

GENESYS

This PDF is generated from authoritative online content, and is provided for convenience only. This PDF cannot be used for legal purposes. For authoritative understanding of what is and is not supported, always use the online content. To copy code samples, always use the online content.

Gplus Adapter User Guide

Getting Started

4/14/2025

Contents

- 1 Getting Started
 - 1.1 How do I log in?
 - 1.2 Gplus Adapter main view
 - 1.3 How do I log out?
 - 1.4 Agent monitoring for team leads
 - 1.5 Related Documentation

Getting Started

This article describes about logging in and getting ready to take call from Gplus Adapter embedded into Salesforce.

How do I log in?

If the Agent Desktop console is configured in your sales or service console, you will see a **phone** (configurable) icon at the bottom left corner of your screen. Depending on how your administrator has configured, the **phone** icon might appear elsewhere on the screen.

If your sale or service console is configured for single sign-on, you don't need to log in into Agent Desktop. You should have immediate access. If your console isn't configured for single sign-on, you are prompted to log in.

You can log into Gplus Adapter from within Salesforce by doing the following:

1. Click the **phone** icon in the Salesforce Utility Bar. Note that the name of the icon (for example, Workspace) and its position within the Salesforce Utility Bar are configurable.



- 2. Follow the log in procedure. For more information about logging in, see Getting started in the Genesys Agent Desktop help.
- 3. After you successfully log in, you can start working in the Adapter main view.

Warning

Logging in to Salesforce does not automatically log you in to Gplus Adapter. If the Adapter icon does not show your current Genesys Agent Desktop status, you are not logged in to Genesys and you cannot make or receive calls and other interactions.

Gplus Adapter main view

ö			Search	: All 👻 🔍 Searc	h Contacts and more				×	· • • •
Genesys Contacts 🗸	Accounts 🗸 Cases 🗸 H	lome								
Contacts Recently Viewed V 5 items - Updated 9 minutes ago	885 - AMMAZ — - ANNS - SANTA F	////~SULT/SOU	NN: JHUITZ	71885714	777255343347 NINNA 711147 - 7	/PAS=///		Q. Search this list	New	Import
Name	· · · · · · · · · · · · · · · · · · ·	Account Name	Account	Site	∨ Phone	· · · · · · · · · · · · · · · · · · ·	Email		Contact Owner Alia	as
1					C+				aoliv	
2					C+	•			aoliv	1
3									sprakasa	/
4					6		c		sprakasa	
5		your sta	atus		C+				sprakasa	
Workspace Workspace Type name or number Q My Workspace My Channels My Campaigns	My History My Statistics	Contact Center Statistics	ppola 👻 🖻	_ d' • 0 • =						
		contact center otatistics	ATDA							
Media O voice	Status Ø Ready		(08:10)	Forward No						
O chat	Not Ready		(08:11)	140						
email	Not Ready		(08:10)							
() fax	Not Ready		(08:11)		your channels and its					
3 outbound preview	Not Ready		(08:11)		status					1
@ workitem	🕒 Not Ready		(08:11)		1					
	K									

The Gplus Adapter button in the Salesforce Utility Bar displays your current status obtained from Agent Desktop. If Gplus Adapter is minimized, it still reflects changes to your current status. Refer to Getting started in the Agent Desktop Help for more information about your status and the status icons.

How do I log out?

ງ Worksp	ace			🔎 -Kiisti Sip	pula - G	- 0
ype name or num Iy Workspa				Exit		
My Channels	My Campaigns	My History	My Statistics	Contact Center Statistics	API Def	

Important

Genesys recommends that you log out of Gplus Adapter before you log out of Salesforce or close the last Salesforce tab.

To log off all channels and sign out of Gplus Adapter, click the agent icon and then select **Exit**. A modal pop-up window will open asking your confirmation to log out of the application. Click **Exit**. If your company does not use SSO, Adapter returns you to the login page, where you can enter your credentials again, if needed.

Ensure that you close all the interactions before logging out, otherwise you will see an error message.

Agent monitoring for team leads



coaching



monitoring





Some workers at contact centers are designated to be Team Leads or Supervisors. In this role, it is your responsibility to ensure that the agents that you supervise are successful.

If you are a supervisor, your account might be set up to enable you to monitor, coach, and/or bargein to voice and/or chat interactions that are being handled by the agents that you supervise. You can monitor their performance on voice calls and chat interactions, coach them on voice calls and chat interactions as part of their training or to help with a difficult-to-handle contact, or join (barge-in to) a voice call or chat interaction to help the contact directly.

For more information, see Agent Monitoring Information for Team Leads.

Important

- If you use the Mozilla Firefox web browser, issues might occur if you pop the Agent Desktop console out to a new browser window or if you move the Agent Desktop console within the Salesforce sales or service console.
- In Lightning Experience mode, you cannot move, pop out, or resize the Agent Desktop window. The size of the window is pre-configured during deployment.

Related Documentation

• For agents—To learn how to use Agent Desktop, see Genesys Agent Desktop help.