

# **GENESYS**

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## Chat Server Administration Guide

Functional capabilities of chat protocol

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# Functional capabilities of chat protocol

This page describes various Chat Server protocol elements which can be used in the implementation of custom agent desktop applications.

## Direct Messages

Chat Server allows to send so called direct (or private) messages and notices to a participant in chat session. Only chat basic protocol provides such functionality. In order to send a message or a notice which will be visible only to a certain participant in chat session, **ReceiverId** in methods **RequestMessage** and **RequestNotify** (defined in

Genesyslab.Platform.WebMedia.Protocols.BasicChat.Requests) must be initialized with the userId of the intended participant (which can be obtained from the transcript event). In this case, only two participants will see this message in the transcript: the sender and the recipient.

When receiving a direct message, the transcript will contain either **MessageInfo** or **NoticeInfo** (defined in Genesyslab.Platform.WebMedia.Protocols.BasicChat) with corresponded **ReceiverId**.

#### Supported:

| Chat Server | PSDK   | Workspace<br>(both) Edition |               |               |
|-------------|--------|-----------------------------|---------------|---------------|
| 8.5.108     | 8.5.1x | not available               | not available | not available |

### Enhancing security when joining a chat session

Using configuration option session-password-enforce, it is possible to force Chat Server to generate the crypto-random security token (we call it "session password") which will be associated with a chat session during its creation. In this case, Chat Server will require this session password each time a new participant sends a request to join an existing chat session (it must be provided in **GCTI\_Chat\_SessionPassword** key/value pair in userdata of **RequestJoin**). Chat Server attaches the session password to the userdata of the interaction (submitted to Interaction Server) in **ChatServerSessionPassword** key/value pair). Only in basic chat protocol it is possible to specify a user-defined session password by adding **GCTI\_Chat\_SessionPassword** key/value pair in userdata of **RequestJoin** when creating a chat session.

#### Supported:

| Chat Server | PSDK   | Workspace<br>(both) Edition | Chat Widget   | GMS           |
|-------------|--------|-----------------------------|---------------|---------------|
| 8.5.109     | 8.5.1x | not available               | not available | not available |

## Chat bot participant special treatment

Only the agent or supervisor in a chat session can be marked as "bot" participants. It happens when the userdata of **RequestJoin** (when participant joins chat session) contains **GCTI\_Chat\_SetPartyStyle** key/value pair with value "BOT". Chat Server attaches another key/value pair **GCTI\_Chat\_PartyStyle="BOT"** to the newParty' event in basic protocol chat transcript and **GCTI\_SYSTEM/party-into/style"="BOT"** in eventAttributes property (both in newParty event in basic protocol and in all events for bot participant in flex protocol).

For "bot" participants:

- Chat Server does not take such participants into account when processing after-action in **RequestReleaseParty** with value CloseIfNoAgents.
- Agent Desktop must not take such participants into account when making a decision to stop the processing of chat session and interaction.
- Reporting statistics (see Chat Server Reporting Statistics) will not count such participants as an agent or supervisor.

#### Supported:

| Chat Server | PSDK  | Workspace<br>Desktop<br>Edition | Workspace<br>Web Edition | Chat Widget   | GMS        |
|-------------|---|---------------------------------|--------------------------|---------------|------------|
| 8.5.109     | 8.5.1x for<br>userdata<br>location,<br>8.5.303 for<br>eventAttributes | 8.5.118                         | not available            | not available | 8.5.201.04 |

#### Notifications about detected and masked out PII data

Chat Server can be configured to detect and replace PII data in a chat session (see Masking Sensitive Data). If such PII data is detected according to the configuration provided, the message event (both in flex and basic chat transcripts) will contain information in the **eventAttributes** property about what parts of the message contains detected PII data, and how this data was masked out. In Chat Server logs it can be seen as (text is formatted for presentation):

```
eventAttributes={'GCTI_SYSTEM'={'pii-cleanup'={
    'rule-0001'={
        'description'='<rule-description>',
        'id'='<rule id>',
        'name'='<rule name>',
        'positions'={
            '70-81'={'replaced'='digits'}
}}}
```

#### Supported:

| Chat Server | PSDK    | Workspace<br>(both) Edition | Chat Widget   | GMS           |
|-------------|---------|-----------------------------|---------------|---------------|
| 8.5.109     | 8.5.303 | not available               | not available | not available |

## Read confirmation notice

Chat Server provides the possibility for chat session participants to signal about messages being seen/read. For that, a participant must send **RequestNotify** with notice type **SYS\_COMMAND** and notice text **read-confirm**. The userdata of the request must contain key-value pair with key **last-event**id, and the value must contain the transcript event ID (which is being reported as being seen). Chat Server processes read confirmation notices as follows:

- Other chat participants will receive corresponding notification with provided last-event-id in userdata of the notice transcript event.
- The notice event will be saved in UCS transcript only if option transcript-save-notices = all.

Participant's read confirmation notice events get annihilated from transcript:

- When a participant leaves the session.
- When another read confirmation notice is received from the same participant.
- During the session restoration.

#### Supported:

| Chat Server | PSDK   | Workspace<br>Desktop<br>Edition | Workspace<br>Web Edition | Chat Widget   | GMS        |
|-------------|--------|---------------------------------|--------------------------|---------------|------------|
| 8.5.105     | 8.5.1x | 8.5.122.08                      | not available            | not available | 8.5.201.04 |

#### Nickname change

Chat Server provides the possibility for chat session participants to change their nickname during the session. For that, a participant must send **RequestNotify** with notice type **USER\_UPDATE\_NICK** and text containing a new nickname. The nickname of a participant can be changed more than once. Upon receiving such request:

- Chat Server updates the nickname for a participant.
- Chat Server adds this notice to the session transcript.
- Only when updated the nickname for the first time, Chat Server records the original nickname value in **GCTI\_Original\_Nickname** key-value pair of userdata of the initial newParty event for that participant.

#### Supported:

| Chat Server | PSDK  | Workspace<br>(both) Edition | Chat Widget   | GMS           |
|-------------|-------|-----------------------------|---------------|---------------|
| 8.5.0       | 8.1.1 | not available               | not available | not available |