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Workforce Management Web for Supervisors Help

Creating Business Units

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Creating Business Units

To create a new business unit:

- 1. In the **Configuration > Organization** module, select **Business Unit**.
- In the Business Unit pane, select New
 By default the Properties pane for this business unit is open.
- 3. In the **Name** field, enter a name for the business unit.

Important
New Business Units are created with the default name, New Business Unit (<<i>number></i>) . The BU name must be unique. Therefore, Genesys recommends that you change it to a unique name, otherwise an error message appears prompting you to edit the name.

- 4. In the **Time Zone** drop-down list, select a time zone for the new business unit.
- 5. Click **Save Now**

A new business unit appears.

For help with configuration of your new business unit, see Business Unit Properties.

Creating New Business Units Using Copy

To create a new business unit by copying an existing one:

- 1. In the **Business Unit** pane, select a business unit.
- Click Copy . The new business unit appears in the Business Units list with the same time zone as the business unit you copied.
- 3. Do the rest of the configuration as described in Business Unit Properties and Business Unit Sites.
- 4. Click Save Now