to the destination directory.

- 7. If asked which version of the product to install, the 32-bit or the 64-bit, choose the one appropriate to your environment.
- **8.** If asked, specify the license information that T-Server is to use.
- 9. As soon as the installation process is finished, a message appears announcing that installation was successful. The process places T-Server in the directory with the name specified during the installation.

#### End of procedure

#### **Next Steps**

- To test your configuration and installation, go to Chapter 5, "Start and Stop T-Server Components," on page 119, and try it out.
- To configure and install redundant T-Servers, see Chapter 3, "High-Availability Deployment," on page 49.



• To install T-Servers for a multi-site environment, proceed to Chapter 4, "Multi-Site Support," on page 61.

#### **Procedure:**

#### **Installing T-Server on Windows using Wizard**

#### Start of procedure

- 1. Open the directory to which the T-Server installation package was copied during Wizard configuration.
- 2. Locate and double-click Setup. exe to start the installation. The Welcome screen launches.
- **3.** When prompted, specify the connection parameters to the Configuration Server associated with this T-Server.
- **4.** Identify the T-Server Application object in the Configuration Layer to be used by this T-Server.
- **5.** Specify the license information that T-Server is to use.
- **6.** Specify the destination directory into which you are installing T-Server.
- 7. Click Install to begin the installation.
- **8.** Click Finish to complete the installation.

By default, T-Server is installed as a Genesys service (Windows Services) with Automatic startup type.

#### End of procedure

#### **Next Steps**

- To test your configuration and installation, go to Chapter 5, "Start and Stop T-Server Components," on page 119, and try it out.
- To configure and install redundant T-Servers, see Chapter 3, "High-Availability Deployment," on page 49.
- To install T-Servers for a multi-site environment, proceed to Chapter 4, "Multi-Site Support," on page 61.

### **Manual Deployment of T-Server**

Deploying T-Server manually requires that you configure a number of different objects in the Configuration Layer prior to setting up your T-Server

objects and then install T-Server. This section describes the manual deployment process.

#### Manual Configuration of Telephony Objects

This section describes how to manually configure T-Server Telephony objects if you are using Configuration Manager.

#### Recommendations

Genesys recommends registering (configuring) only those entities you plan to use in the current configuration. The more data there is in the Configuration Database, the longer it takes for the CTI setup to start, and the longer it will take to process configuration data. Remember that adding configuration objects to the Genesys Configuration Database does not cause any interruption in contact center operation.

Depending on how much work is required to manually configure all applications and objects, consider registering more Person objects first, with a set of privileges that lets them perform configuration tasks.

#### **Switching Offices**

Your telephony network may contain many switching offices, but you should only configure those that are involved with customer interactions.

Using Configuration Manager, be sure to register a Switching Office object that accommodates your Switch object under Environment. Until you have done this, you cannot register a Switch object under Resources (single-tenant environment) or a Tenant (multi-tenant environment).

**Note:** The value for the switching office name must not have spaces in it.

#### **Switches**

- 1. Configure a Switch object for each switch on your telephony network. Assign each Switch object to the appropriate T-Server object.
- 2. If implementing the multi-site configuration, specify access codes for all switches on the network so that the call-processing applications can route and transfer calls between switches.

Two types of access codes exist in a Genesys configuration:

Default access codes that specify how to reach this switch from any other switch in the Genesys environment.



 Switch-to-switch access codes that specify how to reach a particular switch from any other switch. Use this type when either a nondefault dial number or routing type is required between any two locations. When a switch-to-switch access code is configured, its value has a higher priority than that of a default access code.

See Chapter 4, "Multi-Site Support," on page 61, for step-by-step instructions.

**Note:** When the numbering plan uses unique directory number (DN) assignment across sites and multi-site routing is not used, you do not have to configure access codes.

#### **DNs and Agent Logins**

**Note:** Starting with release 7.2, the requirements for configuring DNs in the Configuration Layer have changed. Refer to Part Two of this guide for information about the requirements on configuring specific DN types for your T-Server.

For each T-Server for which you are configuring DNs, you must configure all DNs that agents and their supervisors use in day-to-day contact center operation—so-called *seat-related DNs*—such as Extensions and ACD Positions. Otherwise, T-Server does not register such DNs.

- To configure Telephony objects within each switch, consult the switch documentation. Information specific to your T-Server in Part Two of this document contains tables that indicate how to set DN types in the Genesys Configuration Database depending on the switch DN types and configuration.
- 2. Check the numbering plan for different types of DNs, to see if you can save time by registering Ranges of DNs. Usually, DNs of the same type have consecutive numbers, which will make an otherwise tedious configuration task easy. Agent Login objects almost always have consecutive numbers, which means you can register them through the Range of Agent Logins feature as well.
- **3.** If you plan to use Virtual Queues and Virtual Routing Points in the contact center operation, Genesys recommends registering them after you have outlined the call-processing algorithms and identified your reporting needs.

**Note:** Remember that CTI applications, not the switch, generate telephony events for DNs of these types.

**Warning!** When setting the Register flag for a DN, make sure you select the value according to your needs. The Register flag values are as follows:

- False—T-Server processes this DN locally, and never registers it on the switch.
- True—T-Server always registers this DN on the switch during T-Server startup or CTI link reconnect.
- On Demand—T-Server registers this DN on the switch only if a T-Server client requests that it be registered.

#### **Multi-Site Operations**

See the section, "Configuring Multi-Site Support" on page 104, for information on setting up DNs for multi-site operations.

#### **Manual Configuration of T-Server**

Use the Framework 8.0 Deployment Guide to prepare accurate configuration information. You may also want to consult Configuration Manager Help, which contains detailed information about configuring objects.

#### Recommendations

Genesvs recommends using an Application Template when you are configuring your T-Server application. The Application Template for your particular T-Server contains the most important configuration options set to the values recommended for the majority of environments. When modifying configuration options for your T-Server application later in the process, you can change the values inherited from the template rather than create all the options by yourself.

#### **Procedure:**

#### **Configuring T-Server manually**

#### Start of procedure

- 1. Follow the standard procedure for configuring all Application objects to begin configuring your T-Server Application object. Refer to the Framework 8.0 Deployment Guide for instructions.
- 2. In a Multi-Tenant environment, specify the Tenant to which this T-Server belongs on the General tab of the Properties dialog box.



- 3. On the Connections tab:
  - Add all Genesys applications to which T-Server must connect.

**Note:** For multi-site deployments you should also specify T-Server connections on the Connections tab for any T-Servers that may transfer calls directly to each other.

**4.** On the Options tab, specify values for configuration options as appropriate for your environment.

**Note:** For T-Server option descriptions, see Part Two of this document.

**5.** In a multi-site environment, you must complete additional T-Server configuration steps to support multi-site operations; see Chapter 4, "Multi-Site Support," on page 61.

#### End of procedure

#### **Next Steps**

• See "Manual Installation of T-Server" on page 44.

#### **Procedure:**

#### **Configuring multiple ports**

**Purpose:** To configure multiple ports in T-Server for its client connections.

#### Start of procedure

- 1. Open the T-Server Application Properties dialog box.
- 2. Click the Server Info tab.
- 3. In the Ports section, click Add Port.
- 4. In the Port Properties dialog box, on the Port Info tab:
  - a. In the Port ID text box, enter the port ID.
  - **b.** In the Communication Port text box, enter the number of the new port.
  - **c.** In the Connection Protocol box, select the connection protocol, if necessary.
  - d. Select the Listening Mode option.

**Note:** For more information on configuring secure connections between Framework components, see *Genesys 8.0 Security Deployment Guide*.

- e. Click OK.
- **5.** Click 0K to save the new configuration.

#### **End of procedure**

#### Manual Installation of T-Server

The following directories on the Genesys 8.0 Media product DVD contain T-Server installation packages:

- media\_layer/\switch\/\platform\ for UNIX installations, where \switch\ is your switch name and <platform> is your operating system.
- media\_layer\\switch\\windows for Windows installations, where \switch\ is your switch name.

#### **Procedure:**

#### **Installing T-Server on UNIX manually**

**Note:** During installation on UNIX, all files are copied into the directory you specify. No additional directories are created within this directory. Therefore, do not install different products into the same directory.

#### Start of procedure

- 1. In the directory to which the T-Server installation package was copied, locate a shell script called install.sh.
- 2. Run this script from the command prompt by typing sh and the file name. For example: sh install.sh.
- 3. When prompted, confirm the host name of the computer on which T-Server is to be installed.
- **4.** When prompted, specify the host and port of Configuration Server.
- 5. When prompted, enter the user name and password to access Configuration Server.
- **6.** When prompted, select the T-Server application you configured in "Configuring T-Server manually" on page 42 from the list of applications.
- 7. Specify the destination directory into which T-Server is to be installed, with the full path to it.
- **8.** If the target installation directory has files in it, do one of the following:
  - Type 1 to back up all the files in the directory (recommended).
  - Type 2 to overwrite only the files in this installation package. Use this option only if the installation being upgraded operates properly.



• Type 3 to erase all files in this directory before continuing with the installation.

The list of file names will appear on the screen as the files are copied to the destination directory.

- **9.** If asked which version of the product to install, the 32-bit or the 64-bit, choose the one appropriate to your environment.
- **10.** If asked about the license information that T-Server is to use: specify either the full path to, and the name of, the license file, or the license server parameters.
- 11. As soon as the installation process is finished, a message appears announcing that installation was successful. The process places T-Server in the directory with the name specified during the installation.

#### End of procedure

#### **Next Steps**

- To verify manual installation, go to "Verifying the manual installation of T-Server" on page 46.
- To test your configuration and installation, go to Chapter 5, "Start and Stop T-Server Components," on page 119, and try it out.
- To configure and install redundant T-Servers, see Chapter 3, "High-Availability Deployment," on page 49.
- To install T-Servers for a multi-site environment, proceed to Chapter 4, "Multi-Site Support," on page 61.

## Procedure: Installing T-Server on Windows manually

#### Start of procedure

- 1. In the directory to which the T-Server installation package was copied, locate and double-click Setup. exe to start the installation.
- **2.** When prompted, specify the connection parameters to the Configuration Server associated with this T-Server.
- **3.** When prompted, select the T-Server Application you configured in "Configuring T-Server manually" on page 42 from the list of applications.
- **4.** Specify the license information that T-Server is to use: either the full path to, and the name of, the license file, or the license server parameters.
- **5.** Specify the destination directory into which T-Server is to be installed.
- **6.** Click Install to begin the installation.
- 7. Click Finish to complete the installation.

By default, T-Server is installed as a Genesys service (Windows Services) with Automatic startup type.

#### End of procedure

#### **Next Steps**

- To verify manual installation, go to "Verifying the manual installation of T-Server" on page 46.
- To test your configuration and installation, go to Chapter 5, "Start and Stop T-Server Components," on page 119, and try it out.
- To configure and install redundant T-Servers, see Chapter 3, "High-Availability Deployment," on page 49.
- To install T-Servers for a multi-site environment, proceed to Chapter 4, "Multi-Site Support," on page 61.

#### **Procedure:**

#### Verifying the manual installation of T-Server

**Purpose:** To verify the completeness of the manual installation of T-Server to ensure that T-Server will run.

#### **Prerequisites**

- Procedure: Installing T-Server on UNIX manually, on page 44
- Procedure: Installing T-Server on Windows manually, on page 45

#### Start of procedure

- 1. Open the Properties dialog box for a corresponding Application object in Configuration Manager.
- 2. Verify that the State Enabled check box on the General tab is selected.
- 3. Verify that the Working Directory, command-line, and Command-Line Arguments are specified correctly on the Start Info tab.
- 4. Click Apply and OK to save any configuration updates.

#### End of procedure

### **Next Steps**

At this point, you have either used the Wizard to configure and install T-Server, or you have done it manually, using Configuration Manager. In either case, if you want to test your configuration and installation, go to Chapter 5,



"Start and Stop T-Server Components," on page 119, and try it out. Otherwise, if you want to configure and install redundant T-Servers, see Chapter 3, "High-Availability Deployment," on page 49. If you want to install T-Servers for a multi-site environment, proceed to Chapter 4, "Multi-Site Support," on page 61.

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Chapter

# 3

# High-Availability Deployment

This chapter describes the general steps for setting up a high-availability (HA) environment for your T-Server. The high-availability architecture implies the existence of redundant applications, a primary and a backup. These are monitored by a management application so that, if one application fails, the other can take over its operations without any significant loss of contact center data.

Every switch/T-Server combination offers different high-availability options. The Framework Management Layer currently supports two types of redundant configurations: warm standby and hot standby. All T-Servers offer the warm standby redundancy type and, starting with release 7.1, the hot standby redundancy type is implemented in T-Servers for most types of switches. Some T-Servers support a switch's ability to provide two CTI links to two T-Servers or even one CTI link to two T-Servers. Other T-Servers require Genesys's HA Proxy in order to support the hot standby redundancy type. See Table 1 on page 25 and the T-Server-specific information later in this document for details on your T-Server.

This chapter describes the redundant architecture and how to configure T-Server so that it operates with either type. Information in this chapter is divided into the following sections:

- Warm Standby Redundancy Type, page 50
- Hot Standby Redundancy Type, page 51
- Prerequisites, page 53
- Warm Standby Deployment, page 54
- Hot Standby Deployment, page 56
- Next Steps, page 60

### **Warm Standby Redundancy Type**

Genesys uses the expression warm standby to describe the redundancy type in which a backup server application remains initialized and ready to take over the operations of the primary server. The warm standby redundancy type reduces to a minimum the inability to process interactions that may have originated during the time it took to detect the failure. It also eliminates the need to bring a standby server online, thereby increasing solution availability.

#### **Warm Standby Redundancy Architecture**

Figure 5 illustrates the warm standby architecture. The standby server recognizes its role as a backup and does not process client requests until the Management Layer changes its role to primary. When a connection is broken between the primary server and the Local Control Agent (LCA, not shown in the diagram) running on the same host, a failure of the primary process is reported, and the switchover occurs; or, if the host on which the T-Server is running fails, the switchover also occurs. (See the *Framework 8.0 Deployment Guide* for information on LCA.) As a result:

- 1. The Management Layer instructs the standby process to change its role from backup to primary.
- 2. A client application reconnects to the new primary.
- **3.** The new primary (former backup) starts processing all new requests for service.

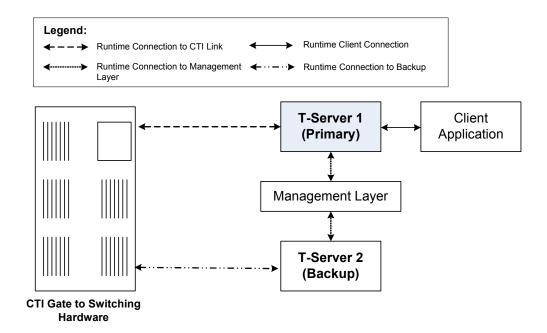


Figure 5: Warm Standby Redundancy Architecture

Although normal operations are restored as soon as the backup process takes over, the fault management effort continues. That effort consists of repeated attempts to restart the process that failed. Once successfully restarted, the process is assigned the backup role.

**Note:** You can find full details on the role of the Management Layer in redundant configurations in the *Framework 8.0 Deployment Guide*.

### **Hot Standby Redundancy Type**

Genesys uses the expression *hot standby* to describe the redundancy type in which a backup server application remains initialized, clients connect to both the primary and backup servers at startup, and the backup server data is synchronized from the primary server. Data synchronization and existing client connections to the backup guarantee higher availability of a component. (See Figure 6 on page 52.)

Starting with release 7.1, the hot standby redundancy type is implemented in T-Servers for most types of switches. However, for some switches, you must compensate for the lack of link redundancy by using an additional Genesys component called *HA Proxy*.

#### **Hot Standby Redundancy Architecture**

Figure 6 illustrates the switch-independent side of a hot standby implementation. Here, T-Servers start simultaneously and connect to the switch. At T-Server startup, the Management Layer assigns the role of the primary server to T-Server 1, and the role of backup to T-Server 2. T-Server clients register with both T-Servers, but only the primary T-Server handles client requests other than the registration requests. The internal T-Server information, such as a DN status, ConnID, UserData, and Call Type, is synchronized between the primary and backup T-Servers. Therefore, the backup T-Server has the same information as the primary T-Server.

If T-Server 1 fails, the Management Layer makes T-Server 2 the new primary server, and it starts processing client requests. The Management Layer attempts to restart T-Server 1, and if it is successful, it makes T-Server 1 the new backup server.

The details of hot standby redundancy implementation between T-Servers and their switches vary depending on switch support for multiple CTI links. If your T-Server supports hot standby (see Table 1 on page 25), refer to Part Two for detailed information on the available hot standby schema.

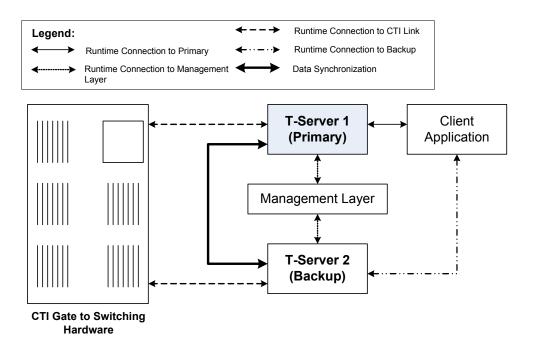


Figure 6: Hot Standby Redundancy Architecture

#### **Benefits of Hot Standby Redundancy**

The hot standby redundancy type provides the following benefits over the warm standby type:

- Using hot standby ensures the processing of interactions in progress if a failure occurs. After the primary T-Server (T-Server 1) fails, T-Server 2 handles all new interactions and takes over the processing of interactions that are currently in progress.
- T-Servers perform one-way (from primary to backup) synchronization of call-associated data, including, but not limited to:
  - Connection IDs
  - Attached user data
  - Inter Server Call Control (ISCC; formerly called External Routing) call references to another site in a multi-site environment (to support the ISCC/COF feature).

**Note:** Refer to "ISCC Call Data Transfer Service" on page 63 for ISCC feature descriptions.

• Allocation of ISCC-controlled resources.

• When mirrored links are not available, HA Proxy helps T-Server synchronize the current states of agents, calls, parties, and devices between the primary and backup T-Servers.

However, keep the following hot standby limitations in mind:

- Client requests sent during the failure and switchover may be lost.
- Routing requests sent by the switch during the failure and switchover may be lost.
- T-Server does not synchronize interactions that begin before it starts.
- Some T-Library events might be duplicated or lost.
- Reference IDs from client requests can be lost in events.

### **Prerequisites**

This section presents basic requirements and recommendations for configuring and using redundant T-Servers.

#### Requirements

You must install the Management Layer if you are installing redundant T-Server applications. In particular, install Local Control Agent (LCA) on each computer that runs T-Server.

**Warning!** Genesys strongly recommends that you install the backup and primary T-Servers on different host computers.

#### **Synchronization Between Redundant T-Servers**

When T-Servers operate in a high-availability environment, the backup T-Server must be ready to take on the primary role when required. For this purpose, both T-Servers must be running and must have the same information. When you configure redundant T-Servers to operate with the hot standby type, the primary T-Server uses the connection to the backup to deliver synchronization updates. Genesys recommends that you enable the Advanced Disconnect Detection Protocol (ADDP), described in Chapter 1, for this connection. Do so using the configuration options in the "Backup-Synchronization Section" section. Refer to the "T-Server Common Configuration Options" chapter for option descriptions.

#### **Configuration Warnings**

When configuring T-Servers to support either the warm standby or hot standby redundancy type, remember:

- 1. When at least one of the two T-Servers that operate in a redundant mode is running, do not change a redundancy type, host, or port in either T-Server configuration.
- 2. When both the primary and backup T-Servers are running, do not remove the backup T-Server Application object from the configuration.

You are responsible for the option synchronization in the configuration of the primary and backup T-Servers; Configuration Server does not synchronize either options or their values in different T-Server Application objects. That is, you must configure both T-Servers to have the same options with the same values. If you change a value in one T-Server configuration, you must change it in the other T-Server configuration manually. The log options in the primary T-Server can differ from those in the backup T-Server configuration. The link configuration options in the primary T-Server can also differ from those in the backup T-Server configuration.

### **Warm Standby Deployment**

This section describes how to configure redundant T-Servers to work with the warm standby redundancy type, including details on their connections and settings.

#### **General Order of Deployment**

The general guidelines for T-Server warm standby configuration are:

#### Wizard **Deployment**

If you used wizards to configure T-Servers and selected the warm standby redundancy type, no additional configuration is required for your T-Servers.

#### Manual **Deployment**

- If you did not use wizards to configure T-Servers:
  - a. Manually configure two T-Server Application objects as described in "Manual Configuration of T-Server" on page 42.
  - **b.** Make sure the Switch object is configured for the switch these T-Servers should serve, as described in "Manual Configuration of T-Server" on page 42.
  - c. Modify the configuration of the primary and backup T-Servers as instructed in the following sections.

After completing the configuration steps, ensure that both T-Servers are installed (see page 56).



#### **Manual Modification of T-Servers for Warm Standby**

Modify the configuration of both the primary and backup T-Server Application objects as described in the following sections.

**Note:** Starting with release 7.5, you can configure multiple ports for any application of type server. When multiple ports are configured for a server in a warm standby redundancy pair, the number of ports, their Port IDs, and the Listening Mode settings of the primary and backup servers must match respectively.

#### **Procedure:**

### Modifying the primary T-Server configuration for warm standby

#### Start of procedure

- 1. Stop both the primary and backup T-Servers if they are already running.
- 2. Open the Configuration Manager main window.
- **3.** Open the Properties dialog box of the Application object for the T-Server that you want to configure as a primary server.
- 4. Click the Switches tab.
- **5.** Ensure that it specifies the Switch that this T-Server Application should serve. If necessary, select the correct Switch using the Browse button.
- **6.** Click Apply to save the configuration changes.
- 7. Click the Server Info tab.
- 8. Specify the T-Server Application you want to use as the backup server. Use the Browse button next to the Backup Server field to locate the backup T-Server Application object.
- 9. Select Warm Standby as the Redundancy Type.
- 10. Click Apply to save the configuration changes.
- 11. Click the Start Info tab.
- 12. Select Auto-Restart.
- 13. Click Apply and OK to save the configuration changes.

#### End of procedure

#### **Next Steps**

• Procedure: Modifying the backup T-Server configuration for warm standby, on page 56

#### **Procedure:**

## Modifying the backup T-Server configuration for warm standby

#### Start of procedure

- **1.** Make sure the two T-Servers are *not* running.
- **2.** Open the Configuration Manager main window.
- **3.** Open the Properties dialog box of the Application object for the T-Server that you want to configure as a backup server.
- 4. Click the Switches tab.
- 5. Using the Browse button, select the same Switch object you associated with the primary T-Server Application object.
- **6.** Click Apply to save the configuration changes.
- 7. Click the Start Info tab.
- 8. Select Auto-Restart.
- 9. Click Apply and OK to save the configuration changes.

#### End of procedure

#### Warm Standby Installation of Redundant T-Servers

The installation of a redundant T-Server is the same as that for the stand-alone T-Server. If you have not installed the primary and backup T-Servers yet, follow the instructions in "Manual Installation of T-Server" on page 44 for both installations.

### **Hot Standby Deployment**

This section describes how to configure redundant T-Servers to work with the hot standby redundancy type, including details on their connections and settings.

#### **General Order of Deployment**

The general guidelines for T-Server hot standby configuration are:

#### Wizard Deployment

 If you used wizards to configure T-Servers and selected the hot standby redundancy type, no additional configuration is required for your T-Servers.

#### Manual Deployment

- If you did not use wizards to configure T-Servers:
  - **a.** Manually configure two T-Server Applications objects as described in "Configuring T-Server manually" on page 42.
  - **b.** Make sure the Switch object is configured for the switch these T-Servers should serve, as described in "Manual Configuration of Telephony Objects" on page 40.
  - **c.** Modify the configuration of the primary and backup T-Servers as instructed in the following sections.

After completing the configuration steps, ensure that both T-Servers are installed (see page 60).

Table 1 on page 25 summarizes hot standby redundancy support in various T-Servers. For detailed, up-to-date information on the subject, see the *Genesys Supported Media Interfaces* white paper located on the Technical Support website at

http://genesyslab.com/support/dl/retrieve/default.asp?item=A9CB309A F4DEB8127C5640A3C32445A7&view=item.

### **Manual Modification of T-Servers for Hot Standby**

Modify the configuration of both the primary and backup T-Server Application objects for hot standby redundancy as described in the following sections.

**Note:** Starting with release 7.5, you can configure multiple ports for any application of type server. When multiple ports are configured for a server in a hot standby redundancy pair, the number of ports, their Port IDs, and the Listening Mode settings of the primary and backup servers must match respectively.

#### **Procedure:**

### Modifying the primary T-Server configuration for hot standby

#### Start of procedure

- 1. Stop both primary and backup T-Servers if they are already running.
- 2. Open the Configuration Manager main window.
- **3.** Open the Properties dialog box of the Application object for the T-Server that you want to configure as a primary server.
- 4. Click the Switches tab.
- 5. Ensure that it specifies the Switch that this T-Server Application should serve. If necessary, select the correct Switch using the Browse button.

- **6.** Click Apply to save the configuration changes.
- 7. Click the Server Info tab.
- **8.** In the Ports section, select the port to which the backup server will connect for HA data synchronization and click Edit Port.

**Note:** For information on adding multiple ports, see "Configuring multiple ports" on page 43.

- a. In the Port Properties dialog box, on the Port Info tab, select the HA sync check box.
- b. Click OK.

**Note:** If the HA sync check box is not selected, the backup T-Server will connect to the *default* port of the primary T-Server.

- 9. Specify the T-Server Application you want to use as the backup server. Use the Browse button next to the Backup Server field to locate the backup T-Server Application object.
- 10. Select Hot Standby as the Redundancy Type.
- 11. Click Apply to save the configuration changes.
- 12. Click the Start Info tab.
- 13. Select Auto-Restart
- **14.** Click Apply to save the configuration changes.
- **15.** To enable ADDP between the primary and backup T-Servers, click the Options tab. Open or create the backup-sync section and configure corresponding options.

**Note:** For a list of options and valid values, see the "Backup-Synchronization Section" section of "T-Server Common Configuration Options" chapter in Part Two of this document.

**16.** Click Apply and OK to save the configuration changes.

#### End of procedure

#### **Next Steps**

 Procedure: Modifying the backup T-Server configuration for hot standby, on page 59

#### **Procedure:**

## **Modifying the backup T-Server configuration for hot standby**

#### Start of procedure

- **1.** Make sure the two T-Servers are *not* running.
- **2.** Open the Configuration Manager main window.
- **3.** Open the Properties dialog box of the Application object for the T-Server that you want to configure as a backup server.
- 4. Click the Switches tab.
- 5. Using the Browse button, select the same Switch object you associated with the primary T-Server Application.
- 6. Click the Server Info tab.
- 7. In the Ports section, select the port to which the primary server will connect for HA data synchronization and click Edit Port.

**Note:** For information on adding multiple ports, see "Configuring multiple ports" on page 43.

- a. In the Port Properties dialog box, on the Port Info tab, select the HA sync check box.
- b. Click OK.

**Note:** If the HA sync check box is not selected, the primary T-Server will connect to the *default* port of the backup T-Server.

- **8.** Click Apply to save the configuration changes.
- 9. Click the Start Info tab.
- 10. Select Auto-Restart.
- 11. Click the Options tab.
- 12. Modify the values for all necessary configuration options. Genesys recommends that you set all configuration options for the backup T-Server to the same values as for the primary T-Server; the only exceptions are the log options and the server-id option.
- 13. Click Apply and OK to save the configuration changes.

#### End of procedure

#### **Hot Standby Installation of Redundant T-Servers**

The installation of a redundant T-Server is the same as that for the stand-alone T-Server. If you have not installed the primary and backup T-Servers yet, follow instructions in "Manual Installation of T-Server" on page 44 for both installations.

### **Next Steps**

At this point, you have learned how to configure and install redundant T-Servers. Go to Chapter 5, "Start and Stop T-Server Components," on page 119, to test your configuration and installation, or continue with Chapter 4, "Multi-Site Support," on page 61, for more possibilities.



#### Chapter



### **Multi-Site Support**

This chapter contains general information about multi-site environments, as well as information on deploying a multi-site environment for your T-Server.

This chapter is divided into the following sections:

- Multi-Site Fundamentals, page 62
- ISCC Call Data Transfer Service, page 63
- ISCC/Call Overflow Feature, page 83
- Number Translation Feature, page 87
- Network Attended Transfer/Conference Feature, page 95
- Event Propagation Feature, page 97
- ISCC Transaction Monitoring Feature, page 104
- Configuring Multi-Site Support, page 104
- Next Steps, page 118

**Note:** Each switch/T-Server combination offers different multi-site options. For details describing your specific switch/T-Server environment, refer to Chapter 9, "T-Server Common Configuration Options," on page 205.

The following instructions apply to both local and remote switches and T-Servers. Because different vendor switches can be installed at the local and remote locations, this chapter covers several, but not all, possible configurations. To help determine which sections of this chapter apply to your situation, refer to Table 3 on page 79 and Table 4 on page 84.

For more information on your specific switch/T-Server environment, refer to the multi-site topics in Part Two of this guide.

### **Multi-Site Fundamentals**

A multi-site configuration has two or more switches that belong to the same enterprise or service provider and that share the Genesys Configuration Database. (In some cases, this may include isolated partitions on a given switch served by different T-Servers.) The main goal of T-Server support for multi-site operations is to maintain critical information about a call as it travels from one switch to another.

T-Server supports multi-site operations using its *Inter Server Call Control (ISCC;* formerly called External Routing), which supports the following functions:

- Call matching—To link instances of a call distributed across multiple sites
  and to re-attach essential data associated with the call (ConnID, UserData,
  CallType, and CallHistory). The following T-Server features support this
  capability:
  - ISCC Call Data Transfer Service (active external routing)—when requested by a T-Server client by specifying the desired destination in the location parameter, and also with various ISCC strategies performed by direct dial or by using the Transfer Connect Service. See "ISCC Transaction Types" on page 70 and "Transfer Connect Service Feature" on page 82.
  - Inter Server Call Control/Call Overflow (ISCC/COF) feature (passive external routing)—applicable when calls are overflowed to another site either directly or manually (see page 83).
  - Number Translation feature (see page 87).
  - Network Attended Transfer/Conference (NAT/C) feature (see page 95).

**Note:** When ISCC detects call instance reappearance on a given site, the call is assigned a unique ConnID and the user data is synchronized with the previous call instances. This ensures that ConnIDs assigned to different instances of the same call on a given site are unique.

- Call data synchronization between associated call instances (ISCC Event Propagation)—To provide the most current data to call instances residing on remote T-Servers. The following T-Server features support this capability:
  - User Data propagation (see page 98)
  - Party Events propagation (see page 99)

**Note:** ISCC automatically detects topology loops and prevents continuous updates.

**Note:** In distributed networks, Genesys recommends using call flows that prevent call topology loops and multiple reappearances of the same call instance. This approach ensures that all T-Servers involved with the call report the same ConnID, and also optimizes telephony trunk allocation by preventing trunk tromboning.

The T-Server configuration contains information about other T-Servers with which it will communicate. T-Server uses this information to connect with the other T-Servers. During this "handshake" process, T-Servers exchange information about the following parameters:

- Protocol type
- Switch type
- Server name
- Location name (switch name)
- T-Server role (primary or backup)

To complete the handshake process, T-Servers exchange messages about the current condition of the links to their switches. After the handshake process is complete, T-Server is ready to support a multi-site operation.

#### **ISCC Call Data Transfer Service**

Because ISCC supports active external routing, T-Servers that serve different switches (usually on different sites) can exchange call data when a call is passed from one switch to another. With this functionality, T-Server provides its clients with the following additional information about each call received from another switch:

- The connection identifier of the call (attribute ConnID).
- Updates to user data attached to the call at the previous site (attribute UserData).
- The call type of the call (attribute CallType)—In multi-site environments the CallType of the call may be different for each of its different legs. For example, one T-Server may report a call as an Outbound or Consult call, but on the receiving end this call may be reported as Inbound.
- The call history (attribute CallHistory)—Information about transferring/routing of the call through a multi-site contact center network.

**Note:** Load-sharing IVR Servers and Network T-Servers cannot be designated as the destination location for ISCC, except when cast-type is set to dnis-pool. Consult the *Universal Routing Deployment Guide* for specific configuration details.

Figure 7 shows the steps that occur during a typical external routing (ISCC) transaction. Note that the location where a call is initially processed is called the *origination location*, and the location to which the call is passed is called the *destination location*.

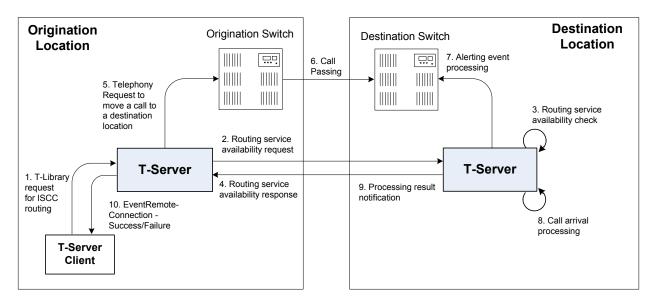


Figure 7: Steps in the ISCC Process

#### **ISCC Call Flows**

The following section identifies the steps (shown in Figure 7) that occur during an ISCC transfer of a call

#### Step 1

A client connected to the T-Server at the origination location requests this T-Server to pass a call with call data to another location. For this purpose, the client must specify the location parameter (Attribute Location) when calling a corresponding T-Library function. ISCC processes the following T-Library requests:

- TInitiateConference
- TInitiateTransfer
- TMakeCall
- TMuteTransfer
- TRouteCall
- TSingleStepTransfer

#### Step 2

Upon receiving a client's request, the origination T-Server checks that the:

- 1. Connection to the destination T-Server is configured in the origination T-Server Properties dialog box.
- 2. The connection to the destination T-Server is active.
- **3.** The destination T-Server is connected to its link.
- **4.** The origination T-Server is connected to its link.

If these four conditions are met, the origination T-Server determines the transaction type that will be used for passing call data to another location in this transaction. The following possibilities exist:

- The client can request what *ISCC transaction type* (or simply *transaction type*) to use by specifying an appropriate key-value pair in the Extensions attribute of the request. The key-value pair must have a key equal to iscc-xaction-type and either an integer value as specified in the TXRouteType enumeration (see the *Voice Platform SDK 8.0 .NET (or Java) API Reference*) or a string value equal to one of the following: default, route, direct (or direct-callid), direct-network-callid, direct-notoken, direct-ani, direct-uui, direct-digits, reroute, dnis-pool, pullback, or route-uui.
- If the client does not specify the transaction type in the request or specifies the default transaction type, T-Server checks the Switch configuration for the transaction type configured in the Access Code (or Default Access Code) properties:
  - If the Route Type property of the Access Code is set to any value other than default, T-Server uses the specified value as the transaction type.
  - If the Route Type property of the Access Code is set to the default value, T-Server uses the first value from the list specified in the cast-type configuration option configured for the destination T-Server. If no value has been specified for the cast-type option, the default value of route is used as the transaction type.

**Note:** For more information on Access Codes and Default Access Code, see "Switches and Access Codes" on page 106.

After the origination T-Server determines the requested transaction type, it determines if the destination T-Server supports this transaction type.

You must list the transaction types T-Server supports in the cast-type configuration option.

The origination T-Server issues a request for routing service availability and sends it to the destination T-Server. The T-Server request contains data that should be passed along with the call to the destination location. This data includes the transaction type, ConnID, UserData, CallType, and CallHistory.

The timer specified by the request-tout configuration option is set when the origination T-Server sends the request. If either the specified timeout expires or the call is abandoned before the origination T-Server receives a response from the destination T-Server, the operation is considered failed. In this scenario, the origination T-Server:

- 1. Generates a request to the destination T-Server to cancel the request for routing service.
- **2.** Sends EventError to the client that requested the service.
- **3.** Deletes information about the request.

#### Step 3

The destination T-Server receives the request for routing service availability and checks the requested type of routing. Depending on the ISCC transaction type, it stores the request information and, when appropriate, allocates access resources for the coming call. For example, an External Routing Point is allocated when the transaction type is route, and an Access Resource of type dnis is allocated when the transaction type is dnis-pool.

Note: The resource-allocation-mode and resource-load-maximum configuration options determine how resources are allocated. For option descriptions, refer to Chapter 9, "T-Server Common Configuration Options," on page 205 for option descriptions.

If resources are unavailable, the request is queued at the destination location until a resource is free or the origination T-Server cancels the request. If the request is canceled, the destination T-Server deletes all information about the request.

If resources are unavailable because of incorrect configuration, the destination T-Server returns an error event to the origination T-Server.

#### Step 4

If resources are available, the destination T-Server generates a positive response and the timer is started for the interval specified by the timeout configuration option of the destination T-Server.

#### Step 5

If the origination T-Server receives a negative response, it sends an EventError message to the client and clears all data about the request.

If the origination T-Server receives the confirmation about routing service availability, it processes the client's request and sends a corresponding message to the switch. The timer on the origination T-Server is also started for the interval specified by the timeout configuration option of the destination T-Server.



#### Step 6

The origination switch processes the T-Server request and passes the call to the destination switch.

#### Step 7

If the call arrives at the destination switch, the switch generates an alerting event.

The destination T-Server waits for the call no longer than the interval specified by the timeout configured on the destination T-Server. If the call is not received at the destination location within this interval, the destination T-Server issues a failure notification to the origination T-Server, deletes all data about the request, and, when appropriate, frees the resources previously allocated for the request.

If either the specified timeout expires or the call is abandoned before the origination T-Server receives a response from the destination T-Server, the operation is considered failed. In this case, the origination T-Server:

- 1. Generates a request to the destination T-Server to cancel the request for routing service.
- 2. Responds to the client that requested the service in one of the following ways:
  - If the origination T-Server has already sent a response to the request the client sent in Step 1, the origination T-Server supplements its response with EventRemoteConnectionFailed.
  - If the origination T-Server has not yet sent a response to the client, the origination T-Server sends EventError.
- **3.** Deletes information about the request.

#### Step 8

If the destination T-Server matches the arrived call, it updates the ConnID, UserData, CallType, and CallHistory attributes with the data received in the request for routing service availability. The connection ID is updated as follows:

The arrived call is assigned the ConnID that is specified in the request for routing service availability, but only if this ConnID does not coincide with the ConnID of a call that has existed at the destination site. If two such ConnIDs are identical, the arrived call is assigned a new unique ConnID.

For direct-\* transaction types (where the asterisk stands for a callid, uui, ani, or digits extension), the call reaches the destination DN directly.

For the transaction types route and route-uui, the call first arrives at an External Routing Point from which it is routed to the destination DN. The call info is updated when the call reaches the External Routing Point. An External

Routing Point is considered free when the first alerting event (EventQueued or EventRouteRequest) is distributed.

Please keep the following issues in mind when using the ISCC feature:

- If routing from a dedicated External Routing Point to the destination DN fails, T-Server considers the transaction failed. However, the ConnID, UserData, CallType, and CallHistory attributes are updated. Then, T-Server attempts to route the call to one of the Default DNs configured for this External Routing Point.
- If the destination T-Server did not receive a request for routing service availability, but a call arrives at an External Routing Point, T-Server considers the call to be unexpected and routes the call to the DN specified by the dn-for-unexpected-calls configuration option. When no alternative targets are defined, the call remains at the External Routing Point until diverted by the switch or abandoned by the caller.

For reroute and pullback transaction types, the call returns to the network location. For the dnis-pool transaction type, the call reaches the destination DN directly.

#### Step 9

If, in Step 8, the call does not arrive within the configured timeout, or the transaction fails, the destination T-Server sends a notification of failure to the origination T-Server.

Otherwise, the destination T-Server notifies the origination T-Server that the routing service was successful and deletes all information about the request.

#### Step 10

The origination T-Server notifies the client that the routing service was successful (or failed) and deletes all information about the request.

#### Client-Controlled ISCC Call Flow

The following section identifies the steps that occur during a client-controlled ISCC transfer of a call.

#### Step 1

A client, such as Universal Routing Server (URS), that is connected to the T-Server at the origination location detects a call to be delivered to another destination location.

#### Step 2

The client chooses a destination location and the target DN for the call. Then, it sends the TGetAccessNumber request to the destination T-Server for routing service availability, indicating the target DN and other call context (ConnID, UserData, and CallHistory attributes).

#### Step 3

The destination T-Server receives the request for routing service availability. Depending on the ISCC transaction type, it stores the request information, including the call context. When appropriate, it allocates access resources for the coming call, such as External Routing Point.

If resources are unavailable, the request is queued at the destination T-Server until an appropriate ISCC resource is free or the client cancels the request. If the request is canceled, the destination T-Server deletes all information about the request.

If resources are unavailable because of incorrect configuration, the destination T-Server returns an EventError message to the client.

#### Step 4

The destination T-Server replies to the client with the EventAnswerAccessNumber message, which contains the allocated ISCC resource.

#### Step 5

The client requests that the origination T-Server delivers the call to the destination location using the allocated access resource.

#### Step 6

The origination T-Server receives and processes the client's request, and then sends a corresponding message to the switch.

#### Step 7

The call arrives at the destination switch and is reported to the destination T-Server via CTI. The call is matched by means of ISCC, based on the specified cast-type setting and allocated resource, and then the call is assigned a requested call context (such as ConnID or call data). Upon successful transaction completion, the destination T-Server notifies the client by sending EventRemoteConnectionSuccess.

The destination T-Server waits for the call no longer than the interval specified by the timeout that is configured on the destination T-Server. If the call is not received at the destination location within this interval, the destination T-Server issues a failure notification to the client by sending

EventRemoteConnectionFailed, deletes all data about the request, and, when appropriate, frees the resources previously allocated for the request.

The destination T-Server notifies the client whether the routing service succeeded or failed by sending either the EventRemoteConnectionSuccess or EventRemoteConnectionFailure, respectively.

#### **ISCC Transaction Types**

As switches of different types provide calls with different sets of information parameters, a single mechanism for passing call data between the switches is not feasible in some cases. Therefore, the ISCC feature supports a number of mechanisms for passing call data along with calls between locations. This section describes ISCC transaction type principles, identifies which transaction types are supported for each T-Server, and defines each transaction type (beginning with "direct-ani" on page 71).

It is important to distinguish the two roles that T-Servers play in an external routing (ISCC) transaction—namely *origination T-Server* and *destination* T-Server.

- The origination T-Server initiates an ISCC transaction. It prepares to send the call to another T-Server and coordinates the process.
- The destination T-Server receives call data from an origination T-Server and matches this data to a call that will arrive at some time in the future.

The distinction between these roles is important because the range of telephony-hardware functionality often requires T-Servers to support two entirely different sets of ISCC transactions based on which of the two roles they play. For instance, it is very common for a particular T-Server to support many types of ISCC transactions when it takes on the origination role, but fewer when it takes on the role of a destination T-Server.

The ISCC transaction type reroute is a good example. Most T-Servers support Reroute as origination T-Servers, but very few support Reroute as destination T-Servers.

#### **Determining and Configuring Transaction Type Support**

You can find descriptions of these transaction types starting on page 71. Use Table 3 on page 79 to identify the transaction types your destination T-Server supports. A blank table cell indicates that T-Server does not support a certain transaction type.

You can configure the transaction types specific to your T-Server as values of the cast-type configuration option specified in the ISCC configuration section extrouter. Refer to Chapter 9, "T-Server Common Configuration Options," on page 205 for the option description.



#### **ISCC Transaction Type General Principles**

Generally, since most of the ISCC implementation is done at the T-Server Common Part (TSCP) code level, all T-Servers support certain ISCC transaction types. Any T-Server can act as the origination T-Server for the following transaction types:

- direct-ani, page 71
- direct-notoken, page 73
- dnis-pool, page 74
- pullback, page 75
- reroute, page 76
- route (aliased as route-notoken), the default transaction type, page 77

The following transaction types are unevenly supported for both the origination and destination T-Server roles:

- direct-callid (aliased as direct), page 72
- direct-digits (reserved for Genesys Engineering)
- direct-network-callid, page 72
- direct-uui, page 73
- route-uui, page 78

The reroute and pullback transaction types are supported only for selected T-Servers in the *destination* role. However, if you implement this support, other transaction types require additional configuration and testing—even those that would normally be supported by default.

#### direct-ani

With the transaction type direct-ani, the ANI call attribute is taken as the parameter for call matching. Properly configured switches and trunks can keep the ANI attribute when a call is transferred over the network. T-Server can use this network feature for call matching.

Depending on the switch platform, it may be possible to inherit the ANI attribute after routing a call to a remote destination, and after performing a single-step transfer and other telephone actions. However, ISCC only works properly in scenarios where the ANI attribute on the destination T-Server is represented by exactly the same digit string as on the origination T-Server.

Typically, the ANI attribute represents the original call identifier (customer phone number), which guarantees that the attribute remains unique. However, you can use the non-unique-ani resource type to block ISCC from matching calls based on an ANI that is known to be non-unique. (See "Configuring access resources for non-unique ANI" on page 115 for details.)

#### direct-callid

With the transaction type direct-callid, the call reaches the destination DN directly from another location, and the CallID of the call is taken as the attribute for call matching. When a call arrives at the final destination, the destination T-Server identifies its CallID, and updates the call info if the CallID matches.

Use this transaction type when the destination switch has the capability to assign to an incoming call the same network-wide unique CallID that the origination switch has already assigned to that call.

**Notes:** The direct-callid transaction type is used only in conjunction with the TRouteCall and TSingleStepTransfer function calls. It is applied only to the call that is in progress, and does not apply to functions that involve in the creation of a new call, such as TMakeCall.

> For T-Server for Nortel Communication Server 2000/2100, the direct-callid transaction type is also applied to the TMuteTransfer function.

#### direct-network-callid

With the transaction type direct-network-callid, the call reaches the destination DN directly from another location, and the NetworkCallID of the call is taken as the attribute for call matching. When a call arrives at the final destination, the destination T-Server identifies its NetworkCallID, and updates the call info if the NetworkCallID matches.



Use this transaction type when the destination switch has the capability to assign to an incoming call the same network-wide unique NetworkCallID that the origination switch has already assigned to that call.

**Note:** To support this transaction type, you must configure Target Type and ISCC Protocol Parameters fields of the corresponding Switch Access Code in the Configuration Layer. For information about settings that are specific for your T-Server type, refer to Part Two of this document.

#### direct-uui

With the transaction type direct-uui, so-called user-to-user information (UUI) is taken as the attribute for call matching. Some switches make it possible to send a small data packet along with a call. T-Server can use this data to recognize a call passed from one switch to another. The destination T-Server generates a local unique value for UUI, and then notifies the origination T-Server. The origination T-Server uses a provided value to mark the call coming from the origination location. The destination T-Server receives a call and checks whether it is marked with an exact UUI value. If so, the call is considered to be matched.

On the Avaya Communication Manager and the Aspect ACD, UUI is referred to as "user-to-user information." On the Siemens Hicom 300 switch with CallBridge, UUI is referred to as "Private User Data." On the Alcatel A4400/OXE switch, UUI is referred to as "correlator data."

**Note:** To support this transaction type, you must configure your switches to pass the UUI provided by your T-Server. You must also ensure that the trunks involved do not drop this data.

#### direct-notoken

With the transaction type direct-notoken, T-Server expects a call to arrive from another location to the destination DN specified in the request for routing service availability. When a call reaches the specified DN, T-Server processes the call as the expected externally-routed call.

**Notes:** This matching criterion is weak because any call that reaches the specified DN is considered to be the expected call. Genesys recommends that you use this transaction type only in a contact center subdivision that can only be reached from within the contact center (such as the second line of support, which customers cannot contact directly).

> When using direct transaction types, Network T-Servers and load-sharing IVR Servers are not meant to act as destination T-Servers for call routing. Using Network T-Server with these transaction types requires special architecture.

### dnis-pool

With the dnis-pool transaction type, T-Server reserves one of its DNIS access resources and waits for the call that has the same DNIS attribute as the name of the reserved DNIS access resource.

If the arrived call is matched successfully, the destination T-Server may update the value of the DNIS attribute of the call (along with ConnID, UserData, CallType, and CallHistory) with the value of the DNIS attribute of the original call. This occurs when the value of the DNIS attribute of the original call is specified as a value of the key-value pair \_ISCC\_TRACKING\_NUMBER\_ in the Extensions attribute of the original client request.

The DNIS matching can be based on any number of digits out of all the digits that comprise the DNIS attribute. The number of digits that T-Server should use for DNIS matching is specified for the destination switch as the ISCC Protocol Parameters property of the Switch Access Code. The value syntax should be as follows:

dnis-tail=<number-of-digits>

For example, if this property is set to the dnis-tail=7 value, ISCC matches only the last seven digits of a DNIS.

You must configure DNIS access resources in the switch; otherwise, ISCC fails to use this transaction type and sends EventError in response to the client application request.

**Note:** The dnis-pool transaction type is typically used for networks that employ a "behind the SCP" architecture, such as network IVR. Network T-Server for GenSpec and IServer are two examples of this, but other Network T-Servers might also be used in this architecture.



### In Load-Balancing Mode

When T-Server uses load balancing for call routing with the dnis-pool transaction type, the following processes occur:

- 1. A client of the origination T-Server sends a request to pass a call to the location with a DNIS access resource specified in the key-value pair iscc-selected-dnis.
- **2.** The origination T-Server distributes the request for a routing service to all destination T-Servers.
- **3.** The destination T-Servers receive the request and check that the specified DNIS is not being used by another routing service request.
- 4. The origination T-Server expects to receive a positive response from each destination T-Server. If the origination T-Server receives a negative response from at least one T-Server, it sends an EventError to the client and clears all data about the request. If the origination T-Server receives the confirmation about routing service availability from all destination T-Servers, it processes the client's request and sends a corresponding message to the switch.
- **5.** The origination switch processes the T-Server request and passes the call to the destination switch.
- **6.** The call arrives at the destination switch, which generates an alerting event to one of the corresponding load-balanced destination T-Servers.
- 7. That destination T-Server processes the call and notifies the origination T-Server that the routing service was successful and deletes all information about the request.
- **8.** The origination T-Server sends a routing service request cancellation to all other destination T-Servers.
- **9.** The origination T-Server notifies the client that the routing service has been successful and deletes all information about the request.

### pullback

Pullback is used in the following scenario, for those T-Servers that support it:

- 1. A call arrives at Site A served by a Network T-Server.
- 2. At Site A, a Network T-Server client requests to pass the call by means of ISCC routing to Site B served by a premise T-Server. Any transaction type except reroute or pullback can be specified in this request.
- **3.** The call arrives at Site B and is either answered by an agent or delivered to a routing point.
- **4.** A client of the premise T-Server at Site B sends a TRouteCall or TSingleStepTransfer request to transfer the call to the network.

- 5. The Site B premise T-Server notifies the Network T-Server about this request.
- **6.** The network T-Server receives the notification and issues an EventRouteRequest to obtain a new destination.
- 7. After receiving the new destination information, the Network T-Server disconnects the call from its current premise location at Site B and attempts to route the call to the new destination.
- **8.** The Site B premise T-Server stops tracking the call, which has disconnected from the premise's agent DN or routing point and is delivered to the network
- **9.** The network T-Server completes routing the call to its new destination.

**Note:** The transaction type pullback can only be used to return a call from a premise T-Server to the Network T-Server that serves the site from which the call was previously transferred.

#### reroute

Reroute is used in the following scenario, for those T-Servers that support it:

- 1. A call arrives at Site A served by a Network T-Server.
- 2. At Site A, a Network T-Server client requests to pass the call by means of ISCC to Site B served by a premise T-Server. Any transaction type except reroute or pullback can be specified in this request.
- **3.** An agent at Site B answers the call.
- 4. A client of the premise T-Server at Site B sends a TSingleStepTransfer or TRouteCall request to transfer the call elsewhere (to a PSTN, to an agent, or to a routing point).
- 5. The Site B premise T-Server notifies the Network T-Server about this request and releases the call leg that resides at the agent's phone (using TReleaseCall) or at the Routing Point (using TRouteCall with the parameter RouteTypeCallDisconnect).
- **6.** The Network T-Server receives the notification and reroutes the call to the requested destination by sending EventRouteRequest and attaching the call's user data.



**Notes:** The transaction type reroute can only be used to return a call from a premise T-Server to the Network T-Server that serves the site from which the call was previously transferred.

To perform multi-site operations that are initiated with TRouteCall and for which the reroute transaction type is requested, the origination T-Server must support the RouteTypeCallDisconnect subtype of TRouteCall.

#### route

With the transaction type route (aliased as route-notoken), a call from the origination location reaches a dedicated External Routing Point, and from there, it is routed to a destination DN.

To control configured External Routing Points, T-Server must register these DNs with the switch. Failure to register implies that the External Routing Point is not available for ISCC purposes. Client applications can register External Routing Points via T-Server for monitoring purposes only.

#### Point-to-Point (One-to-One)

In the Point-to-Point access mode, only one trunk line is used to access an External Routing Point (for example, VDN, CDN) at the destination site. See Figure 8.

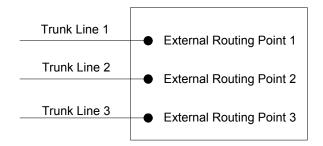


Figure 8: Point-to-Point Trunk Configuration

**Note:** Dedicated DNs of the External Routing Point type must be configured in a switch. See "Configuring Multi-Site Support" on page 104.

#### Multiple-to-Point (Multiple-to-One)

In the Multiple-to-Point access mode, trunk lines are assigned to the destination switch's trunk group, from which calls are routed to the final destination. See Figure 9.

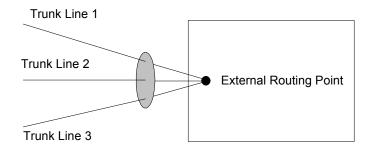


Figure 9: Multiple-to-Point Trunk Configuration

With this configuration, all calls reach the same External Routing Point. The DNIS attribute of a specific call differs from that of other calls and uniquely identifies the trunk from which the call arrived.

**Note:** To switch to this operating mode, you must configure the route-dn configuration option for T-Server.

#### route-uui

The route-uui transaction type employs the dedicated External Routing Point feature of the route transaction type (page 77) and the UUI matching feature of the direct-uui transaction type (page 73). This transaction type accommodates those switches that require a designated External Routing Point even though they use UUI for tracking.

**Note:** To support this transaction type, you must configure your switches to pass the UUI provided by your T-Server. You must also ensure that the trunks involved do not drop this data.

## **T-Server Transaction Type Support**

Table 3 shows which transaction types are supported by a specific T-Server. Use this table to determine the transaction types that are available for use with your T-Server. This applies both to the cast-type you specify in the configuration options for your T-Server, and to any client-designated route-type requests specified for transfers of calls. A blank table cell indicates that T-Server does not support a certain transaction type.



**Table 3: T-Server Support of Transaction Types** 

T-Server	Transaction Type													
Туре	route		re-	direct-	direct-	direct-		direct-	direct-	dnis-	pull-			
	one-to- one	multiple- to-one	route	callid	uui / route- uui	no- token	ani	digits	network- callid	pool	back			
Alcatel A4200/OXO	Yes			Yes		Yes	Yes							
Alcatel A4400/OXE	Yes			Yes <sup>a,b,c</sup>	Yes <sup>d</sup>	Yes	Yes <sup>a</sup>		Yes <sup>e</sup>					
Aspect ACD	Yes	Yes		Yes		Yes <sup>f</sup>	Yes <sup>f</sup>							
Avaya Communica- tion Manager	Yes				Yes	Yes	Yes							
Avaya INDeX	Yes					Yes	Yes <sup>b</sup>							
Avaya TSAPI	Yes				Yes	Yes	Yes							
Cisco UCCE	Yes					Yes	Yes							
Cisco Unified Communica- tions Manager	Yes			Yes		Yes	Yes							
DataVoice Dharma	Yes			Yes		Yes	Yes							
Digitro AXS/20	Yes			Yes		Yes								
EADS Intecom M6880	Yes			Yes		Yes	Yes							
EADS Telecom M6500	Yes			Yes		Yes	Yes							
eOn eQueue	Yes			Yes		Yes								
Ericsson MD110	Yes			Yes <sup>a</sup>		Yes	Yes <sup>a</sup>							
Fujitsu F9600	Yes					Yes								

**Table 3: T-Server Support of Transaction Types (Continued)** 

T-Server	Transaction Type												
Туре	route		re-	direct-	direct-	direct-		direct-	direct-	dnis-	pull-		
	one-to- one	multiple- to-one	route	callid	uui / route- uui	no- token	ani	digits	network- callid	pool	back		
Huawei C&C08	Yes			Yes									
Huawei NGN	Yes					Yes	Yes						
Mitel SX-2000/MN3 300	Yes			Yes		Yes	Yes						
NEC NEAX/APEX	Yes			Yes		Yes	Yes						
Nortel Communica- tion Server 2000/2100	Yes			Yes <sup>f</sup>		Yes <sup>f</sup>	Yes <sup>f</sup>						
Nortel Communication Server 1000 with SCCS/MLS	Yes			Yes		Yes	Yes		Yes				
Philips Sopho iS3000	Yes			Yes		Yes	Yes						
Radvision iContact	Yes		Yes								Yes		
Rockwell Spectrum	Yes	Yes		Yes		Yes <sup>f</sup>	Yes <sup>f</sup>						
Samsung IP-PCX IAP	Yes			Yes		Yes							
Siemens Hicom 300/HiPath 4000 CSTA I	Yes			Yes	Yes <sup>d</sup>	Yes	Yes						
Siemens HiPath 3000	Yes			Yes		Yes							

**Table 3: T-Server Support of Transaction Types (Continued)** 

T-Server	Transaction Type												
Туре	route		re- route	direct- callid	direct-	direct-	direct-			dnis-	pull-		
	one-to- one	multiple- to-one	route	cama	uui / route- uui	no- token	ani	digits	network- callid	pool	back		
Siemens HiPath 4000 CSTA III	Yes				Yes <sup>d</sup>	Yes	Yes						
Siemens HiPath DX	Yes				Yes	Yes	Yes						
SIP Server	Yes		Yes		Yes <sup>g</sup>	Yes					Yes		
Tadiran Coral	Yes			Yes		Yes	Yes						
Teltronics 20-20	Yes			Yes		Yes	Yes						
Tenovis Integral 33/55	Yes			Yes		Yes	Yes						
				Netwo	rk T-Sei	vers							
AT&T													
Concert													
CRSP											Yes		
DTAG			Yes										
GenSpec	Yes	Yes	Yes							Yes			
IVR Server, using network configuration	Yes	Yes	Yes							Yes	Yes		
KPN			Yes										
ISCP													
MCI													
NGSN	Yes										Yes		
Network SIP Server	Yes					Yes	Yes			Yes			

Table 3: T-Server Support of Transaction Types (Continued)

T-Server		Transaction Type												
Туре	route		re-	direct-	direct-	direct-				dnis-	pull-			
	one-to- one	multiple- to-one	route	callid	uui / route- uui	no- token	ani	digits	network- callid	pool	back			
Sprint	Yes													
SR-3511														
Stentor														

- a. Not supported in the case of function TRequestRouteCall on a virtual routing point: a routing point can be simulated using a hunt group with calls being deflected or transferred from the hunt-group member when routing. When a two-step (typically mute) transfer is used on such a hunt-group member, CallID and ANI usually change; thus, the direct-callid and direct-ani types do not work.
- b. Not supported in the case of function TSingleStepTransfer when the T-Server service is simulated using a two-step transfer to the switch. In this case, CallID and ANI change; thus, the direct-callid and direct-ani types do not work.
- c. Not supported if two T-Servers are connected to different nodes.
- d. There are some switch-specific limitations when assigning CSTA correlator data UUI to a call.
- e. Supported only on ABCF trunks (Alcatel internal network).
- f. To use this transaction type, you must select the Use Override check box on the Advanced tab of the DN Properties dialog box.
- g. SIP Server supports the direct-uui type.

### **Transfer Connect Service Feature**

The Transfer Connect Service (TCS) feature supports transfer connect services available on some telephony networks. When this feature is enabled, ISCC passes user data to remote locations to which calls are transferred or conferenced using transfer connect services.

# Procedure: Activating Transfer Connect Service

#### Start of procedure

- 1. Open the T-Server Application's Properties dialog box.
- 2. Click the Options tab.
- 3. Set the tcs-use configuration option to always.

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**4.** Set the tcs-queue configuration option to the number of a DN on the origination switch.

ISCC uses this DN as an intermediate step when sending calls to the remote location. The DN that is configured as tcs-queue receives attached data indicating the Feature Access Code (FAC) needed to reach the remote site. After a call is directed to the DN with data, a monitoring application takes the data and generates the required DTMF (dual-tone multifrequency) tones to redirect the call through the network to the remote location.

- 5. When you are finished, click Apply.
- 6. Click OK to save your changes and exit the Properties dialog box.

#### End of procedure

Note: With T-Server for Avaya Communication Manager, you can use RequestRouteCall with RouteTypeOverwriteDNIS to initiate the playing of DTMF tones. This is done through the use of another intermediate DN (typically, an announcement port configured to give the silent treatment), to which the call is routed. When the call is established on this DN, T-Server requests that the digits sent in the DNIS field of the TRequestRouteCall be played by using the ASAI-send-DTMF-single procedure.

## **ISCC/Call Overflow Feature**

The Inter Server Call Control/Call Overflow (ISCC/COF) feature of T-Server, that supports passive external routing, is specifically designed to handle calls delivered between sites by means other than ISCC. Such scenarios include contact center overflows and manual call transfers.

An *overflow situation* occurs when a call comes into a contact center where all agents are currently busy. In this situation, the switch can transfer (overflow) the incoming call to another site where there is an available agent.

T-Server uses two methods to handle call overflow and manual transfer scenarios. The first method is based on NetworkCallID matching and the second method is based on ANI/OtherDN matching.

When connected to each other via switch-specific networks, switches of some types can pass additional information along with transferred calls. This information may contain the NetworkCallID of a call, which is a networkwide unique identifier of the call.

When connected via a regular PSTN, switches of all types can send the ANI and/or OtherDN attributes to the destination switch during any call transfer operation.

While all T-Servers support the ISCC/COF feature using the ANI and/or OtherDN attributes, only a few support this feature using the NetworkCallID attribute. Table 4 shows the T-Server types that provide the NetworkCallID of a call.

Table 4: T-Server Support of NetworkCallID for ISCC/COF Feature

T-Server Type	Supported NetworkCallID Attribute
Alcatel A4400/OXE	Yes
Aspect ACD	Yes
Avaya Communication Manager	Yes
Avaya TSAPI	Yes
Cisco UCCE	Yes
Nortel Communication Server 2000/2100	Yes
Nortel Communication Server 1000 with SCCS/MLS	Yes
Rockwell Spectrum	Yes
SIP Server	Yes

The ISCC/COF feature can use any of the three attributes (NetworkCallID, ANI, or OtherDN) as criteria for matching the arriving call with an existing call at another location. Consequently, the attribute that is used determines what ConnID, UserData, CallType, and CallHistory are received for the matched call from the call's previous location.

**Warning!** Depending on the switch platform, it may be possible to inherit the ANI attribute after routing a call to a remote destination, and after performing a single-step transfer and other telephone actions. However, ISCC/COF works properly only in scenarios where the ANI attribute on the destination T-Server is represented by exactly the same unique digit string as on the origination T-Server.

> Typically, the ANI attribute represents the original call identifier (customer phone number), which guarantees that the attribute remains unique.

**Note:** When the ISCC/COF feature is in use, the Number Translation feature becomes active. For more information on feature configuration, see "Number Translation Feature" on page 87.



#### ISCC/COF Call Flow

Figure 10 shows the sequence of steps that occur in an ISCC/COF scenario when a call is made or transferred by an agent at Site A to a DN at Site B, or when a call is overflowed from Site A to Site B.

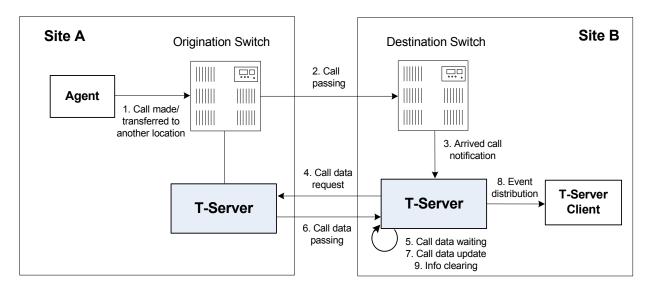


Figure 10: Steps in the ISCC/COF Process

#### Step 1

An agent makes or transfers a call manually to another location or a call is overflowed from Site A (origination location) to Site B (destination location).

#### Step 2

Switch A (the origination switch) passes the call to Switch B (the destination switch).

#### Step 3

The call reaches the destination switch, which notifies the destination T-Server about the arrived call.

#### Step 4

The destination T-Server verifies with remote locations whether the call was overflowed from any of them.

To determine which calls to check as possibly overflowed, T-Server relies on the Switch object configuration:

• If no COF DNs (that is, DNs of the Access Resources type with the Resource Type set to cof-in or cof-not-in) are configured for the destination switch, the ISCC/COF feature of the destination T-Server checks all arriving calls.

- If a number of COF DNs are configured for the destination switch, one of three scenarios occurs:
  - If the COF DNs with the cof-in setting for the Resource Type property are configured, the ISCC/COF checks for overflow only those calls that arrive to those cof-in DNs that are Enabled.
  - If no DNs with the cof-in setting for the Resource Type property are configured, but some DNs have the cof-not-in setting for the Resource Type property, the ISCC/COF checks for overflow only those calls that arrive to those cof-not-in DNs that are Disabled.
  - If no DNs with the cof-in setting for the Resource Type property are configured, some DNs have the cof-not-in setting for the Resource Type property, and some other DNs do not have any setting for the Resource Type property, the ISCC/COF checks for overflow only those calls that arrive to the DNs without any setting for the Resource Type property.
- In all other cases, no calls are checked for overflow.

To determine which location the call arrived from, T-Server checks the call type and checks whether the call has the NetworkCallID, ANI, or OtherDN attribute:

- If the call is not an inbound call, the request for call data is sent to all remote locations *except* those whose Switch Access Code has the ISCC Call Overflow Parameters property set to inbound-only=true.
- If the call of any type has the NetworkCallID attribute, the destination T-Server sends a request for call data to the remote locations of the same switch type as the destination location if their Switch Access Codes have the ISCC Call Overflow Parameters property set to match-callid.
- If the call of any type has the ANI or OtherDN attribute, the request for call data is sent to remote locations whose Switch Access Code has the ISCC Call Overflow Parameters property set to match-ani.

#### Step 5

The destination T-Server waits (suspending events related to that call) for the call data from the remote T-Server for the time interval specified in the <code>cof-ci-req-tout</code> configuration option. Within this interval, T-Server holds any events related to the call. In addition, the <code>cof-ci-defer-delete</code> option on the origination T-Server establishes the time interval only after which that T-Server deletes the call information. And the <code>cof-ci-wait-all</code>, if set to true, forces the origination T-Server to wait for responses related to possible call overflow situations before updating call data.

#### Step 6

The T-Server at the location from which the call was transferred or overflowed sends call data to the requesting T-Server.



#### Step 7

If a positive response to the call-data request is received, T-Server updates ConnID, UserData, CallType, and CallHistory, distributes all suspended events related to that call, and deletes all information regarding the transaction (Step 9).

#### Step 8

If the timeout set by cof-ci-req-tout expires, T-Server distributes all suspended events, and starts the timeout specified by the cof-rci-tout option. If a positive response is received within the timeout set by cof-rci-tout, T-Server updates the ConnID, UserData, CallType, and CallHistory, and notifies client applications by distributing EventPartyChanged.

#### Step 9

T-Server deletes all information regarding the transaction when one of these results occurs:

- The first positive response to the call-data request is received.
- Negative responses from all queried locations are received.
- The timeout specified by the cof-rci-tout option expires.

## **Number Translation Feature**

The Number Translation feature of T-Server extends the ISCC/COF and direct-ani transaction type functions to provide more flexibility for handling calls distributed across multiple sites. T-Server translates the input string (ANI string) into a number defined by the translation rules. This processing is called number translation. T-Servers participating in handling calls at multiple sites exchange the translated numbers in order to match the call instances.

The translation process involves two algorithms, one for rule selection and the other for the actual translation. Through the first algorithm, T-Server selects a rule that will be used for number translation. Through the second algorithm, T-Server translates the number according to the selected rule definition. See "Number Translation Rules" on page 88 for more information on configuring rules for your environment.

Number translation occurs as follows:

- 1. The switch reports a number, typically via AttributeANI.
- 2. T-Server evaluates all configured inbound rules to determine which one is the best fit for the received number. The best fit is determined by comparing the length of, and the specific digits in, the input number with the inbound pattern of each configured rule. See "Rule Examples" on page 93 for specific examples.

**3.** T-Server translates the number according to the selected rule.

To enable T-Server to translate numbers, you must perform specific configuration tasks that are associated with translation. See "Configuring Number Translation" on page 95.

### **Number Translation Rules**

T-Server uses the number translation rules that you define in the T-Server configuration object in two ways:

- Rule selection—To determine which rule should be used for number translation
- Number translation—To transform the number according to the selected rule

### **Using ABNF for Rules**

The number translation rules must conform to the following syntax, represented using Augmented Backus-Naur Form (ABNF) notation. For more information about ABNF, see RFC 2234, "Augmented BNF for Syntax Specifications: ABNF."

**Note:** The following notation explanations begin with the highest level notation. Each explanation includes the name of a component notation and a basic definition of each component that it contains. Some components require more detailed definitions, which are included later in this section.

#### **Common Syntax Notations**

Syntax notations common to many of these rules include:

- \*—Indicates that 0 to an infinite number of the item following this symbol are acceptable.
- 1\*—Indicates that one repetition is required. For T-Server, only one instance is acceptable.
- /—Indicates that any of the items mentioned, or a combination of those items, is acceptable.

#### **Component Notations**

Component notations include:

 dialing-plan = \*dialing-plan-rule where:

 dialing-plan-rule represents the name of the rule. Each rule must have a unique name. There are no other naming restrictions, and you do not need to model your names according to the examples in this chapter.

The rules are represented as separate options in the configuration. Also, fields from a rule are represented as parameters in a single option string.

- rule = [name] in-pattern [out-pattern] where:
  - [name] is the name for the rule option, for example, rule-01. In ABNF notation, the brackets [] indicate that 0 or 1 instance of the component is required. However, for T-Server, a name is required.
  - in-pattern is the part of the rule to which T-Server looks when attempting to match the input number.
  - [out-pattern] is the part of the rule that instructs T-Server on how to translate the input number into the required format. The brackets indicate that either 0 or 1 instance is required. You must create an out-pattern for number translation rules.
- name = \*( ALPHA / DIGIT / "-")

#### where:

- ALPHA indicates that letters can be used in the name for the rule option.
- DIGIT indicates that numbers can be used in the name for the rule option.
- "-" indicates that a dash (-) can also be used in the option name, for example, rule-01.
- in-pattern = 1\*(digit-part / abstract-group)
   where:
  - digit-part represents numbers. T-Server uses this when selecting the most appropriate rule from the entire dialing plan.
  - abstract-group represents one or more letters with each letter representing one or more numbers. T-Server uses this when transforming a dial string.

For example, [1-9] is the digit-part (representing a range of numbers) and ABBB is the abstract-group for in-pattern=[1-9]ABBB.

- out-pattern = 1\*(symbol-part / group-identifier) \*param-part where:
  - symbol-part represents digits, symbols, or a combination. Symbols are rarely used. They are not used in the United States.
  - group-identifier are letters that represent groups of numbers. A letter in the out-pattern represents one or more digits, based on the number of times the letter is used in the in-pattern.

\*param-part represents an additional parameter, such as phone-context. Reminder: an asterisk means that 0 to an infinite number of these are acceptable.

For example, in rule-04; in-pattern=1AAABBBCCC; out-pattern=91ABC, 91 is the symbol-part; A, B, and C are group-identifiers in the out-pattern. each representing three digits, since there are three instances of each in the in-pattern.

**Note:** Prefix an out-pattern value with a plus sign (+) for the inbound rule when the output must be in a global form (E.164 format).

- digit-part = digits / range / sequence where:
  - digits are numbers 0 through 9.
  - range is a series of digits, for example, 1-3.
  - sequence is a set of digits.
- symbol-part = digits / symbols

#### where:

- digits are numbers 0 through 9.
- symbols include such characters as +, -, and so on.
- range = "[" digits "-" digits "]" group-identifier where:
  - "[" digits "-" digits "]" represents the numeric range, for example, [1-2].
  - group-identifier represents the group to which the number range is applied.

For example, [1-2] applies to group identifier A for in-pattern=[1-2]ABBB. When T-Server evaluates the rule to determine if it matches the number, it examines whether the first digit of the number, identified as group-identifier A, is 1 or 2.

- sequence = "[" 1\*(digits [","] ) "]" group-identifier where:
  - "[" 1\*(digits [", "] ) "]" represents a sequence of digits, separated by commas, and bracketed. T-Server requires that each digit set have the same number of digits. For example, in [415, 650] the sets have three digits.
  - group-identifier represents the group to which the number sequence is applied.

For example, in in-pattern=1[415,650]A\*B, [415,650] applies to group-identifier A. When T-Server evaluates the rule to determine if it matches the number, it examines whether the three digits (group-identifier A) following the 1 in the number are 415 or 650.



- abstract-group = fixed-length-group / flexible-length-group / entity where:
  - fixed-length-group specifies a group composed of a specific number of digits and determined by how many times the group identifier is included in the in-pattern. For example, for in-pattern=1AAABBBCCCC, there are three digits in group A and B but four in group C.
    - When you create an out-pattern, you include the group identifier only once because the in-pattern tells T-Server how many digits belong in that group. For example, rule-04 (see page 93) is in-pattern=1AAABBBCCCC; out-pattern=91ABC.
  - flexible-length-group specifies a group composed of 0 or more digits in the group represented by the group-identifier. For example, in in-pattern=1[415,650]A\*B, \*B represents the flexible length group containing the remaining digits in the number.
  - entity represents digits defined for a specific purpose, for example, country code.

The component abstract-group is used only for the in-pattern.

- fixed-length-group = 1\*group-identifier
   See the earlier explanation under abstract-group.
- flexible-length-group = "\*" group-identifier See the earlier explanation under abstract-group.
- entity = "#" entity-identifier group-identifier where:
  - "#" indicates the start of a Country Code entity-identifier.
  - entity-identifier must be the letter C which represents Country Code when preceded by a pound symbol (#). Any other letter following the # causes an error.
  - group-identifier represents the Country Code group when preceded by #C.

The entity component is a special group that assumes some kind of predefined processing, such as the Country Code detection.

- param-part = ";" param-name "=" param-value where:
  - "; " is a required separator element.
  - param-name is the name of the parameter.
  - "=" is the next required element.
- param-value represents the value for param-name.
- param-name = "ext" / "phone-context" / "dn" where:
  - "ext" refers to extension.

- "phone-context" represents the value of the phone-context option configured on the switch.
- "dn" represents the directory number.
- param-value = 1\*ANYSYMBOL

#### where:

- ANYSYMBOL represents any number, letter, or symbol with no restrictions.
- group-identifier = ALPHA
- entity-identifier = ALPHA
- digits = 1\*DIGIT
- symbols = 1\*("-" / "+" / ")" / "(" / ".")

### **Recommendations for Rule Configuration**

The configuration of rules for inbound numbers usually depends on the settings in the corresponding PBX. These settings often define the form in which the PBX notifies its client applications about the number from which an inbound call is coming.

As a general guideline, configure rules that define how to process calls from:

- Internal numbers.
- External numbers within the same local dialing area.
- External numbers within the same country.
- International numbers.

Rules for inbound numbers, typically for North American locations, might look like this:

- Two rules to transform internal numbers (extensions): name=rule-01; in-pattern=[1-9]ABBB; out-pattern=AB name=rule-02; in-pattern=[1-9]ABBBB; out-pattern=AB
- 2. A rule to transform local area code numbers (in 333-1234 format in this example):

```
name=rule-03; in-pattern=[1-9]ABBBBBB; out-pattern=+1222AB
```

- 3. A rule to transform U.S. numbers (in +1(222) 333-4444 format): name=rule-04; in-pattern=1AAAAAAAAA, out-pattern=+1A
- **4.** A rule to transform U.S. numbers without the +1 prefix (in (222) 333-4444 format):

```
name=rule-05; in-pattern=[2-9]ABBBBBBBBB; out-pattern=+1AB
```

**5.** A rule to transform U.S. numbers with an outside prefix (in 9 +1(222) 333-4444 format):

```
name=rule-06; in-pattern=91AAAAAAAAA, out-pattern=+1A
```

6. A rule to transform international numbers with an IDD (international dialing digits) prefix (in 011 +44(111)222-3333 format):

```
name=rule-07; in-pattern=011*A; out-pattern=+A
```

7. A rule to transform international numbers without an IDD prefix (in +44 (111) 222-3333 format):

```
name=rule-08; in-pattern=[2-9]A*B; out-pattern=+AB
```

### Rule Examples

This section provides examples of six rules that are configured as options in the Genesys Configuration Database. It also provides examples of how T-Server applies rules to various input numbers.

#### Rules

rule-01	in-pattern=[1-8]ABBB; out-pattern=AB
rule-02	in-pattern=AAAA; out-pattern=A
rule-03	in-pattern=1[415,650]A*B;out-pattern=B
rule-04	in-pattern=1AAABBBCCCC; out-pattern=91ABC
rule-05	in-pattern=*A913BBBB; out-pattern=80407913B
rule-06	in-pattern=011#CA*B; out-pattern=9011AB

#### **Examples**

Here are examples of how T-Server applies configured above rules to various input numbers.

#### **Example 1** T-Server receives input number 2326.

As a result of the rule selection process, T-Server determines that the matching rule is rule=01:

```
name=rule-01; in-pattern=[1-8]ABBB; out-pattern=AB
```

The matching count for this rule is 1, because Group A matches the digit 2.

As a result of the parsing process, T-Server detects two groups: Group A = 2 and Group B = 326.

T-Server formats the output string as 2326.

### **Example 2** T-Server receives input number 9122.

As a result of the rule selection process, T-Server determines that the matching rule is rule=02:

```
name=rule-02; in-pattern=AAAA; out-pattern=A
```

The matching count for this rule is 0; however, the overall length of the input number matches that of the in-pattern configuration.

As a result of the parsing process, T-Server detects one group: Group A = 9122.

T-Server formats the output string as 9122.

#### Example 3 T-Server receives input number 16503222332.

As a result of the rule selection process, T-Server determines that the matching rule is rule-03:

name=rule-03; in-pattern=1[415,650]A\*B; out-pattern=B

The matching count for this rule is 4, because the first digit matches and all three digits in Group A match.

As a result of the parsing process, T-Server detects two groups: Group A = 650 and Group B = 3222332.

T-Server formats the output string as 3222332.

#### T-Server receives input number 19253227676. Example 4

As a result of the rule selection process, T-Server determines that the matching rule is rule-04:

name=rule-04; in-pattern=1AAABBBCCCC; out-pattern=91ABC

The matching count for this rule is 1, because the first digit matches.

As a result of parsing process, T-Server detects three groups: Group A = 925, Group B = 322, and Group C = 7676.

T-Server formats the output string as 919253227676.

#### Example 5 T-Server receives input number 4089137676.

As a result of rule selection process, T-Server determines that the matching rule is rule-05:

name=rule-05; in-pattern=\*A913BBBB; out-pattern=80407913B

The matching count for this rule is 3, because three digits match.

As a result of the parsing process, T-Server detects two groups: Group A = 408 and Group B = 7676.

T-Server formats the output string as 804079137676.

#### Example 6 T-Server receives input number 011441112223333.

As a result of the rule selection process, T-Server determines that the matching rule is rule-06:

name=rule-06; in-pattern=011#CA\*B; out-pattern=9011AB

The matching count for this rule is 3, because three digits match.

As a result of the parsing process, T-Server detects two groups: Group A = 44 and Group B = 1112223333.

T-Server formats the output string as 9011441112223333.



### **Procedure:**

### **Configuring Number Translation**

**Purpose:** To configure the Number Translation feature in T-Server to provide more flexibility for handling calls distributed across multiple sites.

#### Overview

- The Number Translation feature becomes active when the ISCC/COF feature and/or the direct-ani transaction type are used.
- This configuration procedure must be completed within the T-Server Application object corresponding to your T-Server.

#### Start of procedure

- 1. Open the T-Server Application's Properties dialog box.
- 2. Click the Options tab.
- **3.** Create a new section called extrouter or open an existing section with this name.
- **4.** Create a new option called inbound-translator-\(\cap \). This option points to another section that describes the translation rules for inbound numbers.
- **5.** In this section, create one configuration option for each rule. Specify the rule name as the option name. The values of these options are the rules for the number translation.
  - For the option description and its valid values, see Chapter 9, "T-Server Common Configuration Options," on page 205.
- **6.** When you are finished, click Apply.
- 7. Click OK to save your changes and exit the Properties dialog box.

#### End of procedure

# Network Attended Transfer/Conference Feature

The Network Attended Transfer/Conference (NAT/C) feature is designed to enable agents working in multi-site contact centers to consult with each other before making call transfers or conferences, regardless of whether both agents work at the same or different sites. It also enables the agent who requests a consultation to maintain his or her conversation with the customer while the system is looking for an available agent and setting up the consultation call.

The NAT/C feature does not rely on the call transfer capabilities of the local switch.

There are two modes in which the network attended transfer/conference can be performed: direct and URS-controlled. Figure 11 shows the sequence of steps that occur in *URS-controlled* mode, when Agent A, who is handling a customer call, requests a consultation with another agent, and URS (Universal Routing Server) selects Agent B, who is working at another site. The *direct* mode is similar to the URS-controlled mode, with the difference that URS is not involved in the process (Step 2 and Step 3 are omitted).

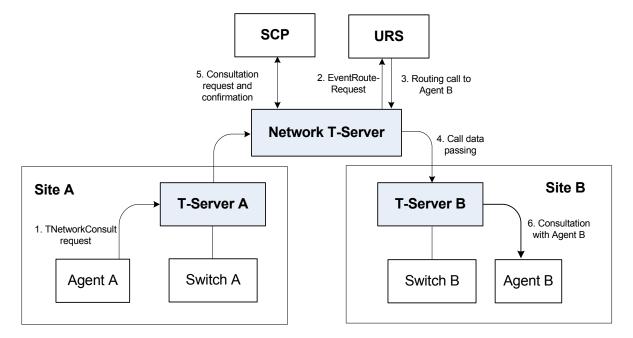


Figure 11: Steps in the NAT/C Process in URS-Controlled Mode

#### Step 1

Agent A makes a request for a consultation with another agent. A TNetworkConsult request is relayed to the Network T-Server. Depending on the parameter settings of the TNetworkConsult request, the NAT/C feature will operate in either direct or URS-controlled mode. For more information, see the Voice Platform SDK 8.0 .NET (or Java) API Reference.

#### Step 2

(URS-controlled mode only.) The Network T-Server sends EventRouteRequest to URS.

#### Step 3

(URS-controlled mode only.) URS locates an available agent at Site B and instructs the Network T-Server to route the call to Agent B. The Network



T-Server confirms the initiation of the network transfer by sending EventNetworkCallStatus to T-Server A, which then relays it to Agent A.

#### Step 4

The Network T-Server proceeds to obtain the access number from T-Server B, and passes the call data to T-Server B. (See "ISCC Call Data Transfer Service" on page 63 for details.)

#### Step 5

The Network T-Server instructs the Service Control Point (SCP) to initiate a new voice path with Agent B. Once the connection is confirmed, the Network T-Server distributes EventNetworkCallStatus to both T-Server A and T-Server B, which then relay it to Agent A and Agent B respectively, to indicate that the consultation call is being established.

The Network T-Server also distributes EventRouteUsed to URS to confirm successful routing of the call to the selected agent.

#### Step 6

At this point, the customer is on hold, and Agent A is consulting with Agent B. Agent A can do one of the following:

- End the consultation and retrieve the original customer call
- Alternate between Agent B and the customer
- Set up a conference call with Agent B and the customer
- Transfer the customer call to Agent B

**Note:** All T-Servers support NAT/C requests with AttributeHomeLocation provided that this attribute identifies a network location that is capable of processing such requests. Refer to the *Network T-Server Deployment Guides* to determine whether a specific Network T-Server can process these requests.

# **Event Propagation Feature**

The Event Propagation feature complements the ISCC and ISCC/COF features by distributing updated user data and party-related events to remote T-Servers. This feature is used when a call is being made, transferred, or conferenced to another location, and when, as a result, one or more instances of the call reside at one location while other call instances reside at another location. In this scenario, when a client at one location makes changes to user data, updated user data is passed (*propagated*) to T-Servers at other locations.

The Event Propagation feature consists of User Data update propagation and Party Events propagation.

### **User Data Propagation**

User data propagation takes place when a client at one location makes changes to user data associated with a call that was made, transferred, conferenced, or routed to other locations. The remote clients involved with the call are notified about the changes with EventAttachedDataChanged.

When T-Server receives a local update to user data (that is, when a client of this T-Server has changed the call's user data), T-Server determines if parties at remote locations are involved with the call and, if so, sends (propagates) the updated user data to the T-Servers at remote locations.

When T-Server receives a remote update to user data (that is, when a client of a remote T-Server has changed the call's user data and the remote T-Server has used the Event Propagation feature to send the updated user data), T-Server:

- 1. Updates the user data of the corresponding local call.
- 2. Determines if parties at other remote locations are involved with the call and, if so, propagates the updated user data to T-Servers at other remote locations

The locations to which user data is propagated are selected based on a call distribution topology. That is, the updated user data is passed directly to the location to which a call was sent and to the location from which the call was received, excluding the location from which the update was received.

For example, consider a call made from location A to location B, and then conferenced from location B to location C. The three instances of the call reside at different locations: the first instance is at location A, the second instance is at location B, and the third instance is at location C. The Event Propagation feature is employed in the following scenarios:

- When T-Server at location A receives a local update to user data, it notifies T-Server at location B (to which it sent the call) about changes to the call's user data. Thus, T-Server at location B receives a remote update to user data and, in turn, notifies T-Server at location C (to which it sent the call) about these changes.
  - Although T-Server at location C receives a remote update to user data, it does not pass the notification to any other T-Servers, because it did not send the call to any other locations. As mentioned earlier, T-Servers at locations B and C update the user data of the corresponding local calls and notify their clients about the changes with EventAttachedDataChanged.
- When T-Server at location B receives a local update to user data, it notifies T-Server at location C (to which it sent the call) and T-Server at location A (from which it received the call) about changes to the call's user data. Thus, T-Servers at locations C and A receive a remote update to user data.



Because T-Server at location C did not send the call to any other locations, and T-Server at location A originated the call, neither of these T-Servers passes the notification to any other T-Servers. T-Servers at locations C and A update the user data of the corresponding local calls and notify their clients about the changes with EventAttachedDataChanged.

When T-Server at location C receives a local update to user data, it notifies
T-Server at location B (from which it received the call) about changes to
the call's user data. Thus, T-Server at location B receives a remote update
to user data and, in turn, notifies T-Server at location A (from which it
received the call) about these changes.

Although T-Server at location A receives a remote update to user data, it does not pass the notification to any other T-Servers, because it originated the call. T-Servers at locations B and A update the user data of the corresponding local calls and notify their clients about the changes with EventAttachedDataChanged.

When a call is distributed between location A and location C using location B, and is then deleted on location B, propagation between locations A and C still occurs through the transit node at location B.

### **Party Events Propagation**

Party events propagation takes place when a transfer or a conference is completed for a call that was made to or from one or more remote locations, or when a conference party is removed from the conference.

In these cases, the Event Propagation feature distributes party events, such as EventPartyChanged, EventPartyAdded, and EventPartyDeleted, to remote locations involved with the call, according to appropriate call model scenarios.

For example, consider a call made from DN 1 to DN 2 on location A. A IInitiateConference request is then issued for DN 2 to transfer the call to external DN 3 on location B. That transfer is made by means of ISCC routing. When this conference is completed on location A, the Event Propagation feature sends EventPartyChanged to location B and distributes this event to involved client applications that are connected to location B and registered for DN 3. After that, if a party of the conference is removed from the conference (for example, a party on DN 2), the Event Propagation feature sends EventPartyDeleted to location B and distributes this event to client applications registered for DN 3.

If a call involved in the propagation has no local parties but has two or more remote parties, the party events propagation is processed in the same manner as the propagation of user data updates.

For a complete event flow in such scenarios, refer to the *Genesys 7 Events and Models Reference Manual*.

### **Switch Partitioning**

A multi-site environment with switch partitioning or intelligent trunks can be defined as a configuration of multiple virtual switches (or Switch objects) that are defined in Configuration Manager under a single Switching Office object representing a physical switch. Each Switch object has its own instance of a T-Server application. All T-Server applications connect to the switch via the same or different CTI link or a gateway. (See Figure 12.)

When the Event Propagation feature is active, updated user data and party-related events—EventPartyChanged, EventPartyDeleted, and EventPartyAdded—are propagated to T-Servers that are involved in call transactions, such as transfer or conference. However, with switch partitioning, the call instances may reside at one partition or at different partitions.

#### Site A

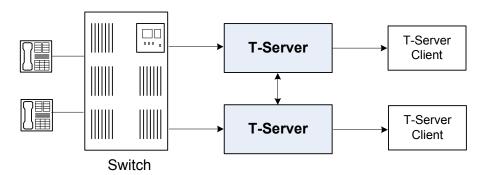


Figure 12: Switch Partitioning Architecture

Starting with version 8.0, in addition to ConnIDs and UserData, T-Server can now synchronize the CallType attribute. Each T-Server is required to register all DNs it monitors. In a multi-partitioned environment, when configured, calls between partitions are reported as internal (CallTypeInternal). In a non-partitioned environment, such calls are reported as inbound (CallTypeInbound) and/or outbound (CallTypeOutbound), depending on the direction of a call. In order for T-Servers to report calls between specified partitions as internal, registered DNs of these partitions must be assigned to a Switch (T-Server), Switching Office, or Tenant, using the dn-scope configuration option. If DNs that are involved in calls are not in the T-Server scope, those DNs will be reported as inbound or outbound.

In addition, T-Server supports LocalCallType and PropagatedCallType attributes, which depend on the propagated-call-type configuration option setting for reporting. See the option description on page 210.



To control race conditions that may occur in the switch-partitioned environment, use the epp-tout configuration option (see page 224).

**Notes:** Because of possible delays in TCP/IP connections, a sequence of events sent for the same call by two or more T-Servers to clients may appear in an unexpected order. For example, in a simple call scenario with two partitions, EventRinging and EventEstablished messages may both arrive before EventDialing.

Genesys switch partitioning does not apply to hardware partitioning functionality that is supported on some switches.

Table 5 shows the T-Server types that support switch partitioning.

Table 5: T-Server Support for Switch Partitioning

T-Server Type	Supported
Alcatel A4400/OXE	Yes
Avaya Communication Manager	Yes
Avaya TSAPI	Yes
Cisco Unified Communications Manager	Yes

### **Event Propagation Configuration**

Chapter 4: Multi-Site Support

The basic Event Propagation feature configuration includes a setting of specific configuration options at a T-Server Application level. The advanced feature configuration allows you to customize the feature at a Switch level.

When determining whether to notify other T-Servers of changes to user data, or to distribute party events, T-Server checks:

- 1. Call topology (what location a call came from and to what location the call was then transferred or conferenced).
- 2. Outbound parameters of the Switch this T-Server relates to (whether propagation parameters are configured for the access codes this switch uses to reach the switch at the location a call came from and the switch at the location to which the call was then transferred or conferenced).

**Warning!** The direction of user-data or party-events propagation does not necessarily match the direction of call distribution. Therefore, the access code used to deliver the call can differ from the access code used for the purpose of Event Propagation.

If one of the T-Servers along the call distribution path has the Event Propagation feature disabled, that T-Server does not distribute events to remote locations.

### **Procedure:**

## **Activating Event Propagation: basic configuration**

**Purpose:** To activate the Event Propagation feature for User Data updates and call-party-associated events (Party Events) distribution.

#### Start of procedure

- 1. Open the T-Server Application's Properties dialog box.
- 2. Click the Options tab.
- 3. Open the extrouter section.
- 4. Set the event-propagation option to the List value. This setting enables User Data propagation. If you need to enable Party Events propagation, perform Step 5.
- 5. Set the use-data-from option to the current value.
  - This setting enables Party Events propagation.
  - For the option description and its valid values, see Chapter 9, "T-Server Common Configuration Options," on page 205.
- **6.** When you are finished, click Apply.
- 7. Click OK to save your changes and exit the Properties dialog box.

#### End of procedure

#### **Next Steps**

For advanced feature configuration, do the following procedure: Procedure: Modifying Event Propagation: advanced configuration, on page 102

### **Procedure:**

102

### Modifying Event Propagation: advanced configuration

**Purpose:** To modify access codes for advanced Event Propagation configuration.



#### **Prerequisites**

• Procedure: Activating Event Propagation: basic configuration, on page 102

#### Overview

You can set Event Propagation parameters using:

- The Default Access Code properties of the Switch that receives an ISCC-routed call (the destination switch).
- The Access Code properties of the Switch that passes an ISCC-routed call (the origination switch).

If you do not set up Event Propagation parameters for a given Access Code, T-Server uses corresponding settings configured for the Default Access Code of the destination switch.

The procedures for modifying Default Access Codes and Access Codes are very similar to each other.

#### Start of procedure

- 1. Among configured Switches, select the Switch that the configured T-Server relates to.
- 2. Open the Switch's Properties dialog box and click either the Default Access Codes tab or the Access Codes tab.
- 3. Select a configured Default Access Code or configured Access Code and click Edit.

**Note:** If no Default Access Code is configured, see page 107 for instructions. If no Access Codes are configured, see page 108 for instructions.

- 4. In the Switch Access Code Properties dialog box that opens, specify a value for the ISCC Protocol Parameters field as follows:
  - To enable distribution of both user data associated with the call and call-party-associated events<sup>1</sup>, type:

propagate=yes

which is the default value.

- To enable distribution of user data associated with the call and disable distribution of call-party—associated events, type:
  - propagate=udata
- To disable distribution of user data associated with the call and enable distribution of call-party—associated events, type:

The following are call-party—associated events: EventPartyChanged, EventPartyDe-Leted, and EventPartyAdded.

- propagate=party
- To disable distribution of both user data associated with the call and call-party-associated events, type: propagate=no
- 5. Click OK to save configuration updates and close the Switch Access Code Properties dialog box.
- 6. Click Apply and OK to save configuration updates and close the Switch Properties dialog box.

#### End of procedure

# **ISCC Transaction Monitoring Feature**

This feature allows T-Server clients to monitor ISCC transactions that occur during the call data transfer between T-Servers in a multi-site environment.

In order to be able to monitor ISCC messaging, a T-Server client must subscribe to the ISCC Transaction Monitoring. Once a subscription request is confirmed, a client will receive updates about all multi-site operations of this T-Server.

The TTransactionMonitoring request is used to instruct T-Server to start, stop, or modify a client's subscription to Transaction Monitoring feature notifications by setting the TSubscriptionOperationType parameter to SubscriptionStart, SubscriptionStop, or SubscriptionModify respectively. The transaction status is reported in EventTransactionStatus messages to the subscribed clients.

To determine whether the Transaction Monitoring feature is supported by a specific T-Server, a T-Server client may guery T-Server's capabilities. For more information about support of this feature, see Genesys 7 Events and Models Reference Manual and Voice Platform SDK 8.0 .NET (or Java) API Reference.

# **Configuring Multi-Site Support**

Prior to configuring T-Server to support multi-site operation, you must read the "Licensing Requirements" on page 33, as well as previous sections of this chapter on multi-site deployment. In particular, Table 3 on page 79 shows which transaction types are supported by a specific T-Server, while Table 4 on page 84 shows whether your T-Server supports the NetworkCallID attribute for



the ISCC/COF feature. Use this information as you follow the instructions in this chapter.

**Note:** Before attempting to configure a multi-site environment, Genesys recommends that you plan the changes you want to make to your existing contact centers. You should then gather the configuration information you will need (such as the name of each T-Server application, port assignments, and switch names), and use Configuration Manager to create and partially configure each T-Server object. Review multi-site option values in the "Multi-Site Support Section" on page 215 and determine what these values need to be, based on your network topology.

For T-Server to support multi-site operation, you must create and configure three types of objects in the Configuration Layer:

- 1. Applications
- 2. Switches, including Access Codes
- 3. DNs

You must configure these objects for origination and destination locations. Multi-site support features activate automatically at T-Server startup. See "DNs" on page 112 for details.

## **Applications**

Ensure that T-Server Application objects, and their corresponding Host objects, exist and are configured for origination and destination locations.

Once you've done that, use Configuration Manager to add this configuration to a T-Server Application.

#### **Procedure:**

### **Configuring T-Server Applications**

**Purpose:** To configure T-Server Application objects for multi-site operation support.

#### Start of procedure

- 1. Open the T-Server Application's Properties dialog box.
- 2. Click the Connections tab and click Add to add a connection to the appropriate T-Server. The Connection Info Properties dialog box displays.
- **3.** Use the Browse button to search for the T-Server you want to connect to, and fill in the following values:
  - Port ID

- Connection Protocol
- Local Timeout
- Remote Timeout
- Trace Mode
- 4. Click the Options tab. Create a new section called extrouter or open an existing section with this name.

**Note:** If you do not create the extrouter section, T-Server uses the default values of the corresponding configuration options.

5. Open the extrouter section. Configure the options used for multi-site support.

**Note:** For a list of options and valid values, see "Multi-Site Support Section" on page 215, in the "T-Server Common Configuration Options" chapter in Part Two of this document.

- **6.** When you are finished, click Apply.
- 7. Repeat this procedure for all T-Servers for origination and destination locations that are used for multi-site operations.

#### End of procedure

#### **Next Steps**

See "Switches and Access Codes."

### **Switches and Access Codes**

Ensure that Switching Office and Switch objects are configured for both origination and destination locations.

You configure Access Codes to a destination switch in the origination Switch's Properties dialog box. The only exception is the Default Access Code, which is configured at the destination Switch's Properties dialog box.

You can configure two types of switch Access Codes in the Switch's Properties dialog box:

- A Default Access Code (for inbound calls)—Specifies the access code that other switches can use to access this switch when they originate a multi-site transaction.
- An Access Code (for outbound calls)—Specifies the access code that this switch can use when it originates a multi-site transaction to access another switch.



When the origination T-Server processes a multi-site transaction, it looks for an access code to the destination switch. First, T-Server checks the Access Code of the origination Switch:

- If an access code to the destination switch is configured with the target type Target ISCC and with any transaction type except Forbidden, T-Server uses this access code to dial the destination switch.
- If the access code to the destination switch is not configured on the Access Code tab of the origination switch, the origination T-Server checks the Default Access Code tab of the destination switch. If an access code is configured there with the target type Target ISCC and with any transaction type except Forbidden, T-Server uses this access code to dial the destination switch.
- If no access code with the required properties is found, T-Server rejects the transaction.

**Note:** When migrating from previous releases of T-Servers to 8.0, or when using T-Servers of different releases (including 8.0) in the same environment, see "Compatibility Notes" on page 111.

#### **Procedure:**

### **Configuring Default Access Codes**

**Purpose:** To configure the Default Access Codes (one per Switch object) to be used by other switches to access this switch when they originate a multi-site transaction

#### **Prerequisites**

• Ensure that Switching Office and Switch objects are configured for both origination and destination locations.

#### Start of procedure

- 1. Among configured Switches, select the Switch that the configured T-Server relates to.
- 2. Open the Switch Properties dialog box and click the Default Access Codes tab.
- 3. Click Add to open the Access Code Properties dialog box.

**4.** In the Code field, specify the access code used by remote switches to reach a DN at this switch. An access code is used as a prefix to the remote switch numbers.

**Note:** If no prefix is needed to dial to the configured switch, you can leave the Code field blank.

- 5. In the Target Type field, select Target ISCC.
- **6.** In the Route Type field, select a value corresponding to the transaction type you want to use (given that it is supported for your switch type).
- 7. When you are finished, click Apply.

#### End of procedure

#### **Next Steps**

See "Configuring Access Codes."

### **Procedure:**

### **Configuring Access Codes**

**Purpose:** To configure the Access Codes (one or more per Switch object) that this switch can use when it originates a multi-site transaction to access another switch.

#### **Prerequisites**

• Ensure that Switching Office and Switch objects are configured for both origination and destination locations.

#### Start of procedure

- 1. Among configured Switches, select the Switch that the configured T-Server relates to.
- 2. Open the Switch Properties dialog box and click the Access Codes tab.
- 3. Click Add to open the Access Code Properties dialog box.
- 4. In the Switch field, specify the switch that this switch can reach using this access code. Use the Browse button to locate the remote switch.

5. In the Code field, specify the access code used to reach a DN at the remote switch from this switch. An access code is used as a prefix to the remote switch numbers.

**Note:** If no prefix is needed to dial from one switch to another, you can leave the Code field blank.

**6.** In the Target Type field, select Target ISCC.

When you select Target ISCC as your target type, the Properties dialog box changes its lower pane to the Sources pane. It is here that you enter the extended parameters for your access codes, by specifying the ISCC Protocol and ISCC Call Overflow Parameters.

To set these parameters, locate the two drop-down boxes that appear below the Target Type field in the Sources pane of that Properties dialog box.

a. In the ISCC Protocol Parameters drop-down box, enter the appropriate ISCC Protocol parameter, as a comma-separated list of one or more of the following items shown in Table 6:

**Table 6: Target Type: ISCC Protocol Parameters** 

ISCC Protocol Parameters	Description
dnis-tail= <number-of-digits></number-of-digits>	Where number-of-digits is the number of significant DNIS digits (last digits) used for call matching. 0 (zero) matches all digits.
propagate= <yes, no="" party,="" udata,=""></yes,>	Default is yes. For more information, see "Modifying Event Propagation: advanced configuration" on page 102.
direct-network-callid=<>	For configuration information, see Part Two of this document. (Use Table 4 on page 84 to determine if your T-Server supports the direct-network-callid transaction type.)

**b.** In the ISCC Call Overflow Parameters drop-down box, enter call overflow parameters, as a comma-separated list of one or more of the following items shown in Table 7:

**Table 7: Target Type: ISCC Call Overflow Parameters** 

ISCC Call Overflow Parameters	Description
match-callid	Matches calls using network CallID.
match-ani	Matches calls using ANI.  Note: When using match-ani, the match-flexible parameter must be set to false.
match-flexible	Supports flexible call matching based on the following values:  Default Value: true  Valid Values: true, false, and [matching-context-type], where [matching-context-type] is the switch-specific value, which must be the same as the value of the default-network-call-id-matching configuration option of the corresponding T-Server.
inbound-only=〈boolean〉	Default is true. Setting inbound-only to true disables COF on consultation and outbound calls.

7. In the Route Type field, select a value corresponding to the transaction type you want to use (given that it is supported for your switch type). Table 8 contains cross-reference information on transaction types that the Configuration Layer and T-Server use.

**Table 8: Route Type and ISCC Transaction Type Cross-Reference** 

Route Type Field Value	ISCC Transaction Type
Default	The first value from the list of values specified in the cast-type option for the T-Server at the destination site
Direct	direct-callid
Direct ANI	direct-ani
Direct Digits	direct-digits
Direct DNIS and ANI	Reserved

Table 8: Route Type and ISCC Transaction Type Cross-Reference (Continued)

Route Type Field Value	ISCC Transaction Type
Direct Network Call ID	direct-network-callid
Direct No Token	direct-notoken
Direct UUI	direct-uui
DNIS Pooling	dnis-pooling
Forbidden	External routing to this destination is not allowed
ISCC defined protocol	Reserved
PullBack	pullback
Re-Route	reroute
Route	route

**8.** When you are finished, click Apply.

#### End of procedure

#### **Next Steps**

• After configuring a switch for multi-site support, proceed with the configuration of DNs assigned to this switch.

## **Compatibility Notes**

When migrating from previous releases of T-Servers to 8.0, or when using T-Servers of different releases (including 8.0) in the same environment, keep in mind the following compatibility issues:

- The Target External Routing Point value of the Target Type field is obsolete and provided only for backward compatibility with T-Servers of releases 5.1 and 6.0. When two access codes for the same switch are configured, one with the Target ISCC target type and the other with the Target External Routing Point target type, T-Servers of releases 8.x, 7.x, 6.5, and 6.1:
  - Use the Target ISCC access code for transactions with T-Servers of releases 8.x, 7.x, 6.5, and 6.1.
  - Use the Target External Routing Point access code for transactions with T-Servers of releases 5.1 and 6.0.

When the only access code configured for a switch has the Target External Routing Point target type, T-Server uses this access code for all transactions.

- When the Target External Routing Point value of the Target Type field is configured, you must set the Route Type field to one of the following:
  - Default to enable the route transaction type
  - Label to enable the direct-ani transaction type
  - Direct to enable the direct transaction type

**Note:** The direct transaction type in releases 5.1 and 6.0 corresponds to the direct-callid transaction type in releases 6.1 and later.

- UseExtProtocol to enable the direct-uui transaction type
- PostFeature to enable the reroute transaction type

These values are fully compatible with the transaction types supported in T-Server release 5.1.

For successful multi-site operations between any two locations served by release 5.1 T-Servers, identical Route Type values must be set in the Switch's Access Code Properties dialog boxes for both the origination and destination switches.

#### **DNs**

Use the procedures from this section to configure access resources for various transaction types.

#### **Procedure:**

## Configuring access resources for the route transaction type

**Purpose:** To configure dedicated DNs required for the route transaction type.

#### **Prerequisites**

Ensure that Switching Office and Switch objects are configured for both origination and destination locations.



#### Start of procedure

- 1. Under a configured Switch, select the DNs folder. From the main menu, select File > New > DN to create a new DN object.
- 2. On the General tab of the DN's Properties dialog box, specify the number of the configured DN as the value of the Number field. This value must correspond to the Routing Point number on the switch.
- 3. Select External Routing Point as the value of the Type field.
- **4.** If a dialable number for that Routing Point is different from its DN name, specify the number in the Association field.
- **5.** Click the Access Numbers tab. Click Add and specify these access number parameters:
  - Origination switch.
  - Access number that must be dialed to reach this DN from the origination switch.

In determining an access number for the Routing Point, T-Server composes it of the values of the following properties (in the order listed):

- a. Access number (if specified).
- **b.** Switch access code from the switch of the origination party to the switch to which the Routing Point belongs, concatenated with its Association (if the Association value is specified).
- **c.** Switch access code from the switch of the origination party to the switch to which the Routing Point belongs, concatenated with the number for the DN.
- **d.** Default access code of the switch to which the Routing Point belongs, concatenated with its Association (if the Association value is specified).
- e. Default access code of the switch to which the Routing Point belongs, concatenated with the number for the DN.

**Note:** If option use-implicit-access-numbers is set to true, the access number composed of switch access code and DN can be used for external transfers of calls originating at switches for which an access number is not specified.

**6.** When you are finished, click Apply.

#### **End of procedure**

#### **Procedure:**

## Configuring access resources for the dnis-pool transaction type

**Purpose:** To configure dedicated DNs required for the dnis-pool transaction type.

#### Start of procedure

- 1. Under a configured Switch, select the DNs folder. From the main menu, select File > New > DN to create a new DN object.
- 2. On the General tab of the DN's Properties dialog box, specify the number of the configured DN as the value of the Number field. This value must be a dialable number on the switch
- 3. Select Access Resource as the Type field and type dnis as the value of the Resource Type field on the Advanced tab.
- 4. Click the Access Numbers tab. Click Add and specify these Access Number parameters:
  - Origination switch.
  - Access number that must be dialed to reach this DN from the origination switch.

An access number for the access resource is determined in the same manner as for the route access resource.

5. When you are finished, click Apply.

#### End of procedure

#### **Procedure:**

## Configuring access resources for direct-\* transaction types

#### Overview

You can use any configured DN as an access resource for the direct-\* transaction types. (The \* symbol stands for any of the following: callid, uui, notoken, ani, or digits.)

You can select the Use Override check box on the Advanced tab to indicate whether the override value should be used instead of the number value to dial to the DN. You must specify this value if the DN has a different DN name and dialable number. In fact, this value is required for T-Servers for some switch types—such as Aspect ACD, Nortel Communication Server 2000/2100, and Spectrum.



#### **Procedure:**

## Configuring access resources for ISCC/COF

**Purpose:** To configure dedicated DNs required for the ISCC/COF feature.

#### Start of procedure

**Note:** Use Table 4 on page 84 to determine if your T-Server supports the ISCC/COF feature.

1. Under a configured Switch, select the DNs folder. From the main menu, select File > New > DN to create a new DN object.

**Note:** The number of the access resource must match the name of a DN configured on the switch (usually, an ACD Queue) so that T-Server can determine whether the calls arriving to this DN are overflowed calls.

- 2. On the General tab of the DN Properties dialog box, specify the number of the configured DN as the value for the Number field.
- 3. Select Access Resource as the value for the Type field.
- **4.** On the Advanced tab, type cof-in or cof-not-in as the value for the Resource Type field.

**Note:** Calls coming to DNs with the cof-not-in value for the Resource Type are never considered to be overflowed.

5. When you are finished, click Apply.

#### End of procedure

#### **Procedure:**

## Configuring access resources for non-unique ANI

**Purpose:** To configure dedicated DNs required for the non-unique-ani resource type.

The non-unique-ani resource type is used to block direct-ani and COF/ani from relaying on ANI when it matches configured/enabled resource digits. Using non-unique-ani, T-Server checks every ANI against a list of non-unique-ani resources.

#### Start of procedure

- 1. Under a configured Switch, select the DNs folder. From the main menu, select File > New > DN to create a new DN object.
- 2. On the General tab of the DN Properties dialog box, specify the ANI digits that need to be excluded from normal processing.
- 3. Select Access Resource as the value for the Type field.
- 4. On the Advanced tab, specify the Resource Type field as non-unique-ani.
- 5. When you are finished, click Apply.

#### End of procedure

#### **Procedure:**

### Modifying DNs for isolated switch partitioning

**Purpose:** To modify DNs that belong to a particular partition where switch partitioning is used.

This configuration instructs T-Server to select an External Routing Point that has the same partition as the requested destination DN.

**Note:** When a target DN is not configured or has no configured partition name, T-Server allocates a DN of the External Routing Point type that belongs to any partition.

#### Start of procedure

- 1. Under a Switch object, select the DNs folder.
- 2. Open the Properties dialog box of a particular DN.
- 3. Click the Annex tab.
- 4. Create a new section named TServer
- 5. Within that section, create a new option named epn. Set the option value to the partition name to which the DN belongs.
- 6. Repeat Steps 1-5 for all DNs, including DNs of the External Routing Point type, that belong to the same switch partition.
- 7. When you are finished, click Apply.

#### End of procedure



# **Configuration Examples**

This section provides two configuration examples and describes how the configuration settings affect T-Server's behavior.

## **Multiple Transaction Types**

This example demonstrates the difference in how ISCC directs a call when you specify two different transaction types (route and direct-ani).

In this example, you configure an origination and a destination switch for as described in "Switches and Access Codes" on page 106.

- 1. Among configured Switches, select the origination Switch.
- 2. Open the Switch Properties dialog box and click the Default Access Codes tab.
- 3. Click Add to open the Access Code Properties dialog box.
- 4. Set the Access Code field to 9.
- 5. When you are finished, click Apply.
- **6.** Among configured Switches, select the destination Switch.
- 7. Under the destination Switch, configure a DN as described in "Configuring access resources for the route transaction type" on page 112.
- 8. Set the DN Number field to 5001234567.
- 9. Click the Advanced tab of this DN's Properties dialog box.
- 10. Select the Use Override check box and enter 1234567 in the Use Override field.
- 11. When you are finished, click Apply or Save.
- **12.** Use a T-Server client application to register for this new DN with the destination T-Server and, therefore, with the switch.
- **13.** Request to route a call from any DN at the origination switch to the destination DN you have just configured:
  - If you are using the route ISCC transaction type, the client requests that T-Server deliver a call to a destination location using the DN number 5001234567. ISCC requests that the switch dial one of the external routing points at the destination location, using the value either of the Access Number field or of the Access Code field, which is 9, concatenated with the external routing point at the destination location. The call is routed to the DN number 5001234567.
  - If you are using the direct-ani ISCC transaction type, the client requests that T-Server deliver a call to a destination location using the DN number 1234567, which is the Use Override value. ISCC requests

that the switch dial 91234567, which is a combination of the Switch Access Code value and the Use Override value. The destination T-Server is waiting for the call to directly arrive at DN number 5001234567.

#### **Call Overflow Methods**

This section demonstrates how to indicate which overflow methods a switch supports.

In this example, for T-Server to use ANI/OtherDN matching in call overflow and manual transfer scenarios, set the ISCC Call Overflow Parameters to:

match-ani, inbound-only=true

when configuring Switch Access Codes as described on page 108.

With this setting, the switch's location is gueried for call data each time the destination T-Server receives an inbound call with the ANI or Other DN attribute.

For T-Server to use NetworkCallID matching in call overflow and manual transfer scenarios, set the ISCC Call Overflow Parameters to (for example):

match-callid, inbound-only=false

when configuring Switch Access Codes as described on page 108.

With this setting, the switch's location is gueried for call data each time the destination T-Server receives a call of any type (including inbound) with the NetworkCallID attribute.

# **Next Steps**

Continue with Chapter 5, "Start and Stop T-Server Components," on page 119 to test your configuration and installation.





**Chapter** 

# 5

# **Start and Stop T-Server Components**

This chapter describes methods for stopping and starting T-Server, focusing on manual startup for T-Server and HA Proxy for all switches. It includes these sections:

- Command-Line Parameters, page 119
- Starting and Stopping with the Management Layer, page 121
- Starting with Startup Files, page 122
- Starting Manually, page 123
- Verifying Successful Startup, page 129
- Stopping Manually, page 129
- Starting and Stopping with Windows Services Manager, page 130
- Next Steps, page 130

# **Command-Line Parameters**

You can start and stop Framework components using the Management Layer, a startup file, a manual procedure, or the Windows Services Manager.

With all these methods, command-line parameters are usually required for a server application in addition to an executable file name.

Common command-line parameters are as follows:

-host The name of the host on which Configuration Server is

running.

-port The communication port that client applications must use to

connect to Configuration Server.

-app The exact name of an Application object as configured in

the Configuration Database.

-L

The license address. Use for the server applications that check out technical licenses. Can be either of the following:

- The full path to, and the exact name of, the license file used by an application. For example, -1 /opt/mlink/license/license.dat.
- The host name and port of the license server, as specified in the SERVER line of the license file, in the port@host format. For example, -L 7260@ctiserver.

**Note:** Specifying the License Manager's host and port parameter eliminates the need to store a copy of a license file on all computers running licensed applications.

The version of a Framework component. Note that specifying this parameter does not start an application, but returns its version number instead. You can use either uppercase or lowercase.

The Nonstop Operation feature is activated; X exceptions occurring within Y seconds do not cause an application to exit. If the specified number of exceptions is exceeded within the specified number of seconds, the application exits or, if so configured, the Management Layer restarts the application. If the -nco parameter is not specified, the default value of 6 exceptions handled in 10 seconds applies. To disable the Nonstop Operation feature, specify -nco 0 when starting the application.

The full path to log messages files (the common file named common. Ims and the application-specific file with the extension \*. lms) that an application uses to generate log events. This parameter is used when the common and application-specific log message files are located in a directory other than the application's working directory, such as when the application's working directory differs from the directory to which the application is originally installed.

Note that if the full path to the executable file is specified in the startup command-line (for instance, c:\qcti\multiserver.exe), the path specified for the executable file is used for locating the \*. Lms files, and the value of the Imspath parameter is ignored.

⟨port number⟩ is the port number that a client will use for its TCP/IP connection to Configuration Server. See the Client-Side Port Definition section in the *Genesys 8.0* Security Deployment Guide for more information.

- transport-address (IP address) is the IP address that a client will use for its TCP/IP connection to Configuration Server. See the Client-Side Port Definition section in the Genesus 8.0 Security Deployment Guide for more information.

**-**V

-nco X/Y

-lmspath

- transport-port

<port number>

⟨IP address⟩

**Note:** In the command-line examples in this document, angle brackets indicate variables that must be replaced with appropriate values.

# **Starting and Stopping with the Management Layer**

#### **Procedure:**

# Configuring T-Server to start with the Management Layer

#### Start of procedure

- 1. Open the T-Server Application's Properties dialog box.
- 2. Click the Start Info tab.
- 3. Specify the directory where the application is installed and/or is to run as the Working Directory.
- **4.** Specify the name of the executable file as the command-line.
- 5. Specify command-line parameters as the Command—Line Arguments.

  The command-line parameters common to Framework server components are described on page 119.
- **6.** When you are finished, click Apply.
- 7. Click OK to save your changes and exit the Properties dialog box.

#### End of procedure

**Note:** Before starting an application with the Management Layer, make sure the startup parameters of the application are correctly specified in the application's Properties dialog box in Configuration Manager.

After its command-line parameters are correctly specified in the Properties dialog box, you can start and stop T-Server from Solution Control Interface (SCI), which is the graphical interface component of the Management Layer. (The starting procedure for SCI is described in the *Framework 8.0 Deployment Guide.*) *Framework 8.0 Solution Control Interface Help* provides complete instructions on starting and stopping applications.

You can also use the Management Layer to start a T-Server that has failed. To enable T-Server's autorestart functionality, select the corresponding check box in the Application's Properties dialog box.

Note that when you start (or restart) an application via the Management Layer, the application inherits environment variables from Local Control Agent (LCA), which executes the startup command. Therefore, you must also set the environment variables required by the application for the account that runs LCA

**Warning!** Stopping an application via the Management Layer is not considered an application failure. Therefore, the Management Layer does not restart applications that it has stopped unless an appropriate alarm condition and alarm reaction are configured for these applications.

# **Starting with Startup Files**

Startup files are files with the extension run.sh (on UNIX) or startServer.bat (on Windows), which installation scripts create and place into the applications' directories during the installations. These files are created for all Framework server applications except:

- Configuration Server (primary or backup) running on Windows.
- Backup Configuration Server running on UNIX.
- DB Server running on Windows.
- LCA running on either Windows or UNIX.

When using a startup file, verify that the startup parameters the installation script inserted in the startup file are correct. Use the following instructions for UNIX and Windows to start those application for which startup files are created. See the appropriate sections in "Starting Manually" on page 123 to identify which applications should be running for a particular application to start.

## **Procedure:**

## Starting T-Server on UNIX with a startup file

#### Start of procedure

- 1. Go to the directory where an application is installed.
- **2.** Type the following command line: sh run.sh

#### End of procedure

#### **Procedure:**

## Starting T-Server on Windows with a startup file

#### Start of procedure

To start T-Server on Windows with a startup file, use either of these methods:

• Go to the directory where an application is installed and double-click the startServer.bat icon.

#### Or

 From the MS-DOS window, go to the directory where the application is installed and type the following command-line: startServer.bat

#### End of procedure

# **Starting Manually**

When starting an application manually, you must specify the startup parameters at the command prompt, whether you are starting on UNIX or Windows. At the command prompt, command-line parameters must follow the name of the executable file. On the Shortcut tab of the Program Properties dialog box, command-line parameters must also follow the name of the executable file.

The command-line parameters common to Framework server components are described on page 119.

If an Application object name, as configured in the Configuration Database, contains spaces (for example, T-Server Nortel), the Application name must be surrounded by quotation marks in the command-line:

-app "T-Server Nortel"

You must specify the rest of the command-line parameters as for any other application.

The following sections provide general instructions for starting HA Proxy and T-Server manually. Along with these instructions, refer to Table 9, which lists T-Servers and HA Proxy executable file names for supported switches for Windows and UNIX operating systems.

Table 9: T-Server and HA Proxy Executable Names

Switch Type	T-Server Executable	HA Proxy Executable File Name			
	UNIX	Windows	UNIX	Windows	
Alcatel A4200/OXO	a4200_server	a4200_server.exe	Not Applicable		
Alcatel A4400/OXE	a4400_server	a4400_server.exe	Not Applic	able	
Aspect ACD	aspect_server	aspect_server.exe	Not Applic	Not Applicable	
Avaya Communication Manager	avayacm_server	avayacm_server.exe	Not Applic	Not Applicable <sup>a</sup>	
Avaya INDeX	Not Applicable	index_server.exe	Not Applic	able	
Avaya TSAPI	avayatsapi_server	avayatsapi_server.exe	Not Applic	able	
Cisco UCCE	CiscoUCCE_server	CiscoUCCE_server.exe	Not Applic	Not Applicable	
Cisco Unified Communications Manager	ciscocm_server	ciscocm_server.exe	Not Applicable		
DataVoice Dharma	Dharma_server	Dharma_server.exe	Not Applic	Not Applicable	
Digitro AXS/20	digitro_server	digitro_server.exe	Not Applicable		
EADS Intecom M6880	intecom_server	intecom_server.exe	Not Applicable		
EADS Telecom M6500	m6500_server	m6500_server.exe	Not Applicable		
eOn eQueue	eon_server	eon_server.exe	Not Applicable		
Ericsson MD110	md110_server	md110_server.exe	Not Applicable		
Fujitsu F9600	Not Applicable	F9600_server.exe	Not Applicable		
Huawei C&C08	cc08_server	cc08_server.exe	Not Applicable		
Huawei NGN	huaweingn_server	huaweingn_server.exe	Not Applicable		
Mitel SX-2000/ MN 3300	SX2000_server	SX2000_server.exe	Not Applicable		
NEC NEAX/APEX	neax_server	neax_server.exe	Not Applicable		
Nortel Communication Server 2000/2100	ncs2000_server			ha_proxy_ dms.exe	

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Table 9: T-Server and HA Proxy Executable Names (Continued)

Switch Type	T-Server Executable	HA Proxy Executable File Name		
	UNIX Windows		UNIX	Windows
Nortel Communication Server 1000 with SCSS/MLS	succession_server	succession_server.exe	Not Applicable	
Philips Sopho iS3000	iS3000_server	iS3000_server.exe ha_proxy_iS3000		ha_proxy_ iS3000.exe
Radvision iContact	nts_server	nts_server.exe	Not Applic	able
Rockwell Spectrum	spectrum_server	spectrum_server.exe	Not Applic	able
Samsung IP-PCX IAP	samsung_server	samsung_server.exe	Not Applic	able
Siemens Hicom 300/HiPath 400 CSTA I	rolmcb4_server	rolmcb4_server.exe	Not Applicable	
Siemens HiPath 3000	HiPath3000_server	HiPath3000_server.exe	Not Applicable	
Siemens HiPath 4000 CSTA III	HiPath4000_server	HiPath4000_server.exe	Not Applicable	
Siemens HiPath DX iCCL	HiPathDX_server	HiPathDX_server.exe	Not Applicable	
SIP Server	sip_server	sip_server.exe	Not Applicable	
Tadiran Coral	Coral_server	Coral_server.exe	Not Applicable	
Teltronics 20-20	Teltronics2020_server	Teltronics2020_ server.exe	ha_proxy_ teltronics 2020	ha_proxy_ teltronics 2020.exe
Tenovis Integral 33/55	Tenovis_server	Tenovis_server.exe	Not Applicable	
	Network	T-Servers		
AT&T	nts_server	nts_server.exe	Not Applicable	
Concert	nts_server	nts_server.exe	Not Applicable	
CRSP	nts_server	nts_server.exe	Not Applicable	
DTAG	dtag_server	dtag_server.exe	Not Applicable	
GenSpec	genspec_server	genspec_server.exe	Not Applicable	

Table 9: T-Server and HA Proxy Executable Names (Continued)

Switch Type	T-Server Executable File Name		HA Proxy Executable File Name	
	UNIX	Windows	UNIX	Windows
ISCP	nts_server	nts_server.exe	Not Applicable	
IVR Server, using network configuration	nts_server	nts_server.exe	Not Applicable	
KPN	kpn_server	kpn_server.exe	Not Applicable	
MCI	mci800_server	mci800_server.exe	Not Applicable	
NGSN	nts_server	nts_server.exe	Not Applicable	
Network SIP Server	tsip_server	tsip_server.exe	Not Applicable	
Sprint	sprint_server	sprint_server.exe	Not Applica	able
SR3511	sr3511_server	sr3511_server.exe	Not Applica	able
Stentor	stentor_server	stentor_server.exe	Not Applica	able

a. For releases prior to 7.1, this T-Server has an HA Proxy available: ha\_proxy\_g3tcp (UNIX) or ha\_proxy\_g3tcp.exe (Windows).

# **HA Proxy**

If you do not use HA Proxy in your Genesys implementation, proceed to "T-Server" on page 127.

If one or more HA Proxy components are required for the T-Server connection, start HA Proxy before starting T-Server.

Before starting HA Proxy, be sure that the following components are running:

- DB Server that provides access to the Configuration Database
- Configuration Server

The command-line parameters common to Framework server components are described on page 119.



# Procedure: Starting HA Proxy on UNIX manually

#### Start of procedure

1. Go to the directory where HA Proxy is installed and type the following command-line:

```
ha_proxy_<switch> -host <Configuration Server host> -port <Configuration Server port> -app <HA Proxy Application>
```

2. Replace ha\_proxy\_\switch\> with the correct HA Proxy executable name, which depends on the type of the switch used.

Table 9 on page 124 lists HA Proxy executable names for supported switches.

#### End of procedure

### Procedure:

## **Starting HA Proxy on Windows manually**

#### Start of procedure

1. Start HA Proxy from either the Start menu or the MS-DOS window. If using the MS-DOS window, go to the directory where HA Proxy is installed and type the following command-line:

2. Replace ha\_proxy\_\switch\.exe with the correct HA Proxy executable name, which depends on the type of the switch used.

Table 9 on page 124 lists HA Proxy executable names for supported switches.

#### End of procedure

### **T-Server**

Before starting T-Server, be sure that the following components are running:

- DB Server that provides access to the Configuration Database
- Configuration Server
- License Manager

**Note:** If an HA Proxy component is required for the T-Server connection, HA Proxy must be started before T-Server.

The command-line parameters common to Framework server components are described on page 119.

#### **Procedure:**

## **Starting T-Server on UNIX manually**

#### Start of procedure

1. Go to the directory where T-Server is installed and type the following command-line:

```
<switch>_server -host <Configuration Server host>
-port <Configuration Server port> -app <T-Server Application>
-l cense address> -nco [X]/[Y]
```

2. Replace \( \switch \rangle \) server with the correct T-Server executable name, which depends on the type of the switch used.

Table 9 on page 124 lists T-Server executable names for supported switches.

#### End of procedure

#### **Procedure:**

## **Starting T-Server on Windows manually**

#### Start of procedure

1. Start T-Server from either the Start menu or the MS-DOS window. If using the MS-DOS window, go to the directory where T-Server is installed and type the following command-line:

```
<switch>_server.exe -host <Configuration Server host>
-port <Configuration Server port> -app <T-Server Application>
-l license address> -nco [X]/[Y]
```

2. Replace <switch>\_server.exe with the correct T-Server executable name, which depends on the type of the switch used.

Table 9 on page 124 lists T-Server executable names for supported switches.

#### End of procedure

# **Verifying Successful Startup**

After executing the startup command, you might want to check whether it was successful.

If you used the Management Layer to start either T-Server or HA Proxy, check whether Solution Control Interface displays Started or Service Unavailable status for the corresponding application. Refer to the "Troubleshooting" section of the *Framework 8.0 Management Layer User's Guide* if the startup command does not result in either Started or Service Unavailable status for some period of time.

If you start your T-Server or HA Proxy with startup files or manually, and if you have configured logging to console or a log file, check the log for messages similar to the following:

T-Server log file: Link connected

• HA Proxy log file: Link connected

# **Stopping Manually**

The following stopping procedures apply to Genesys server applications, such as DB Server, Configuration Server, Message Server, Local Control Agent, Solution Control Server, HA Proxy, T-Server, and Stat Server.

#### **Procedure:**

## **Stopping T-Server on UNIX manually**

#### Start of procedure

To stop a server application from its console window on UNIX, use either of these commands:

- Ctrl+C
- kill \(\rangle\) process number \(\rangle\)

#### End of procedure

#### **Procedure:**

# **Stopping T-Server on Windows manually**

#### Start of procedure

To stop a server application on Windows, use either of these commands:

- To stop a server application from its console window on Windows, use the Ctrl+C command.
- To stop a server application on Windows, use the End Task button on the Windows Task Manager.

#### End of procedure

# Starting and Stopping with Windows Services Manager

When starting an application installed as a Windows Service, make sure the startup parameters of the application are correctly specified in the ImagePath in the Application folder in the Registry Editor. The ImagePath must have the following value data:

<full path>\<executable file name> -service <Application Name as
Service> -host <Configuration Server host>
-port <Configuration Server port> -app <Application Name>
-l cense address>

where the command-line parameters common to Framework server components are described on page 119 and

-service

The name of the Application running as a Windows Service; typically, it matches the Application name specified in the -app command-line parameter.

Framework components installed as Windows Services with the autostart capability are automatically started each time a computer on which they are installed is rebooted.

You can start Framework components installed as Windows Services with the manual start capability with the Start button in Services Manager.

**Note:** Use the Windows Services window to change the startup mode from Automatic to Manual and vice versa.

Regardless of a component's start capability, you can stop Framework components installed as Windows Services with the Stop button in Services Manager.

# **Next Steps**

This chapter concludes Part One of this document—the set of general instructions for deploying any T-Server. Refer to subsequent chapters in this guide for detailed reference information and any special procedural instructions that pertain to your particular T-Server.



**Part** 

2

# **Reference Information**

Part Two of this *T-Server Deployment Guide* contains reference information specific to your T-Server. However, it also contains information on *all* T-Server options, both those specific to your T-Server and those common to all T-Servers. The information is divided among these chapters:

- Chapter 6, "Cisco UCCE Switch-Specific Configuration," on page 133, describes compatibility and configuration information specific to this T-Server, including how to set the DN properties and recommendations for the switch configuration.
- Chapter 7, "Supported Functionality in T-Server for Cisco UCCE," on page 141, describes which features this T-Server supports, including T-Library functionality, use of the Extensions attribute, and error messages.
- Chapter 8, "Common Configuration Options," on page 185, describes configuration options that are common to all T-Server types, including options for multi-site configuration.
- Chapter 9, "T-Server Common Configuration Options," on page 205, describes log configuration options common to all Genesys server applications.
- Chapter 10, "Configuration Options in T-Server for Cisco UCCE," on page 231, describes configuration options specific to this T-Server, including the link-related options—those which address the interface between T-Server and the switch.

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# **New in T-Server for Cisco UCCE**

In the initial 8.0 release of T-Server for Cisco UCCE:

• The Cisco UCCE switch is now supported.

**Note:** For a list of features that are common to all T-Servers, see Part 1 of this document.



Chapter



# Cisco UCCE Switch-Specific Configuration

This chapter presents switch-specific reference information for configuring T-Server for the Cisco UCCE switch and includes these sections:

- Known Limitations, page 133
- Support of Switch/CTI Environments, page 134
- Setting the DN Properties, page 134.
- Switch Terminology, page 135
- Supervisor Services, page 135
- Agent Reason Codes (Walkaway Codes), page 136
- Cisco Call Data Support, page 137
- Cisco Call Codes Support, page 139

# **Known Limitations**

The list below describes the more static limitations in the way T-Server and the relevant switch interact. Please refer to the Release Note for this product for the most up-to-date list of known limitations and detailed scenarios in which they apply.

- 1. The Supervisor Action Whisper is not supported.
- 2. Calls may only be redirected to monitored DNs.
- 3. The private service RequestSetWrapUpData will time-out and fail if the specified value for the CallWrapUpData matches the current value set on the switch.

# **Support of Switch/CTI Environments**

T-Server support of customer switch/CTI environments is dependent on several factors, including:

- Number of DNs
- Number of concurrent agents
- Number of concurrent connections
- Number of concurrent calls
- Number of calls or messages per second

Information about T-Server connection limits is provided in the *Genesys Supported Operating Environment Reference Manual*. Connection limits are determined by the platforms on which T-Servers run—T-Server itself does not set these limits.

The remaining factors are not limited by T-Servers, but could be limited by the switch and/or CTI interface. Unless specific exceptions are documented, T-Server can meet the performance capability of the switches it supports in each of these areas. The T-Server host environment and the network environment influences should also be taken into account.

# **Setting the DN Properties**

Table 10 shows how to set DN properties for the Cisco UCCE switch.

**Table 10: Setting the DN Properties** 

Switch Device Type	DN Type	Switch-Specific Type	Association	Comments
Device targets	ACD Positions		None	
UCCE controlled Routing Points	ACD Queue		None	
Application Routing Enabled routing points	Routing Point and Routing Queue		None	

# **Switch Terminology**

Table 11 compares relevant Cisco UCCE switch terminology with Genesys terminology.

**Table 11: Switch Terminology Comparison** 

Genesys Term	Cisco UCCE Term
ACD Position	Device targets
ACD Queue	UCCE controlled Routing Points
Agent ID used in CTI login request	Agent ID
Routing Point and Routing Queue	Application Routing Enabled routing points
Logon	Logon
Logoff	Logoff
Ready	Ready
NotReady	NotReady
AfterCallWork	Wrap Up
ReasonCode	Reason Code

# **Supervisor Services**

# **Supervisor Intrusion**

At any time, for monitoring quality of service or training for example, a supervisor CTI client may request barge-in or interception of a call. The possible supervisor actions are:

- barge-in—The supervisor is added into the call as an active participant as in a conference.
- monitor—The supervisor is added into the call as a silent monitor.

T-Server supports Supervisor Intrusion through the SingleStepConference request. The supervisor action is specified using the IntrusionMode extension. If no extension is provided, the default action is barge-in.

Supervisor action Clear is supported with the CTI ReleaseCall request.

Supervisor action Intercept is supported with the CTI DeleteFromConference request.

# **Supervisor Assist**

When an agent needs supervisor assistance, they may send a message to the CTI server asking for assistance from a team supervisor. T-Server supports this functionality through a MakeCall, InitiateTransfer, InitiateConference, or SingleStepTransfer request to a special destination DN. The value of the DN is configurable in Configuration Manager with a default value of assist.

This feature is controlled by the supervisor-assist-dn configuration options.

# **Emergency Call**

When an agent needs to declare an emergency situation to their supervisor, they may send a message to the CTI server to notify an agent team supervisor. T-Server supports this functionality through a MakeCall, InitiateTransfer, InitiateConference, or SingleStepTransfer request to a special destination DN. The value of the DN is configurable in Configuration Manager with a default value of emergency.

This feature is controlled by the emergency-dn configuration options.

# **Supervisor Set Agent State**

A supervisor is able to change another agent's state to either:

- Ready
- Not-Ready
- Logout

T-Server supports this functionality using the RequestPrivateService (SetAgentState). The specified agent does not need to be monitored, in which case, there will be no agent events reported by T-Server, only an EventPrivateInfo (AgentState) event.

See the SetAgentState and EventAgentState functions for more details.

# **Agent Reason Codes (Walkaway Codes)**

If a CTI client sends an agent request with the AttributeExtension key ReasonCode, T-Server will send the reason code to the PBX with the corresponding PBX request. T-Server will report any non-zero PBX reason code for all agent events using the same AttributeExtension key ReasonCode.

# **Cisco Call Data Support**

ICM software maintains a set of call variables for each call. Each variable is capable of storing a null terminated string of up to 40 characters. When ICM software pre-routes a call, it initializes each call variable to either a peripheraldetermined value or a null string prior to executing the routing script. Postrouted calls initialize all call variables to peripheral-determined values. ICM software can use the values of the call variables to make routing decisions. The variables may contain additional information about the caller, such as the result of a host database query. While routing a call, the ICM routing script may update one or more of the call variables. A CTI client associated with the call may also set the call variables. When a call terminates, the final values of the call are recorded in the ICM's central database and are available for use in historical reports. CTI clients with the Call Data Update service enabled may set an additional variable, CallWrapupData, for recording additional call information in the ICM's central database. The CTI client has a small amount of time (configurable during ICM setup, default is 2 minutes) after the completion of a call to provide the call wrap-up data before the call termination record is logged in the ICM database.

T-Server maps Cisco call data to Genesys user data. Configuration Manager options are used to configure the user data keys used by T-Server to display Cisco call data. T-Server will intercept Genesys user data updates and transmit any CTI data changes to the switch. Similarly, T-Server will update Genesys user data in response to CALL\_DATA\_UPDATE\_EVENTS sent by the switch.

T-Server can also set Cisco call data when sending certain requests to the switch. The CTI client may use either the request's user data or extensions (or both) to set call data. If the same call data key appears in the user data and the extensions, the user data value will be used.

The requests that can be used to set Cisco call data are:

- RequestAttachUserData
- RequestUpdateUserData
- RequestDeletePair
- RequestCompleteConference
- RequestCompleteTransfer
- RequestInitiateConference
- RequestInitiateTransfer
- RequestMakeCall
- RequestMuteTransfer
- RequestSingleStepTransfer

T-Server uses Configuration Manager options in the application's call-datakeys section to determine which user data keys are used for mapping Cisco call variables. If no key is configured for a Cisco call data field, or if the key is set to an empty string, the mapping for that field is disabled.

The configuration options in the call-data-keys section are:

- call-var-<n>
- named-var-<n>
- named-array-<n>
- uui-data
- call-wrapup-data

## **Call Wrap-Up Data Private Request**

T-Server provides a private request to allow a CTI client to set CallWrapupData. This request may be used while the call is active, and during the period after call completion when the switch retains the call for this purpose. If no connection identifier is specified in the request, and the agent is in after call work, T-Server uses the connection identifier of the latest released call.

Note: If the private request specifies the same value of the CallWrapupData variable as set on the switch, the request will time out and fail because the switch will not send call data update events in response (since the value will not of changed).

See SetWrapUpData and EventWrapUpData in Table 23 on page 174 for more details.

## Call Wrap-Up Data after Call Release

T-Server retains business calls while the agent is in after call work to enable the agent to attach a CallWrapupData value to the call. T-Server can also lock the call in Genesys Call Concentrator and ICON utilities so that the CallWrapupData value (account code in Genesys terminology) can be recorded correctly in the call-centre statistics.

In order for the call locking to function correctly, the Configuration Manager wrap-up-time option should be set to a low value so that T-Server reports the agent as NotReady (AfterCallWork) before the call is released, as the switch does not report this state after the call is released.

While the call is retained by T-Server, the agent can set CallWrapupData using either of the following methods:

- RequestUpdateUserData
- RequestPrivateService (SetWrapUpData)

However, it is recommended that RequestPrivateService is used as the reporting of EventAttachedDataChanged after the call is release may confuse existing desktop applications.



The following configuration options in the TServer section are used for this feature:

- acw-retain-call
- acw-retain-lock

# **Cisco Call Codes Support**

Cisco requests that initiate calls have a number of optional string codes that may be required to be sent to the switch. T-Server will use the request's user data or extension to set the value of these fields. Configuration Manager options are used to configure the key used to supply the values.

The Cisco call code fields are:

- FacilityCode—a trunk access code, split extension, or other data needed to access the chosen facility
- AuthorizationCode—an authorization code needed to access the resources required to initiate the call
- AccountCode—a cost-accounting or client number used by the peripheral for charge-back purposes

The requests that use Cisco call codes are:

- RequestMakeCall
- RequestInitiateConference
- RequestInitiateTransfer
- RequestMuteTransfer
- RequestSingleStepTransfer

The requests that use AuthorizationCode and AccountCode but not FacilityCode are:

- RequestCompleteConference
- RequestCompleteTransfer

The following configuration options are provided to configure this feature:

- facility-code
- authorization-code
- account-code

The following extension keys are also provided for this feature.

- FacilityCode
- AuthorizationCode
- AccountCode

If T-Server reports different Cisco Call Codes depending on whether it is attached as User Data or as an Extension, the following switch setting will unify the reporting:

Set the 'Call Control Variable Map' field in the Peripheral Tab of the PG Explorer to '/CTI=YYYYYYYYY' (There are 10 Ys).

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**Chapter** 

7

# **Supported Functionality in T-Server for Cisco UCCE**

This chapter describes the telephony functionality that T-Server for Cisco UCCE supports and includes these sections:

- Business-Call Handling, page 142
- Support for No-Answer Supervision, page 144
- Smart OtherDN Handling, page 145
- Keep-Alive Feature, page 147
- Call Type Prediction, page 152
- Call Release Tracking, page 153
- Failed Route Notification, page 154
- Link Bandwidth Monitoring, page 155
- Request Handling Enhancements, page 156
- T-Library Functionality, page 157
- Support for Agent Work Modes, page 167
- Use of the Extensions Attribute, page 167
- Private Services and Events, page 174
- User Data Keys, page 176
- Error Messages, page 176

# **Business-Call Handling**

This section describes how T-Server handles different types of call

### T-Server Call Classification

T-Server automatically assigns every call to one of four categories—*Business*, Work-Related, Private, or Unknown. Based on this assignment, T-Server applies the appropriate business-call handling after the call is released.

T-Server classifies a call as a business call depending on configuration options, request extensions, and call type. As soon as a call is considered as a business call, this attribute will remain with the call (Connection ID) until it terminates.

A work related call is a call that an agent makes while in the busy (with a business call), after call work or AUX work state.

A private call is any call made by or to an agent that does not fall in to the business or work related categories. This means that in some instances, it depends on the business call configuration options above whether a call is private or business.

Any call that does not fall into any of the above categories is classified as an unknown call.

A flag is maintained for each call and agent connection indicating which business call category it belongs to.

## **Business Call Type Configuration**

T-Server uses the following options to determine the business call type of a call. The options are given in order of precedence, highest to lowest:

- T-Server supports a request extension to define the business call type upon call initiation or answer.
- T-Server uses the originator agent state to determine if the call is work related.
- T-Server supports the distribution device configuration option to define the business call type for calls that pass through the device. By default, T-Server considers all calls that pass a distribution device as business calls. Distribution devices include the following device types:
  - **Routing Point**
  - **ACD Oueue**
  - **Routing Queue**
- T-Server supports global Configuration Manager options to define whether specific call types (inbound, outbound, internal or unknown) are to be classified as business calls.



The extension BusinessCallType can be attached to RequestMakeCall, RequestInitiateTransfer, RequestMuteTransfer, RequestInitateConference and RequestMakePredicitiveCall to specify the business call type for the new call. This extension will take precedence over all other Configuration Manager business call type configuration options. The extension can also be attached to RequestAnswerCall to specify the business call type for the answering party and call.

The Configuration Manager Annex tab option specifies the business call type for calls that pass through or arrive at a distribution device (Routing Point, Route Queue or ACD Queue). If the call passes through a distribution device and there is no Annex tab option present, the call will be classified as a business call. If the call passes through more than one distribution device, then the usual rules for assigning a business call type are followed. Once set, the business call type cannot be overridden unless it is changed to be a business call.

The global Configuration Manager options inbound-bsns-call, internal-bsns-call and outbound-bsns-call control whether the call type of the associated calls are to be classified as business calls. T-Server will not classify the business type of the call using these options until the destination is known. Also these options are not be used to set the originating party's business type as business until after the Dialing event has been reported. (This is to ensure that Genesys reporting is consistent regardless of the switch reported order of events).

The private request, RequestSetBusinessCall allows T-Server clients to set the business call type of an existing call to be "business". T-Server will respond to a successful request by distributing the private event EventBusinessCallSet.

#### **Business Calls**

T-Server automatically categorizes as a *business call* any call distributed to an agent either from a Queue or from a Routing Point.

When an agent releases a call that T-Server has categorized as a *business call*, T-Server applies automatic emulated wrap-up and legal guard times if these are configured.

Use the following configuration options to define what additional calls to or from an agent are classified as business calls:

- · agent-only-private-calls
- bsns-call-type
- · inbound-bsns-calls
- inherit-bsns-type
- internal-bsns-calls
- outbound-bsns-calls
- unknown-bsns-calls

#### Work-Related Calls

T-Server categorizes as a *work-related* call any non-business call that an agent makes while in ACW.T-Server does not apply any automatic business-call handling after a work-related call.

#### **Private Calls**

T-Server categorizes as a *private call* any call that does not fall into the business or work-related categories. T-Server does not apply any automatic business-call handling after a private call.

# **Support for No-Answer Supervision**

This section describes T-Server's No-Answer Supervision feature.

# **Agent No-Answer Supervision**

This feature provides the following functionality:

- If an agent does not answer a call within a specified timeout, T-Server can divert the call to a sequence of overflow destinations. Alternatively, you can configure T-Server to return calls automatically to the last distribution device.
- If an agent fails to answer a call within a specified timeout, you can configure T-Server to either log out the agent or set the agent to NotReady to prevent further calls from arriving.

## **Configuration Options**

T-Server provides three configuration options for defining the behavior of the Agent No-Answer Supervision feature:

- agent-no-answer-timeout
- agent-no-answer-overflow
- agent-no-answer-action

# **Position No-Answer Supervision**

The No-Answer Supervision feature includes devices of type position. If a call is not answered on a position within a specified timeout, T-Server can divert the call to a sequence of overflow destinations. Alternatively, you can configure T-Server to return calls automatically to the last distribution device.

#### **Configuration Options**

T-Server provides two configuration options for defining the behavior of No-Answer Supervision with devices of type position:

- posn-no-answer-timeout
- posn-no-answer-overflow

### **Configuration Options for Device-Specific Overrides**

T-Server provides three configuration options with which you can configure device-specific overrides for individual devices. You set the values for these options on the Annex tab of the TServer section of the individual device in the Framework Configuration Layer. These are the options:

- no-answer-timeout
- no-answer-overflow
- no-answer-action

#### **Extension Attributes for Overrides for Individual Calls**

For all of the No-Answer Supervision options, you can specify the corresponding Extension attribute in TRequestRouteCall, to override the configured value for individual calls. This method allows the no-answer behavior to be determined in a routing strategy. These are the three extensions:

- NO\_ANSWER\_TIMEOUT
- NO\_ANSWER\_OVERFLOW
- NO\_ANSWER\_ACTION

#### **Private Calls**

You can also apply No-Answer Supervision to private calls, by using the configuration option nas-private.

## **Smart OtherDN Handling**

For T-Server clients that provide the Agent ID value as the OtherDN in requests to T-Server, T-Server can convert this OtherDN value using its knowledge of the association between the Agent ID and the DN to ensure the correct execution of the request by the switch. For switches expecting an Agent ID in the place of a DN for a particular operation, T-Server can convert the OtherDN value supplied by client to the Agent ID that the switch expects.

### **Configuration Option and Extension**

Two configuration options and an extension are provided to enable and disable this feature.

- convert-otherdn
- clid-withheld-name

The extension key ConvertOtherDN is also provided to enable this feature. It is to be applied on a call-by-call basis.

### **Supported Requests**

Table 12 shows the requests that assume the use of the OtherDN value as a switch directory number, and can therefore support Smart OtherDN Handling.

**Table 12: Requests That Support Smart OtherDN Handling** 

TRequest	Meaning of OtherDN Attribute	AgentID-to-DN Conversion	Reserved DN Conversion
TMakeCall	Call destination	Yes	Yes
TMakePredictiveCall <sup>a</sup>	Call destination	No	No
TRedirectCall	New destination for call	Yes	Yes
TInitiateTransfer	Call destination	Yes	Yes
TMuteTransfer	Call destination	Yes	Yes
TSingleStepTransfer	New destination for call	Yes	Yes
TInitiateConference	Call destination	Yes	Yes
TSingleStepConference	New destination for call	Yes	Yes
TDeleteFromConference Conference member to be deleted		Yes	Yes
TListenDisconnect	Request target	No	No
TListenReconnect	Request target	No	No
TCallSetForward <sup>b</sup>	Request target	No	No



**Table 12: Requests That Support Smart OtherDN Handling (Continued)** 

TRequest	Meaning of OtherDN Attribute	AgentID-to-DN Conversion	Reserved DN Conversion
TGetAccessNumber <sup>c</sup>	DN for which Access Number is requested	No	No
TSetCallAttributes <sup>c</sup>	Not specified	No	No
TReserveAgentAndGet AccessNumber <sup>c</sup>	DN for which Access Number is requested	No	No
TMonitorNextCall	Agent DN to be monitored	No	Not applicable
TCancelMonitoring	Agent DN that was monitored	No	Not applicable
TRouteCall <sup>d</sup>	New destination for call		
RouteTypeUnknown		Yes	Yes
RouteTypeDefault		Yes	Yes
RouteTypeOverwriteDNIS		No	No
RouteTypeAgentID		No	No

a. TMakePredictiveCall assumes that the directory number should be outside the switch; however, this request could also support Smart OtherDN Handling.

- b. TCallSetForward has a separate flag in the configuration option for enabling conversion.
- c. T-Server cannot intercept these requests.
- d. Only the listed route types are applicable for OtherDN conversion.

# **Keep-Alive Feature**

T-Server may not always receive timely notification when the CTI link stops functioning. In order for T-Server to detect link failure and initialize alarm and recovery procedures, T-Server usually needs to actively check the link's integrity. This is referred to as Keep-Alive or "KPL" functionality.

Keep-alive functionality involves sending a *KPL request* which elicits either a positive or negative response from the CTI link. The responses are counted in

four cumulative counters. If the relevant counter reaches the maximum configured limit, T-Server either:

- Decrements the relevant warning/failure KPL tolerance counter
- Attempts to reconnect to the link
- Sends a warning message to Message Server

Three configuration options are available in the Link-Control section of T-Server:

- kpl-interval sets the interval timer for KPL requests.
- kpl-tolerance sets the threshold at which T-Server either attempts to reconnect to the link or issues a warning message.
- kpl-loss-rate settings control how the four internal counters tracking both negative and positive KPL responses are incremented and decremented.

### **Examples**

Tables 13 through 18 in this section illustrate the cumulative effect of KPL responses on the tolerance and loss-rate counters, and what how T-Server reacts when thresholds are reached.

Tables 13 through 18 use the following configuration option values:

- kpl-tolerance=3
- kpl-loss-rate=5, 15 where value 5 is the failure counter and value 15 is the warning counter

Table 13 shows how the KPL tolerance failure counter is decremented when the KPL loss-rate threshold is reached.

Table 13: Failure Counter—KPL Loss-Rate Threshold Reached

	Failure Counter		Warning	Counter
KPL Response (X/√)	kpl- tolerance=3 8	kpl-loss- rate = 5, (15) 4	kpl- tolerance=3 8	kpl-loss- rate = (5), 15 4
Current values	0	0	0	0
8	1	0	1	0
4	1	1	1	1
2 x 🗸	1	3	1	3
8	2	3	2	3
2 x 🗸	2	5	2	5



Table 13: Failure Counter—KPL Loss-Rate Threshold Reached (Continued)

	Failure Counter		Warning	Counter
	kpl-loss-rate threshold (5) reached			
	Decrement KPL tolerance counter by 1	Reset KPL loss-rate counter to zero		
New values	1	0	2	5

Table 14 shows what happens when the KPL tolerance threshold is reached on the failure counter.

Table 14: Failure Counter—KPL Tolerance Threshold Reached

	Failure Counter		Warning	Counter
KPL Response Result (X/✔)	kpl- tolerance=3 8	kpl-loss- rate = 5, (15) 4	kpl- tolerance=3 8	kpl-loss- rate = (5), 15 4
Current values	1	1	0	10
8	2	1	1	10
8	3	1	2	10
	•	kpl-tolerance threshold reached.		
	T-Server initiates reconnection to CTI link and all counters are reset to 0.			
New values	0	0	0	0

Table 15 shows what how the KPL tolerance warning counter is decremented on when the KPL loss-rate threshold is reached.

Table 15: Warning Counter—KPL Loss-RateThreshold Reached—Tolerance Counter Decremented

	Failure Counter		Warning	Counter
KPL Response Result (X/√)	kpl- tolerance=3 8	kpl-loss- rate = 5, (15) 4	kpl- tolerance=3 8	kpl-loss- rate = (5), 15 4
Current values	0	3	1	13
8	1	3	2	13
4	1	4	2	14
4	1	5	2	15
	KPL loss-rate threshold reached.KPL tolerance counter decremented by 1 and loss-rate counter reset.		reached.KPL to decremented by	ate threshold olerance counter y 1 and loss-rate or reset.
New values	0	0	1	0

Table 16 shows what happens when the KPL tolerance threshold is reached on the warning counter.

Table 16: Warning Counter—KPL Tolerance Threshold Reached—T-Server Sends Warning Message to Message Server

	Failure Counter		Warning	Counter
KPL Response Result (X/✔)	kpl- tolerance=3 8	kpl-loss- rate = 5, (15) 4	kpl- tolerance=3 8	kpl-loss- rate = (5), 15 4
Current values	0	0	2	10
8	1	0	3	10
			kpl- tolerance threshold (3) reached	



Table 16: Warning Counter—KPL Tolerance Threshold Reached—T-Server Sends Warning Message to Message Server

	Failure	re Counter Warning Counter		Counter
			Reset kpl- tolerance counter to 0	
				nds warning Iessage Server
New values	1	0	0	See table 17 and 18.

Tables 17 and 18 show how the warning counters will behave depending on whether the next KPL response is positive or negative.

Table 17: Warning Counters- KPL Loss-Rate Value After Positive KPL Response

	Failure Counter		Warning	Counter
KPL Response Result (X/√)	kpl- tolerance=3 8	kpl-loss- rate = 5, (15) 4	kpl- tolerance=3 8	kpl-loss- rate = (5), 15 4
Current values	1	0	0	10
4	1	1	0	0
				Note: The positive KPL response, after the warning message was sent, results in the counter being reset to 0, instead of incrementing to 11.

Table 18: Warning Counters—KPL Loss-Rate Value After Negative KPL Response

	Failure Counter		Warning	Counter
KPL Response Result (X/✔)	kpl- tolerance=3 8	kpl-loss- rate = 5, (15) 4	kpl- tolerance=3 8	kpl-loss- rate = (5), 15 4
Current values	1	0	0	10
8	2	0	1	11
				Note: The negative KPL response, after the warning message was sent, results is the counter incrementing to 11.

# **Call Type Prediction**

T-Servers use CTI-provided information to assign a call type to a call. On occasions when the CTI information is either insufficient or arrives too late for T-Server to assign a definite call type, T-Server uses a call type prediction procedure to assign a call type on a "best possible guess" basis.

Table 19 on page 152 shows how T-Server assigns call types in different scenarios.

**Table 19: Call Type Prediction** 

Call Direction/ OtherDN	External	Internal	Unknown
Incoming	CallTypeInbound	CallTypeInternal	CallTypeUnknown
Outgoing	CallTypeOutbound	CallTypeInternal	CallTypeUnknown

The feature is enabled/disabled by configuration option call-type-by-dn.

# **Call Release Tracking**

T-Server provides information about which party initiated the release of a call. This can be valuable for different applications to provide historical and real-time call reporting.

The following T-Library SDK call models can now be reported in this way:

- Normal call release
- Abnormal call release
- Call release from a conference
- Rejection of an alerting call
- Release for a failed or blocked call to a busy destination

### **DN-Based Reporting**

In DN-based reporting, information about the call release initiator will be reported in the AttributeExtension using extension key ReleasingParty in EventReleased and EventAbandoned events, when those events are distributed.

One of the following values will be reported in the ReleasingParty key:

- Local—The call is released because the ThisDN value in the EventReleased event was requesting the release.
- Remote—The call is released because the other party (which is remote to ThisDN) in the EventReleased or EventAbandoned events was requesting a release operation.
- Unknown—The call is released, but T-Server cannot determine the release initiator.

### **Call-Based Reporting**

Independently of DN-based reporting, T-server provides the call release initiator in AttributeCtrlParty for EventCallPartyDeleted and EventCallDeleted events. For scenarios where T-Server cannot provide the release initiator, AttributeCtrlParty will not appear in event reporting.

T-Server will provide AttributeCtrlParty reporting (for the party that initiated the call release) either:

- When the call is released using a GCTI request and T-Server is aware of the result of the requested operation, or;
- The PBX CTI protocol provides reliable information about the identity of the party that released.

### **Configuration Option**

The feature is enabled/disabled by configuring the releasing-party-report option.

## **Failed Route Notification**

T-Server supports alarm messages for unsuccessful routing scenarios.

When this feature is enabled, a failed route timer is set using the interval defined in configuration option route-failure-alarm-period. Each routing failure reported during this period is added to a counter. If this counter exceeds a "high water mark" threshold value defined by the route-failure-alarmhigh-wm option, T-Server sets a route failure alarm condition, and resets the counter.

The alarm condition is cleared when fewer route failures than configured in option route-failure-alarm-low-wm are recorded and there is also no more than the number of route failures configured in route-failure-alarm-high-wm in one complete period (configured in route-failure-alarm-period).

Setting the value of the configuration option route-failure-alarm-period to 0 (zero) disables the feature.

### **Configuration Options**

- route-failure-alarm-high-wm
- route-failure-alarm-low-wm
- route-failure-alarm-period

#### **HA Considerations**

Only the primary T-Server maintains the failed routing counter. The backup Tserver will not run the route-failure-alarm-period timer, and so keeps the routing failure alarm in the canceled state.

On switchover from primary role to backup role, T-Server stops the routefailure-alarm-period timer and clears any alarm internally, without sending any LMS message.

On switchover from backup role to primary role, T-Server starts the routefailure-alarm-period timer and starts counting route requests and routing failures.



## **Link Bandwidth Monitoring**

T-Server can provide bandwidth monitoring on a CTI link and can notify the Genesys Management Layer when Configuration Layer limits are exceeded.

When configured high or low thresholds are reached, T-Server sends alarm messages LINK\_ALARM\_HIGH LMS or LINK\_ALARM\_LOW LMS, as appropriate.

### **High and Low Watermarks**

Configuration option link-alarm-high, specified as a percentage of the max-bandwidth value, defines an upper threshold bandwidth value which when breached raises a LINK\_ALARM\_HIGH LMS message.

The configuration option link-alarm-low, specified as a percentage of the max-bandwidth value, defines a lower threshold bandwidth value which when breached raises a LINK\_ALARM\_LOW LMS message.

#### **Alarm Set Algorithm**

T-Server measures requests sent to the CTI link and whenever there is a 99.7% probability that a high or low watermark threshold has been crossed, an appropriate LMS message is generated.

If Link-alarm-high is set to 0 (zero), no high alarm will be generated. Since a subsequent high alarm LMS message will only be generated after a low watermark message, no further alarms can be raised.

### **Configuration Options**

- Link-alarm-high
- Link-alarm-low
- use-link-bandwidth

#### LMS Messages

#### High alarm

STANDARD Link bandwidth: %d1 requests per second exceeds alarm threshold %d2 requests per second on CTI link ID %d3  $\,$ 

#### Attributes:

%d1 represents estimated requests rate %d2 represents link-alarm-high \* max\_bandwidth / 100 %d3 represents the CTI Link ID

#### Low alarm

STANDARD Link bandwidth: %d1 requests per second dropped below alarm threshold %d2 requests per second on CTI link ID %d3

#### Attributes:

%d1 represents estimated requests rate
%d2 represents link-alarm-low \* max\_bandwidth / 100
%d3 represents the CTI Link ID

#### Notes

- Setting the link-alarm-low option to a value of 0 (zero) will not create a link alarm low LMS message. The link bandwidth must drop below the set low alarm level in order to create the low watermark message. For a high watermark, the bandwidth recorded must exceed the set high alarm watermark to create the high watermark LMS message. The consequence of setting the low alarm watermark to 0 (zero) is that T-Server will only generate one high watermark LMS message since a low watermark LMS message is never created. Therefore, T-Server will remain in high watermark alarm state indefinitely and never generate a subsequent LMS high watermark message.
- If the Link-alarm-low option is set to a value higher than the value of the Link-alarm-high option, then the two values are swapped. However, the values are not swapped if either value is set to 0 (zero).

The LinkLoad extension attribute has been introduced for the link bandwidth feature. See the description of the extension on page 170.

### **HA Considerations**

If the primary T-Server is at the high watermark prior to a switchover, its state is not transferred to the backup T-Server.

# **Request Handling Enhancements**

In release 8, T-Server introduces two major new enhancements to queue handling: request conflict resolution and a new device queue.

Requests submitted by different clients are treated no differently to requests submitted by the same client. For this reason, having multiple clients controlling the same device can result in unexpected behavior.

**Note:** While this configuration is supported, it should be recognised that there is no special handling for multiple clients.

Use the following T-Server configuration options to configure this feature:

- device-rq-qap
- rq-conflict-check

# **T-Library Functionality**

Table 20 presents T-Library functionality supported in the T-Server for Cisco UCCE. The table entries use these notations:

N—Not supported

Y—Supported

I—Supported, but reserved for Genesys Engineering

**E**—Event only supported

In Table 20, when a set of events is sent in response to a single request, the events are listed in an arbitrary order. An asterisk (\*) indicates the event that contains the same Reference ID as the request. For more information, refer to the *Genesys 7 Events and Models Reference Manual* and the *Voice Platform SDK 8 .NET (or Java) API Reference.* 

Table 20 reflects only that switch functionality used by Genesys software and might not include the complete set of events offered by the switch.

Certain requests in Table 20 are reserved for Genesys Engineering and are listed here merely for completeness of information.

Notes describing specific functionalities appear at the end of a table.

**Table 20: Supported Functionality** 

Feature Request	Request Subtype	Corresponding Event(s)	Supported		
	General Reque	sts			
TOpenServer		EventServerConnected	Y		
TOpenServerEx		EventServerConnected	Y		
TCloseServer		EventServerDisconnected	Y		
TSetInputMask		EventACK	Y		
TDispatch		Not Applicable	Y		
TScanServer		Not Applicable	Y		
TScanServerEx		Not Applicable	Y		
Registration Requests					
TRegisterAddress		EventRegistered	Y		

**Table 20: Supported Functionality (Continued)** 

Feature Request	Request Subtype	Corresponding Event(s)	Supported
TUnregisterAddress		EventUnregistered	Y
	Call-Handling Re	equests	
TMakeCall	Regular	EventDialing	Y
	DirectAgent		N
	SupervisorAssist		N
	Priority		N
	DirectPriority		N
TAnswerCall			Y
TReleaseCall		EventReleased	Y
TClearCall		EventReleased	Y
THoldCall		EventHeld	Y
TRetrieveCall		EventRetrieved	Y
TRedirectCall <sup>a</sup>		EventReleased	Y
TMakePredictiveCall		EventDialing*, EventQueued	N
		EventDestinationBusy	N
		EventNetworkReached	N
	Transfer/Conference	Requests	
TInitiateTransfer		EventHeld, EventDialing*	Y
TCompleteTransfer		EventReleased*, EventPartyChanged	Y
TInitiateConference		EventHeld, EventDialing*	Y
TCompleteConference		EventReleased*, EventRetrieved, EventPartyChanged, EventPartyAdded	Y
TDeleteFromConference		EventPartyDeleted*, EventReleased	Y

**Table 20: Supported Functionality (Continued)** 

Feature Request	Request Subtype	Corresponding Event(s)	Supported
TReconnectCall		EventReleased, EventRetrieved*	Y
TAlternateCall		EventHeld*, EventRetrieved	Y
TMergeCalls	ForTransfer	EventReleased*, EventPartyChanged	N
	ForConference	EventReleased*, EventRetrieved, EventPartyChanged, EventPartyAdded	N
TMuteTransfer		EventHeld, EventDialing*, EventReleased, EventPartyChanged	Y
TSingleStepTransfer		EventReleased*, EventPartyChanged	Y
TSingleStepConference		EventRinging*, EventEstablished	Y <sup>b</sup>

**Table 20: Supported Functionality (Continued)** 

Feature Request	Request Subtype	Corresponding Event(s)	Supported			
Call-Routing Requests						
TRouteCall	Unknown	EventRouteUsed	Y			
	Default		Y			
	Label		N			
	OverwriteDNIS		N			
	DDD		N			
	IDDD		N			
	Direct		N			
	Reject <sup>c</sup>		Y			
	Announcement		N			
	PostFeature		N			
	DirectAgent		N			
	Priority		N			
	DirectPriority		N			
	AgentID		N			

**Table 20: Supported Functionality (Continued)** 

Feature Request	Request Subtype	Corresponding Event(s)	Supported		
Call-Treatment Requests					
TApplyTreatment	Unknown	(EventTreatmentApplied + EventTreatmentEnd)/Event TreatmentNotApplied	N		
	IVR		N		
	Music	-	N		
	RingBack	-	N		
	Silence	-	N		
	Busy		N		
	CollectDigits		N		
	PlayAnnouncement		N		
	PlayAnnouncementAnd- Digits		N		
	VerifyDigits		N		
	RecordUserAnnouncement		N		
	DeleteUserAnnouncement		N		
	CancelCall	-	N		
	PlayApplication	-	N		
	SetDefaultRoute	-	N		
	TextToSpeech	-	N		
	TextToSpeechAndDigits		N		
	FastBusy		N		
	RAN	1	N		
TGiveMusicTreatment		EventTreatmentApplied	N		
TGiveRingBackTreatment		EventTreatmentApplied	N		
TGiveSilenceTreatment		EventTreatmentApplied	N		

**Table 20: Supported Functionality (Continued)** 

Feature Request	equest Request Subtype Corresponding Event(s)		Supported		
DTMF (Dual-Tone Multifrequency) Requests					
TCollectDigits		EventDigitsCollected	N		
TSendDTMF <sup>d</sup>		EventDTMFSent	Y		
	Voice-Mail Requ	ests			
TOpenVoiceFile		EventVoiceFileOpened	N		
TCloseVoiceFile		EventVoiceFileClosed	N		
TLoginMailBox		EventMailBoxLogin	N		
TLogoutMailBox		EventMailBoxLogout	N		
TPlayVoice		EventVoiceFileEndPlay	N		
	Agent & DN Feature	Requests			
TAgentLogin	WorkModeUnknown EventAgentLogin		Y		
	ManualIn		Y		
	AutoIn/Legal Guard		Y		
	AfterCallWork		N		
	AuxWork		N		
	Walk Away		N		
	Return Back		N		
	NoCallDisconnect		N		
TAgentLogout		EventAgentLogout	Y		
TAgentSetIdleReason		EventAgentIdleReasonSet	N		
TAgentSetReady		EventAgentReady	Y		

**Table 20: Supported Functionality (Continued)** 

Feature Request	Request Subtype	Corresponding Event(s)	Supported
TAgentSetNotReady	WorkModeUnknown	EventAgentNotReady	Y
	ManualIn		N
	AutoIn/Legal Guard		N
	AfterCallWork		Y
	AuxWork		N
	Walk Away		N
	Return Back		N
	NoCallDisconnect		N
TMonitorNextCall	OneCall	EventMonitoringNextCall	N
	AllCalls		N
TStartCallMonitoring		EventStartCallMonitoring	Y
TStopCallMonitoring		EventStopCallMonitoring	Y
TCancelMonitoring		EventMonitoringCanceled	N
TCallSetForward	None	EventForwardSet	N
	Unconditional		N
	OnBusy		N
	OnNoAnswer		N
	OnBusyAndNoAnswer		N
	SendAllCalls		N
TCallCancelForward	None	EventForwardCancel	N
	Unconditional		N
	OnBusy		N
	OnNoAnswer		N
	OnBusyAndNoAnswer		N
	SendAllCalls		N

**Table 20: Supported Functionality (Continued)** 

Feature Request	Request Subtype	Corresponding Event(s)	Supported
TSetMuteOff		EventMuteOff	N
TSetMuteOn		EventMuteOn	N
TListenDisconnect		EventListenDisconnected	N
TListenReconnect		EventListenReconnected	N
TSetDNDOn		EventDNDOn	N
TSetDNDOff		EventDNDOff	N
TSetMessageWaitingOn		EventMessageWaitingOn	N
TSetMessageWaitingOff		EventMessageWaitingOff	N
	Query Reques	sts	
TQuerySwitch	DateTime	EventSwitchInfo	N
	ClassifierStat	1	N
TQueryCall	PartiesQuery	EventPartyInfo	N
	StatusQuery		Y
TQueryAddress	AddressStatus	EventAddressInfo	Y
	MessageWaitingStatus		N
	AssociationStatus		N
	CallForwardingStatus		N
	AgentStatus		Y
	NumberOfAgentsInQueue		Y
	NumberOfAvailableAgents InQueue		Y
	NumberOfCallsInQueue		Y
	AddressType		Y
	CallsQuery		Y
	SendAllCallsStatus		N
	QueueLoginAudit		Y

**Table 20: Supported Functionality (Continued)** 

Feature Request	Request Subtype	Corresponding Event(s)	Supported
	NumberOfIdleTrunks		N
	NumberOfTrunksInUse		N
DatabaseValue			N
	DNStatus		Y
	QueueStatus		Y
TQueryLocation	AllLocations	EventLocationInfo <sup>e</sup>	I
	LocationData		I
	MonitorLocation		I
	CancelMonitorLocation		I
	MonitorAllLocations		I
	CancelMonitorAllLocations		I
TQueryServer		EventServerInfo	Y
	User-Data Requ	ests	
TAttachUserData		EventAttachedDataChanged	Y
TUpdateUserData		EventAttachedDataChanged	Y
TDeleteUserData		EventAttachedDataChanged	Y
TDeleteAllUserData		EventAttachedDataChanged	Y
	ISCC (Inter-Server Call Cor	ntrol) Requests	
TGetAccessNumber		EventAnswerAccessNumber	I
TCancelReqGetAccess Number		EventReqGetAccessNumber Canceled	I
	Special Reque	sts	
TReserveAgent		EventAgentReserved	I
TSendEvent		EventACK	I
TSendEventEx		EventACK	I
TSetCallAttributes		EventCallInfoChanged	Y

**Table 20: Supported Functionality (Continued)** 

Feature Request	Request Subtype	Corresponding Event(s)	Supported	
TSendUserEvent		EventACK	Y	
TPrivateService		EventPrivateInfo	Y	
TCopyEvent			Y	
TFreeEvent			Y	
	Network Reque	sts <sup>f</sup>		
TNetworkConsult		EventNetworkCallStatus	Y	
TNetworkAlternate		EventNetworkCallStatus	Y	
TNetworkTransfer		EventNetworkCallStatus	Y	
TNetworkMerge		EventNetworkCallStatus	Y	
TNetworkReconnect		EventNetworkCallStatus	Y	
TNetworkSingleStep Transfer		EventNetworkCallStatus	Y	
TNetworkPrivateService		EventNetworkPrivateInfo	Y	
ISCC Transaction Monitoring Requests				
TTransactionMonitoring		EventACK	Y	
		EventTransactionStatus	Е	

- a. The switch rejects TRedirectCall for calls distributed via a Hunt Group.
- b. The request will specify the supervisor action SUPERVISOR\_BARGE\_IN.
- c. From 7.6, subtype Reject no longer requires the SupervisedRoute = 1 extension to clear the call, because T-Server intelligently clears the call in the best manner for the switch.
- d. The CSTA III GenerateDigits service request is acknowledged immediately by CAP, and no events follow when the digits are actually sent. Therefore, T-Server generates EventDTMFSent as soon as the request is acknowledged, not when generation of digits is complete. T-Server client applications should work out the time required for service completion based on the digits' string length and tone/pulse duration.
- e. Two subtypes are supported by EventLocationInfo: LocationMonitorCanceled and InfoAllLocationsMonitor-Canceled.
- f. All T-Servers support NAT/C requests with AttributeHomeLocation, provided that this attribute identifies a network location that is capable of processing such requests.

# **Support for Agent Work Modes**

Table 21 indicates the types of agent work modes that T-Server for Cisco UCCE supports.

**Table 21: Supported Agent Work Modes** 

Agent Work Mode Type	Feature Request	Supported
AgentWorkModeUnknown	TAgentLogin TAgentSetReady TAgentSetNotReady	Y
AgentAfterCallWork	TAgentSetNotReady	Y

### **Use of the Extensions Attribute**

The T-Server for the Cisco UCCE switch supports the use of the extensions attribute as documented in the *Genesys 7 Events and Models Reference Manual* and the *Voice Platform SDK 8 .NET (or Java) API Reference.* 

Additionally, the extensions described in Table 22 are also supported.

**Table 22: Use of the Extensions Attribute** 

Extension		Used In	Description	
Key	Type			
NO_ANSWER_TIMEOUT	string	TRouteCall	If set, the value of this extension overrides any value set in any of the following configuration options for the current call:  · no-answer-timeout  · agent-no-answer-timeout  · extn-no-answer-timeout  · posn-no-answer-timeout	
NO_ANSWER_ACTION	string	TRouteCall	If set, the value of this extension overrides any value set in any of the following configuration options for the current call:  • no-answer-action • agent-no-answer-action	
NO_ANSWER_OVERFLOW	comma- separated list	TRouteCall	If set, the value of this extension overrides any value set in any of the following configuration options for the current call:  · no-answer-overflow  · agent-no-answer-overflow  · extn-no-answer-overflow  · posn-no-answer-overflow	
ConvertOtherDN	string	See "Smart OtherDN Handling" on page 145.	Value 0 disables all conversions for the call.  Value 1 forces the relevant conversion for the call.	

Table 22: Use of the Extensions Attribute (Continued)

Extension		Used In	Description	
Key	Type			
WrapUpTime	integer	TAgentLogin	Specifies the amount of emulated wrap-up time (in seconds) allocated to this agent at the end of a business call. This value is effective for the duration of this login's agent session. It can be overridden by the value in the WrapUpTime extension in TAgentNotReady.	
WrapUpTime	integer	TAgentNotReady	Specifies the amount of emulated wrap-up time (in seconds) allocated to this agent at the end of a business call. This value is effective only for the lifespan of this request.	
BusinessCall	integer	TMakeCall TInitiateTransfer TMuteTransfer TInitateConference TMakePredictiveCall TAnswerCall	Provides business call type in call related events using following values:  0/private—Private call  1/business—Business call  2/work—Work-related call	
BusinessCallType	string or integer	TMakeCall TInitiateTransfer TMuteTransfer TInitateConference TMakePredictiveCall TAnswerCall	Specifies the call business type to be used by T-Server for the new call or the answering party. Valid values are:  0/private—Private call  1/business—Business call  2/work—Work-related call	

Table 22: Use of the Extensions Attribute (Continued)

Extension		Used In	Description
Key	Type		
AgentLogoutOnUnregister	string	TAgentLogin TRegisterAddress	Specifies whether T-Server performs an automatic logout of an agent whenever their client application unregisters its DN from T-Server.
			true— T-Server will logout emulated and native agents on unregister
			false— T-Server will not logout emulated or native agents on unregister
AssociateClientWithLogin	boolean	TAgentLogin TRegisterAddress	Specifies whether the client should be associated with the agent session.
AssociateClientWithLogin	boolean	EventAgentLogin EventRegistered EventPrivateInfo	Specifies that the client has been associated with the agent session.
ReleasingParty	string	EventReleased EventAbandoned	Identifies which party was the initiator of the call release. Possible values are:
			1—Local
			2—Remote 3—Unknown
LinkLoad	integer	EventRouteRequest	A value of 1—High indicates that T-Server is in a high watermark condition. The feature is disabled if the use-link-bandwidth option is set to 0 (zero).  Possible values are: 0—OK
			1—High

Table 22: Use of the Extensions Attribute (Continued)

Extension		Used In	Description
Key	Type		
UUI_DATA CALL_WRAPUP_DATA CME configured call data keys	Binary String Binary	RequestCompleteConference RequestCompleteTransfer RequestInitiateConference RequestInitiateTransfer RequestMakeCall RequestMuteTransfer RequestSingleStepTransfer	If these keys are present in the request's extensions, T-Server will pass the key values to the switch. The values of these keys can be configured with Configuration Manager options.
IntrusionMode	String	RequestSingleStepConference	Specifies the required supervisor action:  barge-in — Supervisor added into the call as an active participant as in a conference.  monitor — Supervisor is added into the call as a silent monitor.
ReasonCode	Integer	RequestAgentLogout RequestAgentNotReady RequestAgentNotReady All agent events	If this extension is present in the request, T-Server will use it to set the EventReasonCode in the corresponding CTI Server function request. T-Server will add the ReasonCode extension to the agent event whenever the CTI Server reports an agent state event with an EventReasonCode.
SupervisorID		RequestAgentLogin	If this extension is present its value is used to set the (optional) Supervisor ID tag in the request sent to the switch.

Table 22: Use of the Extensions Attribute (Continued)

Extension		Used In	Description
Key	Type		
DTMFPauseDuration		RequestSendDTMF	Specifies the duration in milliseconds of DTMF inter-digit spacing. Use 0 to take the default. May be ignored if the peripheral is unable to alter the DTMF tone timing.
DTMFToneDuration		RequestSendDTMF	Specifies the duration in milliseconds of DTMF digit tones. Use 0 to take the default. May be ignored if the peripheral is unable to alter the DTMF tone timing.
FacilityCode	String	RequestInitiateConference RequestInitiateTransfer RequestMakeCall RequestMuteTransfer RequestSingleStepTransfer	If this key is present in the request's user data, or extensions, T-Server will pass the key value to the switch.
AuthorizationCode AccountCode	String	RequestCompleteConference RequestCompleteTransfer RequestInitiateConference RequestInitiateTransfer RequestMakeCall RequestMuteTransfer RequestSingleStepTransfer	If these keys are present in the request's user data, or extensions, T-Server will pass the key values to the switch.
Association	String	RequestRegisterAddress	Specifies the Association that T-Server will use when DN is created, but is not specified in Configuration Manager.  T-Server uses the value none (empty string) when the extension is not provided.



Table 22: Use of the Extensions Attribute (Continued)

Extension		Used In	Description
Key	Type		
SwitchSpecificType	String or Integer	RequestRegisterAddress	Specifies the Switch Specific Type that T-Server will use when a DN is created, but is not specified in Configuration Manager. T-Server will verify a combination of Device Type and Switch Specific Type in the same manner as it does for DNs configured in Configuration Manager.  Note: T-Server usually accepts unknown a Switch Specific Type configured in Configuration Manager by processing that type as type 0. An unknown value in the SwitchSpecificType extension key will be processed in the same way.
	T-Server	Common Part Extensions	
sdn-licenses-in-use	integer	EventServerInfo	Specifies how many SDN licenses are currently in use.
sdn-licenses-available	integer		Specifies how many SDN licenses are currently available.

# **Private Services and Events**

Table 23 describes private services and events.

**Table 23: Private Services and Events** 

Function	Switch Function	Synopsis	Description
SetWrapUpData	Event Number (1000)		Sets the value of the CallWrapupData variable associated with the call.
	ThisDN = Agent DN		DN of the agent's device.
	Extension key = CALL_WRAPUP_ DATA		The value for the CallWrapupData variable. The key name is configured with the call-wrapup-data option in the Call Data Keys section.
	Attribute = AttributeConnID		Connection ID of the call. If this extension is not present and the agent is currently in After Call Work, T-Server will use the connection ID of the most recent released call. In all other cases, the request will be rejected if the extension is missing.
SetAgentState	Event Number (1001)		Sets the state of the specified agent to the desired value.
	ThisDN = Supervisor DN		DN of the requesting (supervisor) agent's device.
	Extension key = AgentDN (String)		DN of the agent's device whose state is to be changed.
	AgentState (Integer)		The new state the agent will be set to:
			<ul><li>0— logged out</li><li>1— ready</li></ul>
			• 2— not-ready

Table 23: Private Services and Events (Continued)

Function	Switch Function	Synopsis	Description
EventWrapUpData	Event Number (501)		Sent in response to successful SetWrapUpData.
	ThisDN = Agent DN		DN of the agent's device.
	Extension key = CALL_WRAPUP_ DATA		The value of the CallWrapupData variable value returned by the switch. The key name is configured via the call-data-keys section call-wrapupdata option.
	Attribute = AttributeConnID		Connection ID of the call.
EventAgentState	Event Number (1000)		Sent in response to successful SetAgentState (upon an ACK from the switch). An event on the specified agent DN may or may not be distributed.
	ThisDN = Supervisor DN		DN of the requesting (supervisor) agent's device.
RequestSet BusinessCall	Event Number (700)		Sets the business call type of the associated call to business.
	ThisDN = Agent DN		DN of the Agent connected to the call  – the agent is also set to business (but there is no change to current NAS or ACW settings).
	Extension key = AttributeConnID		Connection ID of the call.
EventBusinessCall Set	Event Number (510)		Sent in response to a successful RequestSetBusinessCall.
	ThisDN = Agent DN		DN of the Agent connected to the call.
	Attribute = AttributeConnID		Connection IDof call.

# **User Data Keys**

The T-Server for the Cisco UCCE switch supports the use of the user data keys in Table 24.

**Table 24: User Data Keys** 

Extension		Used In	Description
Key	Type		
WrapUpTime	Integer	Call-related requests	Specifies the amount of emulated wrap-up time allocated to all agents at the end of the business call.
UUI_DATA CALL_WRAPUP_DATA CME configured call data keys	Binary String String	RequestCompleteConference RequestCompleteTransfer RequestInitiateConference RequestInitiateTransfer RequestMakeCall RequestMuteTransfer RequestSingleStepTransfer RequestAttachUserData RequestUpdateUserData RequestDeletePair	If these keys are present in the request's user data, T-Server will pass the key values to the switch. The values of these keys can be configured with Configuration Manager options.

# **Error Messages**

Table 25 presents the complete set of error messages T-Server distributes in the EventError

**Table 25: Error Messages** 

Code	Description	
	T-Server-Defined Errors	
40	No additional licenses	
41	Client has not registered for DN	
42	Resource is already seized	
43	Object is already in requested state	



**Table 25: Error Messages (Continued)** 

Code	Description
50	Unknown error
51	Unsupported operation
52	Internal error
53	Invalid attribute
54	Switch not connected
55	Incorrect protocol version
56	Invalid connection ID
57	Timeout expired
58	Out of service
59	DN not configured in Configuration Manager
71	Invalid called DN
96	Cannot complete conference
97	Cannot initiate transfer
98	Cannot complete transfer
99	Cannot retrieve original signal
100	Unknown cause
105	Information element missing
109	Link down or bad link specified
111	Too many outstanding requests
118	Requested service unavailable
119	Invalid password
123	DN for association does not exist
128	Invalid DN type for DN registration
132	Invalid link ID
133	Link already established

**Table 25: Error Messages (Continued)** 

Code	Description
147	No link responding
148	Facility already enabled
149	Facility already disabled
164	Invalid system command
166	Resource unavailable
168	Invalid origination address
169	Invalid destination request
171	Switch cannot retrieve call
172	Switch cannot complete transfer
173	Switch cannot complete conference
174	Cannot complete answer call
175	Switch cannot release call
177	Target DN invalid
179	Feature could not be invoked
185	Set is in invalid state for invocation
186	Set is in target state
191	Agent ID IE is missing or invalid
192	Agent ID is invalid
202	Another application has acquired the resource
220	No internal resource available
221	Service not available on device
223	Invalid parameter passed to function
231	DN is busy
236	Timeout performing operation
256	API restricted from monitor



**Table 25: Error Messages (Continued)** 

Code	Description
259	Invalid password
263	Must be logged on to use this command
302	Invalid DTMF string
323	No answer at DN
380	Interdigit timeout occurred
402	Invalid route address
452	No trunk for outbound calls
477	Invalid Call ID
496	Invalid call state
503	Network failed to deliver outbound call
504	Network rejected outbound call
527	Agent ID already in use
627	Unknown information element detected
700	Invalid login request
701	Invalid logout request
704	Invalid make call request
705	Route request is invalid
706	Invalid mute transfer request
708	Invalid initiate transfer request
710	Invalid complete transfer request
711	Invalid retrieve request
712	Cannot find route point in call
717	Agent not logged in
714	Invalid Call_ID
742	Invalid DN

**Table 25: Error Messages (Continued)** 

Code	Description
749	Agent already logged in
750	Extension in use
804	Invalid Call_ID
	ISCC (Inter Server Call Control) Errors
1000	Invalid or missing server location name
1001	Remote server disconnected
1002	Remote server has not processed request
1004	Remote link disconnected
1005	External routing feature not initiated
1006	No free CDNs
1007	No access number
1008	TCS feature is not initiated
1009	Invalid route type
1010	Invalid request
1011	No primary server was found on location
1012	Location is invalid or missing
1013	Timeout performing requested transaction
1014	No configured access resources are found
1015	No registered access resources are found
1016	Client is not authorized
1017	Invalid transaction type
1018	Invalid or missing transaction data
1019	Invalid location query request
1020	Invalid origin location

**Table 25: Error Messages (Continued)** 

Code	Description			
	Operational Errors			
1110	Duplicate invocation (packet missed)			
1111	Unrecognized operation (packet transmission error)			
1112	Mistyped argument (packet transmission error)			
1113	Resource limitation			
1114	Initiator releasing			
1115	Unrecognized link ID			
1116	Unexpected linked response			
1117	Unexpected child operation			
1120	Unrecognized invocation			
1121	Result response unexpected			
1122	Mistyped result			
1130	Unrecognized invocation			
1131	Unexpected error response			
1132	Unrecognized error			
1133	Unexpected error			
1134	Mistyped parameter			
1135	ROLM switch RouteSelect failed			
1140	Generic			
1141	Request incompatible with object			
1142	Value is out of range			
1143	Object not known			
1144	Invalid calling device			
1145	Invalid called device			
1146	Invalid forwarding destination			

**Table 25: Error Messages (Continued)** 

Code	Description			
1147	Request caused privilege violation on device			
1148	Request caused privilege violation on called device			
1149	Request caused privilege violation on calling device			
1150	Invalid call identifier			
1151	Invalid device identifier			
1152	Invalid CSTA connection identifier			
1153	Invalid call destination			
1154	Invalid feature requested			
1155	Invalid allocation state			
1156	Invalid cross-reference identifier			
1157	Invalid object type provided in the request			
1158	Security violation			
	State-Incompatibility Errors			
1160	Generic			
1161	Invalid object state			
1162	Invalid connection ID			
1163	No active call			
1164	No held call			
1165	No call to clear			
1166	No connection to clear			
1167	No call to answer			
1168	No call to complete			
	System Resource–Availability Errors			
1170	Generic			
1171	Service is busy			



**Table 25: Error Messages (Continued)** 

Code	Description				
1172	Resource is busy				
1173	Resource is out of service				
1174	Network busy				
1175	Network out of service				
1176	Overall monitor limit exceeded				
1177	Conference member limit exceeded				
	Subscribed Resource–Availability Errors				
1180	Generic				
1181	Object monitor limit exceeded				
1182	Trunk limit exceeded				
1183	Outstanding request limit exceeded				
Performance-Management Errors					
291	Other telephony operation in prog				
1185	Generic				
1186	Performance limit exceeded				
	Security Errors				
1190	Unspecified				
1191	Sequence number violated				
1192	Timestamp violated				
1193	PAC violated				
1194	Seal violated				
1700	The agent is already reserved by another server				
	Switch-Routing Errors				
1195	Routing timer or delay ringback timer expired				
1196	Caller abandoned call				

**Table 25: Error Messages (Continued)** 

Code	Description	
1197	Call successfully routed	
1198	Aborted because of RouteSelect resource problem	
Network Attended Transfer/Conference Errors		
1901	Unexpected request TNetworkConsult.	
1902	Unexpected request TNetworkAlternate.	
1903	Unexpected request TNetworkReconnect.	
1904	Unexpected request TNetworkTransfer.	
1905	Unexpected request TNetworkMerge.	
1906	Unexpected request TNetworkSingleStepTransfer.	
1907	Unexpected request TNetworkPrivateService.	
1908	Unexpected message.	



**Chapter** 



# **Common Configuration Options**

Unless otherwise noted, the common configuration options that this chapter describes are common to all Genesys server applications and applicable to any Framework server component. This chapter includes the following sections:

- Setting Configuration Options, page 186
- Mandatory Options, page 186
- Log Section, page 186
- Log-Extended Section, page 200
- Log-Filter Section, page 202
- Log-Filter-Data Section, page 203
- SML Section, page 203
- Common Section, page 203

**Note:** Some server applications also support log options that are unique to them. For descriptions of a particular application's unique log options, refer to the chapter/document about that application.

# **Setting Configuration Options**

Unless specified otherwise, set common configuration options in the Application object, using the following navigation path:

In Configuration Manager—Application object > Properties dialog box > Options tab

**Warning!** Configuration section names, configuration option names, and predefined option values are case-sensitive. Type them in Configuration Manager exactly as they are documented in this chapter.

# **Mandatory Options**

You do not have to configure any common options to start Server applications.

# **Log Section**

This section must be called Log.

#### verbose

Default Value: all Valid Values:

all All log events (that is, log events of the Standard, Trace,

Interaction, and Debug levels) are generated.

debug The same as all.

trace Log events of the Trace level and higher (that is, log events of

the Standard, Interaction, and Trace levels) are generated, but

log events of the Debug level are not generated.

Log events of the Interaction level and higher (that is, log interaction

events of the Standard and Interaction levels) are generated,

but log events of the Trace and Debug levels are not generated.

Log events of the Standard level are generated, but log events standard

of the Interaction, Trace, and Debug levels are not generated.

none No output is produced.

Changes Take Effect: Immediately

Determines whether a log output is created. If it is, specifies the minimum level of log events generated. The log events levels, starting with the highest

priority level, are Standard, Interaction, Trace, and Debug. See also "Log Output Options" on page 192.

**Note:** For definitions of the Standard, Interaction, Trace, and Debug log levels, refer to the *Framework 8.0 Management Layer User's Guide* or to *Framework 8.0 Solution Control Interface Help*.

## buffering

Default Value: true Valid Values:

true Enables buffering.
false Disables buffering.
Changes Take Effect: Immediately

Turns on/off operating system file buffering. The option is applicable only to the stderr and stdout output (see page 192). Setting this option to true increases the output performance.

**Note:** When buffering is enabled, there might be a delay before log messages appear at the console.

## segment

Default Value: false

Valid Values:

false No segmentation is allowed.

\( \text{number} \rangle \text{ KB or } \) Sets the maximum segment size, in kilobytes. The minimum

\( \text{number} \) segment size is 100 KB.

Inumber > MB
Sets the maximum segment size, in megabytes.

\( \text{number} \rangle \text{ hr} \) Sets the number of hours for the segment to stay open. The

minimum number is 1 hour.

Changes Take Effect: Immediately

Specifies whether there is a segmentation limit for a log file. If there is, sets the mode of measurement, along with the maximum size. If the current log segment exceeds the size set by this option, the file is closed and a new one is created. This option is ignored if log output is not configured to be sent to a log file.

## expire

Default Value: false

Valid Values:

false No expiration; all generated segments are stored.

\( \number \rangle \) file or Sets the maximum number of log files to store. Specify a

⟨number⟩ number from 1−100.

\( \text{number} \rangle \) day
Sets the maximum number of days before log files are

deleted. Specify a number from 1-100.

Changes Take Effect: Immediately

Determines whether log files expire. If they do, sets the measurement for determining when they expire, along with the maximum number of files (segments) or days before the files are removed. This option is ignored if log output is not configured to be sent to a log file.

**Note:** If an option's value is set incorrectly—out of the range of valid values— it will be automatically reset to 10.

# keep-startup-file

Default Value: false

Valid Values:

false No startup segment of the log is kept.

true A startup segment of the log is kept. The size of the segment

equals the value of the segment option.

In sets the maximum size, in kilobytes, for a startup segment of

the log.

Inumber > MB
Sets the maximum size, in megabytes, for a startup segment

of the log.

Changes Take Effect: After restart

Specifies whether a startup segment of the log, containing the initial T-Server configuration, is to be kept. If it is, this option can be set to true or to a specific size. If set to true, the size of the initial segment will be equal to the size of the regular log segment defined by the segment option. The value of this option will be ignored if segmentation is turned off (that is, if the segment option set to false).

**Note:** This option applies only to T-Servers.

## messagefile

Default Value: As specified by a particular application

Valid Values: ⟨string⟩. Lms (message file name)

Changes Take Effect: Immediately, if an application cannot find its \*. Ims file

at startup

Specifies the file name for application-specific log events. The name must be valid for the operating system on which the application is running. The option value can also contain the absolute path to the application-specific \*. Lms file. Otherwise, an application looks for the file in its working directory.

**Warning!** An application that does not find its \*. Ims file at startup cannot generate application-specific log events and send them to Message Server.

## message format

Default Value: short

Valid Values:

An application uses compressed headers when writing log records in

its log file.

An application uses complete headers when writing log records in its

log file.

Changes Take Effect: Immediately

Specifies the format of log record headers that an application uses when writing logs in the log file. Using compressed log record headers improves application performance and reduces the log file's size.

With the value set to short:

- A header of the log file or the log file segment contains information about the application (such as the application name, application type, host type, and time zone), whereas single log records within the file or segment omit this information.
- A log message priority is abbreviated to Std, Int, Trc, or Dbg, for Standard, Interaction, Trace, or Debug messages, respectively.
- The message ID does not contain the prefix GCTI or the application type ID.

A log record in the full format looks like this:

 $2002-05-07T18:11:38.196\ Standard\ localhost\ cfg\_dbserver\ GCTI-00-05060$  Application started

A log record in the short format looks like this:

2002-05-07T18:15:33.952 Std 05060 Application started

**Note:** Whether the full or short format is used, time is printed in the format specified by the time\_format option.

## time convert

Default Value: Local

Valid Values:

Local The time of log record generation is expressed as a local time, based

> on the time zone and any seasonal adjustments. Time zone information of the application's host computer is used.

utc The time of log record generation is expressed as Coordinated

Universal Time (UTC).

Changes Take Effect: Immediately

Specifies the system in which an application calculates the log record time when generating a log file. The time is converted from the time in seconds since the Epoch (00:00:00 UTC, January 1, 1970).

## time format

Default Value: time Valid Values:

time The time string is formatted according to the HH:MM:SS.sss (hours,

minutes, seconds, and milliseconds) format.

locale The time string is formatted according to the system's locale. IS08601 The date in the time string is formatted according to the ISO 8601

format. Fractional seconds are given in milliseconds.

Changes Take Effect: Immediately

Specifies how to represent, in a log file, the time when an application generates log records.

A log record's time field in the ISO 8601 format looks like this:

2001-07-24T04:58:10.123

## print-attributes

Default Value: false

Valid Values:

true Attaches extended attributes, if any exist, to a log event sent to log

output.

false Does not attach extended attributes to a log event sent to log output.

Changes Take Effect: Immediately

Specifies whether the application attaches extended attributes, if any exist, to a log event that it sends to log output. Typically, log events of the Interaction log level and Audit-related log events contain extended attributes. Setting this option to true enables audit capabilities, but negatively affects performance. Genesys recommends enabling this option for Solution Control Server and Configuration Server when using audit tracking. For other applications, refer to Genesys 8.0 Combined Log Events Help to find out whether an application generates Interaction-level and Audit-related log events; if it does, enable the option only when testing new interaction scenarios.



# check-point

Default Value: 1 Valid Values: 0–24

Changes Take Effect: Immediately

Specifies, in hours, how often the application generates a check point log event, to divide the log into sections of equal time. By default, the application generates this log event every hour. Setting the option to 0 prevents the generation of check-point events.

## memory

Default Value: No default value

Valid Values: <string> (memory file name)

Changes Take Effect: Immediately

Specifies the name of the file to which the application regularly prints a snapshot of the memory output, if it is configured to do this (see "Log Output Options" on page 192). The new snapshot overwrites the previously written data. If the application terminates abnormally, this file will contain the latest log messages. Memory output is not recommended for processors with a CPU frequency lower than 600 MHz.

**Note:** If the file specified as the memory file is located on a network drive, an application does not create a snapshot file (with the extension \*.memory.log).

#### memory-storage-size

Default Value: 2 MB

Valid Values:

\( \number \rangle \ KB \) or \( \number \rangle \) The size of the memory output, in kilobytes.

The minimum value is 128 KB.

⟨number⟩ MB
The size of the memory output, in megabytes.

The maximum value is 64 MB.

Changes Take Effect: When memory output is created

Specifies the buffer size for log output to the memory, if configured. See also "Log Output Options" on page 192.

## spool

Default Value: The application's working directory

Valid Values: <path> (the folder, with the full path to it)

Changes Take Effect: Immediately

Specifies the folder, including full path to it, in which an application creates temporary files related to network log output. If you change the option value while the application is running, the change does not affect the currently open network output.

# compatible-output-priority

Default Value: false

Valid Values:

true The log of the level specified by "Log Output Options" is sent to the

specified output.

false The log of the level specified by "Log Output Options" and higher

levels is sent to the specified output.

Changes Take Effect: Immediately

Specifies whether the application uses 6.x output logic. For example, you configure the following options in the Log section for a 6.x application and for a 7.x application:

```
[Log]
verbose = all
debug = file1
standard = file2
```

The log file content of a 6.x application is as follows:

- file1 contains Debug messages only.
- file2 contains Standard messages only.

The log file content of a 7.x application is as follows:

- file1 contains Debug, Trace, Interaction, and Standard messages.
- file2 contains Standard messages only.

If you set compatible-output-priority to true in the 7.x application, its log file content will be the same as for the 6.x application.

**Warning!** Genesys does not recommend changing the default value of the this option unless you have specific reasons to use the 6.x log output logic—that is, to mimic the output priority as implemented in releases 6.x. Setting this option to true affects log consistency.

# **Log Output Options**

To configure log outputs, set log level options (all, alarm, standard, interaction, trace, and/or debug) to the desired types of log output (stdout, stderr, network, memory, and/or [filename], for log file output).

You can use:

- One log level option to specify different log outputs.
- One log output type for different log levels.
- Several log output types simultaneously, to log events of the same or different log levels.



You must separate the log output types by a comma when you are configuring more than one output for the same log level. See "Examples" on page 197.

**Note:** The log output options are activated according to the setting of the verbose configuration option.

- **Warnings!** If you direct log output to a file on the network drive, an application does not create a snapshot log file (with the extension \*.snapshot.log) in case it terminates abnormally.
  - Directing log output to the console (by using the stdout or stderr settings) can affect application performance. Avoid using these log output settings in a production environment.

#### all

Default Value: No default value Valid Values (log output types):

stdout Log events are sent to the Standard output (stdout). stderr Log events are sent to the Standard error output (stderr). network Log events are sent to Message Server, which can reside

anywhere on the network. Message Server stores the log events in

the Log Database.

Setting the all log level option to the network output enables an application to send log events of the Standard, Interaction, and Trace levels to Message Server. Debug-level log events are neither sent to Message Server nor stored in the Log Database.

Log events are sent to the memory output on the local disk. This memory

is the safest output in terms of the application performance.

[filename] Log events are stored in a file with the specified name. If a path is

not specified, the file is created in the application's working

directory.

Changes Take Effect: Immediately

Specifies the outputs to which an application sends all log events. The log output types must be separated by a comma when more than one output is configured. For example:

all = stdout, logfile

**Note:** To ease the troubleshooting process, consider using unique names for log files that different applications generate.

#### alarm

Default Value: No default value Valid Values (log output types):

stdout Log events are sent to the Standard output (stdout). stderr Log events are sent to the Standard error output (stderr).

Log events are sent to Message Server, which resides anywhere network

on the network, and Message Server stores the log events in the

Log Database.

Log events are sent to the memory output on the local disk. This memory

is the safest output in terms of the application performance.

Log events are stored in a file with the specified name. If a path [filename]

is not specified, the file is created in the application's working

directory.

Changes Take Effect: Immediately

Specifies the outputs to which an application sends the log events of the Alarm level. The log output types must be separated by a comma when more than one output is configured. For example:

standard = stderr, network

#### standard

Default Value: No default value Valid Values (log output types):

Log events are sent to the Standard output (stdout). stdout stderr Log events are sent to the Standard error output (stderr). network Log events are sent to Message Server, which can reside

anywhere on the network. Message Server stores the log events

in the Log Database.

memory Log events are sent to the memory output on the local disk. This

is the safest output in terms of the application performance.

[filename] Log events are stored in a file with the specified name. If a path

is not specified, the file is created in the application's working

directory.

Changes Take Effect: Immediately

Specifies the outputs to which an application sends the log events of the Standard level. The log output types must be separated by a comma when more than one output is configured. For example:

standard = stderr, network

#### interaction

Default Value: No default value Valid Values (log output types):

stdout Log events are sent to the Standard output (stdout). stderr Log events are sent to the Standard error output (stderr).



network Log events are sent to Message Server, which can reside

anywhere on the network. Message Server stores the log events

in the Log Database.

memory Log events are sent to the memory output on the local disk. This

is the safest output in terms of the application performance.

[filename] Log events are stored in a file with the specified name. If a path

is not specified, the file is created in the application's working

directory.

Changes Take Effect: Immediately

Specifies the outputs to which an application sends the log events of the Interaction level and higher (that is, log events of the Standard and Interaction levels). The log outputs must be separated by a comma when more than one output is configured. For example:

interaction = stderr, network

#### trace

Default Value: No default value Valid Values (log output types):

stdout Log events are sent to the Standard output (stdout).

Log events are sent to the Standard error output (stderr).

Log events are sent to Message Server, which can reside

anywhere on the network. Message Server stores the log events

in the Log Database.

memory Log events are sent to the memory output on the local disk. This

is the safest output in terms of the application performance.

[filename] Log events are stored in a file with the specified name. If a path

is not specified, the file is created in the application's working

directory.

Changes Take Effect: Immediately

Specifies the outputs to which an application sends the log events of the Trace level and higher (that is, log events of the Standard, Interaction, and Trace levels). The log outputs must be separated by a comma when more than one output is configured. For example:

trace = stderr, network

## debug

Default Value: No default value Valid Values (log output types):

Log events are sent to the Standard output (stdout).

Stderr Log events are sent to the Standard error output (stderr).

memory Log events are sent to the memory output on the local disk. This

is the safest output in terms of the application performance.

[filename]

Log events are stored in a file with the specified name. If a path is not specified, the file is created in the application's working directory.

Changes Take Effect: Immediately

Specifies the outputs to which an application sends the log events of the Debug level and higher (that is, log events of the Standard, Interaction, Trace, and Debug levels). The log output types must be separated by a comma when more than one output is configured—for example:

debug = stderr, /usr/local/genesys/logfile

**Note:** Debug-level log events are never sent to Message Server or stored in the Log Database.

# Log File Extensions

You can use the following file extensions to identify log files that an application creates for various types of output:

- \*. Log—Assigned to log files when you configure output to a log file. For example, if you set standard = confservlog for Configuration Server, it prints log messages into a text file called confservlog. <time\_stamp>.log.
- \*.qsp—Assigned to temporary (spool) files when you configure output to the network but the network is temporarily unavailable. For example, if you set standard = network for Configuration Server, it prints log messages into a file called confserv. <time\_stamp>. qsp during the time the network is not available.
- \*.snapshot.log—Assigned to files that contain the output snapshot when you configure output to a log file. The file contains the last log messages that an application generates before it terminates abnormally. For example, if you set standard = confservlog for Configuration Server, it prints the last log message into a file called confserv. <time\_stamp>.snapshot.log in case of failure.

**Note:** Provide \*.snapshot.log files to Genesys Technical Support when reporting a problem.

\*.memory.log—Assigned to log files that contain the memory output snapshot when you configure output to memory and redirect the most recent memory output to a file. For example, if you set standard = memory and memory = confserv for Configuration Server, it prints the latest memory output to a file called confserv. <time\_stamp>.memory.log.



# **Examples**

This section presents examples of a log section that you might configure for an application when that application is operating in production mode and in two lab modes, debugging and troubleshooting.

# **Production Mode Log Section**

```
[log]
verbose = standard
standard = network, logfile
```

With this configuration, an application only generates the log events of the Standard level and sends them to Message Server, and to a file named Logfile, which the application creates in its working directory. Genesys recommends that you use this or a similar configuration in a production environment.

**Warning!** Directing log output to the console (by using the stdout or stderr settings) can affect application performance. Avoid using these log output settings in a production environment.

# **Lab Mode Log Section**

```
[log]
verbose = all
all = stdout, /usr/local/genesys/logfile
trace = network
```

With this configuration, an application generates log events of the Standard, Interaction, Trace, and Debug levels, and sends them to the standard output and to a file named Logfile, which the application creates in the /usr/local/genesys/ directory. In addition, the application sends log events of the Standard, Interaction, and Trace levels to Message Server. Use this configuration to test new interaction scenarios in a lab environment.

# **Failure-Troubleshooting Log Section**

```
[log]
verbose = all
standard = network
all = memory
memory = logfile
memory-storage-size = 32 MB
```

With this configuration, an application generates log events of the Standard level and sends them to Message Server. It also generates log events of the Standard, Interaction, Trace, and Debug levels, and sends them to the memory output. The most current log is stored to a file named Logfile, which the

application creates in its working directory. Increased memory storage allows an application to save more of the log information generated before a failure. Use this configuration when trying to reproduce an application's failure. The memory log file will contain a snapshot of the application's log at the moment of failure; this should help you and Genesys Technical Support identify the reason for the failure.

**Note:** If you are running an application on UNIX, and you do not specify any files in which to store the memory output snapshot, a core file that the application produces before terminating contains the most current application log. Provide the application's core file to Genesys Technical Support when reporting a problem.

# **Debug Log Options**

The following options enable you to generate Debug logs containing information about specific operations of an application.

# x-conn-debug-open

Default Value: 0 Valid Values:

0 Log records are not generated. Log records are generated.

Changes Take Effect: After restart

Generates Debug log records about "open connection" operations of the application.

**Warning!** Use this option only when requested by Genesys Technical Support.

## x-conn-debug-select

Default Value: 0 Valid Values:

0 Log records are not generated. Log records are generated.

Changes Take Effect: After restart

Generates Debug log records about "socket select" operations of the application.

**Warning!** Use this option only when requested by Genesys Technical Support.



# x-conn-debug-timers

Default Value: 0 Valid Values:

Log records are not generated.Log records are generated.

Changes Take Effect: After restart

Generates Debug log records about the timer creation and deletion operations of the application.

**Warning!** Use this option only when requested by Genesys Technical Support.

# x-conn-debug-write

Default Value: 0 Valid Values:

Log records are not generated.

Log records are generated.

Changes Take Effect: After restart

Generates Debug log records about "write" operations of the application.

**Warning!** Use this option only when requested by Genesys Technical Support.

## x-conn-debug-security

Default Value: 0 Valid Values:

Log records are not generated.Log records are generated.

Changes Take Effect: After restart

Generates Debug log records about security-related operations, such as Transport Layer Security and security certificates.

**Warning!** Use this option only when requested by Genesys Technical Support.

## x-conn-debug-api

Default Value: 0 Valid Values:

Log records are not generated.Log records are generated.

Changes Take Effect: After restart

Generates Debug log records about connection library function calls.

**Warning!** Use this option only when requested by Genesys Technical Support.

## x-conn-debug-dns

Default Value: 0 Valid Values:

Log records are not generated.Log records are generated.

Changes Take Effect: After restart

Generates Debug log records about DNS operations.

**Warning!** Use this option only when requested by Genesys Technical Support.

# x-conn-debug-all

Default Value: 0 Valid Values:

Log records are not generated.Log records are generated.

Changes Take Effect: After restart

Generates Debug log records about open connection, socket select, timer creation and deletion, write, security-related, and DNS operations, and connection library function calls. This option is the same as enabling or disabling all of the previous x-conn-debug-(op type) options.

**Warning!** Use this option only when requested by Genesys Technical Support.

# **Log-Extended Section**

This section must be called Log-extended.

## level-reassign-<eventID>

Default Value: Default value of log event <eventID>

Valid Values:

alarm The log level of log event ⟨eventID⟩ is set to Alarm.

standard The log level of log event ⟨eventID⟩ is set to Standard.

interaction The log level of log event ⟨eventID⟩ is set to Interaction.

trace The log level of log event <eventID> is set to Trace. debug The log level of log event <eventID> is set to Debug.

none Log event <eventID> is not recorded in a log.

Changes Take Effect: Immediately

Specifies a log level for log event <eventID> that is different than its default level, or disables log event \( \) eventID \( \) completely. If no value is specified, the log event retains its default level. This option is useful when you want to customize the log level for selected log events.

These options can be deactivated with the option Level-reassign-disable.

**Warning!** Use caution when making these changes in a production environment.

> Depending on the log configuration, changing the log level to a higher priority may cause the log event to be logged more often or to a greater number of outputs. This could affect system performance.

> Likewise, changing the log level to a lower priority may cause the log event to be not logged at all, or to be not logged to specific outputs, thereby losing important information. The same applies to any alarms associated with that log event.

In addition to the preceding warning, take note of the following:

- Logs can be customized only by release 7.6 or later applications.
- When the log level of a log event is changed to any level except none, it is subject to the other settings in the [log] section at its new level. If set to none, it is not logged and is therefore not subject to any log configuration.
- Using this feature to change the log level of a log changes only its priority; it does not change how that log is treated by the system. For example, increasing the priority of a log to Alarm level does not mean that an alarm will be associated with it
- Each application in a High Availability (HA) pair can define its own unique set of log customizations, but the two sets are not synchronized with each other. This can result in different log behavior depending on which application is currently in primary mode.
- This feature is not the same as a similar feature in Universal Routing Server (URS) release 7.2 or later. In this Framework feature, the priority of log events are customized. In the URS feature, the priority of debug messages only are customized. Refer to the *Universal Routing Reference* Manual for more information about the URS feature.
- You cannot customize any log event that is not in the unified log record format. Log events of the Alarm, Standard, Interaction, and Trace levels feature the same unified log record format.

## Example

This is an example of using customized log level settings, subject to the following log configuration:

[log] verbose=interaction all=stderr interaction=log\_file standard=network

Before the log levels of the log are changed:

- Log event 1020, with default level standard, is output to stderr and log\_file, and sent to Message Server.
- Log event 2020, with default level standard, is output to stderr and log\_file, and sent to Message Server.
- Log event 3020, with default level trace, is output to stderr.
- Log event 4020, with default level debug, is output to stderr.

Extended log configuration section:

[log-extended] Level-reassign-1020=none level-reassign-2020=interaction level-reassign-3020=interaction level-reassign-4020=standard

After the log levels are changed:

- Log event 1020 is disabled and not logged.
- Log event 2020 is output to stderr and log\_file.
- Log event 3020 is output to stderr and log\_file.
- Log event 4020 is output to stderr and Log\_file, and sent to Message Server.

## level-reassign-disable

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

When this option is set to true, the original (default) log level of all log events in the [log-extended] section are restored. This option is useful when you want to use the default levels, but not delete the customization statements.

# **Log-Filter Section**

The log-filter section contains configuration options used to define the default treatment of filtering data in logs. This section contains one configuration option, default-filter-type. Refer to the chapter "Hide



Selected Data in Logs" in the *Genesys 8.0 Security Deployment Guide* for complete information about this option.

# **Log-Filter-Data Section**

The log-filter-data section contains configuration options used to define the treatment of filtering data in logs on a key-by-key basis. This section contains one configuration option in the form of <key name>. Refer to the chapter "Hide Selected Data in Logs" in the *Genesys 8.0 Security Deployment Guide* for complete information about this option.

# **SML Section**

This section must be called sml.

# suspending-wait-timeout

Default Value: 10 Valid Values: 5-600

Changes Take Effect: Immediately

Specifies a timeout (in seconds) after the Stop Graceful command is issued to an application during which the status of the application should change to Suspending if the application supports graceful shutdown. If the status of the application does not change to Suspending before the timeout expires, it is assumed that the application does not support graceful shutdown, and it is stopped ungracefully.

Use this option if you are unsure whether the Application supports graceful shutdown.

**Note:** This option is defined in the Application object, as follows:

 in Configuration Manager— Application object > Properties dialog box > Annex tab

# **Common Section**

This section must be called common.

# enable-async-dns

Default Value: off

Valid Values:

off Disables asynchronous processing of DNS requests.

Enables asynchronous processing of DNS requests.

Changes Take Effect: Immediately

Enables the asynchronous processing of DNS requests such as, for example, host-name resolution.

**Warnings!** • Use this option only when requested by Genesys Technical Support.

• Use this option only with T-Servers.

# rebind-delay

Default Value: 10 Valid Values: 0–600

Changes Take Effect: After restart

Specifies the delay, in seconds, between socket-bind operations that are being executed by the server. Use this option if the server has not been able to successfully occupy a configured port.

**Warning!** Use this option only when requested by Genesys Technical Support.



Chapter



# T-Server Common Configuration Options

This chapter describes the configuration options that are generally common to all T-Server types, with some exceptions noted. It contains the following sections:

- Setting Configuration Options, page 205
- Mandatory Options, page 206
- T-Server Section, page 206
- License Section, page 211
- Agent-Reservation Section, page 214
- Multi-Site Support Section, page 215
- Translation Rules Section, page 225
- Backup-Synchronization Section, page 226
- Call-Cleanup Section, page 227
- Security Section, page 229
- Timeout Value Format, page 229

T-Server also supports common log options described in Chapter 8, "Common Configuration Options," on page 185.

# **Setting Configuration Options**

Unless it is specified otherwise, you set configuration options in Configuration Manager in the corresponding sections on the Options tab for the T-Server Application object.

# **Mandatory Options**

Except as noted for certain environments, the configuration of common options is not required for basic T-Server operation.

# **T-Server Section**

The T-Server section contains the configuration options that are used to support the core features common to all T-Servers.

**TServer** This section must be called TServer.

## ani-distribution

Default Value: inbound-calls-only

Valid Values: inbound-calls-only, all-calls, suppressed

Changes Take Effect: Immediately

Controls the distribution of the ANI information in TEvent messages. When this option is set to all-calls, the ANI attribute will be reported for all calls for which it is available. When this option is set to suppressed, the ANI attribute will not be reported for any calls. When this option is set to inbound-calls-only, the ANI attribute will be reported for inbound calls only.

# background-processing

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

When set to true, T-Server processes all client requests in the background, giving higher priority to the rest of the messages. This ensures that it processes these messages without any significant delay.

With Background Processing functionality enabled, T-Server processes all switch messages immediately and waits until there are no switch messages before processing the message queue associated with T-Server client requests. T-Server reads all connection sockets immediately and places client requests in the input buffer, which prevents T-Server clients from disconnecting because of configured timeouts.

When T-Server processes client requests from the message queue, requests are processed in the order in which T-Server received them.

When set to false, T-Server processes multiple requests from one T-Server client before proceeding to the requests from another T-Server client, and so on.

**Note:** Use of this option can negatively impact T-Server processing speed.

# background-timeout

Default Value: 60 msec

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the time interval that T-Server waits before processing client requests in background mode. You must set the background-processing option to true in order for this option to take effect.

## check-tenant-profile

Default Value: false Valid Values: true, false

Changes Take Effect: For the next connected client

When set to true, T-Server checks whether a client provides the correct name and password of a tenant. If it does, T-Server allows that client to register DNs that are included in the switch configuration in the Configuration Database, but it does not allow the client to register DNs that are *not* included in the switch configuration.

#### consult-user-data

Default Value: separate

Valid Values:

separate Stores user data for original and consultation calls in separate

structures. The data attached to the original call is available for review or changes only to the parties of that call. The data attached to the consultation call is available only to the parties of

the consultation call.

inherited Copies user data from an original call to a consultation call when

the consultation call is created; thereafter, stores user data separately for the original and the consultation call. Changes to the original call's user data are not available to the parties of the

consultation call, and vice versa.

joint Stores user data for an original call and a consultation call in one

structure. The user data structure is associated with the original call, but the parties of both the original and consultation calls can

see and make changes to the common user data.

Changes Take Effect: For the next consultation call created

Specifies the method for handling user data in a consultation call.

Note: A T-Server client can also specify the consult-user-data mode in the Extensions attribute ConsultUserData key for a conference or transfer request. If it is specified, the method of handling user data is based on the value of the ConsultUserData key-value pair of the request and takes precedence over the T-Server consult-user-data option. If it is not specified in the client request, the value specified in the consult-user-data option applies.

#### customer-id

Default Value: No default value. (A value must be specified for a multi-tenant environment.)

Valid Values: Any character string

Changes Take Effect: Immediately Identifies the T-Server customer. You must set this option to the name of the tenant that is using this T-Server. You must specify a value for this option if

**Note:** Do not configure the customer-id option for single-tenant environments.

## dn-scope

Default Value: undefined

Valid Values: undefined, switch, office, tenant

you are working in a multi-tenant environment.

Specifies whether DNs associated with the Switch, Switching Office, or Tenant objects will be considered in the T-Server monitoring scope, enabling T-Server to report calls to or from those DNs as internal.

With a value of tenant, all DNs associated with the switches that are within the Tenant will be in the T-Server monitoring scope. With a value of office, all DNs associated with the switches that are within the Switching Office will be in the T-Server monitoring scope. With a value of switch, all DNs associated with the Switch will be in the T-Server monitoring scope.

With a value of undefined (the default), pre-8.0 T-Server behavior applies.

**Note:** Setting the option to a value of office or tenant, which requires T-Server to monitor a large set of configuration data, may negatively affect T-Server performance.

# log-trace-flags

 $Default\ Value:\ \verb++iscc+,\ \verb++cfg$dn+,\ \verb--cfgserv+,\ \verb++passwd+,\ \verb++udata+,\ \verb--devlink+,\ \verb--sw+,$ 

-req, -callops, -conn, -client

Valid Values (in any combination):

+/-iscc Turns on/off the writing of information about Inter Server Call

Control (ISCC) transactions.

+/-cfg\$dn Turns on/off the writing of information about DN

configuration.

+/-cfgserv Turns on/off the writing of messages from Configuration

Server.

+/-passwd Turns on/off the writing of AttributePassword in TEvents.

+/-udata Turns on/off the writing of attached data.

+/-devlink Turns on/off the writing of information about the link used to

send CTI messages to the switch (for multilink environments).

+/-sw Reserved by Genesys Engineering.
+/-req Reserved by Genesys Engineering.
+/-callops Reserved by Genesys Engineering.
+/-conn Reserved by Genesys Engineering.

+/-client Turns on/off the writing of additional information about the

client's connection.

Changes Take Effect: Immediately

Specifies—using a space-, comma- or semicolon-separated list—the types of information that are written to the log files.

## management-port

Default Value: 0

Valid Values: 0 or any valid TCP/IP port

Changes Take Effect: After T-Server is restarted

Specifies the TCP/IP port that management agents use to communicate with

T-Server. If set to 0 (zero), this port is not used.

## merged-user-data

Default Value: main-only

Valid Values:

merged-only

main-only T-Server attaches user data from the remaining call only.

merged-over-main T-Server attaches user data from the remaining and the

merging call. In the event of equal keys, T-Server uses data

T-Server attaches user data from the merging call.

from the merging call.

main-over-merged T-Server attaches data from the remaining and the merging

call. In the event of equal keys, T-Server uses data from the

remaining call.

Changes Take Effect: Immediately

Specifies the data that is attached to the resulting call after a call transfer, conference, or merge completion.

**Note:** The option setting does not affect the resulting data for merging calls if the consult-user-data option is set to joint. (See "consult-user-data" on page 207.)

# propagated-call-type

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

When set to false, T-Server reports a value in the CallType attribute as it did in pre-8.0 releases and extends distribution of call-related TEvents that contain the PropagatedCallType attribute (if known). This provides backward compatibility with existing T-Server clients.

When set to true, T-Server extends distribution of call-related TEvents that contain a call type value in the LocalCallType attribute (as in a single-site T-Server deployment) and replaces the value of the regular CallType attribute with the PropagatedCallType value.

#### server-id

Default Value: An integer equal to the value ApplicationDBID as reported by

Configuration Server

Valid Values: Any integer from 0-16383

Changes Take Effect: Immediately

Specifies the Server ID that T-Server uses to generate Connection IDs and other unique identifiers. In a multi-site environment, you must assign each T-Server a unique Server ID, in order to avoid confusion in reporting applications and T-Server behavior.

Configuration of this option is necessary for Framework environments in which there are two or more instances of the Configuration Database.

**Note:** If you do not specify a value for this option, T-Server populates it with the ApplicationDBID as reported by Configuration Server. Each data object in the Configuration Database is assigned a separate DBID that maintains a unique Server ID for each T-Server configured in the database.

**Warning!** Genesys does not recommend using multiple instances of the Configuration Database.

#### user-data-limit

Default Value: 16000 Valid Values: 0-65535

Changes Take Effect: Immediately

Specifies the maximum size (in bytes) of user data in a packed format.

**Note:** When T-Server works in mixed 8.x/7.x/6.x environment, the value of this option must not exceed the default value of 16000 bytes; otherwise, 6.x T-Server clients might fail.

# **License Section**

The License section contains the configuration options that are used to configure T-Server licenses. They set the upper limit of the seat-related DN licenses (tserver\_sdn) that T-Server tries to check out from a license file. See "License Checkout" on page 212.

license

This section must be called License.

**Notes:** T-Server also supports the License-file option described in the *Genesys Licensing Guide*.

The License section is not applicable to Network T-Server for DTAG.

If you use two or more T-Servers, and they share licenses, you must configure the following options in the License section of the T-Servers.

## num-of-licenses

Default Value: 0 or max (all available licenses)

Valid Values: 0 or string max Changes Take Effect: Immediately

Specifies how many DN licenses T-Server checks out. T-Server treats a value of 0 (zero) the same as it treats max—that is, it checks out all available licenses.

The sum of all num-of-licenses values for all concurrently deployed T-Servers must not exceed the number of seat-related DN licenses (tserver\_sdn) in the corresponding license file. The primary and backup T-Servers share the same licenses, and therefore they need to be counted only once. T-Server checks out the number of licenses indicated by the value for this option, regardless of the number actually in use.

#### num-sdn-licenses

Default Value: 0 or max (All DN licenses are seat-related)

Valid Values: String max (equal to the value of num-of-licenses), or any

integer from 0-9999

Changes Take Effect: Immediately

Specifies how many seat-related licenses T-Server checks out. A value of 0 (zero) means that T-Server does not grant control of seat-related DNs to any client, and it does not look for seat-related DN licenses at all.

The sum of all num-sdn-licenses values for all concurrently deployed T-Servers must not exceed the number of seat-related DN licenses (tserver\_sdn) in the corresponding license file. The primary and backup T-Servers share the same licenses, and therefore they need to be counted only once. T-Server checks out the number of licenses indicated by the value for this option, regardless of the number actually in use.

**Notes:** For Network T-Servers, Genesys recommends setting this option to  $\emptyset$ .

Be sure to configure in the Configuration Database all the DNs that agents use (Extensions and ACD Positions) and that T-Server should control. For further information, see Chapter 2, "DNs and Agent Logins," page 41.

## **License Checkout**

Table 26 shows how to determine the number of seat-related DN licenses that T-Server attempts to check out. See the examples on page 213.

Table 26: License Checkout Rules

Options Settings <sup>a</sup>		License Checkout <sup>b</sup>
num-of-licenses	num-sdn-licenses	Seat-related DN licenses
max (or 0)	max	all available
max (or 0)	X	X
max (or 0)	0	0
Х	max	X
Х	у	min (y, x)
х	0	0

- a. In this table, the following conventions are used: x and y are positive integers; max is the maximum number of licenses that T-Server can check out; min (y, x) is the lesser of the two values defined by y and x, respectively.
- b. The License Checkout column shows the number of licenses that T-Server attempts to check out. The actual number of licenses will depend on the licenses' availability at the time of checkout, and it is limited to 9999.

# **Examples**

This section presents examples of option settings in the License section.

# Example 1

If	Then	
Options Settings	License File Settings	License Checkout
num-of-licenses = max	tserver_sdn = 500	500 seat-related DNs
num-sdn-licenses = max		

# Example 2

If	Then	
Options Settings	License File Settings	License Checkout
num-of-licenses = 1000	tserver_sdn = 500	500 seat-related DNs
num-sdn-licenses = max		

## Example 3

If		Then
Options Settings	License File Settings	License Checkout
num-of-licenses = 1000	tserver_sdn = 600	400 seat-related DNs
num-sdn-licenses = 400		

## Example 4

If	Then	
Options Settings	License File Settings	License Checkout
num-of-licenses = max	tserver_sdn = 5000	1000 seat-related DNs
num-sdn-licenses = 1000		

# **Agent-Reservation Section**

The Agent-Reservation section contains the configuration options that are used to customize the T-Server Agent Reservation feature. See "Agent Reservation" on page 28 section for details on this feature.

## agent-reservation

This section must be called agent-reservation.

**Note:** The Agent Reservation functionality is currently a software-only feature that is used to coordinate multiple client applications. This feature does not apply to multiple direct or ACD-distributed calls.

# collect-lower-priority-requests

Default Value: true

Valid Values: true, false

Changes Take Effect: Immediately

Specifies whether an agent reservation request is collected, depending on its priority during the time interval specified by the request-collection-time configuration option. When set to false, during the request-collection-time interval T-Server collects reservation requests of the highest priority only, rejecting newly submitted requests that have a lower priority or rejecting all previously submitted requests if a request with a higher priority arrives. When set to true (the default), agent reservation requests are collected as they were in pre-8.0 releases.

# reject-subsequent-request

Default Value: true

Valid Values:

true T-Server rejects subsequent requests.

false A subsequent request prolongs the current reservation made by the

same client application for the same agent.

Changes Take Effect: Immediately



Specifies whether T-Server rejects subsequent requests from the same client application, for an agent reservation for the same Agent object that is currently reserved.

**Note:** Genesys does not recommend setting this option to false in a multi-site environment in which remote locations use the Agent-Reservation feature.

## request-collection-time

Default Value: 100 msec

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the interval that agent reservation requests are collected before a reservation is granted. During this interval, agent reservation requests are delayed, in order to balance successful reservations between client applications (for example, Universal Routing Servers).

## reservation-time

Default Value: 10000 msec

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the default interval for which a an Agent DN is reserved. During this interval, the agent cannot be reserved again.

# **Multi-Site Support Section**

The Multi-Site Support section contains the configuration options that are used to support multi-site environments with the Inter Server Call Control (ISCC) feature. The configuration options in this section of the document are grouped with related options that support the same functionality, as follows:

- ISCC Transaction Options, page 217
- Transfer Connect Service Options, page 221
- ISCC/COF Options, page 222
- Event Propagation Options, page 224
- Number Translation Option, page 225

**extrouter** This configuration section must be called extrouter.

For a description of the ways in which T-Server supports multi-site configurations and for an explanation of the configuration possibilities for a multi-site operation, see the "Multi-Site Support" chapter.

**Note:** In a multi-site environment, you must configure the timeout, cast-type, and default-dn options with the same value for both the primary and backup T-Servers. If you do not do this, the value specified for the backup T-Server overrides the value specified for the primary T-Server.

#### match-call-once

Default Value: true

Valid Values:

true ISCC does not process (match) an inbound call that has already been

processed (matched).

false ISCC processes (attempts to match) a call as many times as it arrives

at an ISCC resource or multi-site-transfer target.

Changes Take Effect: Immediately

Specifies how many times ISCC processes an inbound call when it arrives at an ISCC resource. When set to false, ISCC processes (attempts to match) the call even if it has already been processed.

Note: Genesys does not recommend changing the default value of the match-call-once option to false unless you have specific reasons. Setting this option to false may lead to excessive or inconsistent call data updates.

#### reconnect-tout

Default Value: 5 sec

Valid Values: See "Timeout Value Format" on page 229. Changes Take Effect: At the next reconnection attempt

Specifies the time interval after which a remote T-Server attempts to connect to this T-Server after an unsuccessful attempt or a lost connection. The number of attempts is unlimited. At startup, T-Server immediately attempts the first connection, without this timeout.

# report-connid-changes

Default Value: false

Valid Values:

true EventPartyChanged is generated. false EventPartyChanged is not generated.

Changes Take Effect: Immediately

Specifies whether the destination T-Server generates EventPartyChanged for the incoming call when the resulting ConnID attribute is different from the ConnID attribute of an instance of the same call at the origination location.

## use-data-from

Default Value: current

Valid Values:

active The values of UserData and ConnID attributes are taken from the

consultation call.

original The values of UserData and ConnID attributes are taken from the

original call.

active-dataoriginal-call The value of the UserData attribute is taken from the consultation call and the value of ConnID attribute is taken from the original

call.

current If the value of current is specified, the following occurs:

 Before the transfer or conference is completed, the UserData and ConnID attributes are taken from the consultation call.

 After the transfer or conference is completed, EventPartyChanged is generated, and the UserData and ConnID are taken from the original call.

Changes Take Effect: Immediately

Specifies the call from which the values for the UserData and ConnID attributes are taken for a consultation call that is routed or transferred to a remote location

**Note:** For compatibility with the previous T-Server releases, you can use the values consult, main, and consult-user-data for this option. These are aliases for active, original, and current, respectively.

# **ISCC Transaction Options**

#### cast-type

Default Value: route, route-uui, reroute, direct-callid, direct-uui,

direct-network-callid, direct-notoken, direct-digits,

direct-ani, dnis-pool, pullback

Valid Values: route, route-uui, reroute, direct-callid, direct-uui,

direct-network-callid, direct-notoken, direct-digits,

direct-ani, dnis-pool, pullback

Changes Take Effect: For the next request for the remote service

Specifies—using a space-, comma- or semicolon-separated list—the routing types that can be performed for this T-Server.

The valid values provide for a range of mechanisms that the ISCC feature can support with various T-Servers, in order to pass call data along with calls between locations.

Because switches of different types provide calls with different sets of information parameters, some values might not work with your T-Server. See Table 3 on page 79 for information about supported transaction types by a specific T-Server. The "Multi-Site Support" chapter also provides detailed descriptions of all transaction types.

**Notes:** For compatibility with the previous T-Server releases, you can use the direct value for this option. This is an alias for direct-callid.

An alias, route-notoken, has been added to the route value.

#### default-dn

Default Value: No default value

Valid Values: Any DN

Changes Take Effect: For the next request for the remote service Specifies the DN to which a call is routed when a Destination DN (AttributeOtherDN) is not specified in the client's request for routing. If neither this option nor the client's request contains the destination DN, the client receives EventError.

**Note:** This option is used only for requests with route types route, route-uui, direct-callid, direct-network-callid, direct-uui, direct-notoken, direct-digits, and direct-ani.

# direct-digits-key

Default Value: CDT\_Track\_Num

Valid Values: Any valid key name of a key-value pair from the UserData

attribute

Changes Take Effect: For the next request for the remote service

Specifies the name of a key from the UserData attribute that contains a string of digits that are used as matching criteria for remote service requests with the direct-digits routing type.

**Note:** For compatibility with the previous T-Server releases, this configuration option has an alias value of cdt-udata-key.

#### dn-for-unexpected-calls

Default Value: No default value

Valid Values: Any DN

Changes Take Effect: Immediately

Specifies a default DN for unexpected calls arriving on an External Routing Point.

# network-request-timeout

Default Value: 20 sec

Valid Values: See "Timeout Value Format" on page 229. Changes Take Effect: For the next network request

For a premise T-Server, this option specifies the time interval that the premise T-Server waits for a response, after relaying a TNetwork<...> request to the Network T-Server. For a Network T-Server, this option specifies the time interval that the Network T-Server waits for a response from an SCP (Service Control Point), after initiating the processing of the request by the SCP.

When the allowed time expires, the T-Server cancels further processing of the request and generates EventError.

# register-attempts

Default Value: 5

Valid Values: Any positive integer

Changes Take Effect: For the next registration

Specifies the number of attempts that T-Server makes to register a dedicated

External Routing Point.

# register-tout

Default Value: 2 sec

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: For the next registration

Specifies the time interval after which T-Server attempts to register a dedicated External Routing Point. Counting starts when the attempt to register a Routing Point fails.

#### request-tout

Default Value: 20 sec

Valid Values: See "Timeout Value Format" on page 229. Changes Take Effect: For the next request for remote service

Specifies the time interval that a T-Server at the origination location waits for a notification of routing service availability from the destination location. Counting starts when the T-Server sends a request for remote service to the destination site.

#### resource-allocation-mode

Default Value: circular

#### Valid Values:

home T-Server takes an alphabetized (or numerically sequential) list of

> configured DNs and reserves the first available DN from the top of the list for each new request. For example, if the first DN is not available, the second DN is allocated for a new request. If the first DN is freed by the time the next request comes, the first DN is

allocated for this next request.

circular T-Server takes the same list of configured DNs, but reserves a

subsequent DN for each subsequent request. For example, when the first request comes, T-Server allocates the first DN; when the second request comes, T-Server allocates the second DN; and so on.

T-Server does not reuse the first DN until reaching the end of the DN

list.

Changes Take Effect: Immediately

Specifies the manner in which T-Server allocates resources (that is, DNs of the External Routing Point type and Access Resources with Resource Type dnis) for multi-site transaction requests.

#### resource-load-maximum

Default Value: 0

Valid Values: Any positive integer Changes Take Effect: Immediately

Specifies the maximum number of ISCC routing transactions that can be concurrently processed at a single DN of the External Routing Point route type. After a number of outstanding transactions at a particular DN of the External Routing Point type reaches the specified number, T-Server considers the DN not available. Any subsequent request for this DN is gueued until the number of outstanding transactions decreases. A value of 0 (zero) means that no limitation is set to the number of concurrent transactions at a single External Routing Point. In addition, the value enables T-Server to perform load balancing of all incoming requests among all available External Routing Points, in order to minimize the load on each DN.

#### route-dn

Default Value: No default value

Valid Values: Any DN

Changes Take Effect: Immediately

Specifies the DN that serves as a Routing Point for the route transaction type in the multiple-to-one access mode.

#### timeout

Default Value: 60 sec

Valid Values: See "Timeout Value Format" on page 229. Changes Take Effect: For the next request for remote service



Specifies the time interval that the destination T-Server waits for a call routed from the origination location. Counting starts when this T-Server notifies the requesting T-Server about routing service availability. The timeout must be long enough to account for possible network delays in call arrival.

# use-implicit-access-numbers

Default Value: false Valid Values: true, false

Changes Take Effect: After T-Server is restarted

Determines whether an External Routing Point in which at least one access number is specified is eligible for use as a resource for calls coming from switches for which an access number is not specified in the External Routing Point. If this option is set to false, the External Routing Point is not eligible for use as a resource for calls coming from such switches. If this option is set to true, an implicit access number for the External Routing Point, composed of the switch access code and the DN number of the External Routing Point, will be used.

**Note:** If an External Routing Point does not have an access number specified, this option will not affect its use.

# **Transfer Connect Service Options**

#### tcs-queue

Default Value: No default value Valid Values: Any valid DN number

Changes Take Effect: For the next request for the remote service

Specifies the TCS DN number to which a call, processed by the TCS feature, is dialed after the originating external router obtains an access number. This option applies only if the tcs-use option is activated.

#### tcs-use

Default Value: never

Valid Values:

never The TCS feature is not used.

The TCS feature is used for every call.

app-defined In order to use the TCS feature for a multi-site call transfer

request, a client application must add a key-value pair with a TC-type key and a nonempty string value to the UserData

attribute of the request.

Changes Take Effect: Immediately

Specifies whether the Transfer Connect Service (TCS) feature is used.

**Note:** For compatibility with the previous T-Server releases, you can use the value up-app-depended for this option. This is an alias for app-defined.

# **ISCC/COF Options**

#### cof-ci-defer-create

Default Value: 0

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the time interval that T-Server waits for call data from the switch before generating a negative response for a call data request from a remote T-Server. If T-Server detects the matching call before this timeout expires, it sends the requested data. This option applies only if the cof-feature option is set to true.

#### cof-ci-defer-delete

Default Value: 0

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the time interval that T-Server waits before deleting call data that might be overflowed. If set to 0, deletion deferring is disabled. This option applies only if the cof-feature option is set to true.

## cof-ci-req-tout

Default Value: 500 msec

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: For the next COF operation

Specifies the time interval during which T-Server will wait for call data requested with respect to a call originated at another site. After T-Server sends the call data request to remote T-Servers, all events related to this call will be suspended until either the requested call data is received or the specified timeout expires. This option applies only if the cof-feature option is set to true.

#### cof-ci-wait-all

Default Value: false

#### Valid Values:

T-Server waits for responses from all T-Servers that might have the

requested call data before updating the call data with the latest

information.

false T-Server updates the call data with the information received from the

first positive response.

Changes Take Effect: Immediately

Specifies whether T-Server, after sending a request for matching call data, waits for responses from other T-Servers before updating the call data (such as CallHistory, ConnID, and UserData) for a potentially overflowed call. The waiting period is specified by the cof-ci-req-tout and cof-rci-tout options. This option applies only if the cof-feature option is set to true.

#### cof-feature

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Enables or disables the Inter Server Call Control/Call Overflow (ISCC/COF)

feature.

#### cof-rci-tout

Default Value: 10 sec

Valid Values: See "Timeout Value Format" on page 229. Changes Take Effect: For the next COF operation

Specifies the time interval that T-Server waits for call data from other T-Servers' transactions. Counting starts when cof-ci-req-tout expires. This option applies only if the cof-feature option is set to true.

#### local-node-id

Default Value: 0

Valid Values: 0 or any positive integer Changes Take Effect: Immediately

This option, if enabled, checks all networked calls against the specified NetworkNodeID (the identity of the switch to which the call initially arrived). If the NetworkNodeID is the same as the value of this option, the request for call information is *not* sent. The default value of 0 disables the functionality of this option. To establish an appropriate NetworkNodeID, specify a value other than the default. This option applies only if the cof-feature option is set to true.

**Note:** This option applies only to T-Server for Nortel Communication Server 2000/2100.

#### default-network-call-id-matching

Default Value: No default value

Valid Values: See the "T-Server-Specific Configuration Options" chapter for an

option description for your T-Server Changes Take Effect: Immediately

When a value for this option is specified, T-Server uses the NetworkCallID attribute for the ISCC/COF call matching.

To activate this feature, the cof-feature option must be set to true.

**Note:** SIP Server and several T-Servers support the NetworkCallID attribute for the ISCC/COF call matching in a way that requires setting this option to a specific value. For information about the option value that is specific for your T-Server, see the "T-Server-Specific Configuration Options" chapter of your *T-Server Deployment Guide*.

# **Event Propagation Options**

# compound-dn-representation

Default Value: true

Valid Values: true, false

Changes Take Effect: Immediately

Specifies which format T-Server uses to represent a DN when reporting an OtherDN or ThirdPartyDN attribute in event propagation messages.

When set to true, the <switch>::DN (compound) format is used. This option value supports backward compatibility for pre-8.0 T-Server ISCC/EPP functionality and is provided for multi-site deployments where the same DNs are configured under several switches.

When set to false, the DN (non-compound) format is used. This option value ensures more transparent reporting of OtherDN or ThirdPartyDN attributes and is recommended for all single-site deployments, as well as for multi-site deployments that do not have the same DNs configured under several switches. This option applies only if the event-propagation option is set to list.

**Note:** Local DNs are always represented in the non-compound (DN) form.

## epp-tout

Default Value: 0

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the time interval during which T-Server attempts to resolve race conditions that may occur in deployments that use switch partitioning or

intelligent trunks. This option applies only if the event-propagation option is set to list.

**Note:** If the time interval is not long enough to account for possible network switching delays, T-Server may produce duplicated events, such as events that are propagated by the ISCC and generated locally.

# event-propagation

Default Value: List

Valid Values:

list Changes in user data and party events are propagated to remote

locations through call distribution topology.

off The feature is disabled. Changes in user data and party events are not

propagated to remote locations.

Changes Take Effect: Immediately

Specifies whether the Event Propagation feature is enabled.

# **Number Translation Option**

#### inbound-translator-<n>

Default Value: No default value. Valid Value: Any valid name Changes Take Effect: Immediately

Specifies the name of another configuration section as the value for the

inbound-translator option. For example, inbound-translator-1 = ani-translator

where ani-translator is the name of the configuration that describes the translation rules for inbound numbers

# **Translation Rules Section**

The section name is specified by the inbound-translator- $\langle n \rangle$  option. It contains options that define translation rules for inbound numbers.

You can choose any name for this section, provided that it matches the value of the section. Every option in this section corresponds to a rule and must conform to the format described below. You can configure as many rules as necessary to accommodate your business needs.

#### rule-<n>

Default Value: No default value

Valid Value: Any valid string in the following format:

in-pattern=<input pattern value>; out-pattern=<output pattern value>

Changes Take Effect: Immediately

Defines a rule to be applied to an inbound number. The two parts of the option value describe the input and output patterns in the rule. When configuring the pattern values, follow the syntax defined in "Using ABNF for Rules" on page 88. See "Configuring Number Translation" on page 95 for examples of these rules as well as detailed instructions for creating rules for your installation. For example, a value for this configuration option might look like this:

rule-01 = in-pattern=0111#CABBB\*ccD; out-pattern=ABD

# **Backup-Synchronization Section**

The Backup-Synchronization section contains the configuration options that are used to support a high-availability (hot standby redundancy type) configuration.

backup-sync

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This section must be called backup-sync.

**Note:** These options apply only to T-Servers that support the hot standby redundancy type.

# addp-remote-timeout

Default Value: 0

Valid Values: Any integer from 0-3600 Changes Take Effect: Immediately

Specifies the time interval that the redundant T-Server waits for a response from this T-Server after sending a polling signal. The default value of 0 (zero) disables the functionality of this option. To establish an appropriate timeout, specify a value other than the default. This option applies only if the protocol option is set to addp.

# addp-timeout

Default Value: 0

Valid Values: Any integer from 0-3600 Changes Take Effect: Immediately

Specifies the time interval that this T-Server waits for a response from another T-Server after sending a polling signal. The default value of 0 (zero) disables the functionality of this option. To establish an appropriate timeout, specify a value other than the default. This option applies only if the protocol option is set to addp.

#### addp-trace

Default Value: off



Valid Values:

off, false, no No trace (default).

local, on, true, yes Trace on this T-Server side only.

remote Trace on the redundant T-Server side only.

full, both Full trace (on both sides).

Changes Take Effect: Immediately

Specifies whether addp messages are traced in a log file, to what level the trace is performed, and in which direction. This option applies only if the protocol option is set to addp.

#### protocol

Default Value: default

Valid Values:

default The feature is not active.

addp Activates the Advanced Disconnect Detection Protocol.

Changes Take Effect: When the next connection is established

Specifies the name of the method used to detect connection failures. If you specify the addp value, you must also specify a value for the addp-timeout, addp-remote-timeout, and addp-trace options.

# sync-reconnect-tout

Default Value: 20 sec

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the time interval after which the backup T-Server attempts to

reconnect to the primary server (for a synchronized link).

# **Call-Cleanup Section**

The Call-Cleanup section contains the configuration options that are used to control detection and cleanup of stuck calls in T-Server. For more information on stuck call handling, refer to the "Stuck Call Management" chapter in the Framework 8.0 Management Layer User's Guide.

#### call-cleanup

This section must be called call-cleanup.

#### cleanup-idle-tout

Default Value: 0

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the time interval that T-Server waits for a call to be updated from its last update. After this time elapses, if no new events about the call are received, T-Server clears this call as a stuck call, either by querying the switch

(if a CTI link provides such capabilities) or by deleting the call information from memory unconditionally. The default value of 0 disables the stuck calls cleanup.

**Note:** If the call-cleanup functionality is enabled in T-Server for Avaya Communication Manager, the UCID (Universal Call ID) feature must be enabled on the switch as well. This allows the UCID to be generated and passed to T-Server.

# notify-idle-tout

Default Value: 0

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the time interval that T-Server waits for a call to be updated from its last update. After this time elapses, if no new events about the call are received, T-Server reports this call as a stuck call. The default value of 0 disables the stuck calls notification.

# periodic-check-tout

Default Value: 10 min

Valid Values: See "Timeout Value Format" on page 229.

Changes Take Effect: Immediately

Specifies the time interval for periodic checks for stuck calls. These checks affect both notification and cleanup functionality, and are made by checking the T-Server's own call information with call information available in the switch. For performance reasons, T-Server does not verify whether the notify-idle-tout or cleanup-idle-tout option has expired before performing this check

**Note:** Setting this option to a value of less than a few seconds can affect T-Server performance.

# **Examples**

This section presents examples of option settings in the call-cleanup section.

#### Example 1 cleanup-idle-tout = 0 notify-idle-tout = 0

periodic-check-tout = 10

With these settings, T-Server will not perform any checks for stuck calls.

#### Example 2 cleanup-idle-tout = 0

notify-idle-tout = 5 min periodic-check-tout = 10 min



With these settings, T-Server performs checks every 10 minutes and sends notifications about all calls that have been idle for at least 5 minutes.

#### Example 3

```
cleanup-idle-tout = 20 min
notify-idle-tout = 5 min
periodic-check-tout = 10 min
```

With these settings, T-Server performs checks every 10 minutes, sends notifications about all calls that have been idle for at least 5 minutes, and attempts to clean up all calls that have been idle for more than 20 minutes.

# **Security Section**

The Security section contains the configuration options that are used to configure secure data exchange between T-Servers and other Genesys components. Refer to the *Genesys 8.0 Security Deployment Guide* for complete information on the security configuration.

# **Timeout Value Format**

This section of the document describes the values to use for those T-Server common options that set various timeouts. The current format allows you to use fractional values and various time units for timeout settings.

For timeout-related options, you can specify any value that represents a time interval, provided that it is specified in one of the following formats:

```
[[[hours:]minutes:]seconds][milliseconds]
```

or

[hours hr] [minutes min] [seconds sec] [milliseconds msec]

Where a time unit name in italic (such as *hours*) is to be replaced by an integer value for this time unit

Integer values with no measuring units are still supported, for compatibility with previous releases of T-Server. When you do not specify any measuring units, the units of the default value apply. For example, if the default value equals 60 sec, specifying the value of 30 sets the option to 30 seconds.

#### Example 1

The following settings result in a value of 1 second, 250 milliseconds:

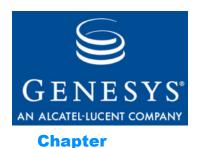
```
sync-reconnect-tout = 1.25
sync-reconnect-tout = 1 sec 250 msec
```

#### Example 2

The following settings result in a value of 1 minute, 30 seconds:

timeout = 1:30

timeout = 1 min 30 sec



# **Configuration Options in T-Server for Cisco UCCE**

This chapter describes configuration options specific to T-Server for Cisco UCCE. It contains these sections:

- Mandatory Options, page 231
- T-Server Section, page 232
- Annex Tab Options, page 246
- Link-tcp Section, page 248
- Link-Control Section, page 249
- Call Data Keys Section, page 254

# **Mandatory Options**

Table 27 lists the options that you must configure for basic T-Server operation. All other options in this chapter are configured to enable T-Server to support various features.

To establish a link connection, simply configure the link options (TCP/IP) that are applicable to the connection protocol used in your environment.

**Table 27: Mandatory Options** 

Option Name	Default Value	Details	
T-Server Section			
link- <i>n</i> -name	No default value	See description on page 244.	

**Table 27: Mandatory Options (Continued)** 

Option Name	Default Value	Details	
Link-tcp Section			
hostname	None	See description on page 249.	
port	None	See description on page 249.	

# **T-Server Section**

This section must be called TServer.

# **Business Call Handling**

# agent-group

Default Value: None

Valid Value: Any agent group value

Changes Take Effect: At the next agent login session

Specifies a value for a virtual group to be used for T-Server reporting.

T-Server obtains the value for this option in the following order of precedence:

- 1. In the TServer section of the Annex tab of the AgentID object
- 2. In the TServer section of the Annex tab of the DN object
- 3. In the main TServer section.

## agent-logout-on-unreg

Default Value: false

Valid Values:

true T-Server will log out emulated and native agents on unregister.

T-Server will not log out emulated or native agents on false

unregister.

emu-only T-Server will log out only emulated agents on unregister.

Changes Take Effect: At the next agent login session

Specifies whether T-Server performs an automatic logout of an agent whenever their client application unregisters the DN from T-Server. This happens whenever a client application disconnects from T-Server.

The option can be set in the Configuration Layer in the following places in order of precedence (highest to lowest):

1. The TServer section in the Annex tab of the device representing the agent's group (such as an ACD queue).



- 2. The TServer section in the Annex tab of an agent.
- 3. The TServer section in the Annex tab of a device.
- **4.** The TServer section of the application.

The Configuration Layer configuration setting may be overridden by adding the extension AgentLogoutOnUnregister to the TAgentLogin request.

Any subsequent self-transition TAgentLogin request can override the current agent association by adding the extension AgentLogoutOnUnregister with a value of true.

Similarly a TRegisterAddress request can override the current agent association by adding the extension AgentLogoutOnUnregister with a value of true.

# agent-logout-reassoc

Default Value: false

Valid Values:

true T-Server will automatically associate a new client application

with the agent.

false T-Server will not automatically associate a new client

application with the agent.

Specifies whether T-Server will automatically associate a new client application with the agent, when the application either:

- Registers on the agent DN, or;
- Sends a login request while T-Server is currently waiting to log the agent out due to the previously associated client disconnecting.

Note that the new client application must have the same application name as the previously disconnected client.

The value can also be set by using the AssociateClientWithLogin extension in the TAgentLogin or TRegisterAddress requests. The value specified by the extension, where present, takes precedence over the settings configured in Configuration Layer.

# agent-only-private-calls

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Specifies whether T-Server blocks the classification of a call's business type as private when there is no agent on the call. When set to false, calls with no agents present are classified with business type private, enabling No-Answer Supervision (NAS) to be applied for private calls.

When set to true, calls remain classified with business type unknown.

#### inbound-bsns-calls

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Specifies whether T-Server should consider all established inbound calls on an emulated agent as business calls.

# inherit-bsns-type

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Determines whether a consult call that is made from a business primary call should inherit the business call attribute.

#### internal-bsns-calls

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Determines whether T-Server considers internal calls made from or to any agent as business calls.

#### outbound-bsns-calls

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Specifies whether T-Server should consider all established outbound calls on a emulated agent as business calls after being established.

#### unknown-bsns-calls

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Determines whether T-Server considers calls of unknown call type made from or to any agent as business calls.

# wrap-up-time

Default Value: 0

Valid Value: Any positive integer, untimed

Changes Take Effect: Immediately

Specifies the amount of wrap-up time (ACW) allocated to emulated agents at

the end of a business call.



O ACW is disabled

Value greater than 0 but The number of seconds of timed ACW, after which

less than 999. T-Sever returns the agent automatically to the Ready

state.

1000 Untimed ACW (ACW will never end

automatically, and agent has to manually return to

ready)

Value greater than 1000. Disables ACW.

This option can be set in a number of places, and T-Server processes it in the order of precedence shown below, highest first. If the value is not present at the higher level, T-Server checks the next level, and so on.

- 1. In the call, in user data WrapUpTime.
- 2. In a configuration object of type ACD Queue or Routing Point, on the Annex tab.
- 3. In RequestAgentLogin, in attribute extension WrapUpTime (applies to this agent only).
- 4. In the Agent ID object, on the Annex tab (but **not** value untimed).
- 5. In the login device object, on the Annex tab.
- **6.** Using an Agent Group corresponding to an object configured in the Configuration Layer as a device of type ACD Queue.
- 7. In the T-Server Application object.

# **No-Answer Supervision Options**

## agent-no-answer-action

Default Value: none

Valid Values:

none T-Server takes no action on agents when calls are not

answered.

T-Server sets agents NotReady when calls are not answered.

T-Server automatically logs out agents when calls are not

answered.

Changes Take Effect: Immediately

Defines T-Server's default action if a logged-in agent (real or emulated) fails to answer a call within the time defined in agent-no-answer-timeout. See also extension NO\_ANSWER\_ACTION.

**Note:** When you set a value for option no-answer-action on the Annex tab of an Agent ID object in the Configuration Layer, that value overrides, for that agent, the value of agent-no-answer-action in the TServer section.

# agent-no-answer-overflow

Default Value: No default value

Valid Values:

none T-Server does not attempt to overflow a call on an agent

desktop when agent-no-answer-timeout expires. T-Server treats this value as the end of a list. Subsequent values are not

executed.

recall T-Server returns the call to the last distribution device (the

device reported in the ThisQueue attribute of the call) when

agent-no-answer-timeout expires.

release T-Server releases the call

any valid T-Server returns the call to the specified destination when

overflow agent-no-answer-timeout expires

destination, in a

commaseparated list

Changes Take Effect: Immediately

Specifies a sequence of overflow destinations that T-Server attempts to overflow to when the time specified in option agent-no-answer-timeout expires. T-Server attempts to overflow in the order specified in the list. If all overflow attempts fail, T-Server abandons overflow. See also extension NO\_ANSWER\_OVERFLOW. If the list of overflow destinations contains the value recall and the call was not distributed, T-Server skips to the next destination in the list.

**Note:** When you set a value for option no-answer-overflow on the Annex tab of an Agent ID object in the Configuration Layer, that value overrides, for that agent, the value of agent-no-answer-overflow in the TServer section.

# agent-no-answer-timeout

Default Value: 15

Valid Value: Any integer from 0-600 Changes Take Effect: Immediately

Defines the default time (in seconds) that T-Server allows for a logged-in agent (real or emulated) to answer a call before executing the actions defined in options agent-no-answer-overflow and agent-no-answer-action. Value 0 (zero) disables the Agent No-Answer Supervision feature. See also extension NO\_ANSWER\_TIMEOUT.

**Note:** When you set a value for this option on the Annex tab of an Agent ID object in the Configuration Layer, that value overrides, for that agent, the value of this option set in the TServer section.

#### nas-indication

Default Value: none

Valid Values: none, ext, rsn Changes Take Effect: Immediately

Specifies the reporting action in EventReleased when No-Answer Supervision overflows a call.

With value none, no reason or extension is provided in EventReleased.

With value ext, extension NO\_ANSWER\_TIMEOUT is supplied in EventReleased.

With value rsn, reason NO\_ANSWER\_TIMEOUT is supplied in EventReleased.

# nas-private

Default Value: false

Valid Values: true, false

Changes Take Place: Immediately

Specifies whether No-Answer Supervision is enabled for private calls. When configured in the TServer section, this value is the default value applied globally to all private calls

globally to all private calls

**Note:** When set in the TServer section, this option defines the default value for all private calls. However, you can also set a value for this option on the Annex tab of DNs of type extension or Agent ID in a section called TServer. When set there, this value overrides the default value for the specific DN.

# posn-no-answer-overflow

Default Value: No default value.

Valid Values:

none T-Server does not attempt to overflow a call on a position

> when posn-no-answer-timeout expires. T-Server treats this value as the end of a list. Subsequent values are not executed.

recall T-Server returns the call to the last distribution device (the

device reported in the ThisQueue attribute of the call) when

posn-no-answer-timeout expires.

release T-Server releases the call.

T-Server returns the call to the specified destination when any valid

overflow posn-no-answer-timeout expires.

destination, in a

commaseparated list

Changes Take Effect: Immediately

Specifies a sequence of overflow destinations that T-Server attempts to overflow to when the time specified in option posn-no-answer-timeout expires. T-Server attempts to overflow in the order specified in the list. If all overflow attempts fail, T-Server abandons overflow. See also extension NO ANSWER OVERFLOW.

If the list of overflow destinations contains the value recall and the call was not distributed, T-Server skips to the next destination in the list.

Note: If you set a value for option no-answer-overflow on the Annex tab of any Position object in the Configuration Layer, that value overrides, for that position, the value of posn-no-answer-overflow in the TServer section.

# posn-no-answer-timeout

Default Value: 15

Valid Value: Any integer from 0-600 Changes Take Effect: Immediately

Defines the default no-answer timeout (in seconds) that T-Server applies to any device of type position. When the timeout ends, T-Server executes the actions defined in option posn-no-answer-overflow.

Value 0 (zero) deactivates no-answer supervision for devices of type position. See also extension NO\_ANSWER\_TIMEOUT.

**Note:** When you set a value for option no-answer-timeout on the Annex tab of a Position object in the Configuration Layer, that value overrides, for that position, the value of posn-no-answer-timeout in the TServer section.



# **Supervisor Services Options**

# emergency-dn

Default Value: emergency Valid Values: Any string

Changes Take Effect: Immediately

Specifies the destination DN which represents an agent notification of an emergency. An empty string will disable the feature.

# supervisor-assist-dn

Default Value: assist Valid Values: Any string

Changes Take Effect: Immediately

Specifies the destination DN which represents an agent call for Supervisor

Assistance. An empty string will disable the feature.

# **Smart Connection/Request ID Handling Options**

## correct-connid

Default Value: true Valid Value: true, false

Changes Take Effect: Immediately

With value true, T-Server corrects wrong connection IDs provided by the application in CTI requests. Value false disables this feature.

## correct-raid

Default Value: true Valid Value: true, false

Changes Take Effect: Immediately

With value true, T-Server corrects the ID of CTI requests provided by the application. Value false disables this feature.

# **Smart OtherDN Handling Options**

#### convert-otherdn

Default Value: +agentid +reserveddn +fwd Valid Values: +/-agentid +/-reserveddn, +/-fwd

Changes Take Effect: Immediately

Defines whether T-Server has to convert (if applicable) the value provided in request's AttributeOtherDN.

Value +/-agentid turns on/off either the conversion of the Agent ID value provided in the OtherDN attribute to the DN associated with this Agent, or the DN value to Agent ID value (where appropriate).

Value +/-reserveddn turns on/off the conversion of OtherDN for reserved DNs.

Value +/-fwd turns on/off conversion of OtherDN in request TSetCallForward.

#### dn-for-undesired-calls

Default Value: No default value Valid Values: Any valid switch DN Changes Take Effect: Immediately

Specifies the DN that T-Server uses as the request destination if the client

provides a reserved DN in the request.

**Note:** You can set a value for this option on the Annex tab of appropriate DNs in a section called TServer. When set there, this value overrides the default value for the DN.

# **Other Options**

# accept-dn-type

Default Value: +position +acdqueue +routedn +trunk

Valid Values: +/-position +/-acdqueue +/-routedn +/-trunk

Changes Take Effect: Immediately

Defines the supported set of device types that are not configured in the Configuration Layer but that T-Server can register.

Accepts or rejects registration on DN of type position +/-position

(AddressTypePosition)

Accepts or rejects registration on DN of type ACD Queue +/-acdqueue

(AddressTypeQueue)

+/-routedn Accepts or rejects registration on DN of type Routing Point

(AddressTypeRouteDN)

+/-trunk Accepts or rejects registration on DN of type Trunk or Tie Line

(AddressTypeTrunk)

+/-routequeue Accepts or rejects registration on DN of type routequeue

(AddressTypeRouteQueue)

#### account-code

Default Value: No default value

Valid Values: Any string

Changes Take Effect: Immediately

Specifies the global value for the optional Account Code sent to the switch when initiating a main call, a consultation call, completing a transfer, or a



conference call. When setting the value to an empty string, the Account Code will not be sent. The global value may be overridden by using the AccountCode extension when sending the associated request.

#### acw-retain-call

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

This option is used to inform T-Server to retain the last agent business call while the agent is in After Call Work for user data updates after call is released. This allows CallWrapupData to be attached to the call after the release. When this option is enabled, T-Server will use the Call Locking mechanism, as described in the Call Concentrator and ICON Reference Guides. T-Server will send EventUserEvent with the reserved extension key LockCall and the value provided. Typically, this value should be greater than ACW.

#### acw-retain-lock

Default Value: 0

Valid Values: Any positive integer Changes Take Effect: Immediately

Specifies the time (in seconds) that T-Server locks the call for Call Concentrator using EventUserEvent. Value 0 means no locking.

When this option is enabled, T-Server will use the Call Locking mechanism, as described in Call Concentrator and ICON Reference Guides. T-Server will send EventUserEvent with reserved extension key LockCall and the value provided. Typically, this value should be greater than ACW.

#### authorization-code

Default Value: No default value

Valid Values: Any string

Changes Take Effect: Immediately

Specifies the global value for the optional Authorization Code sent to the switch when initiating a main call, a consultation call, completing a transfer, or conference call. When setting the value to an empty string, the Authorization Code will not be sent. The global value may be overridden by using the AuthorizationCode extension when sending the associated request.

# call-type-by-dn

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Enables or disables the setting of call type based on dialing plan analysis (when configured) and on the DN configuration in the Configuration Layer

#### clid-withheld-name

Default Value: PRIVATE Valid Values: Any string

Changes Take Effect: Immediately

Defines a name that replaces a withheld CLID. If no value is entered (empty string) the withheld CLID will be displayed.

# default-dn-type

Default Value: none

Valid Values: none, extension, position, acdqueue, routedn, trunk,

voicemail, data, announcement, routequeue

Changes Take Effect: Immediately

Defines the value that T-Server applies for AttributeAddressType when the client does not provide that attribute or provides value AddressTypeUnknown.

T-Server assigns DN type using PBX-provided information none

T-Server uses value AddressTypePosition position acdqueue T-Server uses value AddressTypeQueue T-Server uses value AddressTypeRouteDN routedn trunk T-Server uses value AddressTypeTrunk

T-Server uses value AddressTypeRouteQueue routequeue

#### dn-del-mode

Default Value: idle

Valid Values: never, idle, force, Timeout Value Format

Changes Take Effect: Immediately

Defines how T-Server handles device and device-related information when the DN is not configured in the Configuration Layer and there are no clients registered on that DN.

T-Server does not unregister the DN with the PBX and devicenever

related information is never deleted from T-Server memory.

idLe T-Server unregisters the DN with the PBX and device-related

information is deleted from T-Server memory as soon as there

are no more calls on this device

T-Server unregisters DN with the PBX and device-related force

information is deleted from T-Server memory regardless of the

calls existed on that DN.

**Note:** Timeout Value Format—T-Server applies a defined delay before unregistering the DN after the last call has left that DN. Value idle is equivalent to setting Timeout Value to 0 (zero).



## dtmf-pause-duration

Default Value:0

Valid Values: Any positive integer Changes Take Effect: Immediately

Defines the duration (in milliseconds) of DTMF inter-digit spacing. If a value of 0 is used, the default value will be taken. This value may be ignored if the peripheral is unable to alter the DTMF tone timing.

This option can be set in Configuration Manager in the following locations. They are in order of precedence, highest to lowest:

- In the TServer section in the Annex tab of an agent.
- In the TServer section in the Annex tab of a device.
- In the TServer section of the Options tab of the T-Server Application object.

The value can also be set by using the DTMFPauseDuration extension in the RequestSendDTMF request. The value specified by the extension, where present, takes precedence over the Configuration Manager settings.

#### dtmf-tone-duration

Default Value:0

Valid Values: Any positive integer Changes Take Effect: Immediately

Defines the duration (in milliseconds) of DTMF digit tones. If a value of 0 is used, the default value will be taken. This value may be ignored if the peripheral is unable to alter the DTMF tone timing.

This option can be set in Configuration Manager in the following locations. They are in order of precedence, highest to lowest:

- In the TServer section in the Annex tab of an agent.
- In the TServer section in the Annex tab of a device.
- In the TServer section of the Options tab of the T-Server Application object.

The value can also be set by using the DTMFToneDuration extension in the RequestSendDTMF request. The value specified by the extension, where present, takes precedence over the Configuration Manager settings.

# facility-code

Default Value: No default value

Valid Values: Any string

Changes Take Effect: Immediately

Specifies the global value for the optional Facility Code sent to the switch when initiating a main call, or a consultation call. When setting the value to an empty string, the Facility Code will not be sent. The global value may be overridden by using the FacilityCode extension when sending the associated request.

#### link-n-name

Default Value: Link-tcp Valid Value: Any valid name Changes Take Effect: Immediately

Specifies the section name containing the configuration options assigned to that link, where n is a consecutive number for a CTI link. You must specify a value for this option.

**Note:** The Link-*n*-name option name refers to the link number and the section name (for example, Link-1-name).

# max-pred-req-delay

Default Value: 3

Valid Value: Any integer from 0-10 Changes Take Effect: Immediately

Defines the maximum time (in seconds) that T-Server waits for a free dialing resource to become available before rejecting a TMakePredictiveCall request.

# pend-state-sync-tout

Default Value: 0

Valid Values: Any integer from 0-10 Changes Take Effect: Immediately

Sets the timeout period (in seconds) for the PBX to send a synchronizing agent-state event after the call is released. Value 0 indicates that the PBX does not send such events.

# releasing-party-report

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Specifies whether T-Server reports Attribute Extension ReleasingParty in events EventReleased and EventAbandoned to indicate which party initiated the call release

#### retain-call-tout

Default Value: 15

Valid Value: Any integer from 0-3600 Changes Take Effect: Immediately

Specifies the interval (in seconds) that T-Server waits before deleting information about calls that are completed, but for which it has received no notification from the switch



# route-failure-alarm-high-wm

Default Value: 10

Valid Values: Positive integer for absolute value or floating point number followed by % (percent) symbol. For example; 10%, 2.25%, 5E-2%.

Changes Take Effect: Immediately

Defines the high water mark which must be reached in order for a route failure alarm to be triggered, within the period configured in option route-failure-alarm-period.

#### route-failure-alarm-low-wm

Default Value: 1

Valid Values: Positive integer for absolute value or floating point number followed by % (percent) symbol. For example; 10%, 2.25%, 5E-2%.

Changes Take Effect: Immediately

Defines the low water mark which must be reached, while under the route failure alarm condition, within the period configured in route-failure-alarm-period.

# route-failure-alarm-period

Default Value: 0

Valid Values: Positive integer Changes Take Effect: Immediately

Defines the interval (in seconds) in which the number of failed route requests is totalled, in order to determine either a possible route failure alarm or the cancelation of an alarm, based on the failed route counter reaching the relevant high or low water mark.

**Note:** This option also specifies the minimum time between alarm setting and alarm clearing.

#### route-xfer-dialogue-tout

Default Value: 100 Valid Values: 0 to 1000

Changes Take Effect: Immediately

Defines the interval (in milliseconds) that T-Server waits for a new route dialogue after receiving a route end event on a consultation call. If a new route request event is received before the time expires, T-Server simply updates the routing reference of the current dialogue.

This behavior is required because the switch terminates the current routing dialogue and starts a new one whenever a call is transferred to a routing point. The termination of the original routing dialogue will result in the loss of any customer user data associated with it.

Setting the value to 0 turns off this option, and the routing dialogue is terminated immediately upon switch reporting.

As T-Server for UCCE implements a SingleStepTransfer using a two-step transfer mechanism, this option also affects SingleStepTranser to a Routing Point.

# unknown-xfer-merge-udata

Default Value: false Valid Values: true, false

Changes Take Place: Immediately

With value true, T-Server copies the user data from the current monitored call to the call transferred from an unmonitored destination. Because the primary call was hitherto unknown, normal user data inheritance mechanisms cannot be used.

# **Annex Tab Options**

You can only set the configuration options described in this section in the TServer section of the Annex tab of the relevant configuration object in Configuration Layer. You cannot define them in the main TServer configuration section.

# bsns-call-type

Default Value: none

Valid Values: business, private, ignore

Changes Take Effect: Immediately

Specifies the business call type for calls that pass through or arrive at the associated device. Valid values are:

business The call is classified as a business call.

privateThe The call is classified as a private call.

ignore The distribution point has no effect on business call

classification.

This option takes precedence over the global options inbound-bsns-call, internal-bsns-call and outbound-bsns-call. It may be overridden by the BusinessCallType extension.

#### no-answer-action

Default Value: none

Valid Values:

none T-Server takes no action on agents when business calls are not

answered.

notready T-Server sets agents NotReady when business calls are not

answered.

10gout T-Server automatically logs out agents when business calls are

not answered.

Changes Take Effect: Immediately

Overrides the global T-Server configuration option agent-no-answer-action for that agent.

This option is defined in a section called TServer on the Annex tab of any Agent ID object in Configuration Layer. If an emulated or real PBX agent receives a T-Server business call and the agent fails to answer the call within the time defined in option agent-no-answer-timeout, the no-answer-action option determines the action T-Server performs on this agent.

**Note:** If a call is abandoned before either agent-no-answer-timeout or no-answer-timeout expires (depending on which timer is applicable), T-Server performs no action on this agent.

#### no-answer-overflow

Default Value: No default value

Valid Values: none, recall, release, default, any valid overflow destination, in a comma-separated list

none T-Server does not attempt to overflow a call on an agent

 $desktop\ when\ agent-\hbox{no-answer-timeout expires}.\ T-Server\ treats$ 

this value as the end of a list. Subsequent values are not

executed.

recall T-Server returns the call to the last distribution device (the

device reported in the ThisQueue attribute of the call) when

agent-no-answer-timeout expires.

release T-Server releases the call.

default T-Server stops execution of the current overflow sequence and

continues with the T-Server default overflow sequence defined by the relevant overflow option in the main TServer section.

Any valid T-Server returns the call to the specified destination

overflow when agent-no-answer-timeout expires.

destination

Changes Take Effect: Immediately

Overrides any of the following global T-Server configuration options for the object where it has been set (depending on the type of configuration object):

- agent-no-answer-overflow if defined for an Agent ID object
- posn-no-answer-overflow if defined for a Position object

T-Server attempts to apply the overflow in the order that is listed. If the first overflow destination fails, then T-Server attempts the next one in the list. If all overflow destinations in the list fail, then T-Server abandons overflow. If the list of overflow destinations contains the value recall and the call was not distributed, T-Server skips to the next destination in the list.

#### no-answer-timeout

Default Value: Same as value in corresponding global option

Valid Value: Any integer from 0-600 Changes Take Effect: Immediately

Defines the time (in seconds) that T-Server waits for a call that is ringing on the device in question to be answered. When the timer expires, T-Server applies the appropriate overflow, and, in the case of agents, the appropriate Logout or NotReady action.

A value of 0 (zero) deactivates no-answer supervision for this device.

When set, this option overrides any of the following global T-Server configuration options for the object where it has been set (depending on type of configuration object):

- agent-no-answer-timeout if defined for an Agent ID object
- posn-no-answer-timeout if defined for a Position object

# **Link-tcp Section**

The section name is specified by the Link-*n*-name option.

# Spatial Redundancy

The Cisco UCCE switch may be configured to provide its own redundancy in case of switch failure. This configuration consists of an 'A' side and a 'B' side, each with its own network connection. In this instance T-Server should be configured with two sets of hostname/port number pairs, once for each side. This requires a definition of two separate links in Configuration Manager, which is done using link-1-name for the first link section and link-2-name for the second link. Two different link sections have to be configured to use T-Server in Spatial Redundancy mode, that is, one for each CPU. See "link-n-name" on page 244 for more details.

T-Server, at start up, initiates connection using both link properties. As soon as one of the links is connected, and the PBX will notify that a primary CPU is in use, the



second link will be closed. The same behavior will be observed when a link is lost and T-Server starts the reconnection procedure.

#### hostname

Default Value: Mandatory field. No default value. Valid Value: A valid host name or numeric IP address.

Changes Take Effect: Immediately

Specifies the host of the link according to the switch configuration. You must

specify a value for this option.

#### port

Default Value: None

Valid Value: Any valid port address Changes Take Effect: Immediately

Specifies the TCP/IP port of the link according to the switch configuration.

You must specify a value for this option.

#### protocol

Default Value: tcp Valid Value: tcp

Changes Take Effect: Immediately

Specifies the connection protocol T-Server uses in communicating with the

switch. You must specify a value for this option.

# **Link-Control Section**

The section name must be Link-control.

# acd-peripheral-id

Default Value: 5000

Valid Values: Any positive integer Changes Take Effect: Immediately

Specifies the Peripheral ID of the Cisco ACD that T-Server is connecting to.

**Note:** Changing the value of this option will trigger a link reconnect, it is

advised to change it when T-Server is stopped.

## call-rq-gap

Default Value: 250

Valid Value: Any integer from 0-1000 Changes Take Place: Immediately

Specifies (in milliseconds) the length of delay applied to a request issued against a busy call (a call that has another request working on it already). This prevents race conditions on the different call legs.

Set the value of this option to a time longer than the usual response time for a request from the switch.connect-tout

#### connect-tout

Default Value:30 Valid Values:10-300

Changes Take Effect: Immediately

Specifies the interval (in seconds) that T-Server waits for the Cisco switch to respond to the open session connection request.

# device-rq-gap

Default Value: 250

Valid Value: Any integer from 0-1000 Changes Take Place: Immediately

Specifies (in milliseconds) the minimum time gap between sequential requests relating to a device. Note that this setting only affects the gap between requests in a device queue.

**Note:** You can also set a value for this option at a DN-level in the TServer section on the Annex tab with option rq-gap.

# kpl-interval

Default Value: 10

Valid Value: Any integer from 0-600 Changes Take Effect: Immediately

Specifies a "keep-alive" interval (in seconds). To check network connectivity, T-Server issues a dummy CTI request at the interval specified when there is no other activity on the link. Value 0 (zero) disables this feature.

The value of this option may need to be increased to avoid false restarts if the switch is sometimes slow to respond, for example, during busy periods.

## kpl-loss-rate

Default Value: 10, 100

Valid Values: Single integer or comma-separated pair of integers. The first value in the pair is the failure value.

Changes Take Effect: Immediately

Specifies how many KPL positive responses are needed to decrement either the failure or warning tolerance counter.

Value 0 (zero) disables this option.

Two comma-separated values means T-Server will calculate both the failure counter and the warning counter.

A single value means T-Server will calculate only the failure counter.

**Note:** This option has no effect if option kpl-tolerance has value 0. In that case, a single KPL failure will trigger a link restart.

See "Keep-Alive Feature" on page 147 for more details.

# kpl-tolerance

Default Value: 3

Valid Value: Any integer from 0-10 Changes Take Effect: Immediately

Specifies the threshold number of accumulated KPL request failures. When the threshold is reached T-Server may either consider the CTI link:

- To be lost—in which case T-Server tries to reconnect to it.
- To be unstable—in which case T-Server issues a warning message.

# link-alarm-high

Default Value: 0 Valid Values: 0-100

Changes Take Effect: Immediately

Specifies percentage of use-link-bandwidth option when LMS message

LINK\_ALARM\_HIGH will be triggered. Value 0 (zero) disables the feature.

#### link-alarm-low

Default Value: 0 Valid Values: 0-100

Changes Take Effect: Immediately

Specifies percentage of use-link-bandwidth option when LMS message LINK\_ALARM\_LOW will be triggered.

# max-outstanding

Default Value: 100

Valid Value: Any integer from 1-100 Changes Take Effect: Immediately

Specifies the maximum number of the outstanding sent requests awaiting the response from the link.

# reg-delay

Default Value: 1000 Valid Values: 0 - 5000

Changes Take Effect: Immediately

Defines the time (in milliseconds) that T-Server waits for the DN Created notification from Configuration Server before it starts processing the registration request from the client as a request for a DN not configured in the Configuration Layer.

# reg-interval

Default Value: 60

Valid Values: Any integer from 0-60 Changes Take Effect: Immediately

Specifies the time interval (in seconds) for the Start Monitor request to be resent to the switch if the initial request fails. Value 0 (zero) switches this feature off.

# reg-silent

Default Value: true

Valid Values: true, false

Changes Take Effect: Immediately

With value true, T-Server reports EventRegistered for "on-demand" registration with the PBX when the procedure is completed.

With value false, T-Server reports EventRegistered as early as possible during the PBX registration procedure.

**Note:** Reserved for Genesys Engineering.

## rq-expire-tout

Default Value: 10000

Valid Value: Any integer from 0-30000 Changes Take Effect: Immediately

Specifies the interval (in milliseconds) that T-Server waits before deleting pending requests (requests for which it has received no notification from the switch) from clients.

This timeout should be set to a value higher than the system latency.

#### rq-conflict-check

Default Value: true Valid Value: true, false

Changes Take Place: Immediately

Specifies whether the request conflict checking feature is enabled. This feature intelligently resolves conflicting client requests.

#### rq-gap

Default Value: 0

Valid Value: Any integer from 0-1000 Changes Take Effect: Immediately

Specifies the minimum interval (in milliseconds) between succeeding CTI requests sent over the link. You can adjust the value to meet CTI-link load and performance requirements.

#### use-link-bandwidth

Default Value: auto

Valid Values: 0-999, auto

Changes Take Effect: Immediately

Specifies the maximum number of requests per second throughput to be used by T-Server to calculate link alarm messages. Value 0 (zero) disables the feature.

### **Link-Disconnect Handling Options**

#### ha-sync-dly-lnk-conn

Default Value: false

Valid Values: true, false

Changes Take Effect: At T-Server start/restart

Determines whether the backup T-Server delays sending of

EventLinkConnected until it has been notified that T-Server synchronization has completed. With value true, the backup T-Server sends EventLinkConnected once it has completed switch synchronization (that is, after all calls are cleared n the primary T-Server. With value false, there is no delay in sending EventLinkConnected and synchronization takes place as for pre-7.1 T-Servers.

#### restart-cleanup-dly

Default Value: 0

Valid Values: Any integer

Changes Take Effect: Immediately

Specifies the delay, in seconds, for T-Server to keep "unreliable" calls after link startup. This delay allows T-Server to salvage calls that existed before the link failure (for which any events were received) if T-Server was unable to verify the their existence using snapshot. Value 0 (zero) means any non verified calls are cleared up immediately after completion of link startup.

#### restart-cleanup-limit

Default Value: 0

Valid Values: Any integer

Changes Take Effect: Immediately

Defines the maximum number of reconnect attempts for calls (and possibly agent logins) in T-Server during link outage. Value 0 zero means all the calls are deleted immediately after the link failure. See also option restart-period.

#### restart-period

Default Value: 20 Valid Values: 0-600

Changes Take Effect: Immediately

Specifies the interval (in seconds) that T-Server waits between attempts to reconnect to the switch when the link fails. Value 0 (zero) means T-Server does not try to reconnect unless the link configuration is changed.

#### quiet-cleanup

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Disables the events that T-Server would otherwise send to clients during cleanup to notify them about the deleted calls. With value true, the T-Server clients are supposed to drop all the calls upon EventLinkDisconnected without waiting for T-Server notification. See also the option restart-cleanup-limit.

#### quiet-startup

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Disables the events that T-Server would otherwise send to clients during link start-up to notify clients about the changes that occurred during the link outage. With value true, clients should query T-Server after the

EventLinkConnected

## **Call Data Keys Section**

This section must be called call-data-keys.

#### call-var-<n>

Default Value: Var<n> (Var1, Var2, ...)

Valid Values: Any string

Changes Take Effect: Immediately



Specifies the key used (where n = 1-10) for the Cisco call data fields CallVariable1 to CallVariable10 when mapping between Cisco call data and Genesys user data. The value of call-var-1 is used for CallVariable1 and so on. Any index above 10 will be ignored. The call data is not mapped if no key is defined in Configuration Manager or the value is an empty string.

T-Server will use the same key values when mapping from request extensions to Cisco call data with the appropriate requests.

#### call-wrapup-data

Default Value: CALL\_WRAPUP\_DATA

Valid Values: Any string

Changes Take Effect: Immediately

Specifies the key used for CallWrapupData when mapping between Cisco call data and Genesys user data. Setting the value to an empty string will disable the mapping of CallWrapupData call data.

T-Server will use the same key values when mapping from request extensions to Cisco call data with the appropriate requests.

#### named-array-<n>

Default Value: No default value

Valid Values: Any string

Changes Take Effect: After T-Server is restarted

Specifies the key used (where n=1-N) for the Cisco call data NamedArray fields when mapping between Cisco call data and Genesys user data. The key value must match the VariableName component of the field to be mapped.

The actual key used for each instance of the NamedArray field is the configured value with an appended underscore and the field's Index value.

T-Server will use the same key values when mapping from request extensions to Cisco call data with the appropriate requests.

**Note:** Because of how the switch handles named array updates, T-Server needs to send all the currently configured call data to the switch, resulting in increased overhead in synchronizing the user data.

#### named-var-<n>

Default Value: No default value

Valid Values: Any string

Changes Take Effect: After T-Server is restarted

Specifies the key used (where n=1-N) for the Cisco call data NamedVariable fields when mapping between Cisco call data and Genesys user data. The key value must match the VariableName component of the field to be mapped.

T-Server will use the same key values when mapping from request extensions to Cisco call data with the appropriate requests.

#### uui-data

Default Value: UUI\_DATA Valid Values: Any string

Changes Take Effect: Immediately

Specifies the key used for UserToUserInfo when mapping between Cisco call data and Genesys user data. Setting the value to an empty string will disable the mapping of UserToUserInfo call data.

T-Server will use the same key values when mapping from request extensions to Cisco call data with the appropriate requests.





#### **Supplements**

# Related Documentation Resources

The following resources provide additional information that is relevant to this software. Consult these additional resources as necessary.

#### Genesys

- Genesys Technical Publications Glossary, which ships on the Genesys Documentation Library DVD and which provides a comprehensive list of the Genesys and computer-telephony integration (CTI) terminology and acronyms used in this document.
- Genesys Migration Guide, which ships on the Genesys Documentation Library DVD, and which provides documented migration strategies for Genesys product releases. Contact Genesys Technical Support for more information.
- Release Notes and Product Advisories for this product, which are available
  on the Genesys Technical Support website at
  <a href="http://genesyslab.com/support">http://genesyslab.com/support</a>.

Information about supported hardware and third-party software is available on the Genesys Technical Support website in the following documents:

- Genesys Supported Operating Environment Reference Manual
- Genesys Supported Media Interfaces Reference Manual
- *The Framework 8.0 Deployment Guide*, which will help you configure, install, start, and stop Framework components.
- The Framework 8.0 Configuration Options Reference Manual, which will provide you with descriptions of configuration options for other Framework components.
- *The Framework 8.0 Configuration Manager Help*, which will help you use Configuration Manager.

- The Genesys Migration Guide, also on the Genesys Documentation Library DVD, which contains a documented migration strategy from Genesys product releases 5.x and later to all Genesys 7.x releases. Contact Genesys Technical Support for additional information.
- The Genesys 7 Events and Models Reference Manual, which contains an extensive collection of events and call models describing core interaction processing in Genesys environments.
- The Voice Platform SDK 8.0 .NET (or Java) API Reference, which contains technical details of T-Library functions.
- The Genesys Technical Publications Glossary, which ships on the Genesys Documentation Library DVD and which provides a comprehensive list of the Genesys and CTI terminology and acronyms used in this document.
- Genesys 8 Hardware Sizing Guide, which provides information about Genesys hardware sizing guidelines for the Genesys 8.x releases.
- Genesys 7 Interoperability Guide, which provides information on the compatibility of Genesys products with various Configuration Layer Environments; Interoperability of Reporting Templates and Solutions; and Gplus Adapters Interoperability.
- Genesys Licensing Guide, which introduces you to the concepts, terminology, and procedures relevant to the Genesys licensing system.
- Genesys Database Sizing Estimator 7.6 Worksheets, which provides a range of expected database sizes for various Genesys products.

For additional system-wide planning tools and information, see the releasespecific listings of System Level Documents on the Genesys Technical Support website, accessible from the system level documents by release tab in the Knowledge Base Browse Documents Section.

Genesys product documentation is available on the:

- Genesys Technical Support website at http://genesyslab.com/support.
- Genesys Documentation Library DVD, which you can order by e-mail from Genesys Order Management at orderman@genesyslab.com.



## **Document Conventions**

This document uses certain stylistic and typographical conventions—introduced here—that serve as shorthands for particular kinds of information.

#### **Document Version Number**

A version number appears at the bottom of the inside front cover of this document. Version numbers change as new information is added to this document. Here is a sample version number:

80fr ref 06-2008 v8.0.001.00

You will need this number when you are talking with Genesys Technical Support about this product.

#### **Screen Captures Used in This Document**

Screen captures from the product graphical user interface (GUI), as used in this document, may sometimes contain minor spelling, capitalization, or grammatical errors. The text accompanying and explaining the screen captures corrects such errors *except* when such a correction would prevent you from installing, configuring, or successfully using the product. For example, if the name of an option contains a usage error, the name would be presented exactly as it appears in the product GUI; the error would not be corrected in any accompanying text.

#### **Type Styles**

Table 28 describes and illustrates the type conventions that are used in this document.

Table 28: Type Styles

Type Style	Used For	Examples
Italic	<ul> <li>Document titles</li> <li>Emphasis</li> <li>Definitions of (or first references to) unfamiliar terms</li> <li>Mathematical variables</li> <li>Also used to indicate placeholder text within code samples or commands, in the special case where angle brackets are a required part of the syntax (see the note about angle brackets on page 260).</li> </ul>	Please consult the <i>Genesys Migration Guide</i> for more information.  Do <i>not</i> use this value for this option.  A <i>customary and usual</i> practice is one that is widely accepted and used within a particular industry or profession.  The formula, $x + 1 = 7$ where $x$ stands for
Monospace font (Looks like teletype or typewriter text)	<ul> <li>All programming identifiers and GUI elements. This convention includes:</li> <li>The <i>names</i> of directories, files, folders, configuration objects, paths, scripts, dialog boxes, options, fields, text and list boxes, operational modes, all buttons (including radio buttons), check boxes, commands, tabs, CTI events, and error messages.</li> <li>The values of options.</li> <li>Logical arguments and command syntax.</li> <li>Code samples.</li> <li>Also used for any text that users must manually enter during a configuration or installation procedure, or on a command line.</li> </ul>	Select the Show variables on screen check box.  In the Operand text box, enter your formula.  Click OK to exit the Properties dialog box.  T-Server distributes the error messages in EventError events.  If you select true for the inbound-bsns-calls option, all established inbound calls on a local agent are considered business calls.  Enter exit on the command line.
Square brackets ([ ])	A particular parameter or value that is optional within a logical argument, a command, or some programming syntax. That is, the presence of the parameter or value is not required to resolve the argument, command, or block of code. The user decides whether to include this optional information.	smcp_server -host [/flags]
Angle brackets (<>)	A placeholder for a value that the user must specify. This might be a DN or a port number specific to your enterprise.  Note: In some cases, angle brackets are required characters in code syntax (for example, in XML schemas). In these cases, italic text is used for placeholder values.	smcp_server -host <confighost></confighost>





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