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Workforce Management Web for Supervisors Help

Creating and Deleting Activities

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Creating and Deleting Activities

You can add an activity or a multi-site activity by creating a new one or by copying an existing one. You can also delete existing activities.

Creating Activities

To create an activity:

- 1. In the **Objects** pane, select the site to which you want to add the new activity.
- 2. When the Activities pane opens, select New Activity 2. The Activity Properties pane opens with the default name New Activity (<number>).
- 3. In the **Activity Properties** and **Hours of Operation** sections, populate the fields as described in Activity Properties.

Click Save No	ow 💾
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4.

- 5. Configure the activity, as explained in these topics:
 - Adding Activities to Activity Sets
 - Configuring Skills for Activities
 - Associating Agents with Activities.

See also Statistics Configuration for Activities.

Creating Multi-Site Activities

To create a multi-site activity:

- 1. On the **Objects** pane, select the business unit, to which you want to add the new multi-site activity.
- 2. Select New Multi-Site Activity . The Multi-Site Activities Properties pane opens.
- In the Multi-Site Activity Properties and Hours of Operation sections, populate the fields as described in Multi-site Activity Properties.
- 4. Click Save Now

Creating Activities and Multi-Site Activities Using Copy

To create a new activity or multi-site activity by copying an existing one:

1. In the Activities pane, select an activity or multi-site activity.

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2. Select The Activity Assignment pane opens.

- 3. In the Name field, rename the activity, if necessary. (The name must be unique with the site or business unit [BU].)
- 4. In the Associate Copied Activity With The Following Site (for multi-site, BU) section, select the site (or BU) with which you want this activity to be associated.
- 5. Click Save Now

Deleting Activities and Multi-Site Activities

To delete an activity or multi-site activity:

- 1. Select the activity in the **Activities** pane.
- 2. Click Delete
- 3. When the **Confirmation** dialog opens, click **Yes** to delete or **No** to cancel the action.