

GENESYS

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Genesys Intelligent Automation Help

Call Monitor

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Call Monitor

Use the **Call Monitor** view to monitor and test your applications. There are two methods you can use to test an application:

- Call Monitoring Allows you to monitor calls from a specific CLI. As the call progresses, you can visually follow the call as it flows through blocks and monitor call data and variables. This option is useful for situations in which you need to quickly test an application and do not need the robust analysis provided by a virtual call.
- Virtual Call Allows you to virtually call an application and view a detailed analysis of variables, call
 settings, and call preferences in use. You can quickly start and restart calls, and select different callflow
 scenarios to test various aspects of your application. This option is useful in situations in which you
 need to drill down into more complex scenarios that are difficult to simulate in Call Monitoring, such as
 callflows that rely on web-service calls.

Call Monitoring

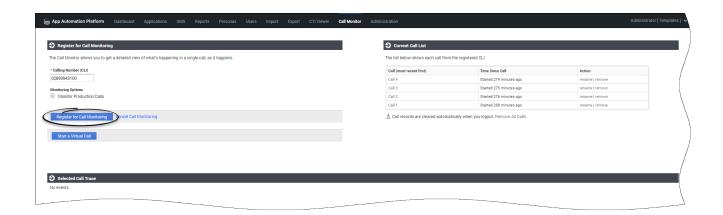
You can use call monitoring to view how an application responds to a caller in real time. Prompts and menu choices are displayed as the caller progresses through the call, allowing you to easily monitor the caller's path through the application, along with information about variables and other call data that are set by the application in response to the caller.

Starting call monitoring

In the **Call Monitor** view, go to the **Register for Call Monitoring** section and configure the following:

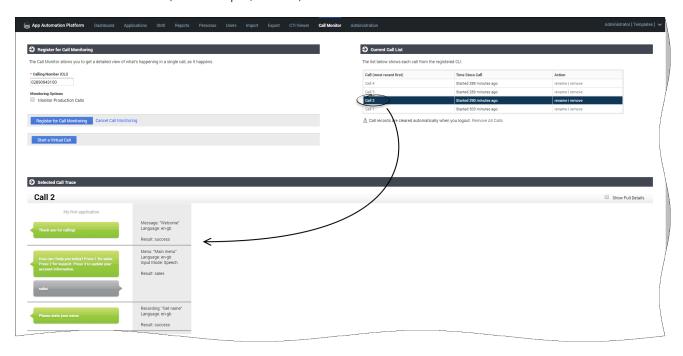
- Calling Number (CLI) Enter the CLI to monitor. If you do not know the proper CLI format, you can check the call log in the Reports view and copy the CLI value into this field.
- **Monitor Production Calls** By default, call monitoring only monitors calls to your test application. Select **Monitor Production Calls** if you also want to monitor calls to your production application.

Click **Register for Call Monitoring** to begin monitoring this CLI.



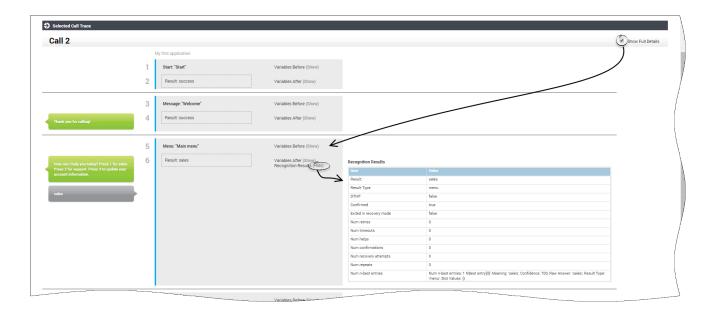
Viewing a monitored call

Once a monitored CLI calls, an entry for that call displays in the **Current Call List** section. Click the name of the call record (for example, **Call 2**) to view the call in the **Selected Call Trace** section.



By default, the **Selected Call Trace** section shows a high-level overview of the call's progression. You can see prompts played to the caller, menu options the caller has selected, responses to questions, and activity within linked modules. You do not see progression through blocks that do not require user input, such as **Script** blocks.

Click **Show Full Details** to view more information about the call, such as the value of variables at each step, detailed breakdowns of responses to Menu and Question blocks, and much more.



Ending call monitoring

Genesys Intelligent Automationcontinues to monitor a CLI until instructed to stop. Therefore, you might want to cancel call monitoring after you are done testing your application. To do so, go to the **Register for Call Monitoring** section and enter the CLI to stop monitoring in the **Calling Number** (CLI) field. Click **Cancel Call Monitoring**.

Virtual Call

You can use virtual calls to test various aspects of your applications. A virtual call takes you block by block through the application, letting you select various inputs or events to determine how the application responds to a wide range of scenarios. As the call progresses, you can monitor back-end information such as variables, preferences, web-service calls, and even the VXML being generated for voice calls.

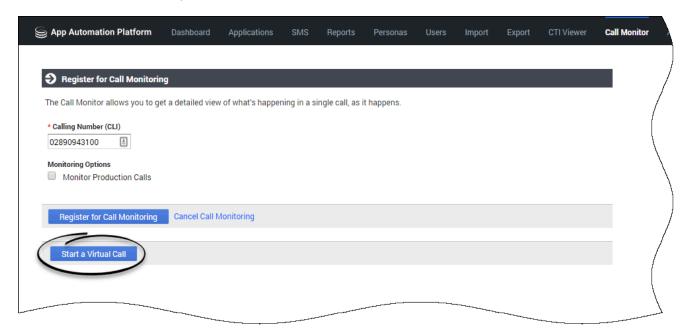
Important

- Virtual calls simulate modules only if they are called from the application (for example, by a Link block). Otherwise, you cannot simulate modules as an isolated entity.
- Virtual calls provide information about elements such as call history, variables, attached
 data, business tasks, VUI preferences, and more. However, you might not see certain
 elements in a virtual call until data is available. For example, you cannot see
 information about a variable or business task until it is invoked during the virtual call.
- If your environment supports multiple retry or timeout prompts, you must click Toggle

extra prompts in certain blocks to see these additional prompts.

Starting a virtual call

In the Call Monitor view, click Start a Virtual Call.



The Virtual Call opens in a new window.

At the top of the Virtual Call window, you can select the following settings:

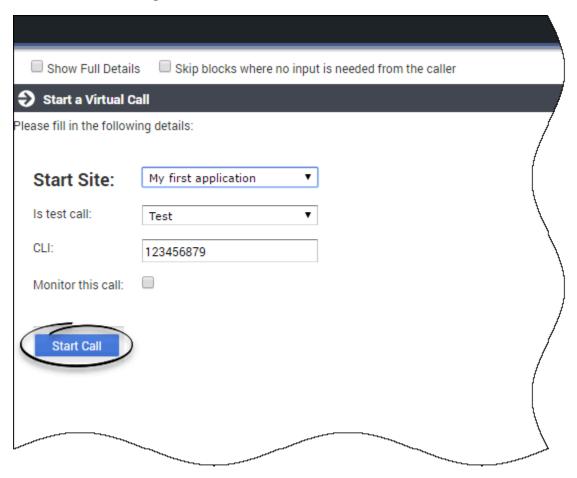
- **Show Full Details** Select to see the options to be applied to the virtual call. Most options can be left at their default settings. However, you might want to change the following:
 - **Channel** Select which channel to use for the call. For example, you can select **Voice** for phone calls or **Web** for a Web IVR call. This is useful if you want to simulate customer experiences across various channels.
 - **DNIS** Select the DNIS that the call used to access the application. This setting is useful for testing how your application responds when accessed by one DNIS as compared to another, such as when one customer segment uses one DNIS and another customer segment uses another DNIS.
- Skip blocks where no input is needed from the caller If you do not select this option, the virtual call proceeds through every block, even if user input is not needed. For example, at the Start block, you must click the success event to proceed to the next block. However, if you do select this option, the virtual call stops only when user input is needed, such as at a Menu block.

In the **Start a Virtual Call** section, specify the following:

• Start Site - Select the application to test.

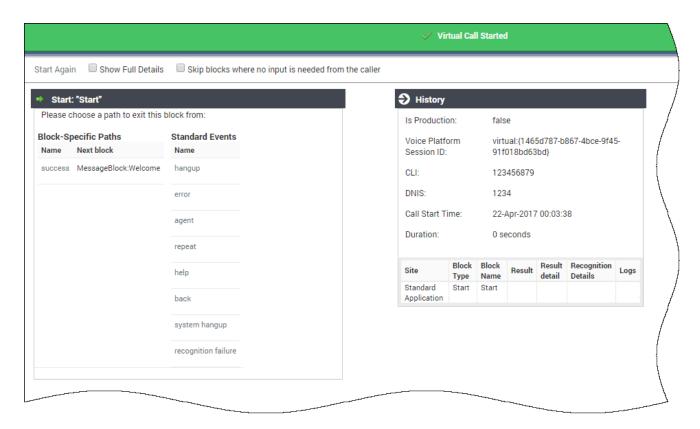
- **Is test call** Specify whether the virtual call uses the test version of the application. If this option is not selected, the production version of the application is used.
- CLI Specify the CLI to use for the virtual call.
- Monitor this call Select this option to also use Call Monitoring with this virtual call.

Click **Start Call** to begin the virtual call.



The virtual call begins and simulates how the application responds to a caller. You can monitor the value of variables and the status of callflow preferences to determine how they influence the call experience. If you select the **Show Full Details** option, you can also view the VXML code as it is generated.

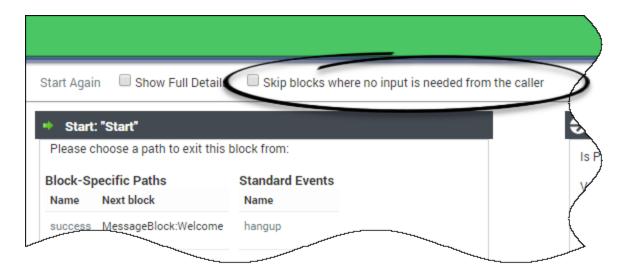
The power of virtual calls is being able to quickly and easily simulate scenarios that might be time-consuming or difficult to simulate with actual calls. For example, at any point in your application, you can trigger standard events such as **error** to see how the application responds when an error occurs. Or, in a Menu block, you might try specifying various inputs to see how the block processes the input. You can click **Start Again** in the top-left corner of the screen to restart the call and simulate different events and outcomes.



You can trigger the following standard events at any time during a virtual call:

- hangup Simulates a caller hangup.
- error Simulates an unspecified error.
- agent Simulates the agent default path.
- repeat Simulates a global default to repeat the last prompt.
- help Simulates a global default to provide help.
- back Simulates a global default to go back to the previous block.
- system hangup Simulates a system-side hangup.
- recognition failure Simulates an input-recognition failure.

If you run multiple virtual calls to test a certain section of the application, you can skip certain blocks that do not require user input, such as Message blocks. To do this, select the option **Skip blocks** where no input is needed from the caller to display only blocks that require input from the caller, such as a Menu block or Recording block. You can turn this option on and off throughout the virtual call to skip sections of the application that you do not want to include in your test.



The virtual call ends either when you progress past the last block in the application, or if you simulate an event such as **hangup**.

Some blocks allow you to set specific options. For example, in a Menu block, you can try various responses to test how the application processes the call. The following sections explain specific options that pertain to each block during a virtual call.

Menu Block

The **Options** section allows you to specify the caller's input during the virtual call. For example, if the **Menu** block options are **yes** and **no**, you can select either option and proceed with the virtual call.

Click **Show More Options** to view other input options. For example, you can simulate an inputrecognition failure, or you can input one or more words that sound similar to determine if the call proceeds as expected.

Options					
Select an option to submit:					
Name	Synonyms				
no	no,nope,no thanks,incorrect,wrong				
yes	yes,yeah,yes please,yup,ok,thats right,correct				
✓ Show More Options					
Recognition Type: Success Recognition Failure					
NBest Meaning index		Raw answer	Confidence Slot Values		
1			700		
2			700		
3			700		
Mode:		○Voice ● DTMF			
Num NBest:		1			
Is confirmed:		O Yes No			
Is exited in recovery mode:		O Yes No			
Result type:		Menu ▼			
Num retries:	0	Num timeouts:	Num helps:		0
Num repeats:	0	Num confirmations: 0	Num recovery attempts:		0
Submit Choice					
View Collection Grammar					
View Collection DTMF Grammar					

The following options are available if you select **Show More Options**:

- Recognition Type Select one of the following options:
 - Success Simulates a successful input recognition. In the fields below, you can enter and rank various criteria for successful input, as described below:
 - Meaning The interpreted result from input recognition. For example, 1001.
 - **Raw answer** The actual input. For example, the caller might say "one double-o one" as a raw answer. In the **Meaning** field, this is recognized as **1001**.
 - Confidence Assign a confidence ranking to this answer, on a scale from 0 (low) to 1000 (high).
 - Slot Values This field is not typically used and can be left blank.
 - **Mode** Select the input mode to use for input recognition. Select **Voice** for speech recognition and **DTMF** for DTMF keypad input.
 - Num NBest Specify the number of NBest options to consider when processing input.
 - Is confirmed Specify whether the input must be confirmed with the caller before proceeding.
 - **Is exited in recovery mode** Specify whether to exit this block in recovery mode (for example, if the caller provided too many unsuccessful inputs).
 - **Result type** Specify the result type to use for input. For example, if the caller says "agent" and you have a menu option called **agent** and a default path called **agent**, this value specifies which type to use in this virtual call.
 - Recognition Failure Select this option to simulate an unsuccessful input recognition.

In the **Num** ... fields, you can specify how many times the caller used each option. For example, enter 2 in the **Num retries** field to specify the caller had two retries when providing input.

Optionally, select one of the following to download and view the grammar file used for each input type:

- View Collection Grammar.
- View Collection DTMF Grammar.

Click **Submit Choice** to process the input.

Question Block

The input options for Question blocks are similar to Menu blocks. See the Menu Block section above for more information.

Phone Block

Specify the outcome of the Phone block. The following standard outcomes are available:

- Success The virtual call simulates a successful transfer and the call ends.
- Busy The virtual call simulates a busy signal during transfer and plays a standard prompt.
- No Answer The virtual call simulates an unanswered transfer and plays a standard prompt.

• Transfer Failure - The virtual call simulates a failure during transfer and plays a standard prompt.

Recording Block

You can upload an audio file to simulate the caller providing a voice recording.

Script and Interceptor blocks

These blocks provide the output path returned by the script or defined in the interceptor logic.

Important

Choose the output path returned by the Script or Interceptor block. Choosing another path might lead to errors elsewhere in the virtual call.

Phone Block

You can select the outcome of the transfer.

If an Opening Hours rule applies, the outcome of that rule is shown.

Using the Current Call List

The **Current Call List** shows a record of your monitored calls and virtual calls. This list clears after you log out and does not persist between user sessions.

Besides viewing information about these calls, you can:

- Rename a call record Click rename to rename the call record. By default, calls are named Call 1, Call
 2 and so on, but you can use more descriptive names, particularly if you choose to generate test cases
 based on these calls using Cyara.
- Remove a call record Click **remove** to remove the call record from the list. Once removed, you cannot retrieve the record again.

Using Cyara to generate test calls

If you have purchased Cyara, you can select items in the Current Call List to generate XML for importing into Cyara. To do so, click the check box in the **Generate?** column for each call you want to select for test cases.

In the **Generate Cyara Test Case** window, enter a filename and click **Save** to save the XML to your computer.

Tip

You can click **Show Cyara Settings** to view and configure information related to the generated XML file. Refer to the Cyara documentation for more information on configuring these settings and using Cyara.