

# **GENESYS**

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## Workforce Management Web for Supervisors Help

Creating and Deleting Activities

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## Creating and Deleting Activities

You can add an activity or a multi-site activity by creating a new one or by copying an existing one. You can also delete existing activities.

#### Creating Activities

To create an activity:

- 1. In the **Objects** pane, select the site to which you want to add the new activity.
- 2. When the Activities pane opens, select New Activity .

  The Activity Properties pane opens with the default name New Activity (<number>).
- 3. In the **Activity Properties** and **Hours of Operation** sections, populate the fields as described in **Activity Properties**.
- 4. Click **Save Now**
- 5. Configure the activity, as explained in these topics:
  - Adding Activities to Activity Sets
  - · Configuring Skills for Activities
  - · Associating Agents with Activities.

See also Statistics Configuration for Activities.

#### Creating Multi-Site Activities

To create a multi-site activity:

- 1. On the **Objects** pane, select the business unit, to which you want to add the new multi-site activity.
- Select New Multi-Site Activity
   The Multi-Site Activities Properties pane opens.
- 3. In the **Multi-Site Activity Properties** and **Hours of Operation** sections, populate the fields as described in **Multi-site Activity Properties**.
- 4. Click **Save Now**

### Creating Activities and Multi-Site Activities Using Copy

To create a new activity or multi-site activity by copying an existing one:

- 1. In the **Activities** pane, select an activity or multi-site activity.
- 2. Select Copy The Activity Assignment pane opens.
- 3. In the **Name** field, rename the activity, if necessary. (The name must be unique with the site or business unit [BU].)
- 4. In the **Associate Copied Activity With The Following Site (for multi-site, BU)** section, select the site (or BU) with which you want this activity to be associated.
- 5. Click **Save Now**

#### Deleting Activities and Multi-Site Activities

To delete an activity or multi-site activity:

- 1. Select the activity in the **Activities** pane.
- 2. Click **Delete**
- 3. When the Confirmation dialog opens, click Yes to delete or No to cancel the action.