

GENESYS[®]

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Working with the iWD Business Process in Composer

IWDBP Strategies & Subroutines in 8.5.104

Classification Strategy

Classification Strategy

The purpose of this strategy is to invoke corresponding classification rules, analyze the result of the rules application and place the interaction into the appropriate queue, depending on the result.

This strategy processes interactions from the following queues:

- iwd_bp_comp.Main.iWD_New—Interactions have to satisfy the following conditions:
 - There are no conditions here.
 - Interactions are taken in order they were submitted.

Name	Add	Main	Paramete	rized Conditions	Segmentation	
All [not published]	Remove	Enabl	ed:			
	Remove All	Name:		All		
		Descr	iption:			
		Check	interval:	0		(seconds
		Condi	tion:			f _x
		Order				f _X
		Sched	luling:	Ignore		\$
		Datab	ase hints:			

Composer Configuration

The Composer configuration for this strategy block shows that all interactions are distributed to the

iwd_bp_comp.Main.iWD_New queue without conditions.

Flow Summary



Flow Detail

1. Entry to Classification workflow.

- 2. The InvokeUCS subroutine is invoked to create new interaction in the UCS database.
- 3. The InvokeGRE subroutine is invoked.
- 4. The interaction is placed in the iwd_bp_comp.Main.iWD_Captured queue.
- 5. Exit Classification workflow.
- 6. Log message in case if interaction was from some reasons deleted.
- 7. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_UCS_Error.
 - vInLastErrorString—Error description that occurred in InvokeUCS subroutine.
- 8. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_GRE_Error
 - vInLastErrorString—Error description that occured in InvokeGRE subroutine.
- 9. The interaction is placed in the iwd_bp_comp.Main.iWD_ErrorHeld queue.

Prioritization Strategy

Prioritization Strategy

The purpose of this strategy is to invoke the corresponding prioritization rules, analyze the result of the rules application and place the interaction into the appropriate queue, depending on the result.

This strategy processes interactions from the following queues:

- iwd_bp_comp.Main.iWD_Captured—Interactions have to satisfy the following conditions:
 - Active interactions only (interactions which do not have the property IWD_activationDateTime set, or this property has a time stamp which is in the past.
 - Interactions are taken in the order they were submitted.

Composer Configuration

	۲		View	Properties		+ = ×
	Configure View Op	ptions				
Condition settings Configure View Condition Value: IWD_activationDateTime is null OR (_current_tii	Name ActivateInteract ActivateInteract	Add <u>Remove</u> <u>Remove All</u> + X DateTime)	Main Parameter Enabled: Name: Description: Check interval: Condition: Order: Scheduling: Database bints	ized Conditions Segmentation		
	Cancel	ОК			Cancel	ОК



Flow Detail

- 1. Entry to Prioritization workflow.
- 2. A variable is initialized:
 - vSourceQueue—Read from task attribute.
- 3. The InvokeGRE subroutine is invoked.
- 4. Check is made to see if this is the first time that prioritization rules are being evaluated for the interaction, and the priority was not set up by any rules.
- 5. The interaction is placed in the iwd_bp_comp.Main.iWD_Queued queue.
- 6. Exit Prioritization workflow.
- 7. Log message in case if interaction was from some reasons deleted.
- 8. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_GRE_Error
 - vInLastErrorString—Error description that occurred in InvokeGRE subroutine.
- 9. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_Prioritization_Error
 - vInLastErrorString—Error description that occurred in initialization or prioritization rules were not evaluated.
- 10. The interaction is placed in the iwd_bp_comp.Main.iWD_ErrorHeld queue.

Invoke UCS Strategy

Invoke UCS Strategy

The purpose of this workflow is to create an interaction in the UCS database if UCS is configured.

Part 1



Part 2



Flow Detail

- 1. Entry InvokeUCS strategy.
- 2. Check if in_method_name = 'Create' | in_method_name = 'OMInteractions'.
- 3. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_UCS_Error
 - vInLastErrorString—Error informs that: vInMethodName + ' is not valid'
- 4. The interaction is placed in the iwd_bp_comp.Main.iWD_ErrorHeld queue.
- 5. Exit InvokeUCS workflow.
- 6. A variables are initialized:
 - vExternalId—Read from task attribute ExternalId
 - vMediaType—Read from task attribute
 - vSubmittedBy—Read from task attribute attr_itx_submitted_by
 - vType—Read from task attribute 'InteractionType'
 - vSubType—Read from task attribute 'InteractionSubtype'
 - vIwdIsAddedToContactServerValue—Read from task attribute 'IWD_isAddedToContactServer'
- 7. Check if in_method_name = 'Create'.
- 8. The FindListObjectItem subroutine is invoked to determine the name of the UCS Application. The subroutine uses the List Object list GREServerList:
 - vInItemName—ContactServerList
 - vInListName—Iwd_Esp_List
- 9. The strategy calls a method on the Universal Contact Server to set the status of the interaction to 3, indicating that the interaction is done.
- 10. The value of the user data key IWD_isDone is set to 1.
- 11. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_UCS_Error'
 - vInLastErrorString—Error description that occurred when variables were initialized
- 12. The FindListObjectItem subroutine is invoked to determine the name of the UCS Application. The subroutine uses the List Object list GREServerList:
 - vInItemName—ContactServerList
 - vInListName—Iwd_Esp_List
- 13. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_UCS_Determination_Error
 - vInLastErrorString—Error description that occurred in FindListObjectItem subroutine.
- 14. The value of the user data key IWD_isContactServer is set to 0.

- 15. The value of the user data key IWD_isContactServer is set to 1.
- 16. Check if IWD_isContactServer is set to 1.
- 17. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_UCS_Determination_Error
 - vInLastErrorString—Error description that occurred in FindListObjectItem subroutine.
- 18. The value of the user data key IWD_isDone is set to 0.
- 19. An error is extracted from user data and assigned in vLastError variable.
- 20. If it makes sense to retry updating the interaction record in UCS.
- 21. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_UCS_Error'
 - vInLastErrorString—Information that it does not make sense to retry update interaction in UCS.
- 22. A delay is introduced into the processing. Flow returns to step 8.
- 23. The interaction is placed in the iwd_bp_comp.Main.iWD_ErrorHeld queue.
- 24. Exit InvokeUCS workflow.
- 25. A new interaction is created in the UCS database, for this iWD task.
- 26. An error is extracted from user data and assigned in vLastError variable.
- 27. The user data key IWD_isAddedToContactServer is updated to 1 to indicate that the task was successfully added to the interaction history in UCS. The result returned from the ESP call to UCS (from See A new interaction is created in the UCS database, for this iWD task. If that function is successful is written to the variable IWD_UCS_Result.
- 28. If it makes sense to retry creating the interaction record in UCS.
- 29. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_UCS_Error
 - vInLastErrorString—Information that it does not make sense to retry create interaction in UCS
- 30. A delay is introduced into the processing. Flow returns to step 12.
- 31. The interaction is placed in the iwd_bp_comp.Main.iWD_ErrorHeld queue.
- 32. Exit InvokeUCS workflow.

Invoke GRE Strategy

Invoke GRE Strategy

Important

For Composer/ORS versions prior 8.1.400.48—If custom task attributes will be used in the Standard Rules Template, you must add them in the External Service block called InvokeGRE in the InvokeGRE workflow. All user-defined attributes need to be added in the User Data attribute, otherwise they will not be attached to the task and so will not be sent in the ESP request to the external ESP service.

Flow Summary



Part 1





Flow Detail

- 1. Entry to InvokeGRE strategy.
- 2. Check if in_method_name is set to SetBusinessContext or Prioritize.
- 3. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_GRE_Error
 - vInLastErrorString—Error informs that: vInMethodName + ' is not valid'
- 4. The interaction is placed in the iwd_bp_comp.Main.iWD_ErrorHeld queue.
- 5. Exit InvokeGRE workflow.
- 6. The FindListObjectItem subroutine is invoked to determine the name of the Genesys Rules Engine Application. The subroutine uses the List Object list GREServerList:
 - vInItemName—GREServerList

- vInListName—Iwd_Esp_List
- Check if vInCustomPackageName was published to this subroutine. If it is set then vInCustomPackageName will be run. Otherwise package name needs to be found in Iwd_Package_List.
- 8. Assign vInCustomPackageName to vGrePackageName.
- 9. Delete IWD_reprioritizeDateTime from attached data.
- 10. Delete IWD_GRE_Result before Invoke GRE.
- 11. An ESP request is sent to the Genesys Rules Engine to evaluate the classification rules.
- 12. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_GRE_Determination_Error
 - vInLastErrorString—Error description that occurred in FindListObjectItem subroutine
- 13. The FindListObjectItem subroutine is invoked to determine the name of the rule package that the Genesys Rules Engine will be invoking to evaluate the classification rules:
 - vInItemName—RulePackageList
 - vInListName—Iwd_Package_List
- 14. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_Rule_Package_Determination_Error
 - vInLastErrorString—Error description that occurred in FindListObjectItem subroutine
- 15. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_Error
 - vInLastErrorString—Error description that occurred when IWD_reprioritizeDateTime was cleared
- 16. Exit InvokeGRE workflow.
- 17. Parse ESP result and assign it to vGreResult variable.
- 18. The ESP result is attached to user data as a key-value pair with the key IWD_GRE_Result.
- 19. CheckBusinessValueAndPriority subroutine is called to veriy if IWD_businessValue and Priority have correct values.
- 20. Exit InvokeGRE workflow.
- 21. Get last error that was occured in GRE call and assign it to vLastError variable.
- 22. A check is done to see if the error code is related to the ESP server communication.
- 23. The last Interaction Server-related error is extracted from a variable.
- 24. A delay is introduced, based on the value of the _delay_ms variable. The flow goes back to 11 to retry the connection to the ESP server.
- 25. The interaction is placed in the iwd_bp_comp.Main.iWD_Rejected queue.
- 26. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_GRE_Error
 - vInLastErrorString—The last Interaction Server-related error is extracted from a variable

- 27. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_Error
 - vInLastErrorString—Error description that occurred when we parsed ESP result
- 28. Exit InvokeGRE workflow.
- 29. The interaction is placed in the iwd_bp_comp.Main.iWD_ErrorHeld queue.

Distribution Strategy

Distribution Strategy

This strategy routes interactions to a requested Agent, requested Agent Group, requested Skill, or to the default iWD Agent Group. This strategy processes interactions from the following queues:

- iwd_bp_comp.Main.iWD_Queued—Interactions have to satisfy the following conditions:
- Interactions that are not subject for immediate reprioritization (interactions that do not have the property IWD_reprioritizeDateTime set, or that have this property set to a time stamp that is in the future).
- Interactions are taken in order of priority (highest priority first)

Composer Configuration

	۲		View	Properties		ΥDΥ	
	Configure View Op	ptions					
	Name	<u>A</u> dd	Main Parameterized Conditions Segmentation				
	 ActivateInteract 	<u>R</u> emove	Enabled:				
		Remove All	Name:	ActivateInteractionsOnly			
			Description:	IWD_activationDateTime is i	n the past or wasn't	set up at i	
O Condition settings		• - x	Check interval:	0		(seconds)	
Configure View Condition			Condition:	IWD_activationDateTime is n	ull OR (_current_tir	f _x	
			Order:	IWD_activationDateTime asc		J _X	
Value: IWD activationDateTime is null OB (current tim	e() >= IWD activation	DateTime	Scheduling:	Ignore		· ·	
		buternine)	Database hints:				
				L	Cancel	ОК	
		-					
	Canada II	OK 1					
	Cancel	UK					

Part 1





Flow Detail

- 1. Entry to Distribution workflow.
- 2. A variables are initialized:
 - vRequestedAgentGroup—Read from task attribute IWD_ext_requestedAgentGroup
 - vRequestedAgentGroup—Read from task attribute IWD_ext_requestedAgent
 - vRequestedSkill—Read from task attribute IWD_ext_requestedSkill
 - vCurrentTint—Current time in seconds
 - vReprioritizeDint—Read from task attribute IWD_businessValue
 - vDefaultTargetTimeout—Default target timeout set to 3600 seconds

- vInxPriority—Read from task attribute Priority
- 3. Delete IWD_Route_Error from attached data. Calculate WaitTarget timeout based on vReprioritizeDTInt and vCurrentDTInt. Sets URS priority.
- Check if reprioritize time was set up and calculated vWaitTargetTimeout <= vDefaultTargetTimeout.
- If reprioritize time is not set or vWaitTargetTimeout > vDefaultTargetTimeout then set vWaitTargetTimeout to vDefaultTargetTimeout.
- 6. Check if particular Agent is requested.
- 7. Assign vRequestedAgent + '.a' to vRequestedAgent variable.
- 8. Route interaction to requested vRequestedAgent without waiting.
- 9. Route interaction to requested vRequestedAgent with requested skill without waiting.
- 10. Check if particular AgentGroup is requested.
- 11. Assign vRequestedAgentGroup + '.qa' to vRequestedAgentGroup variable.
- 12. Route interaction to requested vRequestedAgentGroup without waiting.
- 13. Route interaction to requested vRequestedAgentGroup with waiting.
- 14. Log message in case if interaction was from some reasons deleted.
- 15. Check if route interaction finished with an error.
- 16. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_Route_Error
 - vInLastErrorString Error description that occurred in route interaction
- 17. Exit Distribution workflow.

CheckBusinessValueAndPriority Subroutine

CheckBusinessValueAndPriority Subroutine

The purpose of this workflow is to verify if Priority and IWD_businessValue have correct values.



Flow Detail

- 1. Entry to CheckBusinessValueAndPriority workflow.
- 2. Variables are initialized:
 - vIwdBusinessValue—Read from task attribute IWD_businessValue
 - vIwdPriority—Read from task attribute Priority
- 3. Validate if vIwdBusinessValue is valid.
- The vIwdBusinessValue is attached to user data with the key IWD_businessValue and value vIwdBusinessValue.
- 5. Validate if vIwdPriority is valid.
- 6. The vIwdPriority is attached to user data wit the key Priority and value vIwdPriority.
- 7. Exit CheckBusinessValueAndPriority workflow.

AssignLastError Subroutine

AssignLastError Subroutine

Flow Summary



Flow Detail

- 1. Entry to AssignLastError workflow.
- 2. The last error is attached to user data as a key-value pair with the key vInLastErrorkey and value vInLastErrorString.

vInLastErrorkey and vInLastErrorString are workflow attributes that need to be set before calling this workflow.

- 3. Log message if interaction was from some reasons deleted.
- 4. Exit AssignLastError workflow.

FindListObjectItem Subroutine

FindListObjectItem Subroutine

Flow Summary



Flow Detail

- 1. Entry to FindListObjectItem workflow.
- 2. Search vKeyToFindInListObject in vInListName.
 - vInItemName—Section in vInListName
 - vInListName—List object where vKeyToFindInListObject should be searched
 - vKeyToFindInListObject—Option in vInItemName that should be found
- 3. When vKeyToFindInListObject is found in vInListName, then the value assigned to this option will be assigned to vOutListObjectItem.
- 4. Exit FindListObjectItem workflow

MarkInteractionAsDone Strategy

MarkInteractionAsDone Strategy

The purpose of this strategy is to update the Universal Contact Server (UCS) database to mark the interaction as done. This equates to setting the value in the Status column of the Interactions table to 3. UCS clients, such as Interaction Workspace, will then display the status of this interaction as done when the user looks at interactions they have previously processed.

Interactions have to satisfy the following conditions:

- The value of the attached data key IWD_isContactServer is 1
- The value of the attached data key IWD_isDone is either null or 0 (zero)

Flow Summary



Flow Detail

- 1. Entry to MarkInteractionAsDone workflow.
- 2. The InvokeUCS subroutine is invoked to complete interaction in the UCS database.

- 3. Invoke AssignLastError subroutine with attributes:
 - vInLastErrorkey—IWD_UCS_Error
 - vInLastErrorString—Error description that occurred in InvokeUCS subroutine
- 4. Exit MarkInteractionAsDone workflow.

Removal Strategy

Removal Strategy

The purpose of this strategy is to delete expired interactions from the Interaction Server database.

A key-value pair in user data with the key IWD_expirationDateTime contains information about when an interaction has to be deleted.

This strategy processes interactions from the following queues:

- iwd_bp_comp.Main.iWD_Completed
- iwd_bp_comp.Main.iWD_Canceled
- iwd_bp_comp.Main.iWD_Rejected

Interactions have to satisfy the following conditions:

- Interactions must either have the property IWD_expirationDateTime not set, or this property must have a time stamp which is in the past.
- Interactions are taken in the order they were submitted.

Composer Configuration

😑 💿 View Properties								
Configure View Options								
Name	Add	Main Paramete	erized Conditions Segmentation					
ExpiredOnly [not published] AarkAsDone [not published]	Remove Remove All	Enabled:	S					
		Name:	ExpiredOnly					
		Description:						
		Check interval:	60	(seconds)				
		Condition:	IWD_expirationDateTime is null OR (_current_time() >= IWD_expirationDateTime)	fx				
		Order:	IWD_expirationDateTime asc	fx				
		Scheduling:	Ignore	:				
		Database hints:						
(?)			Cancel	ОК				



Flow Detail

- 1. Entry to Removal workflow.
- 2. Log message in case if interaction was from some reasons deleted.
- 3. Log message: Task will be terminated on exit
- 4. Exit Removal workflow,

Finish Strategy

Finish Strategy

This workflow detaches interactions from the session. This workflow processes interactions from the following queues:

• iwd_bp_comp.Main.iWD_Errorheld



Flow Detail

- 1. Entry to Finish workflow.
- 2. Log message :'Task processing completed'.
- 3. Detach interaction. After this operation interaction will not be processed any more.
- 4. Log message in case if interaction was for some reason deleted.
- 5. Exit Finish workflow.