

GENESYS

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Business Edition Premise Provider's Guide

Chat routing application

Chat routing application

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Overview

The Business Edition Premise chat routing application delivers chat interactions to the AG Voice Sample Agent Group.

Important

You cannot install chat as a standalone application. Chat can only be activated if you have first deployed, installed, and activated the email routing application.

Acknowledgements

The chat application sends acknowledgements to customers, informing them that:

- They are queuing.
- Their chat interaction has been delivered, along with the name of the receiving agent.

The AG_Voice_Sample Agent Group is a system-defined destination and cannot be changed. To configure a different destination for chat interactions, you must modify the chat strategy in Composer. For more information about configuring the chat strategy, refer to the Composer documentation.

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Deployment

This section describes how to activate, install, and deploy the chat routing strategy.

[+] Step 1. Activate the chat option

You can activate the chat option when first deploying the email routing application or when modifying an existing email routing application deployment.

Activating chat when deploying the email routing application

To deploy chat with email, follow the instructions described in Deploying the email routing application, but select **Activate chat-media support** when choosing the eServices applications to install.

Activating chat by modifying an existing email routing application deployment

To activate chat by modifying an existing email deployment, do the following:

- 1. In GAX, go to Configuration > Solution Definitions and select Genesys eServices Single Host Deployment.
- 2. Click the operations icon (gear) and select **Upgrade**.
- 3. Click **Next** to check the availability of required Installation Packages.
- 4. Select eServices Solution and check Activate chat-media support, and then click Next.
- 5. Click **Finish** to start the deployment.

[+] Step 2. Install the chat solution definition

WATCH: To view a short demonstration of the chat solution installation, click the Genesys icon below:





- 1. In GAX, go to Configuration > Solution Definitions and select Genesys One OPM Chat Parameters [ENU].
- 2. Keep all default options, except for the following, which are specific to your site:
 - GAX host
 - · GAX user
 - GAX password
 - · Application Server host

[+] Step 3. Deploy the chat strategy

WATCH: To view a short demonstration of the chat strategy deployment, click the Genesys icon





below:

- 1. In a browser, go to http://<VM name or IP address>/ips (for multi-VM, use the core VM). Locate, download, and extract the following zip files:
 - chat strategy version.zip
 - composer_version_enus.zip
- 2. Install Composer 8.1.xx on a Windows system that is not a VM and is not already running Apache Tomcat (to avoid port conflicts). To do this, follow the installation instructions in the Composer 8.1 Deployment Guide.

Important: Composer 8.1.xx is an Eclipse plugin that requires JDK 1.7 and a supported version of Eclipse. Composer installs its own Apache Tomcat server. (See the Release Note.)

- 3. Open Composer and go to File > Import > General > Existing Projects into Workspace.
- Choose Select archive file and then select the chat strategy you downloaded and extracted.
 Important: Select the project from the newly populated list, ensuring Copy projects into workspace is enabled, and click Finish.
- 5. Create a .war file:
 - Right-click the package name and select Export > Composer > Java Composer Project as WAR file.
- 6. Copy the .war file to \\<VM name or IP address>\c\$\GCTI\apache-tomcat\webapps (for multi-VM, use the core VM). The .war file automatically extracts to a new GenesysOne Chat folder.

Important

If this folder is not automatically generated, a restart of the Apache/Tomcat service may be required. To do this, use GA to restart the **apache-tomcat ors** application.

After chat is activated and deployed, you can access the following sample chat page: http://<VM name or IP address>:8380/eservicesweb/chat/index.jsp (for multi-VM, use the aux VM and port 8080)

[+] Step 4. Verify that chat is deployed successfully

- 1. Log into Interaction Workspace (IWS) as an agent and confirm that:
 - Chat is listed in the Media column with a Ready status.
 - The Agent Group is AG Voice Sample.
- 2. Go to http://<VM name or IP address>:8380/eservicesweb/chat/index.jsp (for multi-VM, use the aux VM and port 8080) and do the following:
 - Click Chat > Simple Chat.
 - Complete all fields and click Live Help online click to chat.
- 3. If the deployment is successful, accept the chat request using the IWS Agent.

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Configuration

There are no specific Business Edition Premise configuration requirements for chat. However, Genesys recommends that you configure automatic pruning of the Universal Contact Server (UCS) database to prevent it from growing too large in size.

Important

Changes made to the UCS database maintenance settings will apply to all deployed media strategies (voice, email, chat, and outbound).

To configure automatic pruning of the UCS database, do the following:

- 1. On the VM host, log in to Universal Contact Server Manager. (For multi-VM, use the ui VM.)
- 2. Select the **Scheduled task on Main DB** tab.
- 3. Configure the **Main DB** maintenance settings as desired.
- 4. Click Save.

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