

# **GENESYS**

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# Genesys Designer Help

User Interface

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# User Interface

#### Supported browsers

Designer supports the latest versions of the following web browsers:

- Mozilla Firefox
- Google Chrome
- Microsoft Edge
- Apple Safari

#### Important

Microsoft Internet Explorer (all versions) is not recommended for use with Designer. Using non-recommended browsers with Designer can produce unexpected results.

## User interface overview

Watch this video to see an overview of the Designer user interface:

#### Link to video

The various elements within the interface are described below.

#### Navigation bar



Provides one-click access to Applications, Shared Modules, Audio Resources, Speech Grammars, and Business Controls objects.

#### Workspace toolbar



Provides buttons for common actions. Click your user name to log off. Click the settings icon to view or modify the global **Caching** settings for certain resources and to toggle certain **Features**. Click the Help icon to access the Designer Help.

### Application toolbar



Provides buttons for common actions. Click Settings to set global settings for your application. Click Save Flow to save and validate your application, or click **Publish** to save and validate your application and prepare it for use by routing engines.

#### Palette

Provides all available blocks that you can use in your application, sorted by functional grouping:

#### Palette



### Application flow

Provides the main area to build your application by adding blocks vertically. (See Build Logic for more information.)

Appli	icatio	n Flow	Actions 👻
Þ	) Ini	itialize	^
	₽	Assign - Initialization	
?	Se	If Service	^
	<b>e</b>	Emergency check	
		Special Days - Check holidays	
		Check Business Hours	
		Milestone - Application Started	
	•	Play Message	
		Menu - Main	^
	C	Main - Sales	

#### Help pane

Displays help information for the selected block:

Properties - Menu - Main



This block can be used to speak a list of choices to callers and get their selection. Based on this selection, commonly used actions can be defined in Menu option blocks. To start, select the DTMF keys you would like to use.

## Block properties

Displays all properties exposed by a block and provides assistance to set them:

•) Menu Promp	its 📰 [	OTMF Options 🏾 🚸 Retry Pror	npt 💾 Results	3
Milestone				
Specify prompts to p	blay to offer i	menu selection		
Туре	Variable?	Value	Play as	Actions
TTS 🔻		Press 1 for sales.	text 🔻	↑ ↓ 🖬
TTS 🔻		2 for service.	text 🔻	↑ ↓ 🖬
TTS •		3 to check if there are any supe	text 🔻	↑ ↓ 💼
Timeout - wait for	5	s before assuming that no input	was received.	

# Quick filters

This toolbar enables you to filter a list of resource items by selecting one or more filters that are associated with tags. The list then refreshes to show only those items that match the selected filters.

In this example, the **SMART** and **Debug** filters are selected so that only data tables with those tags are shown:

	Selected fi	lters	
	Data Tables		
	+ Add Data Table		
Settings	Quick Filters Cive Live Retail SMART Debug Rou	ting	
0	Name ¢	Tags	() Last Modif
	selfTestAppMsg asdfasdf	debug, abcd	05/15/2017 🛕
	M1 IVR Menus	M1App	03/31/2017 🛦
	M1 Routing	М1Арр	01/18/2017 🛦
	M1 HOOPS Services	M1App	01/18/2017 🔺
	M1 Profiles	M1App	01/18/2017

Note that the filters will display any item in the list that has the associated tag, even if there are other tags associated with that item. If you navigate to a new resource page (such as going from **Data Tables** to **Business Hours**), any selected filters are automatically applied to the new page.

To add, modify, or delete quick filters, click the **Settings** icon to open the **Manage Quick Filters** window. To associate a filter with a specific tag, select it, and add the tag(s) under the **Parameters** section.

In the above example, the **SMART** filter was associated with the "M1App" tag, as follows:

+ New Quick Filter			
		SMART 🖌	
Q Search	×	Description:	
			10
SMART		Parameters:	
Live Retail			
Routing		M1App	×
Debug			
		Add Tao	

The **Quick Filters** toolbar appears on the following resource pages: Special Days, Business Hours,

Data Tables, Applications, Shared Modules, Emergency Flags, Audio Collections, and Message Resources. The same filters appear on each page, and any filters that you create are visible to other Designer users.

#### Tip

Tags are a useful tool for keeping resources organized. For consistency, Genesys recommends that you define and use a similar set of tags across your various resource types.