

GENESYS

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Workforce Management Web for Agents Help (Classic)

Requesting Time Off

Requesting Time Off

Use the Time Off calendar to add a new time-off request, but first, watch the video.

Creating a Time-Off Request

Link to video

To request time off:

- 1. Select the check box next to each date for which you want to add a time-off request. For example, if you want to see an entire month, select all dates in that month.
- 2. Click New.
 - The Inserting New Time-Off Items dialog box opens. The Time-Off Limits grid appears at the top of this dialog box. Timesteps that you cannot select in the grid, (because of limits or constraints) are colored red.
- 3. Select the time-off type from the drop-down list.
- 4. If this is a request for a full day off, select the Full Day check box.
 If you work a different number of hours on different days of the week, you must enter the number of paid hours here, so that the system deducts the appropriate hours from your time-off balance.
- 5. Specify the exact hours and minutes in your full day by entering or selecting them in the **Paid Time** drop-down list box.
 - You must select the Full Day check box and the Paid Time check box.
- 6. For part-day requests, clear the **Full Day** check box and enter a start and end time for the request.
- 7. Click **Submit**, or, to discard a request, click **Cancel**.

Tip

You cannot clear (or select) the check box for a time-off type that you can no longer use. (These time-off types appear below the "—Others—" legend in the drop-down list box in the Time Off window.) Also, in step 5 above the **Paid Time** check box is visible only if your systems administrator has configured WFM to enable you to enter paid time for full-day time-off requests.

If WFM successfully processes your requests, the **Time Off** window reappears and displays your new time-off settings. If the server returns error messages, WFM opens a window containing the errors in a list. Click **Close** to return to the main Time Off view.

Important

WFM declines time-off requests that violate the terms of your contract. WFM might also decline requests that fall on a day with a granted day off, granted availability with duration of θ in the calendar, or a rotating pattern day off. Ask your supervisor about this, if it happens.

See other time-off-related topics:

- Autogranted Time Off
- Bidding for Time Off
- Wait-Listing Notes