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# User's Guide

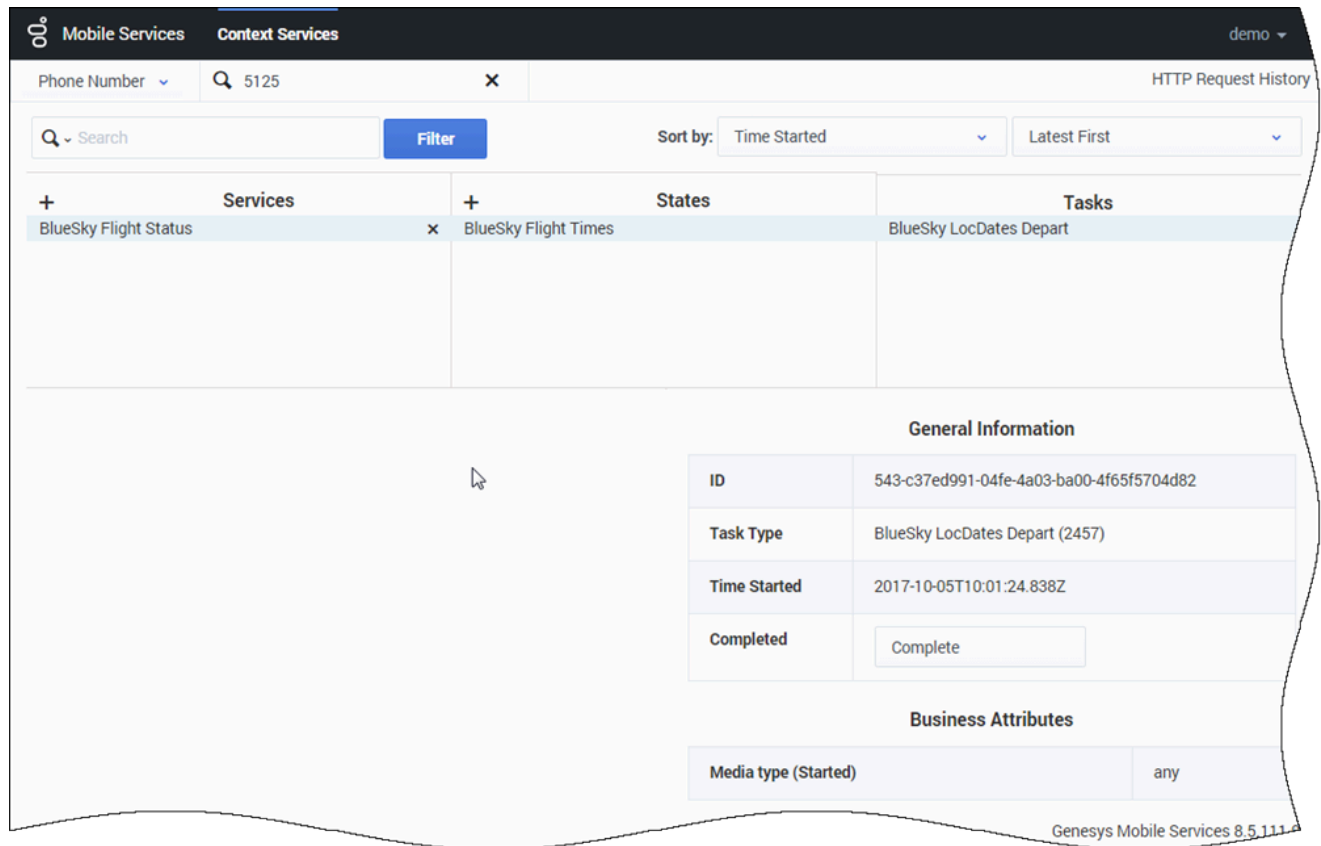
Context Services Interface

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# Context Services Interface



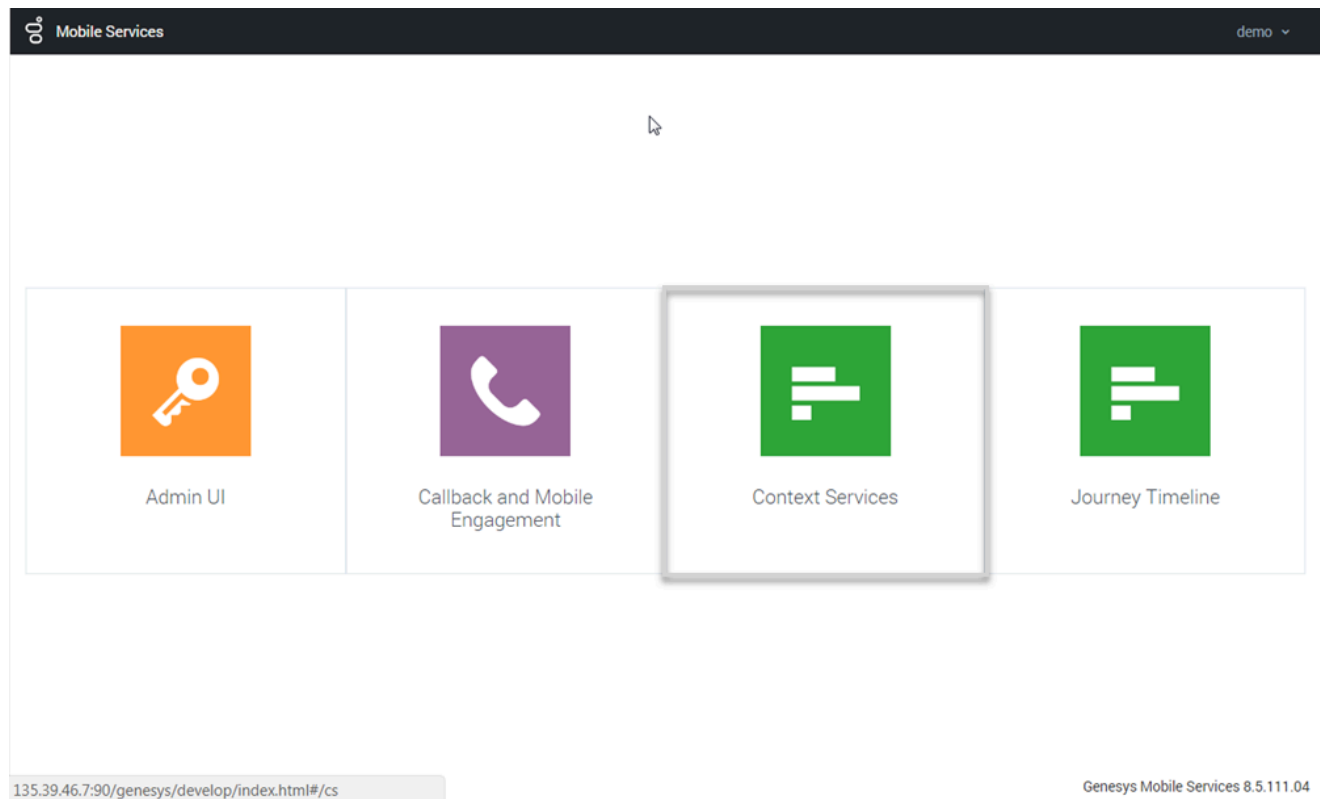
The Context Services Interface is a web-based interface that enables edition of Context Services data. This interface is intended to be used by developers and supervisors looking for detailed information about services because it is built to search for profiles, services, states, and tasks based on ID information or UCS information. It does not include all the search abilities that are available in typical agent interfaces.

This interface also enables you to modify or delete a given service.

## Important

1. The Context Services Interface is available only for single-tenant installations.
2. If you change business attribute values in your configuration, users will need to refresh the Context Services Interface to see the changes taken into account.

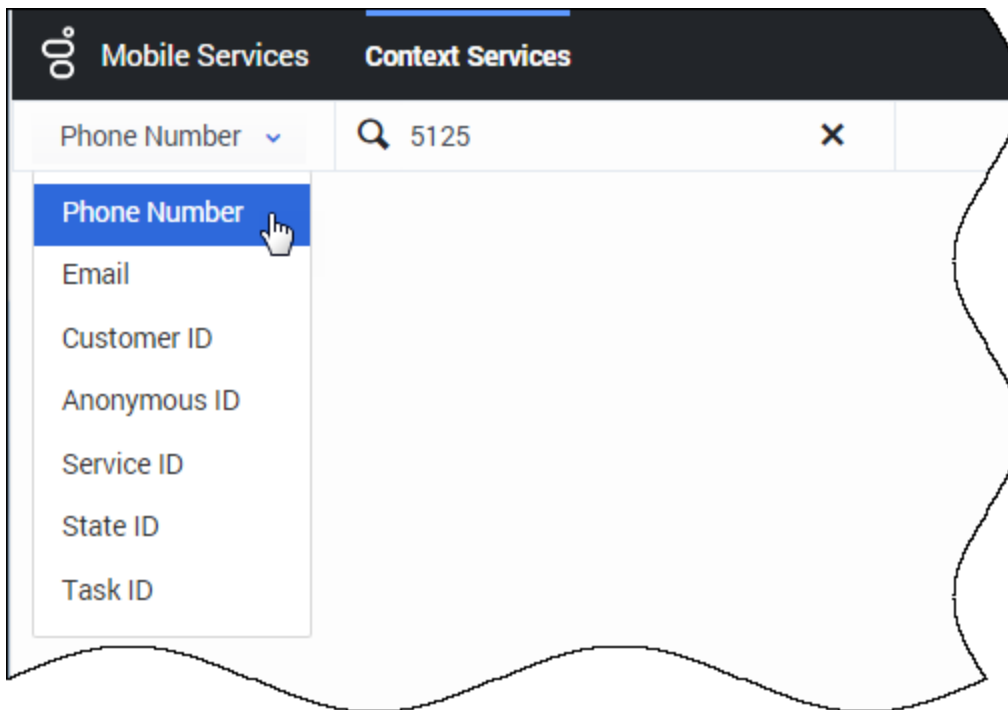
## Login Panel



The Context Services Interface is available as part of the GMS Service Management User interface (detailed in the [Service Management Help](#)).

- To access this interface, you must login as a user who owns the [Administrator or Supervisor role](#).
- Then, you can select the Context Services icon.

## Search for Services



First, you start by searching for services or customers in the Context Services panel. You can search for UCS keys or Service, State, and Task IDs. These fields must be identical to a key in the UCS database to work correctly. There is no automatic completion available.

Select a key in the Search drop-down menu, then enter a value in the Search text box. The value must match a UCS entry to provide a result.

The screenshot shows the 'Context Services' tab in a web application. At the top, there's a search bar with '5125' entered. Below it, a modal window titled 'Which Of these Customers are you referring to?' is displayed. This modal contains a table with columns: Last Name, First Name, Phone, Email, Country, State, City, and Language. The table lists four customers: Jane Jones, John Jones, Billy Jones, and Thompson. A 'Cancel' button is at the bottom left of the modal.

Last Name	First Name	Phone	Email	Country	State	City	Language
Jones	Jane	5125, 6515559881, 6505559881	jones@demosrv.genesyslab.com	USA	IL	Smallville	Spanish
Jones	John	5125		USA	IL	Smallville	English
Jones	Billy	5125		USA	IL	Smallville	English
Thompson		5125					

The interface displays a list of results. Select an item in the list.

You can then use the interface to modify the service.

## Manage your Services

The screenshot shows the 'Manage your Services' interface. At the top, there's a search bar and a 'Sort by' dropdown set to 'Time Started'. Below this, there are three columns: 'Services', 'States', and 'Tasks'. Each column has a '+' icon to add new items and an 'x' icon to delete existing items. A red box highlights the search bar and the 'Sort by' dropdown, with the annotation 'Filter the results'. A black arrow points to the '+' icon in the 'States' column, with the annotation 'Create new services, states or tasks'. Another black arrow points to the 'x' icon in the 'Services' column, with the annotation 'Delete'. Below the list, there's a 'General Information' section with fields for ID, State Type, Time Started, and Completed. A large bracket on the left side of this section is annotated with 'General Information updates with the current selection'. Below this, there's a 'Business Attributes' section with a field for Media type (Started) set to 'voice (100)'.

Filter the results

Create new services, states or tasks

Delete

'General Information' updates with the current selection

General Information	
ID	451-b03b7080-15c8-4637-bef7-2f78c5570fd1
State Type	BlueSky Upsell (2455)
Time Started	2016-01-08T13:28:28.276Z
Completed	<input type="button" value="Complete"/>

Business Attributes	
Media type (Started)	voice (100)

The interface lets you manage the list of objects that you selected. If you selected a customer instance, you get the complete list of objects associated with the Customer ID.

- You can use the sorting tools to change the list displayed.
- You can select an item in the list, and get more details about the object.
- You can delete an object by clicking the 'x' icons.
- You can use the Action menu to perform more actions, such as creating new services, states, tasks.
- You can add services, states, and tasks by clicking the '+' icons.

The screenshot displays the Context Services Interface. At the top, there is a search bar with '5125' and a 'Phone Number' dropdown. Below this is a 'Search' input field and a 'Sort by' dropdown set to 'Time Started'. A button labeled 'HTTP Request History' is circled in the top right corner. The main area is divided into three columns: 'Services' (containing 'BlueSky Flight Status' and 'BlueSky Book Flight'), 'States' (containing 'BlueSky Upsell' and 'BlueSky Confirmation'), and 'Tasks' (containing 'BlueSky LocDates To', 'BlueSky PickFlight Depart', and 'BlueSky LocDates From'). A 'General Information' table is visible on the right, showing details for a specific object. At the bottom, the 'HTTP Request History' section is expanded, showing a table of recent actions.

**Display history**

General Information					
ID	451-b03b7080-15c8-4637-bef7-2f78c5570fd1				
State Type	BlueSky Upsell (2455)				
Time Started	2016-01-08T13:28:28.276Z				

HTTP Request History					
Action	Path	Data	Method	Status	Time
Get Business Attributes	../1/cs/metadata/business-attributes		GET	200 (OK)	Mon .
Query PhoneNumber	../1/cs/metadata/business-attributes		GET	200 (OK)	Mon .
Query Customer ID	../1/cs/customers/0001Ba5SW8PJ0027/services	{ "acti	GET	200 (OK)	Mon .
Complete Task: 451-e2ec3853-6ea3-4b	../1/cs/services/451-3356a9db-3b75-467d-b23f-0c65ada34c	{ "tim	POST	204 (No Content)	Mon .
Query Customer ID	../1/cs/customers/0001Ba5SW8PJ0027/services	{ "acti	GET	200 (OK)	Mon .
Complete State: 451-9e263313-0175-4	../1/cs/services/451-3356a9db-3b75-467d-b23f-0c65ada34c	{ "tim	POST	204 (No Content)	Mon .

Genesys Mobile Services 8.5.103.08

- You can get a history view of your queries by clicking **HTTP Request History**.

## Create a Service, State, or Task

**Services**

- BlueSky Flight Status
- BlueSky Book Flight

**States**

- BlueSky Upsell
- BlueSky Confirmation

**Tasks**

- BlueSky Confirm Booking
- BlueSky Confirm Booking

**State Selection**

Select State Type

- BlueSky Pricing
- BlueSky Location Dates
- BlueSky Flight Times
- BlueSky Upsell
- BlueSky Welcome
- BlueSky Premier To Agent
- BlueSky Resume Service
- BlueSky Preferred Airport
- BlueSky Main Menu
- BlueSky Confirmation
- BlueSky Transfer To Agent
- CMS Test State
- OESSample Sales State
- OESSample Svc State
- OESSample Abandon State

*Select a type*

**General Information**

ID	451-a4cdabb-5caa-4f7f-8600-ca4529bff2bf
State Type	BlueSky Confirmation (2469)
Time Started	2016-01-08T15:25:47.081Z
Completed	<input type="button" value="Complete"/>

**Business Attributes**

Media type (Started)	cobrowsing (107)
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**State Selection**

Select State Type

**New State - BlueSkyPreferredAirport for 451-a4cdabb-5caa-4f7f-8600-ca4529bff2bf** } *State ID*

**Properties**

session\_id

interaction\_id

application\_type

application\_id

resource\_type

resource\_id

media\_type

est\_duration

timestamp ☒ Use Current Timestamp

**Additional properties**

*Finish by starting the service*



You can add services, states, and tasks by clicking the '+' icons. To create states or tasks, first, select a service or a state, then choose a type. When you create a new resource, you can fill it and even add some extension data.

### Complete a Service, State, or Task

**Properties**

session\_id

interaction\_id

application\_type

application\_id

resource\_type

resource\_id

media\_type

est\_duration

timestamp   
☐ Use Current Timestamp

disposition

disposition\_desc

**Additional properties** +

*Terminate your state*

**General Information**

ID	451-a4fcdabb-5caa-4f7f-8600-ca4529bff2bf
State Type	BlueSky Confirmation (2469)
Time Started	2016-01-08T15:25:47.081Z
Completed	<input type="button" value="Complete"/>

**Business Attributes**

Media type (Started)	cobrowsing (107)
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*Displays the complete panel*

If you can complete a Service, State, or Task, the interface displays a Complete button, that opens the Completion panel.