

# **GENESYS**

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# Genesys Engage Workspace Web Edition Help

"How To" Videos

## "How To" Videos

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This topic features a collection of videos from the Genesys Vimeo channel that demonstrate some of the most commonly used features of Workspace Agent Desktop.

#### Logging in and going Ready

• Logging in to Workspace Agent Desktop

[+] Show video: Logging in to Workspace
Link to video

• Using the status controls

[+] Show video: Status Controls
Link to video

• Quick tour of the Main Window

	[+] Show video: Main View Overview
	Link to video
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## Handling voice calls

• Taking a Voice Call

[+] Watch video: Taking a Voice Call
Link to video

• Transferring a call to an Agent Group

[+] Watch video: Transferring to an Agent Group
Link to video

· How to make a new call



How to mute/unmute and control the volume of a call



#### Using a web phone

• Web Phone Browser Communications Overview



· Using the Browser Communications Diagnostics Tool to Troubleshoot Call Quality Problems



#### Outbound Campaigns

Here are four tutorial videos that give you a quick overview of being an agent in an Outbound Campaign. The first video introduces Outbound Campaigns, the second demonstrates Predictive and Progressive (automatic) campaigns, the third demonstrates Preview (manual) campaigns, and the fourth demonstrates Push-Preview (semi-automatic) campaigns.

Overview



• Automatic record retrieval (and scheduling a callback)



Manual record retrieval

	[+] Show video: Manual Mode
	Link to video
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Semi-automatic record retrieval



### Handling email

• Receiving a new email

[+] Show video: Receiving a new email
Link to video

• Sending an outgoing email

[+] Watch video: Sending an email
Link to video

· Forwarding an email as an attachment



• Forwarding an email in-line



• Using the forward combination menu



### Handling chats

• Handing a chat interaction with a customer

[+] Show video: Handling a chat
Link to video

• Sending a URL to your customer

[+] Show video: Sending weblinks to your contact
Link to video

### Handling Workitems

• Handing a workitem interaction



### Finding and managing contacts

• How to find a contact using the Team Communicator



• Contact Directory Overview



• Finding Contacts using Quick Search



• How to view details as a grid or list in the Contact Directory



• How to call or email a contact using the Contact Directory



#### Finding Interactions

Contact History Tab

	[+] Show video: Contact History  Link to video
Contact History Quick Search	
	[+] Show video: Contact History:Quick Search Link to video
Contact History Advanced Search	
	[+] Show video: Contact History: Advanced Search Link to video
My History Quick Search	
	[+] Show video: My History: Quick Search  Link to video
My History Advanced Search	
	[+] Show video: My History: Advanced Search Link to video
Interaction Search Quick Search	
	[+] Show video: Interaction Search: Quick Search Link to video
Interaction Search Advanced Search	
	[+] Show video: Interaction Search: Advanced Search Link to video

#### Browser history

• Viewing the Browser History of Your Customers



#### Instant Messaging in your organization

• Sending and receiving texts with others in your organization



#### Using supervisor features

Supervisors can use the Team Lead Workbins

• Team Lead Workbins Overview

