

# **GENESYS**<sup>®</sup>

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# Genesys Customer Experience Insights User's Guide

Task Work Detail Report

4/26/2025

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# Task Work Detail Report

This page describes how you can use the (**CX Insights for iWD** folder) > **Task Work Detail Report** to learn more about tasks that involved more than one employee, the names of the queues that distributed the tasks to the employees, and more.

#### Understanding the Task Work Detail Report

|            | 0101AM<br>0102PM<br>0105AM<br>0106AM<br>0112PM<br>0116AM<br>0120PM<br>0130PM<br>0138AM<br>0141PM<br>0150AM | IT<br>IT<br>IT<br>IT<br>Praud<br>IT<br>Praud<br>Praud<br>IT | Request<br>Access Reque<br>Access Reque<br>Support Requ<br>Request<br>Access Req<br>Request<br>Ban Request | st capture_pois                                   | ntl Depar<br>nt3 Depar          | tment 1<br>tment 2<br>tment 2<br>Agent | Process 5<br>Process 5<br>Process 5 | Unknown<br>Unknown      | email<br>email      | Outbound               | 0             | utboundACK | Monitoring        | Profanity de  | stection         | 1WD Queued           |   |
|------------|--|---|--|---|---------------------------------|--|-------------------------------------|-------------------------|---------------------|------------------------|---------------|------------|-------------------|---------------|------------------|----------------------|---|
|            | 0105AM<br>0106AM<br>0112PM<br>0116AM<br>0120PM<br>0130PM<br>0138AM<br>0141PM                               | IT<br>IT<br>IT<br>Praud<br>IT<br>IT<br>Fraud<br>Fraud       | Access Reque<br>Support Requ<br>Request<br>Account Che<br>Access Requ<br>Request                           | st capture_poin<br>est capture_poin<br>Queue Type | nt3 Depar<br>nt2 Depar<br>Media | tment 2<br>tment 2<br>Agent            | Process 5                           | Unknown                 |                     | Outbound               |               |            |                   |               |                  |                      |   |
|            | 0106AM<br>0112PM<br>0116AM<br>0120PM<br>0130PM<br>0138AM<br>0141PM   | IT<br>IT<br>Fraud<br>IT<br>IT<br>Fraud<br>Fraud             | Support Raqu<br>Raquest<br>Account Che<br>Access Requ<br>Request   | Queue Type  | nt2 Depar<br>Media              | tment 2<br>Agent                       |                                     |                         | email               |                        | 0             | utboundNew | Monitoring        | Profanity de  | etection         | 1WD_Queued           |   |
|            | 0112PM<br>0116AM<br>0120PM<br>0130PM<br>0138AM<br>0141PM   | IT<br>Fraud<br>IT<br>Fraud<br>Fraud                         | Request<br>Account Che<br>Access Requ<br>Request   | Queue Type  | Media                           | Agent                                  | Process 5                           | Unknown                 |                     | Outbound               | 0             | utboundACK | Service           | Escalation    |                  | 1WD_Queued           |   |
|            | 0116AM<br>0120PM<br>0130PM<br>0138AM<br>0141PM   | Fraud<br>IT<br>IT<br>Fraud<br>Fraud                         | Account Che<br>Access Requ<br>Request  |   |                                 |  |                                     | Oliverown               | workitem            | Outbound               | 0             | utboundACK | Service           | Escalation    |                  | iWD_Queued           |   |
|            | 0120PM<br>0130PM<br>0138AM<br>0141PM   | IT<br>IT<br>Fraud<br>Fraud                                  | Access Requ<br>Request   |   |                                 |  |                                     |                         |                     |                        |               |            |                   |               | Assim            |                      | _ |
|            | 0130PM<br>0138AM<br>0141PM   | Fraud<br>Fraud  | Request  | InteractionQueue                                  |                                 | Name                                   | Finis<br>Ti                         | h Date<br>me            | Customer<br>Segment | Customer<br>ID         | Resul<br>Code |            | Interaction<br>ID | Capture<br>ID | Task<br>Event ID | Finish Task Event ID | 1 |
|            | 0130PM<br>0138AM<br>0141PM   | Fraud<br>Fraud  |  |   | channel1                        | Agent 3                                | 2021-05-                            | 04 0102AM               | BRONZE              | Customer1              | 3             | 150        | 1tx003754         | ext003754     | 33891            | 33892                | 0 |
|            | 0138AM<br>0141PM   | Fraud   | Ball Request   | InteractionQueue                                  | channel3                        | Agent 6                                | 2021-05-                            | 04 0102PM               | BRONZE              | Customer4              | 3             | 60         | 1tx004102         | ext004102     | 37158            | 37159                |   |
|            | 0141PM   |   | Ban Request  | InteractionQueue                                  | channel2                        | Agent 3                                | 2021-05-                            | 04 0106AM               | SILVER              | Customer3              | 3             | 110        | 1tx003758         | ext003758     | 33908            | 33909                | 1 |
|            |  |   | Access Rem   | InteractionQueue                                  | channell                        | Agent 1                                | 2021-05-                            | 04 0107AM               | SILVER              | Customer1              | 3             | 70         | 1tx003753         | ext003753     | 33911            | 33912                |   |
|            |  | Finance   | Credit   | InteractionQueue                                  | channel4                        | Agent 6                                | 2021-05-                            | 04 0112PM               | GOLD                | Customer5              | 3             | 80         | 1tx004105         | ext004105     | 37148            | 37149                |   |
| 0          | o a propert  | Fraud   | Ban Request  | InteractionQueue                                  | channel4                        | Agent 4                                | 2021-05-                            | 04 0117AM               | GOLD                | Customer4              | 3             | 50         | 1tx003762         | ext003762     | 33948            | 33949                |   |
| 0          | 0152AM   | Fraud   | Ban Request  | InteractionQueue                                  | channel5                        | Agent 6                                | 2021-05-                            | 04 0117AM               | SILVER              | Customer3              | 3             | 50         | 1tx003761         | ext003761     | 33938            | 33939                |   |
| 0:         | 0152AM   | IT  | Request  | InteractionQueue                                  | channel4                        | Agent 4                                | 2021-05-                            | 04 0120PM               | SILVER              | Customer5              | 3             | 90         | itx004110         | ext004110     | 37188            | 37189                |   |
| 0          | 0155PM   | IT  | Support Rec  | InteractionQueue                                  | channel3                        | Agent 3                                | 2021-05-                            | 04 0131PM               | SILVER              | Customer5              | 3             | 60         | 1tx004001         | ext004001     | 37198            | 37199                |   |
|            |  | IT  |  | InteractionQueue                                  | channel2                        | Agent 5                                | 2021-05-                            | 04 0139AM               | BRONZE              | Customer2              | 3             | 120        | 1tx003765         | ext003765     | 33978            | 33979                |   |
| U.         | 0200PM   | IT IT   | Support Red  | InteractionQueue                                  | channel4                        | Agent 1                                | 2021-05-                            | 04 0138AM               | COLD                | Customer4              | 3             | 50         | 1tx003764         | ext003764     | 33968            | 33969                |   |
|            | OL OLDON   |   | Support Rec  | InteractionQueue                                  | channel2                        | Agent 6                                |                                     | 04 0142PM               | BRONZE              | Customer1              | 3             | 80         | 1tx004113         | ext004113     | 37208            | 37209                |   |
| 2021-05-04 | 0202PM   | IT  | Support Rec<br>Access Rec  | InteractionOueue                                  | channel3                        | Agent 4                                | 2021-05-                            | 04 0151AM               | SILVER              | Customer4              | 3             | 80         | 1tx003768         | ext003768     | 34008            | 34009                |   |
|            | 0210PM   | IT  |  | InteractionOueue                                  | channel2                        | Agent 2                                |                                     | 04 0152AM               | SILVER              | Customer4              | 3             | 70         | 1tx003767         | ext003767     |                  | 33999                |   |
|            |  |   | Support Red  | InteractionQueue                                  | channel3                        | Agent 1                                |                                     | 04 0154PM               | COLD                | Customer5              |               | 90         | 1tx004114         | ext004114     |                  | 37219                |   |
|            | 0217AM   | IT  | Support Rec  | InteractionOueue                                  | channel2                        | Agent 3                                |                                     | 04 0200AM               | GOLD                | Customer5              | 3             | 120        | 1tx003766         | ext003766     | 33988            | 33989                |   |
|            | 0222PM   |   | Support Red  | InteractionQueue                                  | channel4                        | Agent 6                                |                                     | 04 0201PM               | SILVER              | Customer1              |               | 140        | 1tx004028         | ext004028     |                  | 37239                |   |
|            | 0223AM   | Fraud   | Account Cha  | InteractionOueue                                  | channel2                        | Agent 3                                |                                     | 04 0202AM               | BRONZE              | Customera              |               | 120        | 1tx003771         | ext.003771    |                  | 34039                |   |
|            | 0225PM   | Finance   | Credit   | InteractionOueue                                  | channell                        | -                                      |                                     | 04 0203PM               | GOLD                | Customer5              | 2             | 70         | 1tx004118         | ext004118     |                  | 37249                |   |
|            | 0232AM   | IT  | Request  | InteractionOueue                                  | channel4                        | Agent 4                                |                                     | 04 0211PM               | COLD                | Customer2              |               | 70         | 1tx004119         | ext004119     |                  | 37259                |   |
|            | 0233AM   | Fraud   | Duplicate J  | InteractionOueue                                  | channel?                        | Agent 3                                |                                     | 04 02148M               | STLVRR              | Customers              |               | 100        | 1tx003769         | ext003769     |                  | 34019                |   |
|            | 0236PM   | IT  | Access Requ  | InteractionOueue                                  | channel 5                       | Agent 1                                |                                     | 04 0217AM               | COLD                | Customer3              | -             | 80         | 1tx003772         | ext003772     |                  | 34049                |   |
|            | 0237PM   | Finance   | Credit   | InteractionOueue                                  | channel2                        | Agent 2                                |                                     | 04 0223PM               | GOLD                | Customer4              | -             | 80         | 1tx004120         | ext004120     |                  | 37269                |   |
|            | 0240AM   | IT  | Access Requ  | InteractionOueue                                  | channel 2                       | Agent 2                                |                                     | 04 0223AM               | GOLD                | Customer2              |               | 70         | 1tx003774         |               |                  | 34069                |   |
|            | 0246PM   | Fraud   | Account Cha  | InteractionQueue                                  | channel 2                       | Agent 4                                |                                     | 04 022500               | SILVER              | Customer2              |               | 90         | 1tx004121         | ext004121     |                  | 34065                |   |
|            | 0247AM   | IT  | Access Requ  | InteractionQueue                                  | channel 5                       | Agent 4                                |                                     | 04 02260M               | SILVER              | Customer5              | 3             | 100        | 1tx003760         |               |                  | 34072                |   |
|            | 0249PM   | IT  | Support Rec  | InteractionQueue                                  | channel4                        |  |                                     | 04 0232AM               | SILVER              | Customer2              |               | 70         | 1tx003760         |               |                  | 34089                |   |
|            | 0250AM   | IT  | Access Requ  | InteractionQueue                                  | channel3                        | Agent 3                                |                                     | 04 0234004<br>04 02370M | SILVER              | Customer1              | 3             | 110        | 1tx004125         |               | 34088            | 37309                |   |
|            | 0253PM   | IT  | Access Requ  | InteractionOueue                                  | channell                        | Agent 2                                |                                     | 04 0237PM               | BRONZE              | Customers              | -             | 70         | 1tx004083         |               |                  | 37289                |   |
| -          | 0254AM   | Fraud   | Ban Request  | InteractionQueue                                  | channel1                        | Agent 2<br>Agent 2                     |                                     | 04 0238PM               | GOLD                | Customers              | 3             | 70         | 15x004083         |               | 37288            | 34099                |   |
|            | 0307AM   | IT  | Support Rec  | InteractionQueue                                  | channel1<br>channel2            |  |                                     | 04 0241AM<br>04 0247PM  | GOLD                | Customer3<br>Customer2 | 3             | 70<br>60   | 1tx003777         | ext003777     |                  | 34099                |   |
| 0          | 0309AM   | Fraud   | Account Cha  | InteractionQueue                                  | channel12<br>channel4           | Agent 1<br>Agent 6                     |                                     | 04 02470M               | BRONZR              | Customer2<br>Customer1 |               | 30         | 1tx004115         | ext004115     |                  | 34115                |   |
|            |  |   |  | InteractionQueue                                  | channel14                       | -                                      |                                     | 04 0248AM               | GOLD                | Customer1<br>Customer5 |               | 30         | 1Ex003773         | ext003773     |                  | 34115                |   |
|            |  |   |  | InteractionQueue                                  | channel1<br>channel4            | Agent 2<br>Agent 6                     |                                     | 04 0249PM<br>04 0251AM  | GOLD                | Customer5<br>Customer2 |               | 70         | 1tx004011         | ext004011     |                  | 37325                |   |
|            |  |   |  |   |                                 | -                                      |                                     |                         | GOLD                | Customer2<br>Customer4 |               | 90         | 11x003778         |               |                  | 34109                |   |
|            |  |   |  | InteractionQueue                                  | channel3                        | Agent 2<br>Agent 6                     |                                     | 04 0253PM<br>04 0255AM  | GOLD                | Customer4              |               |            |                   | ext004126     |                  |                      |   |
|            |  |   |  | inceractiongueue                                  | enanne15                        | Agent 6                                | 2021-05-                            |                         |                     |                        |               | 120        | 1tx003763         | ext003763     | 24222            | 34112                |   |

This is a detail report; because of the volume of data that this report could potentially generate, Genesys recommends that you:

• Restrict the **Start Time** and **End Time** user prompts to the narrowest range that satisfies your report

criteria. The default hour selections span one day.

• Refine other prompts to the minimum dataset that is required.

Some report columns round durations to the nearest minute, whereas time-bound metrics are provided to the nearest second.

To get a better idea of what this report looks like, view sample output from the report: SampleTaskWorkDetailReport.pdf

The following tables explain the prompts you can select when you generate the report, and the metrics and attributes that are represented in the report:

| Prompt                              | Description  |
|-------------------------------------|--|
| Pre-set Day Filter                  | Choose from the convenient list of predefined rolling time ranges, spanning one day or more, over which to run the report. |
| Start Time                          | Choose the first day and time from which to gather report data.  |
| End Time                            | Choose the last day and time from which to gather report data.   |
| Department                          | Optionally, select a department on which to focus the report.  |
| Process                             | Optionally, select a business process on which to focus the report.  |
| Media Channel                       | Optionally, select a media channel on which to focus the report.   |
| Source Tenant                       | Optionally, select a source tenant on which to focus the report.   |
| Agent Name<br>(Modified in 9.0.017) | Optionally, select the name of the agent on which to focus the report.   |
| Customer ID                         | Optionally, select a customer ID on which to focus the report.   |
| Capture ID                          | Optionally, select a capture ID on which to focus the report.  |
| Interaction ID                      | Optionally, select an Interaction ID on which to focus the report.   |
| Media Type                          | Optionally, select one or more media types for which to gather data into the report.                                       |
| Interaction Type                    | Optionally, select one or more interaction types for which to gather data into the report.                                 |

### Prompts in the Task Work Detail Report

## Attributes in the Task Work Detail Report

| Attribute              | Description   | Data Mart Table.Column  |
|------------------------|---|---|
| Assign Date            | Enables data to be organized by the date, in YYYY-MM-DD, on which a task was assigned to the agent.   | TASK_WORK_FACT.ASSIGN_DATE_KEY  |
| Day of Year            | Enables data to be organized by the day of the year when the work started.  | TASK_WORK_FACT.START_DATE_TIME_KEY  |
| Source Process         | Enables data to be organized by the name of the source-system process—for example, Order.   | SOURCE_PROCESS.SOURCE_PROCESS_TYPE<br>by way of<br>(TASK_FACT.SOURCE_PROCESS_KEY)                               |
| Source Process Subtype | Subtype of the process—for example, Activation.   | SOURCE_PROCESS.SOURCE_PROCESS_SUBTYPE   |
| Start Date Time        | Enables data to be organized by the 15-minute interval during which this record was created.  | TASK_WORK_FACT.START_DATE_TIME_KEY  |
| Assign Time            | Enables data to be organized by<br>the time of day at which the task<br>was assigned to the agent.  | TASK_WORK_FACT.ASSIGN_TIME_KEY  |
| Department             | Enables data to be organized by<br>the name of the department for<br>which iWD prioritizes and routes<br>tasks.   | DEPARTMENT.DEPARTMENT_NAME<br>by way of<br>(PROCESS.DEPARTMENT_KEY on<br>TASK_FACT.PROCESS_KEY=PROCESS.PROCESS_ |
| Process                | Enables data to be organized by<br>the name of the business<br>process. The business process<br>name is a core attribute that is<br>used to define strategies for how<br>to route tasks and work items. | PROCESS.PROCESS_NAME by<br>way of<br>(TASK_FACT.PROCESS_KEY)  |
| Category               | Enables data to be organized by the descriptive name of the category.   | CATEGORY.CATEGORY_NAME by<br>way of<br>(TASK_FACT.CATEGORY_KEY)   |
| Product                | Enables data to be organized by the type of the product.  | PRODUCT.PRODUCT_TYPE by way<br>of (TASK_FACT.PRODUCT_KEY)   |
| Product Subtype        | Enables data to be organized by the subtype of the product.   | PRODUCT.PRODUCT_SUBTYPE by<br>way of<br>(TASK_FACT.PRODUCT_KEY)   |
| Media Type             | Enables data to be organized by media type.   | MEDIA_TYPE.MEDIA_TYPE_NAME  |
| Interaction Type       | Enables data to be organized by interaction type.   | MEDIA_TYPE.INTERACTION_TYPE_NAME  |
| Interaction Subtype    | Enables data to be organized by interaction subtype.  | MEDIA_TYPE.INTERACTION_SUBTYPE_NAME   |
| Queue                  | Enables data to be organized by the descriptive name of the interaction queue or workbin.   | QUEUE.QUEUE_TYPE by way of<br>(TASK_FACT.CURRENT_QUEUE_KEY)   |

| Attribute                           | Description  | Data Mart Table.Column  |
|-------------------------------------|--|---|
| Queue Type                          | Enables data to be organized by<br>the type of the distribution<br>queue, which is one of the<br>following values:<br>• InteractionQueue<br>• AgentWorkbin<br>• AgentGroupWorkbin<br>• PlaceWorkbin<br>• PlaceGroupWorkbin | QUEUE.QUEUE_NAME by way of<br>(TASK_FACT.CURRENT_QUEUE_KEY)                     |
| Queue Target Name                   | Enables data to be organized by<br>the workbin name of the agent,<br>agent group, place, place group,<br>or by the name of the interaction<br>queue.   | QUEUE.QUEUE_NAME by way of<br>(TASK_FACT.CURRENT_QUEUE_TARGET_                  |
| Media Channel                       | Enables data to be organized by<br>the name of the media channel<br>through which a task is received.  | MEDIA_CHANNEL.MEDIA_CHANNEL_NAM<br>by way of<br>(TASK_FACT.MEDIA_CHANNEL_KEY)   |
| Agent Name<br>(Modified in 9.0.017) | Enables data to be organized by the name of the agent.   | RESOURCE_GCXI.AGENT_NAME<br>by way of<br>(TASK_WORK_FACT.ASSIGNED_AGENT_KE      |
| Assign Date Time                    | Enables data to be organized by<br>the date and time when the task<br>was assigned to the agent.   | TASK_WORK_FACT.ASSIGN_DATE_KEY,<br>TASK_WORK_FACT.ASSIGN_DATE_KEY               |
| Finish Date Time                    | Enables data to be organized by<br>the date and time when the task<br>was finished by the agent.   | TASK_WORK_FACT.FINISH_DATE_KEY,<br>TASK_WORK_FACT.FINISH_TIME_KEY               |
| Customer Segment                    | Enables data to be organized by the descriptive name of the customer segment.  | CUSTOMER_SEGMENT.CUSTOMER_SEGM<br>by way of<br>(TASK_FACT.CUSTOMER_SEGMENT_KEY) |
| Customer ID                         | Enables data to be organized by<br>the customer ID, which is an<br>extended attribute of a task or<br>work item that the source system<br>assigns.   | CUSTOMER.CUSTOMER_ID by<br>way of<br>(TASK_FACT.CUSTOMER_KEY)                   |
| Result Code                         | Enables data to be organized by the descriptive name of the result code.   | RESULT_CODE.RESULT_CODE_NAME<br>by way of<br>(TASK_FACT.LAST_RESULT_CODE_KEY)   |
| Priority                            | Enables data to be organized by the priority assigned to the task.   | TASK_FACT.CURRENT_PRIORITY_KEY<br>by way of<br>(TASK_FACT.CURRENT_PRIORITY_KEY  |
| Interaction ID                      | Enables data to be organized by<br>the task ID, which is a unique<br>value within a single Interaction<br>Server database.   | TASK_FACT.INTERACTION_ID  |
| Capture ID                          | Enables data to be organized by  | TASK_FACT.CAPTURE_ID  |

| Attribute                              | Description  | Data Mart Table.Column  |
|--|--|---|
|  | the ID of the task capture as issued by the originating source system.   |   |
| Assign Task Event ID                   | Enables data to be organized by<br>the ID, taken from the Interaction<br>Server event log, that<br>corresponds to the event at<br>which the task was assigned to<br>an agent.        | TASK_WORK_FACT.ASSIGN_TASK_EVE  |
| Finish Task Event ID                   | Enables data to be organized by<br>the ID, taken from the Interaction<br>Server event log, that<br>corresponds to the event at<br>which an agent finished working<br>on the task.    | TASK_WORK_FACT.FINISH_TASK_EVEN   |
| Solution Name                          | Enables data to be organized by the descriptive name of the solution.  | SOLUTION.SOLUTION_NAME by<br>way of<br>(TASK_FACT.SOLUTION_KEY)             |
| ls Abandon                             | Enables data to be organized by<br>whether a task was abandoned:<br>0 indicates that the task was not<br>abandoned (status finished). 1<br>indicates that the task was<br>abandoned. | TASK_WORK_FACT.IS_ABANDON   |
| Source Tenant                          | Enables data to be organized by the name of the tenant from the source system.   | SOURCE_TENANT.SOURCE_TENANT_N<br>by way of<br>(TASK_FACT.SOURCE_TENANT_KEY) |
| Tenant                                 | Enables data to be organized by the name of the tenant.  | TENANT.TENANT_NAME  |
| Process Custom Dim Attribute<br>1-5    | These five attributes enable data<br>to be organized by the type of<br>custom dimension.   | PROCESS.CUSTOM_DIM_KEY  |
| Department Custom Dim<br>Attribute 1-5 | These five attributes enable data to be organized by the type of custom dimension.   | DEPARTMENT.CUSTOM_DIM_KEY   |
| Tenant Custom Dim Attribute 1-5        | These five attributes enable data to be organized by the type of custom dimension.   | TENANT.CUSTOM_DIM_KEY   |

## Metrics in the Task Work Detail Report

| Metric    | Description  | Source (Table.Column) or<br>Calculation |
|-----------|--|---|
| Work Time | The total amount of time that<br>elapsed between the moment<br>when the agent was assigned a<br>task and the moment when the | TASK_WORK_FACT.WORK_TIME_SEC            |

| Metric | Description               | Source (Table.Column) or<br>Calculation |  |  |  |
|--------|---------------------------|---|--|--|--|
|        | agent completed the task. |   |  |  |  |